UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	Chapter 11
In re:	§	
	§	Case No. 20-33948 (MI)
FIELDWOOD ENERGY LLC, et al., 1	§	
	§	(Jointly Administered)
Debtors.	§	
	§	Objection Date: December 14, 2020

SUMMARY COVER SHEET OF THE FIRST INTERIM APPLICATION OF CONWAY MACKENZIE, LLC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 20, 2020 THROUGH AND INCLUDING OCTOBER 31, 2020

Name of Applicant: Conway MacKenzie, I		LC.	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Unsecured Creditors		
Date Order of Employment Signed:	October 16, 2020 (Retroactive to August 20, 2020) [Docket No. 472]		
	Beginning of Period	End of Period	
Time period covered by this application:	August 20, 2020	October 31, 2020	
Time period covered by prior applications:	N/A	N/A	
Total fees requested in all prior interim applications:	N/A		
Total fees requested in this interim application:		\$1,715,805.50	
Total professional fees requested in this application:		\$1,714,725.50	
Total actual professional hours covered by this application:		2,527.0	
Average hourly rate for professionals:	\$678.56		
Total paraprofessional fees requested in this application	\$1,080.00		
Total actual paraprofessional hours covered by this a	4.8		
Average hourly rate for paraprofessionals:		\$225.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

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Reimbursable expenses sought in this application:	\$7,326.25
Indicate whether a plan has been confirmed:	No

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
FIELDWOOD ENERGY LLC, et al., 1	§	Case No. 20-33948 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	

FIRST INTERIM APPLICATION OF CONWAY MACKENZIE, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 20, 2020 THROUGH AND INCLUDING OCTOBER 31, 2020

THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE APPLICANT TO RESOLVE THE DISPUTE. IF YOU AND THE APPLICANT CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE APPLICANT. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 14 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.

1

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

TO THE HONORABLE MARVIN ISGUR, UNITED STATES BANKRUPTCY JUDGE:

Conway MacKenzie, LLC ("Conway MacKenzie"), as Financial Advisor to the Official Committee of Unsecured Creditors (the "Committee") of the debtor and debtor in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), respectfully submits its first interim fee application (the "Application") for entry of an order, substantially in the form attached hereto as Exhibit F (the "Proposed Order") granting interim allowance of (i) compensation earned for professional services rendered on behalf of the Committee during the period from August 20, 2020 through and including October 31, 2020 (the "First Interim Period") in the amount of \$1,715,805.50 and (ii) reimbursement of actual and necessary expenses incurred by Conway MacKenzie on behalf of the Committee during the First Interim Period in the amount of \$7,326.25. In support of this Application, Conway MacKenzie states as follows:

JURISDICTION AND VENUE

- 1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
 - 2. Venue is proper pursuant to 28 U.S.C. § 1408.
- 3. The statutory and legal bases for the relief requested herein are sections 328(a), 330 and 1103 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code") and rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

BACKGROUND

4. On August 3 and August 4, 2020 (the "<u>Petition Date</u>"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors continue to

operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No examiner has been appointed in these Chapter 11 Cases.

- 5. On August 18, 2020, the United States Trustee for the Southern District of Texas appointed the Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 183]. The Committee originally consisted of the following (5) members: (i) Oceaneering International, Inc.; (ii) Subsea 7 US LLC; (iii) Halliburton Energy Services, Inc.; (iv) TETRA Technologies, Inc.; (v) Workstrings International, L.L.C. Shortly after its formation, the Committee selected Conway MacKenzie as its Financial Advisor, subject to this Court's approval. On October 12, 2020, Oceaneering International, Inc. resigned from the Committee. On October 26, 2020 Subsea 7 US LLC resigned from the Committee.
- 6. On September 17, 2020, the Court entered the *Order Establishing Procedures for Interim Compensation of Expenses for Professionals* [Docket No. 367] (the "<u>Interim Compensation Order</u>"), which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.
- 7. On September 18, 2020, the Committee filed the Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authorization to Retain and Employ Conway Mackenzie, LLC as Financial Advisor [Docket No. 376] (the "Retention Application"). By the Retention Application, the Committee requested the Court's authorization to retain and employ Conway MacKenzie. On October 16, 2020, the Court entered the Order Authorizing the Retention and Employment of Conway MacKenzie, LLC as Financial Advisor for the Official Committee of Unsecured Creditors

Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Retention Application.

Retroactive to August 20, 2020 [Docket No. 472] (the "Retention Order"). A copy of the Retention Application is attached hereto as Exhibit A, and a copy of the Retention Order is attached hereto as Exhibit B.

TERMS OF CONWAY MACKENZIE'S RETENTION

- 8. The Retention Order authorized the compensation of Conway MacKenzie pursuant to section 328(a) of the Bankruptcy Code on an hourly fee basis ranging from \$350 (Analyst) to \$1,285 (Senior Managing Director), as set forth in detail in the <u>Retention Application</u>.
- 9. In addition to the compensation payable to Conway MacKenzie under the Retention Application and the Retention Order, the Retention Order provides that Conway MacKenzie will be reimbursed for reasonable and necessary out-of-pocket expenses incurred in connection with its engagement by the Committee.

SUMMARY OF SERVICES RENDERED

- 10. Conway MacKenzie is a financial and operational consulting firm specializing in turnaround management, performance improvement, litigation support, interim management, valuation and fairness, transactional diligence, and investment banking services to corporate clients.
- 11. During the First Interim Period, Conway MacKenzie performed significant services on behalf of the Committee, including, but not limited to, a comprehensive review of the Debtors' assets, valuations, creditor distribution analyses, and other financial advisory services.
- 12. Conway MacKenzie kept track of its time during the First Interim Period and included time and expense details and summaries in this Application.
- 13. Conway MacKenzie previously submitted two monthly fee statements for fees and expenses incurred in accordance with the interim compensation procedures order approved in these

cases. This Application is supported by the fee statements attached hereto as <u>Exhibit C-1</u> (covering the period from August 20, 2020 through August 31, 2020), <u>Exhibit C-2</u> (covering the period from September 1, 2020 through September 30, 2020), and <u>Exhibit C-3</u> (covering the period from October 1, 2020 through October 31, 2020).

14. Conway MacKenzie's total time and fees and expenses during the First Interim Period are summarized in Exhibit D and Exhibit E, respectively, and included in the table below:

	Reques	ted	Pai	d	Remai	ning	
	Fees	Expenses	Fees	Expenses	Fees	Expenses	Exhibit
8/20/20 - 8/31/2020	\$254,627.50	\$1,963.75	\$203,702.00	\$1,963.75	\$50,925.50	\$0.00	Exhibit C-1
9/1/2020 – 9/30/2020	\$825,889.50	\$2,138.75	\$660,711.60	\$2,138.75	\$165,177.90	\$0.00	Exhibit C-2
10/1/2020 – 10/31/2020	\$635,288.50	\$3,223.75	\$0.00	\$0.00	\$635,288.50	\$3,223.75	Exhibit C-3
Total Fee Statements	\$1,715,805.50	\$7,326.25	\$864,413.60	\$4,102.50	\$851,391.90	\$3,223.75	Exhibits D & E

15. A general description and summary of services performed by Conway MacKenzie during the First Interim Period is set forth below. The summary is organized by the categories in which Conway MacKenzie tracked its hours during the First Interim Period.

Asset Analysis and Recovery

- 16. Included within this Task Code classification are services related to the Debtors' assets including, but not limited to:
 - a. Researching market trends in order to determine attractiveness of the projects undertaken by the Debtors;
 - b. Analyzing, benchmarking, and reviewing the Debtors' asset retirement obligations and comparable offshore plugging and abandonment costs;
 - c. Diligence the Debtors' internal estimates of plugging and abandonment costs;

- d. Review of trust agreements and contracts applicable to the reorganized Debtor entities;
- e. Analysis and evaluation of the Debtors' reserve reports and all pertinent revenues and costs associated with the production, drilling and abandonment of such reserves;
- f. Assessments of damage caused by natural disasters and all related forces of nature;
- g. Evaluation of Debtors' solvency, including solvency of reorganized Debtor entities;
- h. Meeting, discussing and corresponding with the Committee, Committee Counsel, and Debtors' advisors regarding the asset analysis processes and related matters.
- i. Conway MacKenzie expended 491.8 hours for a fee of \$334,155.50.

Asset Disposition

- 17. Included within this Task Code classification are services related to the Debtors' assets, including but not limited to:
 - a. Review of the sale process and all related bids for the Debtors' Deepwater assets;
 - b. Analysis and evaluation of the Debtors' Deepwater assets;
 - Meeting, discussing and corresponding with the Committee, Committee Counsel,
 and Debtors' advisors regarding the sale process;
 - d. Conway MacKenzie expended 47.0 hours for a fee of \$33,826.00.

Business Analysis

18. Included within this Task Code is work performed related to the analysis of the

Debtors' business operations and projected performance in the context of these Chapter 11 Cases. Services performed include the review and analysis of various financial projections and detailed evaluations of the Debtors' projections, including:

- Reviewing Debtors' vendor management program and assess potential risks and opportunities associated with the program;
- Identifying and quantifying the value impact of modifications made to the Debtors' contemplated business plan to separate and distinguish assets between deepwater and shelf properties;
- c. Analyzing the decommissioning agreements, including historical decommissioning agreements and amendments, and their effect on the costs associated with plugging and abandonment of various wells and reserves;
- d. Reviewing and sensitizing the Debtors' operating models for the long-term business projections;
- e. Analyzing, reviewing, and summarizing Debtor provided documents, docket items and additional materials;
- f. Reviewing and analyzing documents provided in the data room to evaluate the Debtors' business and ongoing operations;
- g. Preparation and research related to weekly industry updates in presentations to the UCC;
- h. Performing benchmarking analyses and research related to industry specific metrics;
- i. Review and analysis of first day motions, declarations and all related materials;
- j. Comprehensive review and analysis of the Debtors' resource estimations and drilling plan for purposes of assessing the impact on the operations of the

- reorganized Debtor; and
- k. Meetings, teleconferences and discussions with members of the Committee and Committee Counsel, regarding business analysis, work streams and related matters.
- 1. Conway MacKenzie expended 984.4 hours for a fee of \$665,771.50.

Case Administration

- 19. Included within this Task Code classification are services related to the Debtors' assets including, but not limited to:
 - a. Preparing and evaluating data request lists and correspondence between the
 Debtor's professionals regarding the same; and
 - b. Developing and coordinating workflows with various team members, Committee
 Counsel and other advisors to the Committee.
 - c. Conway MacKenzie expended 47.2 hours for a fee of \$30,026.00.

Cash Flow Reporting/Analysis

- 20. Included within this Task Code is work performed related to developing and analyzing waterfall distribution and other financial models including, but not limited to:
 - a. Analyzing related flow of funds and intercompany transactions;
 - b. Analyzing the DIP motion, DIP budget and term sheet and preparing detailed sensitivity and variance analyses of all updated and related documents;
 - Preparation of benchmarking analysis to assess DIP financing, sizing, covenants, and fees;
 - d. Reviewing and preparing detailed analyses over the Debtors' weekly cash flow variance reports, including budget to actual variance analysis;

- e. Review, analysis and correspondence regarding certain first day motions including, but not limited to, the hedging motion and motion to pay taxes and fees;
- f. Analyzing and assessing the Debtors' cash management system and intercompany transactions, including transactions and cash flows related to non-Debtor affiliates;
- g. Testing and review of various financial covenants related to the DIP budget and motions;
- h. Reviewing and analyzing the Debtors' operating models and forecasts;
- Evaluating the reasonableness of actual cash receipts and disbursements in relation to the approved DIP budget; and
- Meeting, discussing and corresponding with the Committee, Committee
 Counsel, and Debtors' advisors regarding the DIP budget.
- k. Conway MacKenzie expended 639.4 hours for a fee of \$441,480.00.

Claims Analysis

- 21. Included in this Task Code is time spent examining the claim's register and filed schedules including but not limited to:
 - a. Analyzing scheduled and asserted claims;
 - b. Reviewing prepetition accounts payable;
 - c. Estimating size of general unsecured creditors' claims; and
 - d. Preparing an analysis of proposed relief of claims.
 - e. Conway MacKenzie expended 27.2 hours for a fee of \$19,097.50.

Employee Matters

- 22. Included within this Task Code is time spent examining various compensation arrangements including, but not limited to:
 - a. Compensation metrics included salary, benefits, annual bonuses, severance, sales incentive bonuses, and retention bonuses;
 - b. Evaluation and review of additional prepetition bonus payments; and
 - c. Benchmarking of the Key Employee Incentive Plan (the "<u>KEIP</u>") and the Key Employee Retention Plans (the "<u>KERP</u>") as well as the annual compensations of executives and other employees in relation to those of other peer companies.
 - d. Conway MacKenzie expended 27.9 hours for a fee of \$15,587.50.

Fee/Employment Applications

- 23. Included within this Task Code is time expended performing various functions directly related to compliance with the retention requirements of the Bankruptcy Code and other pertinent rules, including, but not limited to:
 - a. Preparation of the Retention Documents in this Application;
 - Perform and review of conflict check, including addressing disclosures on prior affiliate engagement with the Debtors;
 - Preparation and review of supplemental conflict checks performed following the entry of the Retention Order;
 - d. Conway MacKenzie expended 119.3 hours for a fee of \$65,930.00.

Fee/Employment Objections

- 24. Included within this Task Code classification are services related to analyzing and benchmarking the investment banking fees of the Debtors investment banker.
 - a. Conway MacKenzie expended 42.5 hours for a fee of \$32,209.00.

Hearing Attendance/Preparation

- 25. Included within this task code classification is time spent preparing for and attending hearings for this Chapter 11 Case.
 - a. Conway MacKenzie expended 12.3 hours for a fee of \$12,707.50

Lien Challenge

- 26. Included within this Task Code is time spent analyzing the perfection of liens on the Debtors' assets including, but not limited to:
 - a. Evaluating lien imperfection and unencumbered value of the Debtors' assets;
 - b. Reviewing and corresponding with counsel regarding their initial lien review; and
 - c. Meetings, teleconferences and correspondence with the Committee and Committee counsel regarding the various lien testing analyses and results.
 - d. Conway MacKenzie expended 14.6 hours for a fee of \$10,872.50.

Meetings and Communications

- 27. Included within this Task Code are services related to the Estate's business including, but not limited to:
 - a. Participating in meetings and general correspondence between the Committee,
 Committee Counsel, Committee Advisors and Debtor Advisors regarding relevant case updates.
 - b. Conway MacKenzie expended 15.2 hours for a fee of \$12,483.00.

Monthly Operating Reports

- 28. Included within this Task Code are services related to performing detailed analysis and review of the Debtors' Monthly Operating Reports.
 - a. Conway MacKenzie expended 16.3 hours for a fee of \$10,340.00.

Plan and Disclosure Statement

- 29. Included within this task code classification are services related to the Debtors' business including, but not limited to:
 - a. Compilation of analyses in preparation for the filing of the Debtors' Plan and
 Disclosure Statement; and
 - b. Meetings, teleconferences and correspondence with the Debtors, Debtors' counsel, the Committee and Committee counsel regarding the status of the Debtors' Plan and Disclosure Statement.
 - c. Conway MacKenzie expended 14.6 hours for a fee of \$10,305.00.

Schedules and Statement of Financial Affairs

- 30. Included in this Task Code is work performed related to analyzing the Debtors' Statement of Financial Affairs ("SOFA") and Statement of Assets and Liabilities ("SOAL") for purposes of understanding the Debtors' financial position.
 - a. Conway MacKenzie expended 32.1 hours for a few of \$21,014.50.

RELIEF REQUESTED

31. By this Application, Conway MacKenzie requests entry of the Proposed Order, substantially in the form attached hereto as Exhibit F, (a) granting interim allowance of (i) compensation for professional services rendered by Conway MacKenzie as Financial Advisor to the Committee during the First Interim Period in the aggregate amount of \$1,715,805.50 and (ii) reimbursement of expenses incurred by Conway MacKenzie in connection with such services in the aggregate amount of \$7,326.25 and (b) authorizing and directing payment of all such amounts, less all amounts that the Debtors previously paid to Conway MacKenzie on account of Conway MacKenzie's fees and expenses.

- 32. To date, Conway MacKenzie has been paid \$868,516.10 on an interim basis pursuant to the interim compensation procedures order. This amount represents 80% of the fees and 100% of the expenses sought in the monthly fee statements for the period August 20, 2020 through September 30, 2020.
- 33. There is no agreement or understanding between Conway MacKenzie and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered on behalf of the Committee.

REASONABLE AND NECESSARY EXPENSES OF CONWAY MACKENZIE

34. In addition to the compensation earned by Conway MacKenzie during the First Interim Period, Conway MacKenzie also incurred certain reasonable and necessary expenses during the First Interim Period for which it is entitled to reimbursement under the Retention Order. Conway MacKenzie's total expenses for the First Interim Period are \$7,326.25. Summaries of the expenses incurred during the First Interim Period are set forth in greater detail on the attached Exhibit E.

BASIS FOR RELIEF

35. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. See 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. See *In re Nat'l Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997). Section 328(a) expressly contemplates court approval of hourly fees. See 11 U.S.C. § 328(a) ("[A] committee appointed under section 1102 . . . with the court's approval, may employ or authorize the employment of a professional person . . . on any reasonable terms and conditions

of employment, including . . . on an hourly basis.").

- 36. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of section 328(a) in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).
- 37. To render a previously approved fee arrangement "improvident" under the section 328(a) standard, a bankruptcy court must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron (In re Barron)*, 225 F.3d 583, 585 (5th Cir. 2000).
- 38. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 1103 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).
- 39. Conway MacKenzie's fees were earned under the terms of the Retention Application, as approved by the Retention Order. Accordingly, Conway MacKenzie submits that the fees and expenses requested herein should be awarded on an interim basis. There have been no circumstances in these cases which would give cause to question the terms of Conway MacKenzie's engagement terms, which the Court approved under section 328(a) of the Bankruptcy Code.

WHEREFORE, Conway MacKenzie requests entry of the Proposed Order, substantially in

the form attached hereto as Exhibit F, (a) granting interim allowance of (i) compensation for

professional services rendered by Conway MacKenzie as Financial Advisor to the Committee

during the First Interim Period in the aggregate amount of \$1,715,805.50, and (ii) reimbursement

of expenses incurred by Conway MacKenzie in connection with such services in the aggregate

amount of \$7,326.25 and (b) authorizing and directing payment of all such amounts, less all

amounts that the Debtors previously paid to Conway MacKenzie on account of Conway

MacKenzie's fees and expenses.

Dated: November 30, 2020

CONWAY MACKENZIE, LLC.

/s/ John T. Young, Jr.

John T. Young, Jr.

909 Fannin Street, Suite 4000

Houston, Texas 77010

Phone: (713) 650-0500

JYoung@ConwayMacKenzie.com

Financial Advisor to the Committee

Exhibit A

Retention Application

FIN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
FIELDWOOD ENERGY LLC, et al.,) Case No. 20-33948 (MI
) (Jointly Administered)
Debtors. ¹)

APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS PURSUANT TO SECTIONS 328(a), 330
AND 1103 OF THE BANKRUPTCY CODE, FEDERAL RULES OF
BANKRUPTCY PROCEDURE 2014(a) AND 2016, AND LOCAL
RULES 2014-1 AND 2016-1 FOR AUTHORIZATION
TO RETAIN AND EMPLOY CONWAY MACKENZIE, LLC AS
FINANCIAL ADVISOR EFFECTIVE AS OF AUGUST 20, 2020

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

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TO THE HONORABLE MARVIN ISGUR, UNITED STATES BANKRUPTCY JUDGE:

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors in possession (collectively, the "Debtors") hereby applies to the Court (this "Application") pursuant to sections 328(a), 330, and 1103(a) of title 11 of the U.S. Code (the "Bankruptcy Code"), Federal Rules of Bankruptcy Procedure 2014(a) and 2016 ('the "Bankruptcy Rules"), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules of the U.S. Bankruptcy Court for the Southern District of Texas (the "Local Rules") for the entry of an order, in substantially the form as attached as Exhibit A (the "Proposed Order"), (i) authorizing them to retain and employ Conway MacKenzie, LLC, together with its agents and independent contractors (collectively "Conway MacKenzie"), as financial advisor to the Committee in the Debtors' chapter 11 cases, effective as of August 20, 2020; and (ii) granting certain related relief. In support of the Application, the Committee submits the declaration of John T. Young, Jr. (the "Young Declaration"), attached hereto as Exhibit B and incorporated herein by reference. In support of the Application, the Committee respectfully represents as follows:

Jurisdiction and Venue

- 1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue lies properly in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 2. The relief sought with this Application is based upon Sections 328(a), 330, and 1103(a) of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

Statement of Facts

- 3. Commencing on August 3, 2020 (the "Petition Date"), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Court"), thereby commencing these chapter 11 cases (the "Cases"). The Debtors continue in possession of their property and are operating and managing their business as debtors in possession pursuant to the provisions of 11 U.S.C. §§ 1107(a) and 1108. No trustee or examiner has been appointed in the Debtors' Cases.
- 4. On August 18, 2020, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of the following five (5) members: (i) Oceaneering International, Inc.; (ii) Subsea 7 US LLC; (iii) Halliburton Energy Services, Inc.; (iv) TETRA Technologies, Inc.; and (v) Workstrings International, L.L.C.

Relief Requested

5. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, pursuant to sections 328(a), 330, and 1103(a) of the Bankruptcy Code, Bankruptcy Rule, and Local Rules, authorizing the Committee to employ and retain Conway MacKenzie as its financial advisor in the Cases in accordance with the terms and conditions set forth in this Application. The Committee has selected Conway MacKenzie in furtherance of the efficient administration of the estates on behalf of the Committee. The Committee seeks to retain Conway MacKenzie effective as of August 20, 2020 because Conway MacKenzie began providing services to the Committee as of such date. The Committee

believes that such retention is appropriate in these Cases because the Committee required Conway MacKenzie's assistance prior to such time as a retention application could be submitted to the Court due to the exigencies of these Cases, and Conway MacKenzie has been providing services to the Committee since August 20, 2020.

Services to Be Provided

- 6. Subject to further Order of this Court, Conway MacKenzie is expected to render, among other services, the following services to the Committee:
 - a. Assistance in the analysis, review and monitoring of the restructuring process, including, but not limited to an assessment of potential recoveries for general unsecured creditors;
 - b. Assistance in the assessment and monitoring of any sales process conducted on behalf of the Debtors and analysis of proposed consideration;
 - c. Assistance in the review of financial information prepared by the Debtors, including, but not limited to, cash flow projections and budgets, business plans, cash receipts and disbursement analysis, asset and liability analysis, and the economic analysis of proposed transactions for which Court approval is sought;
 - d. Assistance in the review of the Debtors' prepetition financing structure, including but not limited to, evaluating the Debtors' capital structure, financing agreements, defaults under any financing agreement and forbearances;
 - e. Assistance in the review of the Debtors' debtor in possession facility ("DIP Facility"), including but not limited to, evaluating liquidity needs and DIP sizing;
 - f. Assistance with review of any tax issues associated with, but not limited to, preservation of net operating losses, refunds due to the Debtors, plans of reorganization, and asset sales;
 - g. Assistance with the review of the Debtors' analysis of core and non-core business assets, the potential disposition or liquidation of the same, and assistance regarding the review and assessment of any sales process relating to same;
 - h. Attendance at meetings and assistance in discussions with the Debtors, potential investors, banks, other secured lenders, the Committee and any other official committees organized in these chapter 11 proceedings, the

- U.S. Trustee, other parties in interest and professionals hired by the same, as requested;
- i. Assistance in the review of financial related disclosures required by the Court, including the Schedules of Assets and Liabilities, the Statement of Financial Affairs and Monthly Operating Reports;
- j. Assistance with the review of the affirmation or rejection of various executory contracts and leases;
- k. Assistance with the review and identification of unencumbered assets and lien perfection analysis;
- 1. Assistance with the review and evaluation of Debtor employee retention and compensation plans;
- m. Assistance in the review and/or preparation of information and analysis necessary for the preparation, proposal and confirmation of a plan and related disclosure statement in these Cases;
- n. Assistance in the evaluation, analysis and forensic investigation of avoidance actions, including fraudulent conveyances and preferential transfers and certain transactions between the Debtors and affiliated entities;
- o. Assistance in the prosecution of Committee responses/objections to the Debtors' motions, including attendance at depositions and provision of expert reports/testimony on case issues as required by the Committee;
- p. Render such other general business consulting or such other assistance as the Committee or its counsel may deem necessary that are consistent with the role of a financial advisor and not duplicative of services provided by other professionals in this proceeding;
- q. Assistance and support in the evaluation of restructuring, sale and liquidation alternatives.
- r. Provide valuations of the Debtors' total enterprise value, value of the Debtors on an entity by entity basis, or any of the Debtors' assets or businesses, as requested by the Committee or the Committee's counsel; and
- s. Assistance with the review and analysis of the Debtors' plugging and abandonment and decommissioning obligations.

Professional Compensation

7. Bankruptcy Code section 328(a) provides, in relevant part, that a committee appointed under Bankruptcy Code section 1102 "with the court's approval, may employ or authorize the employment of a professional person under section 327 or 1103 of this title on any

reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a).

8. Subject to the Court's approval, and in accordance with section 328(a) of the Bankruptcy Code, Conway MacKenzie proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. Conway MacKenzie professionals will be billed at their respective standard hourly rates with the following ranges:

<u>Professionals</u>	Per Hour (USD)		
Senior Managing Directors	\$915 - \$1,285		
Managing Directors	\$825 - \$1,070		
Directors	\$640 - \$750		
Senior Associates	\$490 - \$570		
Analysts	\$350 - \$450		

- 9. Conway MacKenzie periodically reviews and revises billing rates. If changes in applicable hourly rates are made, such changes will be noted on the invoice in the first time period in which the revised rates become effective.
- 10. Conway MacKenzie and the Committee expressly reserve their rights pursuant to section 1129(a)(9)(A) of the Bankruptcy Code for Conway MacKenzie to receive the full amount of compensation based on the foregoing notwithstanding the terms of any cash collateral order or secured financing order now or hereafter entered in these Cases providing for a limitation on the amount of fees payable to Conway MacKenzie for specified or general purposes.
- 11. Conway MacKenzie will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as travel, lodging, duplicating, research, messenger and telephone charges. Conway

MacKenzie will charge for these expenses at rates consistent with charges made to other Conway MacKenzie clients, and subject to the guidelines of the United States Trustee.

- 12. Conway MacKenzie will maintain detailed records of fees and expenses incurred in connection with the rendering of the financial advisory services described above, in accordance with applicable rules and guidelines.
- 13. In light of the foregoing, the Committee believes that Conway MacKenzie's fee structure is reasonable, market-based, and designed to fairly compensate Conway MacKenzie for its work in these Cases and to cover fixed and routine overhead expenses.

Disinterestedness; Lack of Adverse Interest

- 14. To the best of the Committee's knowledge and based on the Young Declaration, the Committee submits that Conway MacKenzie is a "disinterested person" as that term is defined in Bankruptcy Code section 101(14). The Committee submits that Conway MacKenzie currently neither holds nor represents any interest adverse to the Debtors' estate or the Committee, except as set forth in the Young Declaration. Further, except as set forth in the Young Declaration, Conway MacKenzie has no connection with any Debtor, creditor, other party-in-interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee.
- 15. Conway MacKenzie will not, while employed by the Committee, represent any other entity having an adverse interest in connection with the Debtors' Cases.
- 16. The Committee has been informed that Conway MacKenzie is conducting an ongoing review of its files to ensure that no disqualifying circumstances arise. To the extent that

Conway MacKenzie discovers any connection with any interested party or enters into any new relationship with any interested party, Conway MacKenzie will promptly supplement its disclosure to the Court.

- 17. Fieldwood Energy LLC ("Fieldwood") engaged Riveron Consulting, LLC (an affiliate of Conway MacKenzie, LLC) on April 15, 2019 to provide services related to cost allocations and implementation of a procurement system. The project ended on April 17, 2020 and no services have been performed since under this engagement letter. Fieldwood engaged Riveron Consulting, LLC on August 27, 2019 to provide accounting support. The project ended on March 31, 2020 and no services have been performed since under this engagement letter. Conway MacKenzie, LLC employees were not involved in these engagements. The Debtors did not pay Riveron Consulting, LLC any monies in the 90 days prior to the Debtors bankruptcy filing. Riveron Consulting, LLC terminated both engagements and wrote off and waived the associated pre-petition receivable of \$283,453.27. Riveron Consulting, LLC has an information barrier in place that prevents employees from Conway MacKenzie LLC to access information received and work-product prepared by Riveron Consulting, LLC. Conway MacKenzie, LLC will not use any Riveron Consulting, LLC employees.
- 18. The Committee submits that the employment of Conway MacKenzie on the terms and conditions set forth herein is in the best interests of the Debtors, their creditors, the Committee and all parties in interest.

Indemnification

- 19. Conway MacKenzie requests that the Debtors will indemnify, hold harmless and pay the reasonable out-of-pocket legal or other expenses of Conway MacKenzie or any of its affiliates, partners, officers, directors, shareholders, agents, employees or controlling persons (collectively, the "Indemnified Persons") under certain circumstances, as described more specifically in Exhibit C hereto (the "Indemnification Provisions").
- 20. Financial advisors seek indemnification for a variety of reasons. The performance of Conway MacKenzie's responsibilities requires the exercise of professional judgment regarding difficult business and financial issues, as to which many persons may have diverse financial interests. Conway MacKenzie intends to rely on the accuracy and completeness of the financial information and other information to be provided by the Debtors. The Committee notes that, in the event an Indemnified Person acts with gross negligence or willful misconduct, the estates will be entitled to recover amounts paid pursuant to the Indemnification Provisions.
- 21. The Committee and Conway MacKenzie believe that the proposed Indemnification Provisions are customary and reasonable for financial advisory engagements, both out-of-court and in chapter 11 proceedings. Similar indemnification arrangements have been approved and implemented in other large chapter 11 cases. *See, e.g., In re Dune Energy, Inc.*, No. 15-10336 (Bankr. W.D. Tex. May 18, 2015); *In re Pilgrim's Pride Corp.*, No. 08- 45664 (Bankr. N.D. Tex. Jan. 9, 2009); *In re New Century TRS Holdings, Inc.*, No. 07- 10416 (Bankr. D. Del. Apr. 26, 2007); *In re Foamex Int'l, Inc.*, No. 05-12685 (PJW) (Bankr. D. Del. Oct. 15, 2005); *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); *In re Joan & David Halpern, Inc.*, 248 B.R. 43

(Bankr. S.D.N.Y. 2000), aff'd sub nom. United States Tr. v. Newmark Retail Fin. Advisors LLC (In re Joan & David Halpern, Inc.), No. 00 Civ. 3601(JSM), 2000 WL 1800690 (S.D.N.Y. Dec. 6, 2000).

- 22. The proposed Indemnification Provisions are also consistent with the standards that normally govern trustees and committees in chapter 11 cases. *See Sherr v. Winkler*, 552 F.2d 1367, 1375 (10th Cir. 1977) (holding that a trustee is "(a) not liable, in any manner, for mistake in judgment where discretion is allowed, (b) liable personally only for acts determined to be willful and deliberate in violation of his duties and (c) liable, in his official capacity, for acts of negligence."); *In re Chi. Pac. Corp.*, 773 F.2d 909, 915 (7th Cir. 1985) (bankruptcy trustee can be personally liable only "for a willful and deliberate violation of his fiduciary duties"); *Yadkin Valley Bank & Trust Co. v. McGee (In re Hutchinson)*, 5 F.3d 750, 752–53 (4th Cir. 1993) (collecting cases). Members of creditors' committees are also protected from liability in the absence of gross negligence. *In re PWS Holding Corp.*, 228 F.3d 224, 246 (3d Cir. 2000). In fact, the Third Circuit has held that professionals employed by creditors' committees similarly should be protected from liability in the absence of gross negligence. *Id.*
- 23. For these reasons, indemnification agreements are common market practice, both inside and outside of bankruptcy cases, and it is the standard practice for firms like Conway MacKenzie to obtain indemnities of the kind outlined above.

Request for Retroactive Relief

24. In light of the myriad motions and dealings pending as of the date of the Committee's selection of Conway MacKenzie, the Committee required the immediate assistance

of Conway MacKenzie commencing on August 20, 2020 (the date on which the Committee selected Conway MacKenzie as its financial advisor). The Committee, therefore, requests that the Committee's retention of Conway MacKenzie be effective retroactive to that date. *See In re Arkansas Co.*, 798 F.2d 645, 648 (3d Cir. 1986) ("bankruptcy courts have the power to authorize retroactive employment of counsel and other professionals under their broad equity power").

- 25. An order authorizing retroactive employment is required to ensure Conway MacKenzie is adequately compensated for the financial advisor services it has rendered. No parties in interest will be prejudiced by Conway MacKenzie's retroactive retention.
- 26. Courts routinely grant retroactive relief in this and other jurisdictions. See, e.g., In re Energy XXI Ltd., Case No. 16-31928 (Bankr. S.D. Tex. June 7, 2016); In re SandRidge Energy, Inc., Case No. 16-32488 (S.D. Tex. June 23, 2016); In re Sherwin Alumina Co., LLC, Case No. 16-20012 (Bankr. S.D. Tex. Feb. 2, 2016); In re Allied Nev. Gold Corp., Case No. 15-10503 (Bankr. D. Del. Apr. 15, 2015); In re GSE Envtl., Inc., Case No. 14-11126 (Bankr. D. Del. May 30, 2014); In re Sorenson Commc'ns, Inc., Case No. 14-10454 (Bankr. D. Del. Mar. 25, 2014); In re ATP Oil & Gas Corp., No. 12-36187 (Bankr. S.D. Tex. Dec. 21, 2012).

Basis for Relief

27. By this Application, the Committee requests that the Court approve the compensation arrangements set forth herein pursuant to Bankruptcy Code sections 328(a), 330, and 1103(a). The compensation arrangements are highly beneficial to the Debtors' estate as they provide the proper inducement for Conway MacKenzie to act expeditiously and prudently with respect to the matters for which it will be employed. The compensation of Conway MacKenzie

shall be subject to the standard of review only as set forth in Bankruptcy Code section 328 and not subject to any other standard of review; *provided*, *however*, that the U.S. Trustee shall retain the right to review Conway MacKenzie's compensation based on the reasonableness standard provided for in Section 330 of the Bankruptcy Code.

- 28. The Committee has specifically selected Conway MacKenzie to serve as its financial advisor because of its extensive experience in advising debtors, individual creditors, creditors' committees, and other constituents in large Chapter 11 cases.
- 29. Pursuant to Bankruptcy Code section 328(a), the Committee may retain Conway MacKenzie on reasonable terms and conditions. The Committee submits that Conway MacKenzie's terms of compensation and expense reimbursement as set forth herein are reasonable.

Notice

30. Notice of this Application has been provided to all parties listed on the Debtors' Master Service List. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

31. No prior request for the relief sought in this Application has been made to this or any other Court.

WHEREFORE, the Committee respectfully requests entry of an order, substantially in the form attached hereto as <u>Exhibit A</u>, granting the relief requested herein and granting such other relief as is just and proper.

Dated: September 18, 2020

Respectfully submitted,

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR FIELDWOOD ENERGY LLC, et al.

By: /s/ Elba Parra

Halliburton Energy Services, Inc., solely in its capacity as Co-Chair of the Official Committee of Unsecured Creditors of Fieldwood Energy LLC, *et al*.

EXHIBIT A

(Proposed Order)

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
FIELDWOOD ENERGY LLC, et al.,) Case No. 20-33948 (MI)
Debtors. ¹) (Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CONWAY MACKENZIE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS RETROACTIVE TO AUGUST 20, 2020

Upon the Official Committee of Unsecured Creditor' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC, as Financial Advisor, Retroactive to August 20, 2020 (the "Application"),² filed on September 18, 2020 and upon consideration of the Declaration of John T. Young, Jr. filed in support thereof (the "Young Declaration"); and the Court being satisfied with the representations made in the Application and the Young Declaration that Conway MacKenzie is a disinterested person to the extent required by Bankruptcy Code section 101(14), that Conway MacKenzie represents no interest adverse to any of the Debtors' estates and that Conway MacKenzie's employment is necessary and in the best interests of the Debtors, their creditors, the Committee, and all parties in interest; and it appearing that proper and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing, therefore, it is hereby:

ORDERED, that the Application is granted as set forth herein; and it is further

ORDERED, that, pursuant to Bankruptcy Code sections 328(a), 330, and 1103, the Committee is authorized to employ and retain Conway MacKenzie as financial advisor effective as of August 20, 2020, pursuant to and on the terms and conditions set forth in the Application, which is hereby approved in all respects, as modified by this Order. In the alternative, to the extent retention of Conway MacKenzie as of August 20, 2020 is not permitted under applicable law, Conway MacKenzie shall be retained as of the earliest date permitted under law; provided, however, that Conway MacKenzie may seek compensation for work performed and expenses incurred as of and after August 20, 2020 even where the effective date of its retention occurs thereafter. Subject to Court approval, Conway MacKenzie may be compensated for services rendered and reimbursed for expenses incurred beginning on August 20, 2020; and it is further

ORDERED, that the Indemnifications Provisions identified on **Exhibit C** to the Application are hereby approved; subject to the following:

- (a) Conway MacKenzie shall not be entitled to indemnification, contribution or reimbursement pursuant to the Application, unless such services and the indemnification, contribution or reimbursement therefore are approved by the Court;
- (b) The Debtors shall have no obligation to indemnify Conway MacKenzie, or provide contribution or reimbursement to Conway MacKenzie, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from Conway MacKenzie's gross negligence, willful misconduct, fraud, breach of fiduciary duty, if any, bad faith or self-dealing, or (ii) settled prior to a judicial determination as to Conway MacKenzie's gross negligence, willful misconduct, breach of fiduciary duty, bad faith or self-dealing but determined by this Court, after notice and a hearing to be a claim or expense for which Conway MacKenzie should not receive

indemnity, contribution or reimbursement under the terms of the Indemnification Provisions as modified by this Order; and

(c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, Conway MacKenzie believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Indemnification Provisions (as modified by this Application), including without limitation the advancement of defense costs, Conway MacKenzie must file an application therefore in this Court, and the Debtors may not pay any such amounts to Conway MacKenzie before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Conway MacKenzie for indemnification, contribution or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify Conway MacKenzie. All parties in interest shall retain the right to object to any demand by Conway MacKenzie for indemnification, contribution or reimbursement; and it is further

ORDERED that Conway MacKenzie shall file interim and final fee applications for allowance of its compensation and expenses subject to the jurisdiction and approval of this Court under section 328(a) of the Bankruptcy Code and in accordance with the Bankruptcy Rules, the Local Rules, the guidelines established by the Office of the U.S. Trustee, and any applicable orders of the Court. The fees payable to Conway MacKenzie shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code, provided, however, that the U.S. Trustee shall retain the right to object to the fees payable to Conway MacKenzie based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. For billing purposes, Conway MacKenzie shall keep its time in one tenth (1/10) hour increments in accordance with the US Trustee Guidelines; and it is further

ORDERED that Conway MacKenzie shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the hourly rates set forth in the Application are implemented. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code; and it is further

ORDERED that in the event that, during the pendency of these cases, Conway MacKenzie seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in Conway MacKenzie's fee applications and such invoices and time records shall be in compliance with the Local Rules, and shall be subject to the U.S. Trustee Guidelines and approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code section 327; provided, however, that Conway MacKenzie shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of Conway MacKenzie's fee applications in these bankruptcy cases; and it is further

ORDERED that notwithstanding anything in the Application to the contrary, to the extent that Conway MacKenzie uses the services of non-affiliated independent or third party contractors or subcontractors (the "Contractors") in these cases and Conway MacKenzie seeks to pass through the fees and/or costs of the Contractors to the Debtors, Conway MacKenzie shall (i) pass through the fees of such Contractors to the Debtors at the same rate that Conway MacKenzie pays the Contractors; and (ii) seek reimbursement for actual costs of the Contractors only. In addition,

Conway MacKenzie shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by Bankruptcy Code and Bankruptcy Rules; and it is further

ORDERED that Conway MacKenzie will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Conway MacKenzie will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Federal Rules of Bankruptcy Procedure 2014(a); and it is further

ORDERED that to the extent there is inconsistency between the terms of the Application, the Young Declaration and this Order, the terms of this Order shall govern; and it is further

ORDERED that Conway Mackenzie shall use its best efforts, and will coordinate with the Debtors and its other retained professionals, not to duplicate any of the services provided to the Debtors by any of its other retained professionals, and it is further

ORDERED, that the Committee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

ORDERED, that to the extent the Committee wishes to expand the scope of Conway MacKenzie's services beyond those services set forth in the Application, or this Order, the Committee shall be required to seek further approval from this Court. The Committee shall file notice of any proposed additional services (the Proposed Additional Services) with the Court and serve such notice on the U.S. Trustee, any official committee appointed in these chapter 11 cases, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection

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within 21 days of the Committee filing such notice, the Proposed Additional Services may be

approved by the Court by further order without further notice or hearing; and it is further

ORDERED, that the Court shall retain jurisdiction to hear and determine all matters arising

from the implementation of this Order.

ORDERED, that Conway Mackenzie will review its files periodically during the pendency

of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or

arise. If any new relevant facts or relationships are discovered or arise, Conway Mackenzie will

use reasonable efforts to identify such further developments and will promptly file a supplemental

declaration, as required by FED. R. BANKR. P. 2014(a).

Dated: , :	2020
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HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

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EXHIBIT B

(Young Declaration)

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
FIELDWOOD ENERGY LLC, et al.,) Case No. 20-33948 (MI)
Debtors. ¹) (Jointly Administered)

DECLARATION OF JOHN T. YOUNG, JR. IN SUPPORT OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CONWAY MACKENZIE, LLC, AS FINANCIAL ADVISOR EFFECTIVE AS OF AUGUST 20, 2020

I, John T. Young, Jr., being duly sworn, deposes and says:

1. I am a Senior Managing Director at Conway MacKenzie, LLC ("Conway MacKenzie"), and am duly authorized to execute this declaration on behalf of Conway MacKenzie. I submit this declaration, pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), in support of the Official Committee of Unsecured Creditor' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC as Financial Advisor Effective as of August 20, 2020 (the "Application")². Unless otherwise stated, I have personal knowledge of the facts stated herein. To the extent any information disclosed herein requires amendment or modification upon Conway MacKenzie's completion of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

further review or as additional party-in-interest information becomes available to it, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

Conway MacKenzie's Qualifications

- 2. Conway MacKenzie has been asked to serve as financial advisor to the Committee appointed in the Cases of the above-captioned debtors in possession (the "<u>Debtors</u>").
- 3. Conway MacKenzie is a restructuring advisory firm specializing in corporate restructurings, operations improvement, dispute resolution and valuation. Conway MacKenzie has extensive experience working with and for distressed companies in complex financial and operational restructurings, both out-of-court and in chapter 11 proceedings throughout the United States. Conway MacKenzie professionals have advised debtors, creditors and equity constituents in numerous reorganizations, which advisory services have included financial analysis and budgeting, forecasting, cash management, operational assessments and improvements, dispute and litigation advisory and interim management services. Conway MacKenzie has been involved in numerous oil and gas bankruptcies in capacities including (i) advisor to official committees of creditors in the chapter 11 cases of, among others, Alta Mesa Resources Inc., Chisholm Oil and Gas Operating, LLC, CJ Holding Co. (C&J Energy), Cobalt International Energy Inc., Dune Energy, Inc., Edgemarc Energy Holdings, LLC, Erin Energy Corporation, Francis' Drilling Fluids, Ltd., HVI Cat Canyon (Greka), LINN Energy, LLC, Midstates Petroleum Company, Inc., PES Holdings LLC (Philadelphia Energy Solutions), R.E. Gas Development, LLC (Rex Energy), Sable Permian Resources, LLC, Shoreline Energy, LLC, Southland Royalty Company, LLC, Weatherly Oil & Gas, LLC, White Star Petroleum, LLC, and Whiting Petroleum Corporation, ii)

advisor to secured and unsecured holders of debt in the chapter 11 cases of, among others, Antinum MidCon I, Black Elk Energy, Bigler LP, Cal Dive International, Foresight Energy LP, Knight Oilfield Tools, Quicksilver Resources Inc., TriDimension Energy LP, and Triangle USA Petroleum Corp., iii) advisor to the debtor in the chapter 11 cases of, among others, Buccaneer Energy Ltd., Delta Petroleum Corporation, MTE Holdings LLC, Ravn Air Group, Inc., Remora Petroleum LP, Saratoga Resources, Inc., Trinity River Resources, LP, and iv) serving as a Chief Restructuring Officer in the chapter 11 cases of, among others, Buccaneer Energy Ltd., Delta Petroleum Corporation, MTE Holdings LLC, Ravn Air Group, Inc., Remora Petroleum LP, and Saratoga Resources, Inc.

- 4. In light of the size and complexity of this chapter 11 Cases, the Committee requires the services of a seasoned and experienced financial advisor familiar with the industry to, among other things, assist the Committee in: (i) understanding the Debtors' businesses and operations; (ii) executing its fiduciary duties; and (iii) maximizing the value of the Debtors' estate. Therefore, the Committee respectfully submits that the services of Conway MacKenzie are necessary and appropriate to ensure that the Committee's interests are protected.
- 5. The Committee has selected Conway MacKenzie as its financial advisor based upon, among other things: (a) the Committee's need to retain a financial advisory firm to provide advice with respect to the Debtors' restructuring activities; (b) Conway MacKenzie's senior professionals' extensive experience and excellent reputation in providing financial advisory services in chapter 11 cases such as these Cases; and (c) Conway MacKenzie's knowledge of the industry as well as the Debtors' businesses, operations, and capital structure. Furthermore, the

Committee believes that Conway MacKenzie is well-qualified to provide its services in a cost-effective, efficient, and timely manner. The Committee submits that the employment and retention of Conway MacKenzie would be in the best interests of the Debtors, their estate and their creditors. Conway MacKenzie has agreed to provide financial advisory services to the Committee in the Debtors' chapter 11 Cases, pursuant to the terms and conditions set forth in the Application.

Professional Compensation

Subject to the Court's approval, and in accordance with section 328(a), 330, and 1103 of the Bankruptcy Code, Conway MacKenzie proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. Conway MacKenzie professionals will be billed at their respective standard hourly rates with the following ranges

Professionals	Per Hour (USD)
Senior Managing Directors	\$915 - \$1,285
Managing Directors	\$825 - \$1,070
Directors	\$640 - \$750
Senior Associates	\$490 - \$570
Analysts	\$350 - \$450

- 6. Conway MacKenzie periodically reviews and revises billing rates. If changes in applicable hourly rates are made, such changes will be noted on the invoice in the first time period in which the revised rates become effective.
- 7. Conway MacKenzie will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as travel, lodging, duplicating, research, messenger and telephone charges. Conway

MacKenzie shall seek reimbursement for these expenses at cost consistent with Conway MacKenzie business practices, and subject to the guidelines of the United States Trustee.

- 8. Conway MacKenzie will maintain detailed records of fees and expenses incurred in connection with the rendering of the services described above, in accordance with applicable rules and guidelines.
- 9. The Committee believes that the fee structure is reasonable, market-based, and designed to fairly compensate Conway MacKenzie for its work in these Chapter 11 Cases and to cover fixed and routine overhead expenses.
- 10. According to Conway MacKenzie's books and records, during the ninety-day period prior to the Debtors' Petition Date, Conway Mackenzie performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.
- 11. To the best of my knowledge, (a) no commitments have been made or received by Conway Mackenzie with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code, and (b) Conway MacKenzie has no agreement with any other entity to share with such entity any compensation received by Conway MacKenzie in connection with these Chapter 11 Cases.

Disinterestedness

12. Conway MacKenzie, (together with its affiliate, Conway MacKenzie Management Services, LLC and each of their respective subsidiaries, "the "Firm"), utilize certain procedures ("Firm Procedures") to determine the Firm's relationships, if any, to parties that may have a

connection to the Debtors. In implementing the Firm Procedures, the following actions were taken to identify parties that may have connections to the Debtors, and the Firm's relationship with such parties:

- (a) Conway MacKenzie requested and obtained from the Debtors extensive lists of interested parties and significant creditors (the "Potential Parties-in-Interest"). The list of Potential Parties-in-Interest that Conway MacKenzie reviewed is annexed hereto as **Schedule 1**. The Potential Parties-in-Interest reviewed include, among others, the Debtors, affiliated entities/shareholders, joint ventures and joint venture partners, current and former officers, directors, and managers for the past four years, RBL lenders, hedging counterparties, the top 30 largest unsecured creditors of the Debtors, the largest royalty interest owners and working interest owners of the Debtors, top 50 vendors, largest customers, major contract counterparties, insurers, beneficiaries of guarantees, and utilities. Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Conway MacKenzie and are based on information provided by them.
- (b) Conway MacKenzie then compared the names of each of the Potential Parties-in-Interest to the names in its master electronic database of the Firm's current and recent clients, vendors and referral sources (the "Client Database"). The Client Database generally includes the name of each current and former client of the Firm.
- (c) An email was issued to all Firm professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or the Firm on the one hand, and either the Potential Parties-in-Interest or the Debtors, on the other hand; (ii) any known connections or representations by the respondent and/or the Firm of any of the Potential Parties-in-Interest in matters relating to the Debtors; and (iii) any other conflict or reason why Conway MacKenzie may be unable to represent the Committee.
- (d) Known connections between former or recent clients of the Firm and the Potential Parties-in-Interest were compiled for purposes of preparing this Declaration. These connections are listed in **Schedule 2** annexed hereto.
- 13. Note that a non-retained affiliate of Conway MacKenzie, Conway MacKenzie Investment Advisors, LLC ("CMIA") has third-party assets under management. CMIA is an Exempt Reporting Adviser pursuant to the private fund adviser exemption of the Dodd-Frank Wall Street Reform and Consumer Protection Act. After reviewing the list of Potential Parties in Interest in these Cases against each of the names of the assets under management, I believe to the best of

my knowledge that there are no connections between the assets under management and the list of interested parties.

- 14. On December 20, 2019, the Firm was purchased by a subsidiary of Riveron Parent Holdings, LP ("Holdco", and collectively with its subsidiaries other than the Firm, "Riveron"). Holdco is controlled by an investment vehicle that is majority owned by H.I.G. Capital Partners V, L.P. and H.I.G. Growth Buyouts & Equity Fund III, L.P. ("Fund V and Fund III"), investment funds managed by H.I.G. Capital, LLC (together with its affiliates other than Riveron and the Firm "H.I.G."). Riveron is a business advisory firm specializing in providing accounting, finance, and operations services. Upon completion of Riveron's acquisition of the Firm, Riveron and the Firm commenced operations as a combined business. As a result of the transaction, the Firm, Riveron, and H.I.G. are affiliates under applicable law.
- 15. In addition to the Firm Procedures set forth above, in connection with the combination of the Firm and Riveron, Conway MacKenzie has conducted a review of Riveron's contacts with the Debtors and the Potential Parties in Interest to determine Riveron's connections, if any to the Potential Parties in Interest. The following actions were taken to identify parties that may have connections to the Debtors, and Riveron's relationship with such parties (the "Riveron Procedures").
 - (a) Conway MacKenzie compared the names of each of the Potential Parties-in-Interest to the names in Riveron's master electronic database of Riveron's current and recent clients, vendors and referral sources (the "Riveron Database"). The Riveron Database generally includes the name of each current and former client of Riveron.
 - (b) An email was issued to all Riveron professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or

Riveron on the one hand, and either the Potential Parties-in-Interest or the Debtors, on the other hand; (ii) any known connections or representation by the respondent and/or Riveron of any of the Potential Parties-in-Interest in matters relating to the Debtors; and (iii) any other conflict or reason why Conway MacKenzie may be unable to represent the Committee.

- (c) Known connections between former or recent clients of Riveron and the Potential Parties-in-Interest were compiled for purposes of preparing this Declaration. These connections are listed in **Schedule 3** annexed hereto.
- Consulting, LLC (an affiliate of Conway MacKenzie, LLC) to provide services related to cost allocations and implementation of a procurement system. The project ended on April 17, 2020 and no services have been performed since under this engagement letter. On August 27, 2019, Fieldwood engaged Riveron Consulting, LLC to provide accounting support. The project ended on March 31, 2020 and no services have been performed since under this engagement letter. Conway MacKenzie, LLC employees were not involved in these engagements. The Debtors did not pay Riveron Consulting, LLC any monies in the 90 days prior to the Debtors' bankruptcy filing. Riveron Consulting, LLC terminated both engagements and wrote off and waived the associated pre-petition receivable of \$283,453.27. Riveron Consulting, LLC has an information barrier in place that prevents employees from Conway MacKenzie LLC to access information received and work-product prepared by Riveron Consulting, LLC. Conway MacKenzie, LLC will not use any Riveron Consulting, LLC employees.
- 17. The following additional disclosures regarding the Firm's review process with respect to H.I.G. is made out of an abundance of caution in an effort to comply with the Bankruptcy

Code and Bankruptcy Rules. Note that H.I.G. is not on the list of potential parties in interest in this Case as of the date hereof, except to the extent disclosed herein.

- H.I.G. is a private equity and alternative assets investment firm with over (a) \$34 billion of equity capital under management. The firm operates a network of various investment funds that invest in private equity, growth equity, credit/special situations, primary lending, syndicated credit, and real estate. The company provides both debt and equity capital to small and mid-sized companies. Each of H.I.G.'s various investment funds (collectively, the "Funds") are managed independently from each other and requires its own approval process for investment decisions. Those funds listed on Schedule 4, attached hereto, are funds specializing in private equity investments (collectively, the "PE Funds") each of which are owned by a diverse group of limited partners, which limited partners exert no control over Fund V and Fund III's investment decisions, and a general partner affiliated with H.I.G. All of Fund V and Fund III's investment professionals involved with the Firm are dedicated solely to Fund V and Fund III and are not involved in the management or investment decision-making of the credit and lending, special situations, real estate, bio health, or international funds (which comprise all of the Funds other than the PE Funds and are hereinafter referred to as the "Other H.I.G. Funds"), although, from time to time, one or more PE Funds investment professionals may receive information on various investments of the other PE Funds.
- Designees of Fund V and Fund III are members of the Board of Managers of the general partner of Holdco ("Holdco Board Designees"). Holdco wholly owns Riveron Intermediate Holdings, Inc. ("Intermediate Co"), which wholly owns Riveron Acquisition Holdings, Inc. ("Acquisition Co"), which wholly owns the Firm. No H.I.G. designees are Board members of the Firm, Intermediate Co, or Acquisition Co. Further, the Firm and Fund V and Fund III have the following precautionary restrictions in place designed to prevent confidential client information, including the names of clients reasonably likely to be involved in reorganization proceedings under the Bankruptcy Code, from being shared with H.I.G. or their Holdco Board Designees (collectively, the "Barrier"): (i) the Firm will not furnish any material nonpublic information about the Debtors or the Committee, including the Committee's engagement of the Firm for a potential in-court restructuring, to Fund V and Fund III, the Holdco Board Designees, or any H.I.G. entity or personnel; (ii) no Fund V and Fund III personnel nor any other H.I.G. personnel work on the Firm client matters or have access to Firm client information, client files, or client personnel; (iii) Riveron personnel do not have access to the Committee's client information or client files; (iv) all H.I.G. personnel, Riveron personnel, and Firm personnel have been or will be provided a written description of this Barrier and the importance thereof; (v) no Fund V and Fund III personnel nor any other H.I.G. personnel work in the Firm's offices or Riveron's offices; (vi) other than the Holdco Board Designees, the Firm and Riveron operate independently from H.I.G., including that they do not share any employees, officers, or other management with H.I.G., have separate offices in separate buildings, have separate email addresses, and have separate IT systems;

and (vii) no Firm or Riveron executive or employee is a director, officer, or employee of H.I.G. Capital, LLC or the Funds (or vice versa other than the Holdco Board Designees).

- Conway MacKenzie has searched the names of the Debtors and the names of the potential parties in interest provided by the Debtors against: (i) the names of Fund V and Fund III and their respective investments as provided by HIG; (ii) the names of H.I.G.'s other PE Funds; and (iii) the names of the Other H.I.G. Funds. Conway MacKenzie also has searched the names of the Debtors against the publicly-known investments of the other PE Funds as set forth in the list most recently provided by H.I.G. Fund V and Fund III make independent investment decisions from the other PE Funds and the Other H.I.G. Funds. Further, H.I.G. maintains an internal information barrier between its PE Funds and the Other H.I.G. Funds. Accordingly, the conflicts search does not include Other H.I.G. Funds' investments, nor does it include any portfolio companies of any of the PE Funds (other than those of Fund V and Fund III and the other PE Funds as described above). Based solely on the foregoing search, Conway MacKenzie believes, to the best of its knowledge, that there are no material connections that require disclosure. To the extent Conway MacKenzie learns of any material connections between the funds or investments included in the above described conflicts search and the Debtors, Conway MacKenzie will promptly file a supplemental disclosure.
- (d) Because of the information Barrier described above, the sheer size of the investment portfolios of the PE Funds, and any applicable securities laws, prior to the transaction date Conway MacKenzie was unable to further investigate any potential or actual connections between the PE Funds, the Debtors, and any potential parties in interest in these Cases. Conway MacKenzie will promptly request H.I.G.'s internal compliance department provide the names of the PE Funds' respective investments that were not previously searched pre-transaction and search the names of the Debtors against those investments. To the extent Conway MacKenzie learns of any material connections involving the Debtors and such investments after H.I.G. Compliance has searched such names, Conway MacKenzie will promptly file a supplemental disclosure.
- (e) Other than as specifically noted herein as to the PE Funds, one or more of the other Funds may, in the ordinary course and from time to time, hold, control and/or manage loans to, or investments in, the Debtors and/or potential parties in interest and/or may trade debt and/or equity securities in the Debtors and/or potential parties in interest. In addition, other than as specifically noted herein as to the PE Funds, the Funds also may have had, currently have, or may in the future have business relationships or other connections with the Debtors or other potential parties in interest. Other than as specifically noted herein as to the PE Funds, Conway MacKenzie has not undertaken to determine the existence, nature, and/or full scope of any business relationships or other connections that any H.I.G. entity may have with the Debtors and their affiliates or the potential parties in interest in these Cases.
- (f) In addition, Conway MacKenzie may have had, may currently have or may in the future have business relationships unrelated to the Debtors with one or more H.I.G. entities including, among others, portfolio companies of H.I.G.

- 18. The list of Potential Parties-in-Interest is expected to be updated during the Cases. Conway MacKenzie continues to review the relationships the Firm, Riveron and their professionals may have with potentially interested parties and to determine whether any relationships other than those set forth herein exist. As may be necessary, Conway MacKenzie will supplement this Declaration if it becomes aware of a relationship that may adversely affect Conway MacKenzie's retention in the Cases or discovers additional parties-in-interest through the filing of statements of financial affairs or statements under Bankruptcy Rule 2019. Conway MacKenzie will update this disclosure if it is advised of any trading of claims against or interests in the Debtors that may relate to Conway MacKenzie's retention or otherwise requires such disclosure.
- 19. In reviewing its records and the relationships of its professionals, neither Conway MacKenzie nor Riveron sought information as to whether any Conway MacKenzie or Riveron professional or member of his/her immediate family: (a) indirectly owns, through a public mutual fund or through partnerships in which certain Conway MacKenzie or Riveron professionals have invested but as to which such professionals have no control over or knowledge of investment decisions, securities of the Debtors or any other party in interest; or (b) has engaged in any ordinary course consumer transaction with any party in interest. If any such relationship does exist, I do not believe it would impact Conway MacKenzie's disinterestedness or otherwise give rise to a finding that Conway MacKenzie holds or represents an interest adverse to the Debtors' estates.

- 20. As a result of the Firm Procedures, the Riveron Procedures and the other review disclosed herein, I have thus far ascertained that, except as may be set forth herein, upon information and belief, Conway MacKenzie:
 - (a) is not a creditor of the Debtors (including by reason of unpaid fees for prepetition services), an equity security holder of the Debtors (except certain Firm employees may own de minimis amounts representing not more than 0.01% of the equity interests in the related entity), or an "insider" of the Debtors, as that term is defined by Section 101(31) of the Bankruptcy Code;
 - (b) is not, and has not been, within two years before the Petition Date, a director, officer, or employee of the Debtors'; and
 - (c) does not have an interest materially adverse to the interests of the Debtors' estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.
- 21. As can be expected with respect to any national professional services firm such as Conway MacKenzie, the Firm provides services to many clients with interests in the Debtors' chapter 11 Cases. To the best of my knowledge, except as indicated below, the Firm's services for such clients do not relate to the Debtors' chapter 11 Cases. In addition, Conway MacKenzie appears in numerous cases, proceedings, and transactions that involve many different lenders, creditors and other entities that may be parties in interest in these chapter 11 Cases. In those matters, Conway MacKenzie may have represented borrowers, debtors, or other related parties to the parties in interest in this chapter 11 Case. In addition, certain of the lenders, creditors and other parties in interest may have referred work to Conway MacKenzie or Conway MacKenzie may have referred work to such parties in interest. Based on Conway MacKenzie's current knowledge of the lenders involved, and to the best of my knowledge, none of these relationships create

interests materially adverse to the Debtors in matters upon which Conway MacKenzie is to be employed, and none are in connection with these Cases.

- 22. The Firm or Riveron may perform services for their clients that relate to the Debtors merely because such clients may be creditors or counterparties to transactions with the Debtors and whose assets and liabilities may thus be affected by the Debtors' status. The disclosures set forth herein do not include specific identification of such services. If such clients of the Firm or Riveron are parties-in-interest in these Cases, the exhibits hereto indicate that they are also clients of the Firm or Riveron, respectively. Should additional significant relationships with parties-in-interest become known to Conway MacKenzie, a supplemental declaration will be filed by Conway MacKenzie with the Court.
- 23. Further, as part of its diverse practice, the Firm appears in cases and proceedings and participates in transactions that involve many different professionals, attorneys, accountants, and financial consultants, who represent claimants and parties-in-interest in the Debtors' chapter 11 Case. Further, the Firm has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests materially adverse to the Debtors in matters upon which Conway MacKenzie is to be employed, and none are in connection with this Case.
- 24. To the best of my knowledge, no employee of the Firm or Riveron is a relative of or has been connected with the U.S. Trustee in this district or its employees.

- 25. Accordingly, to the best of my knowledge, Conway MacKenzie is a "disinterested person" as that term is defined by section 101(14) of the Bankruptcy Code, in that Conway MacKenzie: (a) is not a creditor, equity security holder, or insider of the Debtors; (b) was not, within two (2) years before the date of filing of the Debtors' chapter 11 petitions, a director, officer, or employee of the Debtors; and (c) does not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders.
- 26. If any new material relevant facts or relationships are discovered or arise, Conway MacKenzie will promptly file a supplemental declaration.
- 27. On the basis of the above, I believe Conway MacKenzie to be a "disinterested person" within the meaning of Bankruptcy Code section 101(14).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 18, 2020

/s/ John T. Young, Jr.

John T. Young, Jr. Senior Managing Director

Schedule 1

Parties in Interest

(Certain parties on this list fall under numerous categories herein but are listed one time only)

Debtors

Bandon Oil and Gas GP, LLC

Bandon Oil and Gas, LP

Dynamic Offshore Resources NS, LLC

Fieldwood Energy Inc.

Fieldwood Energy LLC

Fieldwood Energy Offshore LLC

Fieldwood Energy SP LLC

Fieldwood Offshore LLC

Fieldwood Onshore LLC

Fieldwood SD Offshore LLC

FW GOM Pipeline, Inc.

Galveston Bay Pipeline LLC

Galveston Bay Processing LLC

GOM Shelf LLC

Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a)

Apache GOM Pipeline, Inc.

Beryl Oil & Gas GP LLC

Beryl Oil and Gas LP

Coldren Resources GP LLC

Coldren Resources LP

ColdrenSPN Resources GP, LLC

ColdrenSPN Resources, L.P.

Dynamic Offshore Resources, LLC

Fieldwood Managing Member LLC

Galveston Bay Pipeline Company

Galveston Bay Processing Corporation

National Offshore LP

National Onshore LP

Northstar GOM, LLC

Northstar Gulfsands, LLC

SandRidge Energy Offshore, LLC

SandRidge Offshore, LLC

SandRidge Onshore, LLC

SPN Resources, LLC

Bankruptcy Judges and Staff (for the Southern District of Texas)

Chief Judge David R. Jones

Judge Christopher M. Lopez

Judge Eduardo V. Rodriguez

Judge Jeffrey P. Norman

Judge Marvin Isgur

Albert Alonzo

Ana Castro

Jeannie Andresen

Jeannie Chavez

Kimberly Picota

LinhThu Do

Mario Rios

Rosario Sfproaldana

Tracey Conrfproad

Tyler Laws

Vriana Portillo

Eduardo V. Rodriguez

Clerk of the Court

David J. Bradley (Clerk of the Court)

Darlene Hansen (Clerk of the Court)

U.S. Attorney's Office (for the Southern District of Texas)

Ryan Patrick

Banks

ABN AMRO Bank N.V.

American Express

BBVA Bancomer, S.A.

Capital One, N.A.

Deutsche Bank AG

J.P. Morgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A

US Bank N.A.

Wilmington Trust, N.A.

Bondholders/Noteholders/Indenture Trustees

None - N/A

Bonding and Permitting Authorities

Alabama Department of Conservation and Natural Resources

Bureau of Ocean Energy Management

Bureau of Safety and Environmental Enforcement

Department of Transportation - Pipeline and Hazardous Materials Safety Administration

Florida Department of Environmental Protection

Louisiana Department of Natural Resources

Louisiana Office of Conservation

Mississippi Department of Marine Resources

National Marine Fisheries Services

National Oceanic and Atmospheric Administration

Railroad Commission of Texas

State of Texas, Railroad Commission

Texas General Land Office

The City of Texas City

United States Army Corps of Engineers

United States Coast Guard

US Army Corp. of Engineers

US Bureau of Ocean Energy Management

US Dept. of Homeland Security

US Office of Natural Resources Revenue

Contract & Joint Venture Counterparties

Acadian Contractors, Inc.

Amerada Hess

American Eagle Logistics, LLC

Anadarko Petroleum Corporation

Apache Corporation

Apache Corporation Co

Apache Deepwater LLC

Apache GOM Pipeline, Inc.

Apache Shelf Exploration LLC

Apache Shelf, Inc.

A-Port LLC

Black Elk Energy Offshore Operations

Black Elk Energy Offshore Operations, LLC

BNP Paribas Trading

BP America Production Company

BP Energy Company

BP Exploration & Oil Inc.

Cardinal Services, LLC

Catapult Exploration, L.L.C

Catapult Exploration, LLC

Chevron Corporation

Chevron U.S.A. Inc.

Coastal Chemical Co., LLC

Comision Nacional de Hidrocarburos (National Hydrocarbons Committee)

ConocoPhillips Company

Cypress Point Marine

Davis Offshore Partners, LLC

Davis Offshore, L.P.

Davis Petroleum Acquisition Corp.

Deutsche Bank AG New York Branch

Deutsche Bank Commodities

Dynamic Industries, Inc.

Dynamic Offshore Resources, LLC

Energy XXI GOM, LLC

Energy XXI Onshore, LLC

ENI Petroleum US LLC

Ensco Offshore Company

Enterprise Gas Processing, LLC

Exterran Energy Solutions, L.P.

Fluid Crane & Construction, Inc.

Foothill Capital Corporation

Gulf Crane Services

HCC International Insurance Company PLC

Hunt Oil Company.

Intertek USA, Inc.

Island Operating Co., Inc.

J. Aron & Company

Jerel Exploration, Inc.

JX Nippon Oil Exploration

Kilgore Marine Services, LLC

Lime Rock Resources

Linear Controls, Inc.

Louisiana Safety Systems, Inc.

LRR Energy, LP

Magnum Hunter Resources

Marathon Oil Company

Martin Energy Services LLC

Matthew Dundrea (Trustee)

Monson Gulf, L.L.C.

Multiklient Invest AS

Noble Energy, Inc.

Noble Energy, Inc.

Noble Energy, Inc.

Northwestern Mutual Life Insurance Company

Offshore Services of Acadiana, LLC

Olympic Seismic Ltd.

ORX Exploration, Inc.

ORX Resources, L.L.C.

Pacific Enterprises

Palace Exploration Company

Panaco, Inc.

Petrobal (subsidiary of Grupo Bal)

Petrobal Upstream Delta 1, S.A. de C.V.

PHI, Inc.

Quality Energy Services, Inc.

Riverstone Holdings LLC

Riverstone Holdings LLC

Riverstone Sparta Cooperatief U.A.

RLI Insurance Company

Sandridge Energy, Inc.

SEI

Seismic Exchange, Inc. ("SEI")

Seital Data Corp.

Seital Data, Ltd.

Seital Offshore Corp

Shamrock Management LLC (d/b/a Shamrock Energy Solutions)

Shell Consolidated Energy Resources Inc.

Shell Deepwater Development Inc.

Shell Energy North American (US), L.P.

Shell Exploration & Production Company

Shell Frontier Oil & Gas Inc.

Shell Gulf of Mexico Inc.

Shell Land & Energy Company

Shell Land & Energy Company

Shell Offshore Inc.

Shell Oil Company

Shell Trading Risk Management, LLC

Solar Turbines Incorporated

Stone Energy Offshore, L.L.C.

Targa Resources

TDC/Petrobas

Texaco

TGS-NOPEC Geophysical Company

Total Safety U.S., Inc.

U.S. Recovery Systems, Inc.

WesternGeco L.L.C.

Wood Group PSN, Inc.

XTO Energy Inc.

Zenergy, Inc.

Zurich American Insurance Company

Current Directors

Bartow Jones

James LaChance

James Painter

Jason Dillow

Jason Mudrick

Mark S. Boyadjian

N. John Lancaster, Jr.

Current Officers

Bart Neighbors

Brandon DeWolfe

Gary G. Janik

Gary Mitchell

James P. Brysch

John Deck

John Dwyer

John H. Smith

John Pritchett

John Seeger

Kelly Frazier

Mark Mozell

Michael T. Dane

Patrick Eiland

Thomas R. Lamme

William "Bill" Swingle

Known Affiliations of Board Members

4Gas BV

A. Hak inTANK Services LLC

Abaco Energy Technologies LLC

AG Global Canada, L.P.

Apache

aPriori Capital Partners L.P.

Atlas Barnett, LLC

Belden & Blake Corp.

Bounty Minerals II LLC

Bounty Minerals LLC

Buckeye GP Holdings L.P.

Buckeye Partners, L.P.

Capital C Energy, LLC

Carlyle/Riverstone Global Energy and Power Fund I, L.P.

Carlyle/Riverstone Global Energy and Power Fund II, L.P.

Carlyle/Riverstone Global Energy and Power Fund III, L.P.

CDM Resource Management LLC

Centennial Resource Development, Inc.

Cobalt International Energy, Inc.

Credit Suisse

DLJ Merchant Banking Partners

Dresser, Inc.

Dynamic Energy Services International LLC

Dynamic Offshore Resources, LLC

Enduro Resource Partners LLC

EP Energy Corporation

EP Energy LLC

Frontier Drilling ASA

Goldman Sachs & Co. LLC

Green Earth Fuels, LLC

Hudson Products Corp.

Kerogen Exploration LLC

Kinder Morgan Kansas, Inc.

Legend Natural Gas II, L.P.

Legend Natural Gas III, LP

Legend Natural Gas, LP

Liberty Oilfield Services Holdings LLC

Liberty Oilfield Services LLC

Liberty Resources II

Liberty Resources LLC

Magellan GP, LLC

Magellan Midstream Partners, L.P.

MainLine Management LLC

Mariner Energy, Inc.

Maritech Resources

Niska Gas Storage Ltd.

Northstar Offshore Group LLC

Permian Tank & Manufacturing, Inc.

Plains Gas Solutions, LLC

Plains Resource

Quorum Business Solutions, Inc.

Red Technology Alliance, LLC

Riverstone Energy Limited

Riverstone Holdings LLC

Riverstone/Carlyle Global Energy and Power Fund IV, L.P.

Seabulk International, Inc.

Shelter Bay Energy, Inc.

Stallion Oilfield Services Ltd.

Targe Energy LLC

The Carlyle Group L.P.

The Goldman Sachs Group, Inc.

Titan Specialties, Ltd.

Topaz Power Group LLC

Trinity River Energy, LLC

Tuck School of Business at Dartmouth

UTEX Industries

Vantage Energy Inc.

Ward Lake Drilling Inc.

Wayne Fueling Systems

XTO Energy Inc.

Debtors Professionals (law firms, accountants and other professionals)

AlixPartners, LLP

Houlihan Lokey Capital, Inc.

Jones Walker LLP

Prime Clerk LLC

Simpson Thacher & Bartlett LLP

Thompson & Knight LLP

Weil, Gotshal & Manges LLP

Former Officers and Directors (include senior management) and Affiliations

David M. Leuschen

David McBride

Doug MacAfee

G.M. McCarroll

Howard Tate

James P. Ulm

Jill Curry

Joel Plauche

John Nicholson

Michael T. Dane

Paul Gluth

Pierre F. Lapeyre Jr.

R. Cris Sherman

Richard Black

Shannon Savoy

Insurance/Insurance Provider

AEGIS

AIG OIL Rig

Aliant, Inc.

Alliance Global Corporate and Specialty SE

Alliant, Inc. CAC Specialty

American International Group UK Ltd.

Anco Insurance Services of Houston, Inc.

Antares

Apollo Marine & Energy Consortium

Appollo Syndicate Management

Arch Insurance (UK) Limited

Arch Insurance Company

Arch Insurance International

Argo

Ark

Ascot Syndicate 1414 at Lloyd

AXA XL

AXIS

Berkley Offshore Underwriting

Berkley Offshore Underwriting (StarNet Insurance Company)

Berkshire Hathaway

Berkshire Hathaway Specialty Insurance Company

Bishopsgate Insurance Brokers

CAC Specialty

Canopius Managing Agents Limited

Chubb

Chubb Limited

CNA Hardy

Convex Insurance UK Limited

CV Starr

Europe SE

European Company Operations

Great American Insurance Group

Hamilton / Hamilton Insurance DAC

HCC International Insurance Company PLC

HDI Global Specialty SE

Hiscox

Houston Casualty Company (UK Branch)

Ironshore

Kersey Specialty Limited

Liberty Mutual Insurance Europe SE

Liberty Specialty Markets

Lloyd's of London

Lloyd's Syndicates & Companies

Lloyd's Syndicates & Companies (including Starstone)

Lloyd's Syndicates and Companies

Markel Insurance International Limited

Markel International Insurance Company Limited

Markel International Limited

MRS

MS Amlin Underwriting Limited

Munich Re Syndicate Limited

National Union Fire Ins. Co. of PA (through AIG Oil Rig)

Navigators Underwriting Agency Ltd

NOA

OIL Casualty Insurance

Old Republic

Old Republic Insurance Company

Price Forbes & Partners Ltd

OBE

SOMPO International

Starr Aviation

Starr Indemnity & Liability Company

Swiss Re International

Swiss Re International SE UK Branch

Talbot Underwriting Ltd

The Chaucer Group

The Great American Insurance Company

Thomas Miller Specialty

Tokio Marine

Traveler's Lloyd's Insurance Company

Travelers Lloyd's Insurance Company

U.S. Specialty Insurance Company

USI Southwest

Willis Towers Watson

Willis Towers Watson US, LLC

XL Catlin

XL Specialty Insurance Company

Zurich American Insurance Company

Zurich American Insurance Company of Illinois

Surety Bonds

Alliant - Aspen

Alliant - Berkley

Alliant - Everest Re

Alliant - Everest Re /HCCI

Alliant - Hanover

Alliant - Liberty Mutual

Alliant - Philadelphia

Alliant - Sirius

Alliant - Tokio

Alliant - Tokio Marine HCC

Alliant - Travelers

Alliant – XL Specialty Ins. Co

Alliant- Everest Re /HCCI

Anadarko

Apache Corporation

Apache Shelf, Inc.

Aspen

AXA

Berkley Insurance Company

Berkley Offshore

Berkshire Hathaway Specialty Insurance

BP Exploration & Oil Inc.

Chevron U.S.A. Inc.

ConocoPhillips Company

Department of Homeland Security

Deutsche Bank AG

Deutsche Bank AG New York Branch

Endurance American Insurance

ENI

ENI Petroleum US LLC

EOG Resources, Inc.

Everest Re

Evergreen National Indemnity Company

Hanover Insurance Company

Houston Casualty Company

IndemCo - HCC

IndemCo - Ironshore

IndemCo - Lexon

IndemCo - Swiss Re

Ironshore Europe Limited

Ironshore Indemnity Company

Ironshore Specialty Insurance Company

JX Nippon Oil Exploration (USA) Limited

Lexon Insurance Company

Liberty

Liberty Mutual Europe

Liberty Mutual Insurance Company

Louisiana Office of Conservation

Manta Ray Offshore Gathering Company, L.L.C.

Marathon Oil Company

McMoran Oil & Gas, LLC

Noble Energy

Noble Energy, Inc.

Petrobas Americas Inc.

Philadelphia Indemnity Insurance Company

RLI

Shell Offshore Inc.

Sirius Americas Insurance Co.

SOMPO International

State of Texas, Railroad Commission

TDC Energy LLC

The City of Texas City

Tokio Marine

Travelers

Travelers Casualty & Surety Co.

Union Oil Company

Union Oil Company

US Army Corp. of Engineers

US Bureau of Ocean Energy Management

US Dept. of Interior Bureau of Ocean Energy Management

US Office of Natural Resources Revenue

Williams Companies (Gulfstar One LLC)

Willis - Evergreen

Willis - Zurich

XL Catlin

XL Specialty Insurance Company

XTO Offshore Inc.

Zurich American

Landlords and parties to leases

Apache Corporation

Behringer Harvard Briarlake Plaza Owner, LLC

Cheyenne Services, LLC

The Lubrizol Corporation

One BriarLake Plaza Owner, LLC

Ronnie White Custom Homes, L.L.C.

Lenders (Term/Revolver/Administrative and Collateral Agents)

Aegon Asset Management

Apex Credit Partners LLC

Babson (Barings)

Bank of America, N.A.

Bardin Hill

Bardin Hill Loan Management LLC

Blackrock Financial

Bluebay Asset Management

Brown University

Canaras Capital

Cantor Fitzgerald

CIFC Asset Management

Citibank, N.A.

Cohanzick Management, LLC

Columbia Management Inv.

Continental Casualty Co.

Eaton Vance Management

Ellington Management Group LLC

Federated Investment

Franklin

Goldman

Graham Capital Management

Highland Capital / Highland Capital Management, L.P.

Hotchkis N Wiley Cap Mgt.

Invesco Senior Secured

Invesco Senior Secured Management, Inc.

Jefferies Holdings

JPMorgan Chase Bank, N.A.

Monroe Capital Management LLC

Morgan Stanley

Mudrick Capital /Mudrick Capital Management, L.P.

Newfleet * Hartford

Nexbank

Oaktree Capital

P.Schoenfeld Asset Management

Pretium Credit Mgmt., LLC

SI Capital LLC

Silvermine Capital Management LLC

Stifel Financial Corp.

Swiss Life Asset Management

Symphony Asset Management

Symphony Asset Management LLC

THL Credit Advisors LLC

Thrivent Financial

Wellington Management

Z Capital Group L.L.C.

Zais Group LLC

Administrative and Collateral Agents

Cantor Fitzgerald Securities

Citibank, N.A.

Cortland Capital Market Services LLC

Litigation Counterparties/Litigation Pending Lawsuits – includes threatened litigation

Antonio Smith, Jr.

Arnulfo Garcia

Aspen American Insurance Company

Bowie Lumber

Bowie Lumber Associates

Calvin Abshire

Clayborne Lewis

Contango Operators, Inc.

Derrick Daniels

Edward Randall

Gilberto Gomez Rojas

Glenn Gibson

Gulf Resource Management, Inc.

Hoactzin Partners, L.P.

JamesDerrick, III

Kevin Gray

Knight Energy Holdings, LLC

Lee Bob Rose

Lionel Every and Shawn Philbeck

Nicholas Verdin

Northstar Offshore Group, LLC

Peregrine Oil & Gas II, LLC

Peregrine Oil & Gas, LP

Ray Sam

Regis Southern

Rodi Marine, LLC

Ronald Williams

Tana Exploration Company

The Bureau of Safety and Environmental Enforcement (BSEE)

The Parish of Cameron

Timothy Tores

Tomas Arce Perez

Tomas Perez

Toys O'Neil

Travelers Casualty and Surety Company of America

U.S. Department of the Interior

U.S. Department of the Interior - Office of Inspector General

U.S. Department of the Interior - Office of Inspector General, Energy Investigations Unit

U.S. Department of the Interior- Office of the Solicitor

US Attorney's Office Eastern District of Louisiana

US Attorney's Office Western District of Louisiana

US Department of Interior - Office of Inspector General

US Department of Interior - Office of Inspector General - Energy Investigations Unit

US Trustee (Texas)

Valero Marketing and Supply Company

Material Royalties in Suspense (Greater than \$100,000)

Diverse Operating Company Hal G Kuntz Estate Office of Natural Resources Revenue Sybil Maria Calhoun

Material Suppliers and Vendors (greater than \$1 million spend in the last 6 months)

Duplicative = See Vendors/Suppliers

Members of Any Ad Hoc Committee

Not available at this time

Non- Debtor Affiliates/Parent/Subsidiaries

Fieldwood Coöperatief U.A. (Non-debtor subsidiary)

Fieldwood Energy de Mexico, S. de R.L. de C.V. (Not a subsidiary or affiliate; controlled by Riverstone)

Fieldwood Energy E&P Mexico, S. de R.L. de C.V. (Not a subsidiary or affiliate; controlled by Riverstone)

Fieldwood Energy Services de Mexico, S. de R.L. de C.V. (Not a subsidiary or affiliate; controlled by Riverstone)

Fieldwood Management LLC (Not an affiliate or parent; holds immaterial number of shares of Fieldwood Energy Inc. stock)

Fieldwood Managing Member LLC (Converted to Fieldwood Energy Inc. and is a debtor)

Fieldwood Mexico B.V. (Not a subsidiary or affiliate; controlled by Riverstone)

GOM P&A Services LLC

REP Management Company V, LLC (Riverstone Management)

Riverstone Credit Opportunities

Riverstone Fund V

Riverstone Holdings, LLC

Riverstone Investment Group LLC

Riverstone Sparta Coöperatief U.A.

Riverstone V FW Holdings, LLC

SP 49 Pipeline LLC

Non-Debtors Professionals (law firms, accountants, and other professionals)

Davis Polk & Wardwell LLP

Gordon, Arata, Montgomery, Barnett, McCollam, Duplantis & Eagan, LLC

Haynes and Boone, LLP

Holland & Knight LLP

Intrepid Partners, LLC

Opportune LLP

Rothschild & Co US Inc.

Shipman & Goodwin LLP

Vinson & Elkins LLP

Ordinary Course Professionals

Adams and Reese LLP

Beck Redden LLP

Blank Rome LLP

BRI Consulting Group, Inc.

Briney Foret Correy, LLP

Buck Keenan LP

C.H. Fenstermaker & Associates

Capitelli & Wicker

Capitol Services, Inc.

Corbett & Schreck, PC

Daigle Fisse & Kessenich, PLC

Deutser, LLC

Ernst & Young LLP

Ernst & Young Product Sales LLC

Gieger Laborde & Laperouse LLC

Hartline Barger LLP

Hill and Knowlton Strategies LLC

Holman Fenwick Willan USA LLP

Jackson Lewis P.C.

John & Hengerer

Johnson, Yacoubian & Paysse

Jones Walker LLP

King & Jurgens, LLC

King Krebs & Jurgens

KPMG LLP

Law Office of Kevin M Sweeney

Liskow & Lewis APLC

Matthew Schreck

Mayer Brown, LLP

Mouledoux Bland Legrand Brackett

N Darlene Walker & Associates

PricewaterhouseCoopers LLP

ROP Ventures LP

Ryan, LLC

Ryder Scott Company LP

Schiffer Odom Hicks & Johnson, PLLC

Sirius Solutions, LLP

Skinner Law Firm, LLC

Thompson Coburn LLP

Wood Mackenzie Inc.

Other Secured Parties (Letters of Credit/ Issuers of Letters of Credit)

Atlantic Maritime Services LLC

Deutsche Bank AG

Diverse Safety & Scaffolding LLC

Goldman Sachs Bank USA

Other Potential Parties in Interest

Adobe Resources Corporation, et al.

Alfred Wagner, Jr.

Alliance Operating Corporation

Amerada Hess Corporation

Amoco Production Company

Anadarko Petroleum Corporation

Apache Corporation

Arkansas Fuel Oil Corp.

Ashland Oil, Inc., et al.

Atlantic Richfield Company

Barrett Resources Corporation

BP Exploration & Oil Inc.

BP Exploration & Production Inc.

C.A. Black, Jr.

Cabot Corporation, et al.

Cabot Oil & Gas Corporation

California Oil Company

Callon Petroleum Operating Company, et al.

Case-Pomeroy Oil Corporation

Castex Offshore, Inc.

Castex Offshore, LLC

Chevron Oil Company

Chevron U.S.A. Inc.

Chieftain International (U.S.) Inc., et al.

Cities Service Company, et al.

Cities Service Oil Company, et al.

City Services Oil Company, et al.

CNG Producing Company

Coastal Oil & Gas Corporation, et al.

Conoco Inc.

Continental Oil Company

Corpus Christi Exploration Company

Crown Central Petroleum Corporation, et al.

Devon Energy Production Company, L.P.

Diamond Shamrock Offshore Partners Limited Partnership

Dominion Exploration & Production, Inc., et al.

Elf Aquitaine Operating, Inc.

Elf Exploration, Inc., et al.

Energy Development Corporation, et al.

EPL of Louisiana, L.L.C.

Exxon Corporation

Flores & Rucks, Inc.

Forcenergy Gas Exploration, Inc.

Forcenergy Inc.

Forest Oil Corporation

General Crude Oil Company, et al.

Getty Oil Company, et al.

Gulf Coast Oil Properties,

Gulf Oil Corporation

Gulf Refining Company

Hall-Houston Exploration III, L.P.

Hall-Houston Oil Company

Hamilton Brothers Oil Company, et al.

Harbert Energy Corporation

Hardy Oil & Gas USA Inc., et al.

Helis Oil & Gas Company, L.L.C., et al.

Howell Petroleum Corporation

Humble Oil & Refining Company

Hunt Oil Co.

IP Petroleum Company, Inc., et al.

Kerr-McGee Corporation, et al.

Kerr-McGee Oil Industries, Inc.

LLOG Exploration Offshore, Inc.

Macquarie Group

Magnolia Petroleum Company

Magnum Hunter Production, Inc.

Marathon Oil Company, et al.

Mariner Energy, Inc.

Mark Producing, Inc., et al.

Mesa Petroleum Co., et al.

Mobil Oil Corporation

Mobil Oil Exploration & Producing Southeast, Inc.

Mobil Oil Exploration & Producing Southwest, Inc.

Murphy Oil USA, Inc., et al.

Myrna McLeroy

Newfield Exploration Company

Norcen Explorer, Inc.

Odeco Oil & Gas Company, et al.

OEDC Exploration & Production, L.P.

Pan American Petroleum Corporation

Pelto Oil Company

Pennzoil Exploration and Production Company

Pennzoil Louisiana and Texas Offshore, Inc.

Pennzoil Offshore Gas Operators, Inc., et al.

Pennzoil Oil & Gas, Inc., et al.

Pennzoil Producing Co.

Petsec Energy Inc.

Phillips Oil Company

Phillips Petroleum Company

Phoenix Exploration Company LP

Pogo Producing Company

Prisma Capital Partners LP

Ranger Oil Limited

Remington Oil and Gas Corporation, et al.

Saltex Exploration Inc.

Samedan Oil Corporation

Seneca Resources Corporation

Shell Offshore, Inc.

Shell Oil Company

Signal Oil & Gas Company, et al.

Signal Oil and Gas Company

Sinclair Oil & Gas Co., et al.

Skelly Oil Company, et al.

Sohio Petroleum Company

Sonat Exploration Company, et al.

Spinnaker Exploration Co. LLC

Spinnaker Exploration Company, L.L.C.

Standard Oil Company of Texas

Stone Energy Corporation

Sun Oil Company

Superior Oil Company, et al.

Tenneco Oil Company

Tennessee Gas Transmission Company

Texaco Exploration and Production Inc.

Texaco, Inc.

Texasgulf Inc., et al.

Texoma Production Company, et al.

The British-American Oil Producing Company

The Houston Exploration Company

The Louisiana Land and Exploration Company

The Superior Oil Company

The William G. Helis Company, L.L.C., et al.

Trade & Development Corporation

Transco Exploration Company, et al.

TransOcean Oil, Inc., et al.

TXP Operating Co.

TXP Operating Company

Union Exploration Partners, Ltd.

Union Oil Company of California

Union Oil Company, et al.

Union Pacific Resources Company

Union Production Company

Vastar Resources, Inc.

Vastar Resources, Inc., et al.

William T. Burton

Parties to Material Contracts with the Debtors (>\$1 Million in value remaining)

Duplicative See Contract & Joint Venture Counterparties; Partnerships; Significant Customers

Parties to Material Unexpired Leases with the Debtors (Landlords)

Duplicative See Landlords and Parties to Leases

Partnerships (if debtors is a partnership, its general and limited partners)

Energy XXI GOM, LLC

Stone Energy Offshore, L.L.C.

Material Royalty and Other Interest Owners (Over \$1MM in Annual Distributions)

Ecopetrol America LLC

Houston Energy Deepwater Ventures I

Office of Natural Resources Revenue

Red Willow Offshore LLC

State of Louisiana

Talos Energy Offshore, LLC

TGS-Nopec Geophysical Co LP

Wild Well Control Inc.

Regulatory and Government (Federal, State, and Local)

Alabama Department of Conservation & Natural Resources

Alabama Dept. of Environmental Mgmt.

American Bureau of Shipping

American Petroleum Institute

Bonnie R Higgins

Bureau of Land Management ("BLM")

Bureau of Ocean Energy Management ("BOEM")

Bureau of Safety and Environmental Enforcement ("BSEE")

Cameron Parish Clerk Of Court

Cameron Parish Water District #9

City of Texas City, Texas

Delaware Secretary of State

Department of Finance State Comptroller's Office

Department of Interior

Department of Justice

Dolphin Land and Sea

U.S. Environmental Protection Agency ("EPA")

Environmental Protection Agency-Region 7

Federal Energy Regulatory Commission ("FERC")

Federal Trade Commission

Federal Wage and Labor Law Institute Ltd

FINRA

Ground Water Protection Council

Gulf of Mexico Outer Continental Shelf (OCS) Region

Independent Petroleum Association of America

Internal Revenue Service

International Association of Defense Counsel

U.S. Internal Revenue Service ("IRS")

Interstate Oil and Gas Compact Commission (IOGCC)

Jefferson Davis Parish

Jefferson Parish Department of Water

Jefferson Parish Pooled Cash

Jerry J. Larpenter Sheriff and Tax Collector

Lafourche Parish Clerk

Leland Falcon

Louisiana Department of Environmental Quality

Louisiana Department of Natural Resources

Louisiana Department of Revenue

Louisiana Department of Wildlife and Fisheries

Louisiana Dept. of Natural Resources Office of Conservation

Louisiana Environmental Monitoring, Inc.

Louisiana Income and Franchise tax

Louisiana Mid-Continent Oil & Gas Association

Louisiana Office of Conservation

Louisiana Office of Mineral Resources

Louisiana Property Tax

Louisiana State Land Office

Louisiana State Police

MARPOL

Minerals Management Service (MMS)

National Ocean Industries Association

Occupational Safety and Health Administration ("OSHA")

Office of Natural Resources Revenue ("ONRR")

Pipeline and Hazardous Materials Safety Administration ("PHMSA")

Plaquemines Parish Clerk of Court

Plaquemines Parish Government

Plaquemines Parish Sheriff Office

Railroad Commission of Texas

Roma Independent School District

Secretary of State for Texas

Southwest Louisiana Elect Membership Corp

St. Bernard Parish Clerk of Court

St. Martin Parish Sheriff's Office

St. Mary Parish Government

State Bar of Texas

Texas A&M Research Foundation

Texas Commission on Environmental Quality (TCEQ)

Texas Comptroller of Public Accounts

Texas Franchise Tax

Texas General Land Office

Texas local property taxes

Texas Parks & Wildlife

The Bureau of Ocean Energy Management

The Federal Water Pollution Control Act or the Clean Water Act (the "CWA")

The International Convention for the Prevention of Pollution from Ships

The International Maritime Organization (IMO)

The National Transportation Safety Board

The Outer Continental Shelf Advisory Board

The Railroad Commission of Texas (RRC)

The Secretary of Transportation

U.S. Department of Energy (DOE)

U.S. Department of the Interior

U.S. Office of Natural Resources Revenue

U.S. Securities and Exchange Commission

United States Coast Guard

United States Custom and Border Protection (CBP),

United States Department of Justice Civil Division - Bureau of Land Management

U.S. Army Corp. of Engineers

U.S. Dept. of Interior / BOEM

U.S. Office of Natural Resources Revenue

United States Department of The Treasury

Us Dept. of Commerce - NOAA

Vermilion Parish Police Jury

Vermillion Parish Clerk of Court

World Affairs Council of Greater Houston

Significant Competitors

Amerada Hess

Anadarko Petroleum Corporation

Antero Resources

Arena Energy

BHP

BP Energy Company

Bridge

Bridger Trading LLC

Buckeye Partner LP

CanEra

Chevron Corporation

Chevron U.S.A. Inc.

Cobalt International Energy

Consol Energy

Davis Offshore Partners LLC

Davis Petroleum Acquisition Corp

Dresser

Dynamic Offshore Resources

Energy XXI

ENI Petroleum US LLC

EnVen

EP Energy

EQT

Equinor

ExxonMobil

ExxonMobil Corporation

Foresight Energy LLC

Freeport-McMoRan

Gibsons

Gulfport Energy Corporation

Kinder Morgan

LLOG Exploration Company

Murphy Oil Company

Noble Energy, Inc.

Northern Resources Inc.

Northwestern Mutual Life Insurance Company

Phillips 66

Phoenix Exploration

Ridgewood Energy ILX Holdings

SandRidge Energy Inc

Shell Exploration & Production Company

Shell Trading (US) Company

Stone Energy Offshore, L.L.C.

Talos Energy LLC

Three Rivers Operating Company LLC

UTEX

Vantage Energy

W&T Offshore Inc.

Walter Oil & Gas Corporation

Significant Customers

Air Liquide Large Industries U.S. LP

Ankor Energy LLC

Apache Corporation

Arena Energy

BP America Production Company

BP Energy Company

BP Exploration & Oil Inc.,

Catapult Exploration, LLC

Chaparral Energy Inc.

Chevron USA Inc.

Cimarex Energy Co

Cintas Corporation No 2

ConocoPhillips Company

DTE Energy Trading, Inc.

Dugas Oil Co.

Duke Energy Carolinas, LLC

Encino Operating, LLC

Energy XXI

ENI Petroleum US LLC

ENI US Operating Co.

EOG Resources

ExxonMobil Corporation

Freeport McMoran Oil & Gas LLC

GOM Offshore Exploration I LLC

Helis Oil & Gas Company LLC

Hilcorp Energy Company

Linder Oil Co, A Partnership

LLOG Exploration Company

Marathon Oil Company

Maritech Resources Inc.

Monforte Exploration LLC

Montco Oilfield Contractors LLC

NJR Energy Services Co.

Noble Energy, Inc.

Osprey Petroleum Partners LP

Petsec Energy Inc.

Placid Refining Company

Plains Marketing LP

Probe Resources Us Ltd

Renaissance Offshore, LLC

Rooster Petroleum LLC

Scana Energy Marketing Inc.

South Jersey Resources Group, LLC

Southern Natural Gas Co. LLC

Statoil Gulf Services LLC

Stone Energy Corporation

Talos Energy LLC

Tana Exploration Company LLC

Tenaska

Tenkay Resources Inc.

Texla Energy Management, Inc.

The Energy Authority

TMR Exploration Inc.

TR Offshore LLC

Venice Energy Services Company LLC

Venice Energy Services Company LLC

Vitol, Inc.

W&T Offshore Inc.

Walter Oil & Gas Corporation

WGL Midstream, Inc.

Williams Energy Marketing

Williams Energy Services Company

Williams Gas Pipeline

Shareholders/Equity Holders:

ACIS CLO 2013-1, Ltd.

ACIS CLO 2014-3, Ltd.

ACIS CLO 2014-4, Ltd.

ACIS CLO 2014-5, Ltd.

AGF Floating Rate Income Fund c/o Eaton Vance Management

Arrowood Indemnity Company

Arrowood Indemnity Company as Admin for the Pension Plan of Arrowood Indemnity Company

Ascension Alpha Fund LLC

Ascension Alpha Fund LLC c/o Halcyon Loan Management LLC

Ascension Alpha Fund, LLC c/o Halcyon Loan Management LLC

Ascension Health Master Pension Trust c/o Halcyon Loan Management LLC

AZL Blackrock Global Allocation Fund

Baloise Senior Secured Loan Fund I

Barclays Capital Inc.

Bardin Hill

Barings Corporate Investors

Barings Global Credit Income Opp. Fund A Series of Barings Funds Tr.

Barings Global Credit Income Opportunities Fund

Barings Global Floating Rate Fund

Barings Global Floating Rate Fund, A Series Of Barings Funds Trust

Barings Global High Yield Credit Strategies Limited

Barings Global Loan and High Yield Bond Fund

Barings Global Loan and High Yield Bond Limited

Barings Global Loan Limited

Barings Global Multi-Credit Strategy 2 Limited

Barings Global Short Duration High Yield Fund

Barings Global Special Situations Credit 3 S A R L

Barings Global Special Situations Credit 3 S.A.R.L.

Barings U.S. High Yield Bond Fund

Barings U.S. High Yield Fund, A Series of Barings Funds Trust

Barings US High Yield Fund

Barings US Loan Fund

Baycity Alternative Investment Funds

Baycity Alternative Investment Funds SICAV-SIF-Baycity US Senior Loan Fund

Baycity Senior Loan Master Fund, Ltd.

Baycity Senior Loan Master Fund, Ltd. B c/o Intertrust Corp Serv. (Cayman) Ltd

Baycity Senior Loan Master Fund, Ltd. c/o Intertrust Corp Serv. (Cayman) Ltd

BCGSS 2 S.A.R.L.

BCGSS 2 SARL

BCM 2014-I ETB, Inc. c/o Barings LLC

BCM 2014-II ETB, Inc. c/o Barings LLC

BCM 2015-I ETB, Inc. c/o Barings LLC

Blackrock Global Allocation Collective Fund

Blackrock Global Allocation Fund Aust

Blackrock Global Allocation Fund Aust. Level 26

Blackrock Global Allocation Fund, Inc.

Blackrock Global Allocation Port of The Blackrock Series Fund. Inc.

Blackrock Global Allocation Portfolio of The Blackrock Series Fund Inc.

Blackrock Global Allocation V.I. Fund of The Blackrock VAR Series FD Inc.

Blackrock Global Allocation VI Fund of Blackrock Variable Series Funds Inc.

Blackwell Partners LLC - Series A c/o Mudrick Capital Management LP

Blackwell Partners, LLC - Series A

BLLC 2013-I ETB, Inc. c/o Barings LLC

BOC Pension Investment Fund

BOC Pension Investment Fund c/o Invesco Senior Secured Management Inc.

BofA Securities Inc.

Boston Patriot Battery March St. LLC

Boston Patriot Batterymarch St LLC B c/o Mudrick Capital Management LP

Brandon Dewolfe

Brian Logan

Brighthouse Funds Trust I

Brighthouse Funds Trust I c/o Eaton Vance Management

Brown University

Brown University - Sound Point

C.M. Life Insurance Company

California Street CLO IX Limited Partnership LP

California Street CLO IX Tax Subsidiary Ltd.

California Street CLO XII Tax Subsidiary Ltd

California Street CLO XII, Ltd.

CENT CLO 19 Limited c/o Columbia Mgmt. Invest. Advise LLC

Citigroup Global Markets Inc.

City of New York Group Trust

CM Life Insurance Co

Columbia Floating Rate Fund, A Series of Columbia Funds Trust II

Columbia Strategic Income Fund, A Series of Columbia Funds

Columbia Strategic Income Fund, A Series of Columbia Funds Series TR I

Columbia VAR Portfolio Strat Income FD A Series of Columbia Funds VAR INS TR

Columbia Var Portfolio Strat Income FD Series Tr I A Series Of Columbia Funds Var Ins Tr

Crown Managed Accounts SPC Acting for and on Behalf of Crown /BA SP

Crown Managed Accounts SPC Acting for and on behalf of Crown/BA 2 SP

Crown Managed Accounts SPC Acting for and on behalf of Crown/BA 2 SP

Crown Point CLO III, Ltd.

David B. Buddrus

David Richard Pfister

DB TR Co. Americas as Cust. for HLAF 2014-1 Blocker Subsidiary IV Ltd.

Diversified Credit Portfolio Ltd

Diversified Credit Portfolio Ltd. c/o Invesco Senior Secured Mgmt. Inc.

Diversified Income Fund

Diversified Real Asset CIT

Douglas MaCafee

Eaton Vance CLO 2013-1 Ltd. c/o Eaton Vance Management

Eaton Vance Floating Rate Income Plus Fund

Eaton Vance Floating Rate Portfolio

Eaton Vance Floating Rate Portfolio c/o Eaton Vance Management

Eaton Vance Floating-Rate Income Plus Fund

Eaton Vance Floating-Rate Income Trust

Eaton Vance Floating-Rate Income Trust c/o Eaton Vance Management

Eaton Vance Institutional Senior Loan Fund

Eaton Vance International (Cayman Islands) Flt Rate Income Port

Eaton Vance International Cayman Islands Floating Rate Income Portfolio

Eaton Vance Limited Duration Income Fund

Eaton Vance Senior Floating-Rate Trust

Eaton Vance Senior Floating-Rate Trust c/o Eaton Vance Management

Eaton Vance Senior Income Trust

Eaton Vance Senior Income Trust c/o Eaton Vance Management

Eaton Vance Voting Floating-Rate Income Fund

Eaton Vance VT Floating-Rate Income E Fund

Eaton Vance VT Floating-Rate Income Fund

Eugene S. Wissinger

Eversource Retirement Plan Master

Eversource Retirement Plan Master c/o Halcyon Loan Management LLC

Eversource Retirement Plan Master Tr.

Fieldwood Energy Inc.

Fieldwood Management LLC

First Trust Senior Floating Rate Income Fund II

Florida Power & Light Company

Florida Power & Light Company c/o Eaton Vance Management

Franciscan Alliance Inc. c/o Halcyon Loan Mngmt. LLC

Franciscan Alliance, Inc.

G. M. McCarroll

Gary G. Janik

Gary Mitchell

General Organization for Social Insurance

General Organization for Social Insurance Oaktree

Government of Guam Retirement Fund

Government of Guam Retirement Fund c/o Hotchkis &Wiley Capital Management

Halcyon Asset Management LP

Halcyon Energy Loan Series

Haleyon FWE DE LLC

Halcyon FWE DE LLC c/o Halcyon Loan Management LLC

Halcyon FWE LLC

Halcyon FWE LLC c/o Halcyon Asset Management LP

Halcyon FWE LLC c/o Halcyon Loan Management LLC

Haleyon Loan Trading Fund LLC

Haleyon Loan Trading Fund LLC c/o Haleyon Loan Management LLC

HFRO Sub, LLC

Highland CLO Funding, Ltd

Highland Floating Rate Opportunities Fund

Hotchkis and Wiley Capital Income Fund

Hotchkis and Wiley Capital Income Fund c/o Hotchkis and Wiley Capital Mgmt.

Hotchkis and Wiley High Yield Fund

Hotchkis and Wiley High Yield Fund c/o Hotchkis and Wiley Capital Mgmt.

Invesco BL Fund, Ltd

Invesco BL Fund, Ltd. c/o Invesco Senior Secured Mgmt. Inc.

Invesco Credit Partners Fund A LP c/o Invesco Private Capital Inc.

Invesco Credit Partners Fund LP c/o Invesco Private Capital Inc.

Invesco Credit Partners Fund-A LP

Invesco Dynamic Credit Opportunities Fund

Invesco Dynamic Credit Opportunity Fund

Invesco European Senior Loan Fund

Invesco Floating Rate Fund

Invesco Floating Rate Income Fund

Invesco Gemini US Loan Fund LLC

Invesco Senior Income Trust

Invesco Senior Loan Fund

Invesco Senior Loan Fund c/o Estera Trust (Cayman) Limited

Invesco SSL Fund LLC

Invesco SSL Fund LLC c/o Invesco Private Capital Inc.

Invesco US Invesco Credit Partners Fund LP

Invesco US Senior Loan Fund

Invesco WLR Credit Partners Fund, L.P.

Invesco WLR Credit Partners Fund, LP

Invesco WLR Credit Partners Fund-A L.P.

Invesco WLR Credit Partners Fund-A, LP

Invesco WLR Credit Partners Fund-A, LP c/o Estera Trust (Cayman) Limited

Invesco Zodiac Funds

Invesco Zodiac Funds - Invesco European Senior Loan Fund

Invesco Zodiac Funds - Invesco Global Senior Loan Fund

Invesco Zodiac Funds Invesco European Senior Loan Fund

Invesco Zodiac Funds Invesco Global Senior Loan Fund

Invesco Zodiac Funds Invesco US Senior Loan Fund

Invesco Zodiac Funds-I Senior Loan Fund

Invesco Zodiac Funds-Invesco US Senior Loan Fund

James Brysch

James Patrick Eiland

Jefferies LLC

JLP Credit Opportunity IDF Series Int. of The Sali Multi-Series Fund, L.P.

JLP Credit Opportunity IDF Series Interests of The Sali Multi-Series Fund, L.P

JLP Credit Opportunity Master Fund Ltd c/o Phoenix Investment Adviser LLC

JLP Credit Opportunity Master Fund Ltd.

JLP Credit Opportunity Master Fund Ltd. c/o Phoenix Investment Adviser LLC

JNL Blackrock Global Allocation Fund

JNL/ Blackrock Global

John H. Smith

John P. Seeger

John Pritchett

John W. Deck

Kaiser Foundation Hospitals

Kaiser Foundation Hospitals c/o Invesco Senior Secured Mgmt. Inc.

Kaiser Permanente Group

Kaiser Permanente Group Trust c/o Invesco Senior Secured Mgmt. Inc.

Kapitalforeningen Investin Pro. US Leveraged Loans I

Kelly Frazier

Kenneth W. Bramlett

LP Credit Opportunity Master Fund Ltd.

LVIP Blackrock Global Allocation Fund c/o Blackrock Advisors LLC

Mark Magner

Mark R. Mozell

Mary L. Kaiser

Massachusetts Mutual Life Insurance Company

MassMutual Premier Funds on Behalf of MassMutual Premier High Yield Fund

MassMutual Premier High Yield Fund

MassMutual Select Blackrock Global Allocation Fund

Menard Inc.

Menard, Inc.

Mercer

Mercer MFP Partners, L.P.

Mercer OIF Fund PLC

Mercer QIF Fund PLC - Investment Fund I

Mercer QIF Fund Plc – Mercer Investment Fund I

Mercer QIF Fund PLC Investment Fund 1

Mercer QIF Fund PLC

MFP Partners, L.P.

Michael Clark

Michael Dane

Michael Greenspoon

MJX Asset Management LLC

MML Series Investment Fund II

MML Series Investment Fund II on Behalf of MML High Yield Fund

Mudrick

Mudrick Distressed Opportunity Drawdown Fund, LP

Mudrick Distressed Opportunity Fund Global LP

Mudrick Distressed Opportunity Specialty Fund, L.P.

Municipal Employees Annuity and Benefit Fund of Chicago

Municipal Employees' Annuity and Benefit Plan of Chicago

National Elevator Industry Pension Fund

National Elevator Industry Pension Plan

Nexpoint Credit Strategies Fund

Nuveen Credit Strategies Income Fund

Nuveen Diversified Dividend and Income Fund

Nuveen Diversified Dividend and Income Plan

Nuveen Floating Rate Income Fund

Nuveen Floating Rate Income Opportunities Fund

Nuveen Floating Rate Income Opportunity Fund

Nuveen Senior Income Fund

Nuveen Short Duration Credit Opportunities Fund

Nuveen Symphony Credit Opportunities Fund

Nuveen Symphony Floating Rate Income Fund

Nuveen Tax-Advantaged Total Return Strategy Fund

Oaktree

Partners Capital Osprey Fund, L.P. Halcyon Energy Loan Series

Partners Capital Phoenix Fund II Ltd Diversified Income Fund

Partners Capital Phoenix Fund II Ltd.

Paul Gluth

Paul Wilen

Pensiondanmark

Pensiondanmark Pensionsforsikringsaktieselskab

Phoenix Fund II Ltd. Pensionsforsikringsaktieselskab

Principal Diversified Real Asset CIT c/o Principal Global Investors Tr. Co.

Principal Diversified Real Asset IT c/o Principal Global Investors TR Co.

Principal Funds Inc. - Diversified Real Asset Fund

REL Batavia Partnership LP

REL US Partnership LLC

Richard H. Gartner

Richard Haralson

Brighthouse Funds Trust I C/O Eaton Vance Management

Riverstone

Riverstone Energy V FW II Holdings-D LP

Riverstone Energy V FW Partnership (Cayman) LP

Riverstone Energy V RCO Investment Partnership LP

Riverstone Energy VFW II Holdings, LP

Riverstone Energy VFW II Holdings-D LP

Riverstone Fieldwood Partners -B, L.P.

Riverstone Fieldwood Partners LP

Riverstone Global Energy and Power Fund V (FT) LP

Riverstone Global Energy and Power Fund V AIV-A LP

Riverstone Global Energy and Power Fund V AIV-B LP

Riverstone V FW Coinvest Holdings LP

Riverstone V FW Holdings Sub LLC

Robert Moore

Robert Sergesketter

Roche U.S. Retirement Plan Master Trust

Rock Bluff Strategic Fixed Income Partnership LP

San Diego County Employees Retirement Association

San Diego County Employees Retirement Association c/o Hotchkis & Wiley Capital Mgmt. LLC

Santa Barbara County Employees' Retirement System LLC

SCOF-2 Ltd.

SCOF-2 Tax Subsidiary, Ltd. P.

Scott Schmidt

Senior Debt Portfolio c/o Eaton Vance Management

Sentry Insurance A Mutual Company

Sentry Insurance a Mutual Company c/o Invesco Senior Secured Mgmt. Inc.

SICAV-SIF- Baycity US Senior Loan Fund

SICAV-SIF-BAYCITY US Senior Loan Fund

Simon Charitable Private LLC

Simon Marketable LP

Simon Marketable, L.P.

South Carolina Retirement Systems Group Trust

Stuart Douglas Lunn

Symphony CLO V, Ltd.

Symphony CLO XIV Tax Subsidiary Ltd.

Symphony CLO XIV, Ltd.

Symphony CLO XV Tax Subsidiary Ltd.

Symphony CLO XV, Ltd.

Symphony CLO XVI Tax Subsidiary Ltd.

Symphony CLO XVI, Ltd.

Symphony CLO XVII Tax Subsidiary Ltd.

Symphony CLO XVII, Ltd

Symphony Floating Rate Senior Loan Fund

Teachers' Retirement Allowances Fund

Texas County and District Retirement System

The BNY Mellon Tr. Co., NA as Cust for HLAF 2012-1 Blocker Subsidiary IV Ltd.

The BNY Mellon Tr. Co., NA as Cust. for HLAF 2012-2 Blocker Subsidiary IV Ltd.

The Event Driven Credit (Master) Fund Ltd. c/o Blue Boy Asset Management LLP

Thomas R. Lamme

Transam Blackrock Global Alloc VP of Transam Series Tr.

Transam Blackrock Global Alloc.

Transamerica Blackrock Global Allocation VP

U.S. Bank NA as Cust for HLAF 2014-3 Blocker Subsidiary IV Ltd.

U.S. Bank NA as Cust. For HLAF 2013-1 Blocker Subsidiary IV Ltd.

U.S. Bank NA as Cust. For HLAF 2013-2 Blocker Subsidiary IV Ltd.

U.S. Bank NA as Cust. for HLAF 2014-2 Blocker Subsidiary IV Ltd.

University of Dayton

University of Dayton c/o Hotchkis & Wiley Capital Mgmt. LLC

Valcour Credit Income Partners Master Fund Ltd.

Venture VII CDO Limited

Venture XII CLO, Limited

Venture XIII CLO, Limited

Venture XIV CLO Limited

Venture XVI CLO, Limited

Venture XVII CLO Limited

Versource Retirement Plan Master c/o Halcyon Loan Management LLC

Virtu Americas LLC

William B. Swingle

Sponsors

REL US Partnership LLC

Riverstone Energy Coinvestment V (Cayman), L.P.

Riverstone Energy V FW Partnership LP

Riverstone Fieldwood Internal Coinvest, LP

Riverstone Fieldwood Internal Coinvest-B, LP

Riverstone Fieldwood Partners - B, L.P.

Riverstone Fieldwood Partners LP

Riverstone Global Energy and Power Fund V (FT), LP

Riverstone V FW Holdings Sub, LLC

Riverstone V RCO Loan Investment AIV, LLC

Taxing Authorities (Federal, State, and Local; trust fund, use property, franchise, sales)

Aldine I.S.D (TX)

Alabama Department of Revenue

Ann Harris Bennett Harris County Tax Assessor

Atascosa County

Baldwin County Judge of Probate (AL)

Brazoria County (TX)

Brazoria County Tax Assessor (TX)

Bureau of Revenue and Taxation (LA)

Burleson Tax Collector

Calhoun County Clerk (TX)

Cameron Parish (LA)

Chambers County (TX)

Charterwood MUD

City of Corpus Christi/Nueces County (TX)

City of Lafayette (LA)

City of New Iberia

Colorado County Central Appraisal District (TX)

Colorado County Clerk

County of Galveston, Texas

County of Morton (KS)

Cypress Fairbanks Independent School District

Daniel Hutter, Tax Assessor/Collector

Denton County

Galveston County Clerk of Courts (TX)

Galveston County Tax Assessor- Collector (TX)

Generation Park Mgmt. Dist.

Greater Houston Women's Chamber of Commerce

Greens Parkway M.U.D.

Harris County

Harris County Tax Assessor-Collector (TX)

Iberia Parish Clerk of Court (LA)

Iberia Parish Tax Collector (LA)

Internal Revenue Service

Jefferson County Clerk (TX)

Jefferson County Tax Office (TX)

Jefferson Parish (LA)

Kenedy County Tax Collector (TX)

Klein ISD

LA Department of Motor Vehicles (LA)

Lafayette Parish LA

Lafayette Parish Sheriff's Office (LA)

Lafourche Parish Sheriff's Office (LA)

Lavaca County (TX)

Lee County Tax Collector

Leland Falcon, Sheriff & Ex Officio Tax Collector

Live Oak County Appraisal District

Live Oak County TX

Louisiana Department of Revenue

Louisiana Dept. of Natural Resources

Matagorda County Clerk (TX)

Matagorda County Tax Assessor - Collector (TX)

Mike Sullivan, Tax Assessor- Collector (TX)

Mississippi Department of Revenue

Mississippi Secretary of State

MS Department of Revenue

Nueces County Clerk (TX)

Office Pavilion- Houston (TX)

Offshore Operators Committee

Oscar Vasquez, RTA

Palacios ISD Tax Assessor-Collector (TX)

Plaquemines Parish (LA)

Probate Court of Mobile County

Refugio County Tax Assessor- Collector (TX)

Rio Grande City CISD Tax Office (TX)

Sheldon Independent School District (TX)

Sheriff & Ex-Officio Tax Collector

Spring Branch I.S.D (TX)

St Mary Parish Clerk of Court (LA)

St. Bernard Parish (LA)

St. Landry's Parish (LA)

St. Mary Parish (LA)

Starr County (TX)

State of Alabama

State of Louisiana

State of Louisiana, Department of Natural Resources

State of Texas

Terrebonne Parish Clerk of Court (LA)

Texas Comptroller of Public Accounts

Texas Department of Revenue

Town of Grand Isle (LA)

Vermilion Parish (LA)

West Harris County Mud# 1 (TX)

Wharton County Clerk (TX)

Wharton County Tax Assessor- Collector (TX)

Third Party Benefits Provider

ADP, LLC

AHS Walk in Clinic, Inc.

BlueCross BlueShield of Texas

Center for Work Rehabilitation, Inc.

CVS Caremark

Delta Dental

Disa Inc.

Fidelity Investments

Kronos, International

Symetra Life Insurance Company

Taxsaver Plan Flexible Benefit Plan

Teladoc, Inc.

The Guardian Life Insurance Company

Vision Service Plan Insurance Company

Zurich American Insurance Company

Top 50 Unsecured Creditors

Acadian Contractors Inc.

AGI Industries Inc.

Aker Solutions Inc.

Alliant Insurance Services, Inc.

American Eagle Logistics LLC

Anadarko US Offshore LLC

A-Port LLC

Atlantic Maritime Services Inc.

Baker Hughes Oilfield Operations Inc.

Chevron USA Inc.

Clariant Corporation

Coastal Chemical Co. LLC

Cox Operating LLC

Davis Polk & Wardwell LLP

Diverse Safety and Scaffolding LLC

Dynamic Industries Inc.

E&C Finfan, Inc.

Fluid Crane & Construction Inc.

FMC Technologies Inc.

Gate

Gulf Crane Services, Inc.

Halliburton Energy Services, Inc.

Hunting Energy Services, LLC

Island Operating Company Inc.

Kilgore Marine Services Inc.

Linear Controls Inc.

LLOG Exploration Company

Long View Systems Corp

Louisiana Safety Systems Inc.

Oceaneering International Inc.

Offshore Energy Services, Inc.

Onesubsea LLC

Petroleum Helicopters Inc.

Petrophysical Solutions Inc.

Pharmasafe Industrial Services Inc.

Prime Tank LLC

Professional Rental Tools LLC

Rignet Inc.

Schlumberger Technology Corporation

Solar Turbines Incorporated

Subsea 7 US LLC

Superior Energy Services LLC

Tana Exploration Company LLC

Tetra Applied Technologies, Inc.

Trendsetter Engineering Inc.

W&T Offshore Inc.

Warrior Energy Services Corporation

Wood Group PSN Inc.

Workstrings International, LLC

XTO Energy Inc.

UCC (Lien Search Results)

Anadarko Petroleum Corporation

Ankor E&P Holdings Corporation

Apache Corporation

Apache Offshore Investment GP

Apache Shelf Exploration

Apache Shelf Exploration LLC

Arena Energy LP

Arena Offshore LP

Badger Oil Corporation

Bandon Oil and Gas LP

Bennu Oil & Gas LLC

Bennu Oil & Gas, LLC

BP America Production Company

Calypso Exploration, LLC

Calypso Exploration, LLC

Canon Financial Services, Inc.

Cantor Fitzgerald Securities

Castex Offshore, Inc.

Castex Offshore, Inc.

Castex Offshore, Inc.

Challenger Minerals Inc.

Chevron U.S.A. Inc.

Citibank, N.A

CL&F Resources LP

Corporation Service Company, as Representative

Cortland Capital Market Services LLC

Cortland Capital Market Services, LLC

Davis Offshore, L.P.

Davis Offshore, L.P.

Dorado Deep GP, LLC

Dynamic Offshore Resources LP

Dynamic Offshore Resources NS, LC

Dynamic Offshore Resources NS, LLC

El Paso Production Company

Energy Resource Technology GOM Inc.

Energy XXI GOM LLC

Entech Enterprises, Inc.

Enven Energy Ventures LLC

Field Energy LLC

Fieldwood Energy LLC

Fieldwood Energy Offshore

Fieldwood Energy Offshore

Fieldwood Energy Offshore LLC

Fieldwood Energy SP LLC

FW Finco LLC

GOM Shelf LLC

Gome 1271 LLC

Gulfsands Petroleum

HE&D Offshore LP

HEDV King Cake, LLC

Helis Oil & Gas Company LLC

Hillcrest GOM, Inc

Houston Energy LP

ILX Prospect King Cake, LLC

Imagenet Consulting, LLC

Knight Resources, LLC

Lamar Hunt Trust Estate

LLOG Bluewater Holdings LLC

LLOG Bluewater Holdings, L.L.C.

LLOG Bluewater Holdings, LLC

LLOG Energy L.L.C.

LLOG Energy, L.L.C.

LLOG Exploration Company

LLOG Exploration Company, L.L.C.

LLOG Exploration Offshore, L.L.C.

M21K LLC

Macquarie Corporate and Asset Funding Inc.

Maritech Resources Inc.

Monforte Exploration LLC

Murphy Exploration & Production Company – USA

Northstar Offshore Group LLC

Northwestern Mutual Life

Online Resources Inc.

Palm Energy Offshore LLC

Peregrine Oil and Gas LP

Petrobras America Inc.

Petroquest Energy LLC

Pisces Energy LLC

Red Willow Offshore, LLC

Ridgewood King Cake, LLC

SCL Resources LLC

STX Energy E&P Offshore Mgmt LLC

Talos Energy Offshore LLC

Talos Energy Offshore, LLC

Talos Resources LLC

Tammany Oil & Gas LLC

Tana Exploration Company LLC

TC Oil Louisiana LLC

The Louisiana Land & Exploration Co LLC

W & T Energy VI

W & T Offshore Inc.

W&T Energy VI, LLC

W&T Offshore, Inc.

W&T Offshore, LLC

Walter Oil & Gas Corporation

Unions

None - N/A

United States Trustee and Staff (Southern District of Texas)

Henry G. Hobbs, Jr., US Trustee

Alicia McCullar, Trial Attorney

Barbara Griffin (Bankruptcy Analyst)

Christine March, Trial Attorney

Christy Simmons (Bankruptcy Analyst)

Clarissa Waxton (Bankruptcy Analyst)

Diane Livingstone, Assistant U.S. Trustee

Glenn Otto (Bankruptcy Analyst)

Gwen Smith (Legal Assistant (Bankruptcy/OA)

Gwen Smith (Legal Assistant (Bankruptcy/OA))

Hector Duran, Trial Attorney

Jacqueline Boykin (Legal Data Technician)

Jayson B. Ruff, Trial Attorney

Linda Motton (Paralegal Specialist)

Luci Johnson-Davis (Paralegal Specialist)
Patricia Schmidt (Legal Assistant (Bankruptcy/OA))
Stephen Statham, Trial Attorney

Utility Providers/Utility Brokers

AT&T Corp.

AT&T Mobility

Cameron Telephone Company

Coastal Environmental Services, LLC

Elite Communication Services Inc.

Entergy Louisiana LLC

Granite Telecommunications

Jackson Electric Coop Inc.

Jefferson Davis Electric Cooperative Inc.

Knight Security Systems LLC

Logix Fiber Networks

Long View Systems Corp.

Reliant Energy Retail Services, LLC

Rig Net Inc.

San Leon Municipal Utility District

Southwest Louisiana Elect Membership Corp.

Texas Excavation Safety Systems, Inc.

Total Waste Solutions, LLC

Town of Grand Isle

Verizon Wireless

Waste Connections Bayou, Inc.

Waste Management, Inc.

Vendors/Suppliers

1 Diamond, LLC

2M Oilfield Group Inc.

3D At Depth, Inc.

3D International Custom Sign & Design Inc.

3GIG LP

5Aimes LLC

A & E Engine and Compression Inc.

A Fare Extraordinaire Inc.

A&A Graphics Supply Inc.

A2D Technologies Inc.

Aaron Oil Company Inc.

AB Trafton Inc.

Abrado Inc.

ABSG Consulting Inc.

Acadian Ambulance Service

Acadiana Oil & Environmental Corporation

Acadiana Valve Services & Supply LLC

Accountemps

Accurate Measurement Controls Inc.

Accurate N.D.E & Inspection

Acme Truck Line Inc.

ACS Flooring Group Inc.

ACS Maintenance Solutions, Inc.

Action Specialties LLC

Adapt Concepts, LLC

Add Energy LLC

Adrian Dawn Limbreck Savoy

Adrienne Schexnayder Madise

Adroit Partners LLC

Advanced E-Line Solutions

Advanced Graphic Engraving LLC

Advanced Logistics LLC

Advantage Resourcing

Aggreko LLC

Agilink Technologies Inc.

Agnes Mae Lee

AHS Walk in Clinic, Inc.

Aida G Medrano

Aire Technologies, Compressed Air Systems

Airgas USA LLC

Alabama Dept. of Environmental Mgmt.

Alan C. McClure Associates, Inc.

Albert Gilliam

Albert Hebert

Aldine ISD

Alert Weather Services Inc.

Alex Saburov

Alexander Falls

Alexander Ryan Marine and Safety LLC

Alexander/Ryan Marine & Safety Co of LA

Alexander's Mobility Services

Alexandra Ferguson

Alfred Archon Jr.

Ali Ghazi Alsalmani

Alice Faye Sabine

All Fabrications, Inc.

All Industrial Medical Services

Allen Berlin

Alliance Offshore LLC

Alliant Insurance Services, Inc.

Allocation Specialist, LLC

Alltec Lifting Systems, LLC

Alonti Cafe & Catering

Alpheus Data Services

Alston & Bird LLP

Altec, Inc.

Alvin Archon Jr.

Amberjack Pipeline Company LLC

Ambius

Amega West Services, LLC

Amelia Gilliam Watts

American Erecting Co

American Pollution Control, Corp. (AMPOL)

American Recovery LLC

American Stock Transfer & Trust Company LLC

American Tank Co, Inc.

Amy Marie Gray-Filer

Andre Bernard

Andre Falls

Andrews Kurth Kenyon LLP

Angel Marie Mitchell-Kimble

Angela Chaumont

Angela Tuttle

Angelia Marie Berry Myles

Anne Shannon Spiller

Annette Moore Moss

Annette Washington Davies

Annie Berard Rideaux

ANR Pipeline Company

Answering Bureau Inc.

Anthony James Johnson

Aok Windshields, Inc.

Aon Risk Services

Apex Oil & Gas, Inc.

A-PORT LLC

Appsmiths Ventures LP

Aqua-Zyme Services Inc.

Aqueos Corporation

Ara Thersa Gray

Arachiel Dannyell Hamilton Williams

Arc Energy Equipment LLC

Archer Oiltools, LLC

Archrock Partners Operating LP

Archrock Services, LP

Arctic Pipe Inspection Inc. - Houston

Ardell Marie Lee Bruno

Arena Offshore LLC

Argus Media, Inc.

Aries Marine Corporation

Arkos Field Services, LP

Arlanda Marie Owens

Aro Solutions, LLC

Arrow Magnolia International, Inc.

Arthur Derouen III

Arthur J. Gallagher Risk Management Svc, Inc.

Ascende Inc.

Ash Limited

Ashley Haynes

Ashley Wennerstrom

Ashutosh Sapru

Asrc Energy Services Omega, LLC

Assai Software Services BV

Assured Flow Solutions, LLC

AT & T Corp.

Atchafalaya Measurement, Inc.

Athena Consulting Inc.

At-Tech

Aubrey "Alan" Matthews

Audrey Mae Archon Francis

Auto - Comm Engineering Corp.

Automatic Access Gates LLC

Avtech Capital, LLC

Axio Global, Inc.

Axip Energy Services LP

Axis Compressor Services

Axis Oilfield Rentals LLC

Ayana Eyvette Lee

B & B Oilfield Services LLC

B & B Services

B & J Martin Inc.

B&B Rentals & Mfg., Inc.

B&L Pipeco Services Inc.

B&T Oilfield Products

Baker, Donelson, Bearman, Caldwell, Berkowit

Bankdirect Capital Finance

Barbara J. Perkins

Barbara Jean Richard Lemaire

Barbara Sabine Thomas

Barracuda Oil Tools, LLC

Barron Bullock

Barron Keith Davison

Barry Gabourie

Barry Neal Davison

Bart Meredith

Bart Neighbors

Bartlett Engineering LLC

Baudoin Family Trust

Bayou Star Energy, LLC

Baywater Drilling LLC

Beacon Rental & Supply Inc.

Beck Redden LLP

Becnel Rental Tools, LLC

Bedrock Petroleum Consultants LLC

Belinda H Harris

Belinda Joyce Preston Kendrick

Belzona Houston / Offshore

Ben Aris LLC

Ben Golson

Ben Rhoden

Benjamin C. Welch Sr. and Linda Gale Welch

Benjamin Kirkland

Benjilina Claire Johnson Guidry

Bennu Oil & Gas, LLC

Benny Mora

Benoit Premium Threading LLC

Benton Completion Services, Inc.

Berger Geosciences, LLC

Bernard J Patout

Bernard Rochon & Sons

Betty Gray Dugas

Beverly Mitchell Hills

Beverly Sabine Mitchell

BG Strategic Services LLC

BHP Billiton Petroleum (Deepwater) Inc.

Bico Drilling Tools Inc.

Bill Horne Jr.

Bill J. Horne Trust

Bill Swingle

Billie Neuhaus

Billy Greig & Deborah DeLee Nicholson

Black Elk Energy Offshore Operation, LLC

Blackhawk Datacom

Blackhawk Specialty Tool, LLC

Blade Energy Partners, Ltd.

Blaine Lejeune

Blaine Schexnayder

Blake International Rigs, LLC.

Blake Istre

Blake Jude Landry Trust

Blanchard Contractors, Inc.

Blue Fin Services LLC

Blue Latitudes, LLC

Blue Marble Geographics

Blue Water Solutions, LLC

Bluewater Rubber & Gasket Co

BMT Commercial USA, Inc.

Bobbie Gotte

Bobby J. Cotton II

Bobcat Metering-Calibration Services, LLC

Bodie Marion

Bois D'Arc Exploration, LLC

Bolttech Mannings Inc.

Boots & Coots

Bosarge Boats Inc.

Bosarge Diving Inc.

Bosco Oilfield Services LLC

Boulet Family, L.L.C.

Bourbon St

Bradley Arant Boult Cummings LLP

Bradley Wachsmuth

Brandon Vacek

Brandon Wall

Brandsafway LLC

Brandy Ware

Brenda Marie Mitchell Allen

Brenda Montalvo

Brent Bryant

Bret Stucker

Brett Willmon

Brian Hester

Brian Keith Moncriffe

Brian Logan

Brian P Richard Sr

Brian Saltzman

Brian Terry Mitchell

Brian Wolf

Bridget Harris

Bristow Us LLC

Broussard Brothers Inc.

BRS Consulting

Bruce Carolton Suggs

Bruce Cornelson

Bruce Suggs Decendants Trust

Brunita Flores

Bryan Cave Leighton Paisner LLP

Bryan East

Bryan Mack

Bryan Molaison

Bryan Sumpter

Bryson Mayronne

Buddy Arton

Bugware, Inc.

Bureau of Ocean Energy Management

Bureau Veritas North America, Inc.

Buren Gray

Burke Demaret Inc.

Burnard Sims

Burner Fire Control Inc.

Butch Properties LLC

Butcher Air Conditioning

BWB Controls, Inc.

Byrdene M. Tucker Life Estate

Byron Energy Inc.

Byron Sigler

C Dive LLC

C Innovation LLC

C&B Pumps and Compressors LLC

C&D Wireline

Cactus Pipe & Supply, LLC

Cadwalader, Wickersham & Taft LLP

Cajun Breakers Inc.

Cal Dive International

Calvin Jerome Grant

Cambelyn Consulting, LLC.

Camejo LLC

Cameron Highway Oil Pipeline Co.

Cameron International Corporation

Cameron Pilot

Cameron Solutions Inc.

Camors Family LLC

Canal Diesel Service, Inc.

Canon Business Solution, Inc.

Canon Financial Services, Inc.

Cantium LLC

Capital Corporate Services, Inc.

Capital One N.A.

Caprock Communications

Carber Holdings Inc.

Cardinal Coil Tubing LLC

Cardinal Slickline LLC

Cardno PPI LLC

Carey International Inc.

Carl Gene Linzer

Carl N Reynolds Jr.

Carlisle Energy Group, Inc.

Carliss Nadene Fontenette

Carlos A. Buenrostro Gutierrez

Carlos Cerna

Carlos Monroe Welch

Carmen Gordon Williams

Carol Ann Richards

Carol Hills Jr

Carol Spiller Gros

Carolyn Harper

Carolyn Parker Fontenette

Carolyn R. Dansby

Carrier Corporation

Cartodyne

Cased Hole Well Services LLC

Casey Foreman

Castex Energy, Inc.

Catherine Dietlein

Catherine Grant Alexis

Cecile Honore Villere Colhoun

Cederick Schexnayder

CEI

Center for Work Rehabilitation, Inc.

Central Power & Light Co

Century Exploration New Orleans, LLC

Century Technical Services LLC

Certex USA, Inc.

Cesar Alanis

Cetco Energy Services Company LLC

CGG Services (U.S.) Inc.

Cgnmb LLP.

Chad Mudd

Chalmers, Collins & Alwell Inc.

Champagne'S Supermarket

Champions Pipe & Supply Co

Championx LLC

Chandeleur Pipeline LLC

Chandeleur Pipeline LLC

Chantal Brown

Chantal Renee Alexander

Chante Nichole Williams

Chapman Consulting Inc.

Charles Holston Inc.

Charles Hotard

Charles J Provost Jr

Charles Randall Nicholson

Charles Ray Moncriffe Jr.

Charles Ryan

Charter Supply Company

Checkpoint Pumps & Systems

Chemtrec

Cherrenonda Orelia Lee

Cheryl Harris

Chester Crawford

Chet Morrison Contractors, LLC

Chevron Natural Gas

Chevron Natural Gas Pipe Line LLC

Chevron North America E & P Co

Chevron Pipe Line Company

Chevron USA Inc.

Cheyenne Petroleum Company

Cheyenne Services LLC

Chondia Renee Young

Chris Ledoux

Chris Mata

Chris Mullins

Christina Claire Londo

Christina Marie Gordon

Christine Marie Charles Johnson

Christine Renee' Archon

Christine Sabine Willis

Christopher Charles

Christopher Claeys

Christopher Jouban

Chuan Yin

Chuntel Mcclought

Church Point Wholesale

Churchill Drilling Tools US, Inc.

Cics Americas Inc.

Cima Energy, LP

Cindy M. Turner Trustee

Cintas Corporation No.2

City Central Courier Co

City Club at River Ranch, LLC

CJC Enterprises LLC

C-K Associates LLC

CL&F Resources LP

Clariant Corporation

Clarivate Analytics (US) LLC

Clarus Subsea Integrity Inc.

Classic Business Products, Inc.

Claude A Thomas

Claudia Porter Morgan

Clay's Glass Service Inc.

Clayton Belanger

Clean Gulf Associates

Clean Gulf Associates Services LLC

Clifford Alan Wilson

C-Logistics LLC

Coastal Chemical Co LLC

Cobbs Allen Capital, LLC

Coby Griffin

Cody Contreras

Cody Global Consulting Inc.

Cody Turner

Cogency Global Inc.

Cokinos Energy LLC

Colleen Armstrong

Community Coffee Company

Comp of Public Accts-Fran Tax

Comp of Public Accts-Royalty

Complete Occupational Health Services, LLC

Complete Turf Care

Compliance Technology Group, LLC

Compressed Air System LLC

Concentric Pipe and Tool Rentals

Congressional Leadership Fund, Inc.

Contango Operators Inc.

Controlworx LLC

Copy & Camera Technologies Inc.

Cora Lee Crain Byrd

Corbett & Schreck, P.C.

Core Industries, Inc.

Core Laboratories Inc.

Core Mineralogy, Inc.

Corey Fontenette

Corita Vaughns

Cornelius Schexnayder Sr.

Corporate Catering Concierge, Inc.

Corporate Outfitters Ltd

Corporate Relocation International

Cortec LLC

Cortex Business Solutions USA, LLC

Coupa Software, Inc.

Courtland M. Porter

C-Port/Stone LLC

Craig Strickland

Crain Brothers Inc

Cranford Equipment Co.

Credera Enterprises Company LLC

Creel & Associates, Inc.

Creig Charles

Crescent Energy Services LLC

Crested Butte Petrophysical Consultants

Crimson Gulf LLC

Cristo Rey Work Study Program, Inc.

Cronus Technology Inc.

Crosby Dredging LLC

Crosby Tugs Inc.

Cross Border Transactions LLC

Crumpton Group LLC

Csi Compressco Sub, Inc.

Csi Technologies LLC

Cunningham Art Services Inc.

Curri Loupe

Curtis Blackmon

Curtis Mccurry

Cusip Global Services

Custom Compression Systems, LLC

Custom Process Equipment LLC

CVS/Caremark

Cynthia D Fisher

Cynthia Grant Harrison

Cynthia Provost Adams

Cynthia R. Reynolds

Cynthia Robinson Tremblay

Cynthia Sabine Gregoire

Cypress Engine Accessories LLC

Cypress Pipline and Process Service, LLC

Cypress Point Fresh Market

Cyrus J Guidry & Associates

D.E. Bourgeois Family LLC

D'Andrea Coleman Hubbard

D'Anna Mcneil, LLC

Dagen Personnel

DAI Engineering Management Group Inc.

Daley Tower Service, Inc.

Dallas Pryor

Damel McKinnely Wilson

Dane Motty

Daniel Cowan

Daniel Manship Spiller

Daniel Wesley III

Dannay Christopher Gray

Danny Spreafico

Darell Washington

Darla B Steagall

Darlene Fontenette Rodriguez

Darrell Thomas Mitchell

Darryl L. Johnson Sr.

Dart Energy Services LLC

Datavox, Inc.

Datawatch Corporation

Dauphin Island Gathering Partners

David (Blaine) Marcantel

David Dean

David Dugas

David Guillory

David Mitchell-Ryhmes

David P Thomas

David Trahan

David Viviano

David Wayne Grant

Davis Graham & Stubbs LLP

Davis Petroleum Corp

DCP Midstream LP

DCP Mobile Bay Processing LLC

Dean Omar & Branham LLP

Dean Paul Rexer

Debbie Shaw

Deborah Duncan

Debra Ann Bouie

Debra Leona Drake Ambroise

Debra Mitchell

Deep Down Inc.

Deep Sea Development Services, Inc.

Deep South Chemical Inc.

Deep South Equipment Company

Deepsea Quality Consulting Inc.

Deeptrend, Inc.

Deepwater Abandonment Alternatives Inc.

Deepwater Corrosion Services Inc.

Deepwell Rentals Inc.

Deidre Carrier

Delena Cahee Chavis

Delge

Deligans Valves Inc.

Delmar Systems, Inc.

Deloitte Tax LLP

Deloitte Transactions Business Analytics LLP

Delores Garrett Christopher

Delreize Edwards

Delta Dental Insurance Company

Delta Rigging & Tools

Delta Screens

Delta Subsea, LLC

Delta World Tire

Demex International Inc.

Denise Marie Roman Thomas

Denise Moneaux Gage

Denise Ray Drake Turner

Dennis Sims

Denton C Vincent

Department of Natural Resources

Department of The Army

Department of The Interior-Plans Unit

Department of The Treasury

Derek Crusan

Derek Fuller

Derrick Corp.

Destin Pipeline Company, LLC

Detechtion Technologies

Deutsche Bank AG - Global Trade Finance Oper.

Deutsche Bank Trust Company Americas

Devall Diesel Services, LLC

Devin M Mccomb

Devon Energy Production Company LP

Dewayne Gaught

Dexter Dickey

Diamond Oilfield Supply Inc.

Diamond Petroleum Ventures LLC

Diamond Service Corporation

Diann Marie Drake Foster

Dinetta Derouen

Dipuma

Directv

Dirk Dailey

Disa Inc.

Discovery Gas Transmission LLC

Discovery Land Group

Discovery Producer Services

Discovery Producer Services LLC

Dishman & Bennet Specialty Co

Distribution Now

Diversified Well Logging, LLC

DLS LLC

DNV GL Noble Denton USA LLC

Docherty Consulting LLC

Docvue LLC

Dof Subsea USA Inc.

Dolphin Energy Equipment LLC

Dominic Mitchell

Don Bertrand

Donald Breaux

Donald Duplantis

Donald Edward Johnson

Donald James Young

Donato, Minx, Brown & Pool, P.C.

Donna Hunt

Donnelley Financial Solutions

Donovan Controls LLC

Dorothy Fontenette

Dorothy Sims Crawford

Doubletree by Hilton - Lafayette

Douglas Coon

Douglas Dornak

Douglas Seal

Doveco LLC

Downhole Solutions, Inc.

Dragon Deepwater Development, Inc.

Dresser-Rand Co.

Drill Cuttings Disposal Company LLC

DriLLChem Drilling Solutions

Drilling Info, Inc.

Drilling Services of America

Dril-Quip Inc.

Drinkwater Products LLC

Drivetrain Advisors Ltd

Ds Services of America, Inc.

DTN LLC

DTN LLC

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Dugas Oil Company, Inc.

Durham's Inspection Services, Inc.

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Dustin Broussard

Dustin Lalonde

Dustin Stracener

Dwain Michael Johnson

Dwayne Archangel

Dwight W Andrus Insurance Co.

DXP Enterprises, Inc.

Dynaenergetics US, Inc.

Dynamics Search Partners

Dynell Jones

E&C Finfan, Inc.

Eagle Consulting LLC

Eagle Pipe, LLC

Earl Vigne

Earth Science Associates

East Bayside LLC

East Cameron Gathering LLC

Easy Money / Hugh A. Winfree

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EBI Liftboats LLC

Ecad, Inc.

Echo Offshore, LLC

Ecopetrol America LLC

Ecoserv, LLC

Edgen Murray Corporation

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Edwanda Kaye Rogers

Edward Flanagan

Edward Gilliam Sr.

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Edwards & Floom LP

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Effective Compensation Inc.

EKM, L.L.C.

Element Materials Technology Lafayette LLC

Eliis Inc.

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Elite Communication Services Inc.

Elizabeth Dietlein

Ellen Smith Walker

Elnora Ann Wiltz

Embarque

Eminent Oilfield Services, LLC

Emission Advisors Inc

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Emma Mae Fontenette Leon

Enchantra Latrelle Verrett

Encino Operating, LLC

Encore Food Services, LLC

Encore Wellhead Systems LLC

Endymion Oil Pipeline Company LLC

Enercom Inc.

Enerflex Energy Systems Inc.

Energage, LLC

Energy Completion Services LP

Energy Data Solutions

Energy Fishing & Rental Services

Energy Graphics Inc.

Energy Information Inc.

Energy Intelligence

Energy Resource Technology GOM Inc.

Energy Risk Consulting

Energy XXI Gulf Coast Inc.

Energy XXI Pipeline II LLC

Energy XXI Pipeline LLC

Energylink Holdings, LLC

Enerjetex Technology LLC

Enervest Ltd.

Enginuity Global LLC

Engrave It Houston

ENI BB Petroleum Inc.

ENI US Operating Co Inc.

Enlink Processing Services, LLP

Enpro Subsea Limited

Enrique Rivera

Entech

Entergy Gulf States Louisiana LLC

Enterprise Crude Pipeline, LLC

Enterprise Field Services LLC

Enterprise Field Services LLC

Enterprise Gas Processing

Enterprise GC LLC

Enterprise Intrastate LLC

Enterprise Offshore Drilling LLC

Enterprise Products Operating, LLC

Enterprise Texas Pipeline LP

Enven Energy Ventures, LLC

Enventure Global Technology, Inc.

Environmental Enterprises

Environmental Safety & Health

Environmental Science Services, Inc.

Environmental Systems Research Institute, Inc.

Enviro-Tech Systems Inc.

Epic Companies, LLC

Epic Insurance Brokers & Consultants

EPL Oil & Gas, Inc.

Era Helicopters LLC

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Eric Jones Lee

Eric Kubera

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Eric Moore

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Es&H Production Group LLC

Esau Velazquez

Esbee Sign Systems

Eseis, Inc.

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Etrade Financial Corporate Services, Inc.

Evans Equipment & Environmental Inc.

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Exploitation Technologies LLC

Explore Enterprises of America, LLC

Explosive Service International

Express Supply & Steel LLC

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Exterran Energy Solutions, L.P.

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Factset Research Systems Inc.

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Filetrail Inc.

Fire & Safety Specialists, Inc.

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Fleet Supply Warehouse Inc.

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Floom Energy Law PLLC

Floquip Inc.

Florence Patrice Schilder

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Flow Control Services LLC

Floyd Guidry Jr.

Fluid Technology Service International LLC

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Folds of Honor Foundation

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Foley Engineering LLC

Force Power Systems

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Galvotec Corrosion Svcs.

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Gaugings Unlimited LLC

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Gayle Easton Landry

GB Premium Octg Services

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GE Oil & Gas Logging Services Inc.

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Gel Offshore Pipeline LLC

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Gulf Coast Manufacturing LLC

Gulf Coast Training Technologies, LLC

Gulf Island Services, LLC

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Gulf Offshore Rentals LLC

Gulf South Pipeline Co.

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Hazeltine Advisors, LLC

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Heat Transfer System, Inc.

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Industrial Welding Supply Co. of Harvey Inc.

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Infinity Valve & Supply

Innovex Downhole Solutions, Inc.

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Insulation Technologies, Inc.

Integeos, LLC

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International Snubbing Services LLC

Intertek Asset Integrity Management Inc.

Intertek Technical Services Inc.

Interwell US LLC

Intracoastal Liquid Mud Inc.

Intrado Enterprise Collaboration, Inc.

Ipreo Data Inc.

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John R Sanford (Jack)

John Raney Mitchell

John Riley

John Smith

John W Stone Oil Distributor LLC

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Joseph Anthony Jefferson

Joseph Anthony Moore

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Joshua Hunsucker

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Kevin Guillot

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Kevin Troy Thompson

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Kilmer Crosby & Quadros PLLC

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Kim Marella Linzer Johnson

Kim Mettes

Kimberley Michelle Villere Eugene

Kimberly Denise Johnson

Kimberly Joyce Young

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Kinetica Energy Express LLC

Kinetica Gator Energy LLC

Kinetica Midstream Energy LLC

Kinetica Partners LLC

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Kirk Morris Kirby

K-Jon, Inc

Knight Oil Tools

Knighten Industries

Kosmos Energy Gulf of Mexico Operations, LLC

Kramer-Shows Oilfield Services, LLC

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Krenek Family Trust

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Kronos

Kronos Saashr, Inc.

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Kyle "James" Lafleur

Kyle Gray

Kyle Miller

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Lagcoe

Lakeyta Charell Moore

Lana Sabine

Landa Mobile Systems

Landmark Graphics Corp.

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Langlinais Tractor Inc.

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LaQuinta Inn by Wyndham #0687-53303

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Lloyd Willard Lee

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LMK Resources Inc.

Loadmaster Industries

Lobo Operating Inc.

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Lockton Companies LLC

Locust Street Group

Lofton Security Services

Lognormal Solutions Inc.

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Loraine Morris Kirby Seales

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Louisiana Environmental Monitoring, Inc.

Louisiana Explosive Training LLC

Louisiana Jordan Oil Company, Inc.

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Louisiana Oil & Gas Association

Louisiana One Call System, Inc.

Louisiana Scrap Processors

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Lydia Alexander Matthews

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M & J Valve Services Inc.

M&R Management, LLC

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M21K, LLC

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Macdermid Offshore Solutions

Macquarie Corporate & Asset Funding, Inc.

Madcon Corporation

Maddens Cable Service Inc.

Madeline Washington

Madison Tigers LLC

Maersk Training, Inc.

Magdalene Johnson Armstead

Magellan Marine International LLC

Magnolia Torque & Testing Inc.

Magnum Mud Equipment Co. Inc.

Main Pass Oil Gathering LLC

Major Equipment & Remediation Services

Majorie N. Wallace Mgmnt. Trust

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Manson Construction Co.

Manson Gulf

Manta Ray Offshore Gathering Company, LLC

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Marcus Keith Lee

Marcus Meaux

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Marine Corps Scholarship Foundation

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Marubeni Oil & Gas (USA) Inc.

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Mary Ann Conques

Mary Ann Gant

Mary Ann Gordon Narcisse

Mary Ann Wilson

Mary Dudley Roger Alfonso

Mary Fran Comer

Mary Frances Gilbert Kelly

Mary Hancock Post

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Mary Kaiser

Mary Louise Krenek

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Master Flo Valve (USA) Inc.

Master Valve and Wellhead Service, Inc.

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Matthew Gatlin

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McGriff, Seibels & Williams of Texas, Inc.

McKinsey & Company Inc.

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MD Anderson Cancer Center

Measurement Technologies Inc.

Mechanical & Performance Analysis

Mech-Tech Engineering, LLC

Melancon's Welding & Repair, LLC

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Melanie Naquin Mayberry

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Minuteman Press Westchase

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Mobius Risk Group, LLC

Modern American Recycling Services Inc.

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Moores Pump & Services, Inc.

Morgan City Rentals

Moses & Singer

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MPS Group, Inc.

MSAM LLC

Mudrick Capital Management, LP

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Murphy Oil Corporation

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Myra Mitchell Zeno

Myriam Sue Robinson

Myrna Faye Mitchell Pennington

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National Response Corporation

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Nemo Gathering Company LLC

Neo Products

Neuralog LP

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New Orleans Airport Lessee, LLC

New Tech Global Ventures LLC

Newlin Rental-Repair & Supplies Inc.

Newman Crane Service Inc.

Newpark Drilling Fluids LLC

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Nondestructive & Visual Inspect

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Norsafe Marine & Offshore Services LLC

Northern Natural Gas Company

Northwestern Pipeline, Inc.

Nov Process & Flow Technologies US, Inc.

Nov Rigsystems

NS Lifting America Inc.

NSI Fracturing LLC

Nutec, Inc.

NW Pipeline, Inc.

NYSE Market Inc.

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O'Brien's Response Management

OCC-Med of Lafayette

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Ocean Flow International LLC

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Offshore Air & Refrigeration, Inc.

Offshore Cleaning Systems

Offshore Equipment Solutions

Offshore Liftboats, LLC

Offshore Oil Scouts Association

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Offshore Services of Acadiana LLC

Offshore Staffing Svcs. of Acadiana

Offshore Support Services, LLC

Offshore Technical Compliance, LLC

Offshore Technical Solutions LLC

Offshore Technology Conference, Inc.

OGCS Americas, Inc.

Oil & Gas Evaluations and Consulting LLC

Oil & Gas Informations Systems, Inc.

Oil Center Research

Oil Distribution Services Inc.

Oil Price Information Service, LLC

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Oilfield Pipe of Texas LLC

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Opal Faye Johnson Lee

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OQSCG

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Palacios ISD Tax Assessor-Collector

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Palfinger Marine USA Inc.

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Patterson Rental Tools, Patterson Fishing Too

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Paul's Insurance Services LLC

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Pelican Oilfield Rentals, LLC

Pellerin Energy Rentals, LLC

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Penroc Oil Corporation

Perc Engineering LLC

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Peregrine Oil and Gas II, LLC

Pernell Williams McKee

Peter Gray

Peter Ortego

Petra Consultants, Inc.

Petram Consulting, LLC.

Petricore

Petro Amigos Supply Inc.

Petro Pull LLC

Petroflow, Inc.

Petroleum Accountants Society of OKC-Tulsa Ch

Petroleum Club of Houston

Petroleum Co-Ordinators

Petroleum Equipment & Services Association

Petroleum Experts, Inc.

Petroleum Geo Services Inc.

Petroleum Laboratories Inc.

Petroleum Solutions International LLC

Petrolink Data Services, Inc.

Petrophysical Applications International, Inc.

Petroplan USA LLC

Petroquest Energy LLC

Petroquip

Petroquip Energy Services LLC

Petroseismic Software

Petrostar Services, LLC

Petrostream LP

PHI Helipass, LLC

Philip Shane Koonce

Philomenia Roberta Johnson

Phoenix International Holding, Inc.

Phyllis Labruyere Toledano

Pierre Blaise Villere II

Pinhook Tower

Pinnacle Engineering Inc.

Pinnacle Project Services LLC

Pioneer Coiled Tubing Services, LLC

Pioneer Contract Services Inc.

Pioneer Wireline Services

Pipeco Services

Pipeline and Hazardous Materials Safety Admin

Piracle Inc.

Pisces Energy LLC

Pitney Bowes Global Financial

Pitney Bowes Postage by Phone

PJT Partners LP

Plains Gas Solutions

Planning Thru Completion, LLC

Plant Machinery, Inc.

PLS Inc./Pls Inc.

Plus Signs Inc.

PMB Safety and Regulatory, Inc.

PNK (Lake Charles), LLC

Pogne Family Trust

Point Eight Power Inc.

Politico LLC

Poseidon Oil Pipeline Co LLC

Post & Schell PC

Powell Electrical Systems, Inc.

Power Performance Inc.

Powerpro Texas

PPI Quality & Engineering, LLC

Precision Energy Services, Inc.

Precision Pump & Valve II, Inc.

Precision Rental Services, LLC

Premiere, Inc.

Premium Oilfield Services, Premium Wireline

Preng & Associates LLC

Preston Thomas Lively

Price Forbes & Partners Limited

Pride Oil & Gas Properties

Prime Capital Investment Advisors LLC

Priority Artificial Lift Services, LLC

Pro Unlimited Inc.

Process Level Technology, Ltd

Process Piping Materials Inc.

Process Solutions & Products LLC

Procor Chemicals Inc.

Produced Water Solutions, LLC

Production Management Industries LLC

Production Technology & Services, Inc.

Professional Fluid Services, LLC

Professional Landemens Association of New Orleans

Professional Rental Tools LLC

Professional Wireline Rentals

Progress Machine Inc.

Prompt Inc.

Proserv Operations Inc.

Prosper Operators, Inc.

Proteus Oil Pipeline Company LLC

Provisions Energy & Marine Support

Pruet Offshore Company

PSC Industrial Outsourcing LP

Puffer Sweiven LP

Pyramid Tubular Products LP

Quail Tools LP

Quality Construction & Production L

Quality Energy Services, Inc.

Quality Preheat & Pressure Washers Inc.

Quality Process Services LLC

Quality Production Mgmt. LLC

Quality Rental Tools Inc.

Quality Wireline & Cable Inc.

Quanta Energy Services LLC

Quanta Marine Service, LLC

Quest Integrity USA LLC

Questor Pipeline Venture

Quorum Business Solutions (USA), Inc.

R & R Rig Service, Inc.

R&R Energy Services LLC

R360 Environmental Solutions LLC

Rachel Demmer

Rachel Deseanne Mitchell

Rae-Dorcas Schexnayder Mays-Stoglin

Ramona Lynn Sims Taylor

Randal Granger

Randall Benson

Randall Lewald Bouie Sr.

Rapid Drilling LLC

Ray Allen Fueche

Ray Cornelson

Ray Oil Tool Co. Inc.

Rayford Anthony Gordon

Raymond Albert Muniza

Raymond Mitchell

Raymond Sabine Jr.

RCI Consultants Inc.

Reagan Power & Compression LLC

Rebecca Guess

Red Dog Systems Inc.

Red Fox Environmental Service Inc.

Red Paw Technologies, Inc.

Red Willow Offshore LLC

Redfish Rental of Orange

Refinitiv US LLC

Refugio County Tax Assessor-Collector

Reginald Keith Berard

Reginald Paul Green

Reginald Quinn

Regions Insurance, Inc.

Regulatory Economics Group LLC

Relevant Industrial, LLC

Reliable Machine Services Inc.

Reliable Packer Sales & Services Tools LLC

Relyon Nutec USA, LLC

Renardo Gray

Rentier Inc.

Reorg Research Limited

Republic Services Inc.

Republic Title of Texas, Inc.

Reservoir Data Systems LLC

Resman AS

Resource Rental Tools LLC

Retif Oil & Fuel

Revenew International LLC

Revolutionary Security LLC

Reynolds Frizzell LLP

Richard A Lee & Nancy J Lee

Richard Berard

Richard Crain

Richard Ducote

Richard Haralson

Richard Johnson

Richard Louis Gant

Richard Perkins

Richard's Restaurant Supply

Richards Layton & Finger

Ricky Chapman

Ricky Deville

Ridgelake Energy, Inc.

Ridgewood Energy Corporation

Rig Qa International Inc.

Right Hand Oilfield Associates, LLC

Rino-K&K Compression, Inc.

Rio Fuel & Supply

Risher Land Services Inc.

Risk Management & Engineering, Ltd

Ritter Forest Products

River Rental Tools Inc.

Rivers Lee Jr Agent & Aif Rivers Lee III

Riverstone Capital Services LLC

RLC, LLC

RLI Insurance Co.

Rob Pearce

Robert A Schroeder Inc.

Robert D Reynolds Trust

Robert D. Abell

Robert Half Technology

Robert L. Broussard

Robert Lance Mudd

Robert McOurter

Robert Norman Caballero

Robert Ray Young

Robert Selby Jr.

Robert Sergesketter

Robert Sinclair

Robert Voorhies Spiller

Robert W. Krenek

Robert Wayne Mitchell Sr.

Roberta Thomas Bienvenu

Robin Girouard

Robin Instrument & Specialty Inc.

Robin Marie Johnson

Rock Solid Images, Inc.

Rocky Robbins

Roger Lynn Fontenette Sr.

Rogue Industrial Group LLC

Roland Matthew Johnson

Ron Kirk Berard

Ron Landry

Ronald Bonin

Ronald E Dauterive

Ronald James Perry

Ronald Washington

Ronald Wayne Young

Rosa Thompson Gray

Rosalind Ann Wesley

Rose & Associates LLP

Rose G Patout Usufruct

Rose Marie Johnson Obrien

Rosita Rhymes Stanczak

Rosita Rhymes Stanzak

Rothschild & Co US Inc.

Rowan Companies, Inc.

Roy Conley Johnson Jr.

Roy J Patout Jr.

Royal Fontenette III

Royal Service and Rentals Inc.

Royce Anderson

Rpa Advisors LLC

RPS

Ruby Nell Fontenette Green

Rusco Operating, LLC

Russell Coats

Rustic

Ryan Broussard

Ryan Minick

S & N Pump Company Inc.

S&P Global Inc.

S.O.S Survival-Craft Offshore Servi

Sabine Environmental Services, LLC

Sabine Hub Services Company

Sabine Oil and Gas Corporation

Safety & Training Consultants, LLC

Safety Management Systems LLC

Safezone Safety Systems, LLC

Saia Motor Freight Line Inc.

Salazar Express

Sam Boyar

Sam Young

Samantha M Hilder 2011 Trust

Samel Bradford

Samson Offshore Mapleleaf, LLC

Sanare Energy Partners, LLC

Sandra Bricker

Sandra Jean Moore Carr

Sandra Musachio

Sandra Sabine

Sandridge Energy Offshore LLC

Sandy Nadine Johnson Thomas

Sarita Lee Gunter

SBM Gulf Production LLC

SBS Energy Services, LLC.

Schambo Manufacturing LLC

Schiffer Hicks Johnson PLLC

Scientific Drilling International, Inc.

Scott Armature Sales & Storage LLC

Scott Saunders

Scott Stringer

Scott Trahan

Sea Robin Pipeline Company LLC

Sea Robin Pipeline Company, LLC

Seacor Liftboats LLC

Seacor Marine LLC

Seahorse Energy

Seal Legacy Foundation

Seal-Tite International

Sean Bernard

Seatrax Inc.

Secon Inc.

Securance Corporation Agency

Seismic Exchange Inc.

Select Oilfield Services LLC

Send Word Now

Sentoria Staffing Solutions LLC

Service Fasteners

Service Rigging

Setpoint Integrated Solutions Inc.

Settoon Towing LLC

Seven C'S Properties, L.L.C.

SGS North America, Inc.

Shamrock Energy Solutions

Shannon Chavez

Shannon Mouton

Shannon Soudelier

Shannon Travelle Thompson Robinson

Sharika Gray

Sharon Ann Wilson Whitehead

Sharon Gardner

Sharon Welch Jeffers Conner and Warren Conner

Sharon White Robinson

Shawn Fontenot

Shawn Lee Davison

Shawn Rushton

Shayne Avant

Shelby Burton

Shelia Faye Washington Connor

Shelia Linzer Davis

Shelia Marie Grant Williams

Shell Exploration and Production Company

Shell GOM Pipeline Company LLC

Shell Offshore Inc.

Shell Pipeline Company LP

Shelving Exchange Inc.

Sheraton North Houston

Sherri Ali Perkins

Sherril Fontenette

Sherry Lynn Perkins Brown

Shivishie Lashauna Wilson

Shore Offshore Service LLC

Shoreline Southeast, LLC

Shred-It USA LLC

Sidney Charles Sims III

Siemens Energy Inc.

Signa Engineering Corp

Sikica D. Crosby

Simone Patout Palmer

Simpson Thacher & Bartlett LLP

Sinor Engine Company Inc.

Skinner Law Firm LLC

Skoflo Industries, Inc.

Sky High

Skyspring Oil & Gas Services, Inc.

Smartzoft Decision Tools, LLC

Smith International Inc.

Smith Mason & Company LLC

Sojitz Energy Venture Inc.

Solex

Solstice Consulting Group LLC

Sonia Conner

Sonja Leblanc

Sonoco

Sooner Pipe Inc.

Soreap LLC

Southcross Energy

Southern Couture Weddings

Southern Gas and Supply Inc.

Southern Natural Gas Company LLC

Southfield LC

Southwest Energy, L.P.

SP Plus Corporation

Sparrows Offshore LLC

Spartan Offshore Drilling, LLC

Specialty Equipment Sales

Specialty RTP LLC

Spectro Scientific, Inc.

Spectro-Scan Inc.

Spiller Coates & Company LLC

SPL - Southern Petroleum Labs, Inc.

Spring Branch ISD

Squire Patton Boggs (US) LLP

Squires & Company

St. Bernard Parish Sheriff's Department

St. Landry's Parish Sheriff

St. Mary Parish Clerk of Court

St. Mary Parish Sheriff

Stabil Drill

Stacey Nguyen

Stacy Fontenot

Stacy Granger

Stacy M Miller

Stalanad Inc.

Stallion Oilfield Services Ltd.

Stancil Property Tax, LLC.

Stanley Cudarry Linzer

Star Measurement

Starlet Bathsheba Perkins

Starr County Tax Office

State of Alabama Department

State of Louisiana Department of Environ. Qua

State of Louisiana Dept. of Natural Resources

State of Louisiana Dept. Natural Resources

State of Louisiana State Land Office

State Police

Steel Service Oilfield Tubular Inc.

Stella Faye Mitchell Johnson

Stella Maris

Stenning Murphy

Stephani Mitchell

Stephanie Moneaux Allen

Stephen Griesbach

Stephen Sprague

Stephen W Curry

Sterling First Aid & Safety

Sterling Linzer Jr.

Sterling Relocation

Sterling Sugars LLC

Steve Fontenette Jr.

Steve Horne

Steve Pellegrin

Steve Stagg

Steven Gray

Steven Walter & Lori Lynn Nicholson

Stewart Robbins & Brown LLC

Stewart Tubular Products Inc.

Stingray Pipeline Co LLC

Stingray Pipeline Company, LLC

Stoebner Enterprises, L.L.C.

Stokes & Spiehler Offshore Inc.

Stokes & Spiehler Regulatory Services, Inc.

Strategic Business Communications

Strategy Engineering & Consulting LLC

Stratum Reservoir Isotech LLC

Stratum Reservoir, LLC

Stress Engineering Services, Inc.

Subsea Development Solutions, Inc.

Subsea Solutions, LLC

Sullexis, LLC

Sulzer Turbo Services New Orleans

Sun Drilling Products Corp

Superior Energy Services LLC

Superior Natural Gas Corporation

Superior Performance Inc.

Superior Rack & Shelving, Inc.

Superior Supply & Steel

Supreme Service & Specialty Co Inc.

Surface Systems Cameron

Susman Godfrey LLP

Svoboda Family Trust

Swagelok Louisiana

Sweet Lake Land & Oil Co, L.L.C.

Swiftwater Consultants LLC

Swire Oilfield Services LLC

Swivel Rental & Supply LLC

Sybil Kelly Boseman

Sylvia Marie Rose

T&B Repairs Inc.

T. Baker Smith, LLC

T.T. & Associates Inc.

Tab Products Co LLC

Tad Little

Talos ERT LLC

Talos Production LLC

Talus Technologies Inc.

Tam International

Tammany Oil & Gas LLC

Tammi A. Schenk and Fred W. Schenk

Tammy Bernard

Tampnet Inc.

Tananna Baldwin

Targa Gas Marketing LLC

Targa Midstream Services LP

Tave Peruzzi

Tawona Marie Archon Londo

Taylors International Services Inc.

TC Offshore LLC

TCB Fabrication, Inc.

Tech Oil Products Inc.

Technical and Quality Solutions Inc.

Technical Engineering Consulting LLC

Tejas Office Products, Inc.

Telesis Geophysical Services, LLC

Temple Gordon Koonce

Tenaris Global Services USA Corp

Tennessee Gas Pipeline

Terri Latonya Perkins

Terry Guidry

Terry Maxwell

Terry Teague

Terry Thibodeaux

Tetra Technologies, Inc.

Texas Eastern Transmission LP

Texas Gas Transmission, LLC

Texas Lehigh Cement Company LP

Texas Marine Shipyard LLC

Texas Tickids

Texflow Oilfield Specialty, Inc.

Tex-Isle Supply Inc.

Texla Energy Management

TH1, LLC

The Bank of New York Mellon

The Bolton Group, LLC

The Cavins Corporation

The Chateau Hotel

The L Group Inc.

The Lubrizol Corporation

The Response Group LLC

The University of Texas at Austin

Thelma Gordon

Theopolis Baldwin Jr.

Theresa L. Beam Doucet and Roland Doucet Jr.

Theresa Moore Glover

Thomas Church Farnsworth III

Thomas Energy Services LLC

Thomas Lamme

Thomas Moses Jr.

Thomas Poncik

Thomas Tools

Thomas Trammell

Thomas W. Rivers

Thomson Reuters (Tax & Accounting) Inc.

Thomson Reuters-West

Thru-Tubing Systems

Tibco Software, Inc.

Tierra Lease Service, LLC

Tiffani Nycole Hughes

Tiffany Williams Jones

Tiffanye Brooks

Tiger Safety

Tiger Tanks

Timbalier Sales & Rental Inc.

Timken Gears & Services Inc.

Timothy John Ryhmes

Timothy Morgan

Timothy Ray Krenek

Timothy Smith

Tioram Subsea Inc.

Tish Coleman

TMR Exploration Inc.

Toby McCullough

Todd Avery Little

Todd Dragulski

Todd Duet

Todd's Car Wash LLC

Tom Young Jr.

Tomeka Reshea Wilson

Tommy Combs

Tony Craven Jr.

Toshiba Financial Services

Total Production Supply, LLC

Total System Integrators

Touchet Contractors

Towers Watson Delaware Inc.

Tracy Lynn Bourque

Tracy Marion

Transcontinental Gas Pipeline Co, LLC

Travis Cantrell

Travis Hough

Travis Mire

Trejour Hurst

Tremichael Hurst

Trend Services Inc.

Trey O'Neal Thompson

Trey Sandoz

Trinity Consultants Inc.

Trinity Tool Rentals LLC

Tripoint

Trisha Hackett

Tri-Star Protector Svc. Co.

Tri-Star Protectors

Triton Diving Services Inc.

Troy Allen

Troy Clark

Troy Dequincy Linzer

Troy Gant

Troy Lee Mitchell

Troy Racca

Troy Wayne Brashear

Troylond Malon Wise

Truitt Smith

Trunkline Field Services LLC

Trunkline Gas Company LLC

Trussco, Inc.

Trustee for Ester & William Grady Trust

TSB Offshore Inc.

Ttl Subsea, Inc.

Tuboscope

Tubular Solutions, Inc.

Tumi Agboola

Turbo Power System Inc.

Turnkey Environment Management Services LLC

Tw Telecom Holdings LLC

Tyler Maris Lewis

Tylor Fontenot

Tymara Gray

Tyrone C. Moncriffe

Tyrone Morris Kirby

U S Coast Guard

U.S. Army Corp of Engineers

U.S. Environmental Protection Agency

U.S. Trustee

UBS Financial Services, Inc.

Uceta Lanay Derouen Bogan

Uline, Inc.

Ultra Sales Association, Inc.

Unisource Supply, Inc.

United Energy Trading, LLC

United Fire & Safety LLC

United States K-9 Unlimited, LLC

United States Treasury

Universal Equipment Inc.

Universal Glass

University of Houston Law Foundation

Unocal Pipeline Co.

Ups Midstream Service Inc.

Upstream

Upstream Exploration LLC

US Bank Corporate Trust Services

US Bank National Association

US Dept. of Commerce - NOAA

Valerie Ann Moncriffe Simon

Valerie Walker

Vallourec Tube Alloy, LLC

Vam USA LLC

Van Raynard Preston

Vanessa Ann Linzer Davis

Vanessa Ann Sims Bailey

Vanessa Mendez

Variable Bore Rams Inc.

Vashon Evette Archon

Vegetation Mgt. Specialists Inc.

Velocity Databank Inc.

Venice Gathering System LLC

Venkatesh Bhat

Verified Controls, LLC

Veriforce LLC

Veris Global, LLC

Vermilion Abstract Co

Vermilion Corporation

Vermilion Parish Sheriff's Office

Versa Integrity Group Inc.

Versabar Inc.

Versabuild LLC

Versalis Americas Inc.

Versamarine, LLC

Versatech Automation Services LLC

Vesco Rental & Pressure Control LLC

Vetco Gray Inc.

Victoria Rhymes Potts

Viking Engineering LC

Viking Fabricators LLC

Viking Life Saving Equipment America, Inc.

Vision Service Plan Insurance Company

Vistra Management Services

Viviana Bravo-Rojas

Vme Process, Inc.

Von Magee

Voorhies Supply Co.

Vwp Jr Inc.

Wade "Don" Ballard

Wade Bruce Cornelson

Wade Willie Clark Jr.

Wageworks Inc.

Wagner Oil Company

Walbert G. Levy Revocable Trust

Wallace John Francis

Walter C English Jr Estate

Walter Jones Jr.

Walter Jones, Jr.

Walter Mark Dietlein

Walter Prevost

Ward Leonard

Waste Auditors Inc.

Waste Connections Bayou, Inc.

Waste Corporation of Texas

Waveland Services, Inc.

Weatherford Artificial Lift Systems

Weatherford Gemoco

Weatherford International

Weatherford U.S., L.P.

Weaver

Weeks Family LLC

Weir Seaboard

Weiser-Brown Operating Company

Well Control School

Wellbore Fishing & Rental Tools LLC

Wellez Information Management, LLC

Wellhead & Valve Services, LLC

Wells Fargo Financial Leasing Inc.

Welltec Inc.

Wendy Fontenette Gambles

West Cameron Dehydration Co LLC

West Harris County Mud # 1

West Jefferson Industrial Medicine LLC

Westchase Fairfield Inn & Suites

Westerngeco, LLC

Wet Tech Energy Inc.

Wharton County Tax A/C

Whitco Pump & Equipment LLC

Whitco Supply LLC

White Oak Operating Co., LLC

White Oak Resources VI, LLC

White Rock Oil & Gas LLC

Whitecap Pipeline Company LLC

Whitley Penn LLP

Whitney Fontenette

Whitney Oil & Gas, LLC

Wilbert Dale Gant

Wild Well Control Inc.

Wilkens Weather Technologies Inc.

Wilkerson Transportation, Inc.

Wilkinson Technologies, Ltd

Will Paulsen

Willard James Thompson

William L Welch and Patricia Cogley Welch

William Moore

William Pickett

William Pogue

William R Suggs Jr.

Williams Field Services Company

Williams Oil Gathering, LLC

Willie Mitchell III

Willis of Tennessee, Inc.

Willkie Farr and Gallagher LLP

Wilmer J Baudoin Jr.

Wilson Rodriguez

Wilton Mitchell

W-Industries Inc. - Texas

W-Industries of Louisiana, LLC

Winnie Antoinette Johnson Dupree

Winnifred Joyce Bouie

Wireline Control Systems, LLC

Wireline Repair Services Inc.

WME IMG Holdings

Wolfepak Software, LLC

Wonderware West

Wood Group Kenny Inc.

Wood Group USA Inc.

Woods Hole Group, Inc.

Woody Hunt

Work Designs LLC

Workover Equipment Rental

Worldwide Energy Services Inc.

Worldwide Express Investment Holdings, LLC

Wren Lemmon

Wright Wade Adams III

WTS Well Test Solution Inc.

Wyatt Steen

XL Systems LP

X-Pro LLC

Yetter Coleman LLP

Youngsville Sports Complex

Yvonda Lynn Young Randolph

Zachry Exploration LLC

Zee Medical Service Co.

Zelma Thompson Gabriel

Zenergy Offshore Operating Co., LLC

Zenetta Kyung Lee

Zeno Digital Solutions, LLC

Zetaware Inc.

Zinc Consultants Ltd.

Notice of Appearance Party/Interested Party

A2D Technologies, Inc. d/b/a TGS Geological Products and Services

Acadian Contractors, Inc.

Apache Corporation

A-Port LLC

Archrock Partners Operating, LLC

Archrock Service LP

Cantor Fitzgerald Securities

CCG Services (U.S.) Inc.

C-Dive, L.L.C.

CETCO Energy Services Company, LLC

Chevron U.S.A. Inc.

Cypress-Fairbanks ISD

Discovery Gas Transmission LLC

Endurance American Insurance Company

ENI Petroleum US LLC

ENI US Operating Co. Inc.

Facilities Consulting Group, LLC

Goldman Sachs Bank USA

Gulfstar One LLC

Halliburton Energy Services, Inc.

Harris County

Helis Oil & Gas Company, LLC

Island Operating Company Inc.

Jefferson County

JX Nippon Oil Exploration (U.S.A.) Limited

Lavaca County

Lexon Insurance Company

Liberty Mutual Insurance Company

Linear Controls, Inc.

Live Oak CAD

Matagorda County

Partco, LLC

Petro Amigos Supply, Inc.

Philadelphia Indemnity Insurance Company

Railroad Commission of Texas

Red Willow Offshore, LLC

Renaissance Offshore, LLC

Rio Grande City CISD

RLI Insurance Company

SBM Gulf Production LLC

Seitel Data, Ltd.

Sheldon Independent School District

Starr County

State of Louisiana, Department of Natural Resources

Subsea 7 LLC

Tana Exploration Company, LLC

TC Oil Louisiana, LLC

Tetra Applied Technologies, Inc.

TGS AP Investments AS

TGS-NOPEC Geophysical Company

TGS-NOPEC Geophysical Company ASA

The Hanover Insurance Company

Transcontinental Gas Pipe Line Company, LLC

U.S. Department of the Interior

U.S. Specialty Insurance Company

Westerngeco LLC

WFS Liquids LLC

Williams Field Services-Gulf Coast Company LLC

Zurich American Insurance Company

Official Committee of Unsecured Creditors (Members and Professionals)

Oceaneering International, Inc.

Subsea 7 US LLC

Halliburton Energy Services, Inc.

TETRA Technologies. Inc.

Workstrings International, L.L.C.

Schedule 2

Conway MacKenzie Past and Present Representation of and Contacts with Parties in Interest

Conway MacKenzie, LLC. has represented and/or had contacts with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy Cases:

Party Details	Description
A Fare Extraordinaire Inc.	A Fare Extraordinaire Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Abaco Energy Technologies LLC	Abaco Energy Technologies LLC and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
ACS Maintenance Solutions, Inc.	ACS Maintenance Solutions, Inc. and certain of its affiliates
	are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
ADP, LLC	ADP, LLC and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Airgas USA LLC	Airgas USA LLC and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Alston & Bird LLP	Alston & Bird LLP and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
A . T	connection with situations unrelated to the Debtors.
American Express	American Express and certain of its affiliates are a current or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Andrews Kurth Kenyon LLP	Andrews Kurth Kenyon LLP and certain of its affiliates are a
Andrews Kurth Kenyon LL1	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Ann Harris Bennett Harris County	Ann Harris Bennett Harris County Tax Assessor and certain of
Tax Assessor	its affiliates are a current or former vendor of the Firm in
	connection with situations unrelated to the Debtors.
Antares	Antares and certain of its affiliates are a current or former
	advisory client and lender, agent referral source of the Firm in
	connection with situations unrelated to the Debtors.
AON Risk Services	AON Risk Services and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
AT&T Corp.	AT&T Corp. and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
AT&T Mobility	AT&T Mobility and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.

D.1. (D. '.)	D 1 (D ') 1 (' C') CC1'
Babson (Barings)	Babson (Barings) and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
Dahan Hughas Oile 11 On and	connection with situations unrelated to the Debtors.
Baker Hughes Oilfield Operations	Baker Hughes Oilfield Operations Inc. and certain of its
Inc.	affiliates are a current or former advisory client and referral
	source of the Firm in connection with situations unrelated to
Pakan Danalsan Paganasa	the Debtors. Poleon Depoleon Poorman Coldwell Porksyvit and cortain of
Baker, Donelson, Bearman,	Baker, Donelson, Bearman, Caldwell, Berkowit and certain of
Caldwell, Berkowit	its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to
	the Debtors.
Bank of America, N.A.	Bank of America, N.A. and certain of its affiliates are a current
Dank VI America, IV.A.	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Barings Corporate Investors	Barings Corporate Investors or certain of its affiliates are an
Zarings Corporate investors	equityholder of a current or former advisory client and referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Blank Rome LLP	Blank Rome LLP and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Bolttech Mannings Inc.	Bolttech Mannings Inc. and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Bryan Cave Leighton Paisner LLP	Bryan Cave Leighton Paisner LLP and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Bryan East	Bryan East and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Capital One, N.A.	Capital One, N.A. and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
CEL	connection with situations unrelated to the Debtors.
CEI	CEI and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the
	Debtors.
Cobalt International Energy	Cobalt International Energy and certain of its affiliates are a
Cobait International Energy	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Cobalt International Energy, Inc.	Cobalt International Energy, Inc. and certain of its affiliates are
Cosait international Entricy, int.	a current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Credit Suisse	Credit Suisse and certain of its affiliates are a current or former
	advisory client and lender, agent referral source of the Firm in
	connection with situations unrelated to the Debtors.
Daigle Fisse & Kessenich, PLC	Daigle Fisse & Kessenich, PLC and certain of its affiliates are
,	a current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
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Davis Polk & Wardwell LLP	Davis Polk & Wardwell LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Delaware Secretary Of State	Delaware Secretary Of State and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Department Of Finance State	Department Of Finance State Comptroller'S Office and certain
Comptroller'S Office	of its affiliates are a current or former vendor of the Firm in
D	connection with situations unrelated to the Debtors.
Department of Justice	Department of Justice and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
D. OV	connection with situations unrelated to the Debtors.
DirecTV	DirecTV and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Energage, LLC	Energage, LLC and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
E 40 W IID	unrelated to the Debtors.
Ernst & Young LLP	Ernst & Young LLP and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
E 40 V D L 4C L LLC	connection with situations unrelated to the Debtors.
Ernst & Young Product Sales LLC	Ernst & Young Product Sales LLC and certain of its affiliates
	are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors.
F. J 1 F	
Federal Express Corporation	Federal Express Corporation and certain of its affiliates are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Federal Trade Commission	Federal Trade Commission and certain of its affiliates are a
rederal Trade Commission	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
FINRA	FINRA and certain of its affiliates are a current or former
FINKA	vendor of the Firm in connection with situations unrelated to
	the Debtors.
First Choice Coffee Services	First Choice Coffee Services and certain of its affiliates are a
That choice conce services	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
First Insurance Funding Corp	First Insurance Funding Corp and certain of its affiliates are a
I list insurance I unuing corp	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Foley & Lardner LLP	Foley & Lardner LLP and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Gardere Wynne Sewell LLP	Gardere Wynne Sewell LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Glassdoor. Inc.	Glassdoor. Inc. and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.

Coldman	Goldman and certain of its affiliates are a current or former
Goldman	
	advisory client and lender, agent referral source of the Firm in
	connection with situations unrelated to the Debtors.
Goldman Sachs & Co. LLC	Goldman Sachs & Co. LLC and certain of its affiliates are a
	current or former advisory client and lender, agent referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Goldman Sachs Bank USA	Goldman Sachs Bank USA and certain of its affiliates are a
	current or former advisory client and lender, agent referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Halliburton Energy Services, Inc.	Halliburton Energy Services, Inc. and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Hamilton Engineering Inc.	Hamilton Engineering Inc. and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Hart Energy Publishing, LLP	Hart Energy Publishing, LLP and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Haynes And Boone, LLP	Haynes And Boone, LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Hcl Mechanical Services, LLC	Hcl Mechanical Services. LLC and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Holland & Knight LLP	Holland & Knight LLP and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Houlihan Lokey Capital Inc.	Houlihan Lokey Capital Inc. and certain of its affiliates are a
area and a supraince	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
IHS Global Inc.	IHS Global Inc. and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Iron Mountain	Iron Mountain and certain of its affiliates are a current or
11 OH IVIOUHUMIN	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
J.P. Morgan Chase Bank, N.A.	J.P. Morgan Chase Bank, N.A. and certain of its affiliates are a
U.I. MUI gan Chase Dank, M.A.	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Jackson Walker LLP	Jackson Walker LLP and certain of its affiliates are a current or
Jackson waiker LLF	
	former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors.
John II Contest Co. Inc.	
John H Carter Co., Inc.	John H Carter Co., Inc. and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.

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JP Morgan Chase Bank NA	JP Morgan Chase Bank NA and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Katten Muchin Rosenman LLP	Katten Muchin Rosenman LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
KPMG LLP	KPMG LLP and certain of its affiliates are a current or former
	advisory client and referral source of the Firm in connection
	with situations unrelated to the Debtors.
Latham & Watkins LLP	Latham & Watkins LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Matthew Foret	Matthew Foret and certain of its affiliates are a current or
Tractile W 1 0100	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Mayer Brown, LLP	Mayer Brown, LLP and certain of its affiliates are a current or
Wayer Brown, EEF	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Michael Barre	Michael Barre and certain of its affiliates are a current or
Michael Barre	
	former advisory client and referral source of the Firm in
NA' 1 177'	connection with situations unrelated to the Debtors.
Michael King	Michael King and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Michael Kinzel	Michael Kinzel and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Michael Yearick	Michael Yearick and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Microsoft Licensing, GP	Microsoft Licensing, GP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Mike Sullivan	Mike Sullivan and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Mike Sullivan, Tax Assessor-	Mike Sullivan, Tax Assessor- Collector (TX) and certain of its
Collector (TX)	affiliates are a current or former vendor of the Firm in
,	connection with situations unrelated to the Debtors.
Monroe Capital Management LLC	Monroe Capital Management LLC and certain of its affiliates
in the second se	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Morgan Stanley	Morgan Stanley and certain of its affiliates are a current or
ivioi gan Stanicy	former advisory client of the Firm in connection with situations
	unrelated to the Debtors.
Magas & Singar	
Moses & Singer	Moses & Singer and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.

Nowfield Evaluation Company	Navyfield Exploration Company and contain of its offiliates are
Newfield Exploration Company	Newfield Exploration Company and certain of its affiliates are a current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
O'Melveny & Myers LLP	O'Melveny & Myers LLP and certain of its affiliates are a
O Merchy & Myels LLI	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Oaktree	Oaktree and certain of its affiliates are a current or former
Jakiree	advisory client and referral source of the Firm in connection
	with situations unrelated to the Debtors.
Oaktree Capital	Oaktree Capital and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Ocean Flow International LLC	Ocean Flow International LLC and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Office Depot Inc.	Office Depot Inc. and certain of its affiliates are a current or
<u> </u>	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Opportune LLP	Opportune LLP and certain of its affiliates are a current or
	former advisory client of the Firm in connection with situations
	unrelated to the Debtors.
Paradigm	Paradigm and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Pitney Bowes Global Financial	Pitney Bowes Global Financial and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Pitney Bowes Postage By Phone	Pitney Bowes Postage By Phone and certain of its affiliates are
	a current or former vendor of the Firm in connection with
PLS Inc./PLS Inc.	situations unrelated to the Debtors. PLS Inc./PLS Inc. and certain of its affiliates are a current or
PLS Inc./PLS Inc.	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Refinitiv US LLC	Refinitiv US LLC and certain of its affiliates are a current or
Ixelimity OS LLC	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Reorg Research Limited	Reorg Research Limited and certain of its affiliates are a
The state of Limited	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Richard Haralson	Richard Haralson is a current or former advisory client and
	referral source of the Firm in connection with situations
	unrelated to the Debtors.
Shred-It Usa LLC	Shred-It Usa LLC and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Simpson Thacher & Bartlett LLP	Simpson Thacher & Bartlett LLP and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.

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SP Plus Corporation SP Plus Corporation and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Squire Patton Boggs (US) LLP Cquire Patton Boggs (US) LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Texas Comptroller Of Public Accounts and certain of its affiliates are a current or former readvisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson & Knight LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliate		
SP Plus Corporation and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Squire Patton Boggs (US) LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Texas Comptroller Of Public Accounts Texas Comptroller Of Public Accounts and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company The Guardian Life Insurance Company and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. THL Credit Advisors LLC THL Credit Advisors LLC and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson Coburn LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West Thomson Reuters-West and certain of its affiliates are a c		
Squire Patton Boggs (US) LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors.	SD Dlus Corneration	
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Squire Patton Boggs (US) LLP Squire Patton Boggs (US) LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors.		
current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Texas Comptroller Of Public Accounts and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The Carlyle Group L.P. The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. THL Credit Advisors LLC THL Credit Advisors LLC and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson & Knight LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Coburn LLP Thompson Coburn LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters (Tax & Accounting) Inc. Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a curren		
Texas Comptroller Of Public Accounts Texas Comptroller Of Public Accounts Texas Comptroller Of Public Accounts and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company The Guardian Life Insurance Company and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. THL Credit Advisors LLC THL Credit Advisors LLC and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson & Knight LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Coburn LLP Thompson Coburn LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former advisory vient and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrel	Squire Patton Boggs (US) LLP	
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Accounts affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company The University of Texas at Austin affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. THL Credit Advisors LLC THL Credit Advisors LLC and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson & Knight LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Coburn LLP Thompson Coburn LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Timothy Smith Travelers and cer		
The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company The University of Texas at Austin The University of Texas at Austin The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. THL Credit Advisors LLC THL Credit Advisors LLC and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson & Knight LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Coburn LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Travelers and certain of its	Texas Comptroller Of Public	Texas Comptroller Of Public Accounts and certain of its
The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are a current or former advisory client and lender, agent referral source of the Firm in connection with situations unrelated to the Debtors. The Guardian Life Insurance Company The Guardian Life Insurance Company and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. The University of Texas at Austin The University of Texas at Austin and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. THL Credit Advisors LLC THL Credit Advisors LLC and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson & Knight LLP Thompson & Knight LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Coburn LLP and certain of its affiliates are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors. Thompson Reuters (Tax & Accounting) Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Thomson Reuters-West and certain of its affiliates are a current or former vendor of the Firm in connection with situations unrelated to the Debtors. Timothy Smith Timothy Smith is a current or former vendor of the Firm in connection with situations unrelated to the	Accounts	affiliates are a current or former vendor of the Firm in
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vendor of the Firm in connection with situations unrelated to		
	Travelers	
the Debtors.		
· I		the Debtors.

Uline, Inc.	Uline, Inc. and certain of its affiliates are a current or former			
	vendor of the Firm in connection with situations unrelated to			
	the Debtors.			
United States Treasury	United States Treasury and certain of its affiliates are a current			
	or former vendor of the Firm in connection with situations			
	unrelated to the Debtors.			
University Of Dayton	University Of Dayton and certain of its affiliates are a current			
	or former vendor of the Firm in connection with situations			
	unrelated to the Debtors.			
US Bank Corporate Trust Services	US Bank Corporate Trust Services and certain of its affiliates			
	are a current or former vendor of the Firm in connection with			
	situations unrelated to the Debtors.			
US Bank N.A.	US Bank N.A. and certain of its affiliates are a current or			
	former vendor of the Firm in connection with situations			
HOD IN (unrelated to the Debtors.			
US Bank National Association	US Bank National Association and certain of its affiliates are a			
	current or former advisory client and referral source of the			
V	Firm in connection with situations unrelated to the Debtors.			
Verizon Wireless	Verizon Wireless and certain of its affiliates are a current or former vendor of the Firm in connection with situations			
	unrelated to the Debtors.			
Vinson & Elkins LLP	Vinson & Elkins LLP and certain of its affiliates are a current			
VINSON & EIKINS LLP	or former advisory client and referral source of the Firm in			
	connection with situations unrelated to the Debtors.			
Weil, Gotshal & Manges LLP	Weil, Gotshal & Manges LLP and certain of its affiliates are a			
Wen, Gotshai & Manges LLi	current or former advisory client and referral source of the			
	Firm in connection with situations unrelated to the Debtors.			
White Oak Resources VI, LLC	White Oak Resources VI, LLC and certain of its affiliates are a			
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	Firm in connection with situations unrelated to the Debtors.			
Whitley Penn LLP	Whitley Penn LLP and certain of its affiliates are a current or			
	former vendor of the Firm in connection with situations			
	unrelated to the Debtors.			
Willis Towers Watson	Willis Towers Watson and certain of its affiliates are a current			
	or former advisory client and referral source of the Firm in			
	connection with situations unrelated to the Debtors.			
Willis Towers Watson US, LLC	Willis Towers Watson Us, LLC and certain of its affiliates are			
	a current or former advisory client and referral source of the			
	Firm in connection with situations unrelated to the Debtors.			
Willkie Farr And Gallagher LLP	Willkie Farr And Gallagher LLP and certain of its affiliates are			
	a current or former advisory client of the Firm in connection			
	with situations unrelated to the Debtors.			

Schedule 3

Riveron Past and Present Representation of and Contacts with Parties in Interest

Riveron has represented and/or had contacts with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy Cases:

Party Details	Description			
Accountemps	Accountemps and certain of its affiliates are a current or former			
	vendor of the Riveron in connection with situations unrelated to			
	the Debtors.			
American Express	American Express and certain of its affiliates are a current or			
	former vendor and referral source of Riveron in connection			
	with situations unrelated to the Debtors.			
Andre Bernard	Andre Bernard is a current or former advisory clients and			
	referral sources of Riveron in connection with situations			
	unrelated to the Debtors.			
Andrews Kurth Kenyon LLP	Andrews Kurth Kenyon LLP is a current or former advisory			
	clients and referral sources of Riveron in connection with			
	situations unrelated to the Debtors.			
AON Risk Services	AON Risk Services and certain of its affiliates are a current or			
	former vendor of Riveron in connection with situations			
	unrelated to the Debtors.			
AT& T Corp.	AT& T Corp. and certain of its affiliates are a current or former			
	client and referral sources of Riveron in connection with			
	situations unrelated to the Debtors.			
AT&T Mobility	AT&T Mobility and certain of its affiliates are a current or			
	former vendor of Riveron in connection with situations unrelated to the Debtors.			
B & B Oilfield Services LLC	B & B Oilfield Services LLC and certain of its affiliates are a			
	current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.			
D 1 00 1 N 1				
Bank Of America, N.A.	Bank Of America, N.A. and certain of its affiliates are a current			
	or former referral sources of Riveron in connection with			
D 1 C 4 H	situations unrelated to the Debtors.			
Barclays Capital Inc.	Barclays Capital Inc. and certain of its affiliates are a current or			
	former advisory client and referral source of Riveron in connection with situations unrelated to the Debtors.			
Dill Caringle				
Bill Swingle	Bill Swingle and certain of its affiliates are a current or former			
	advisory clients and referral sources of Riveron in connection			
Boc Pension Investment Fund C/O	with situations unrelated to the Debtors. Boc Pension Investment Fund C/O Invesco Senior Secured			
Invesco Senior Secured Management	Management Inc. and certain of its affiliates are a current or			
Inc.	former advisory clients and referral sources of Riveron in			
1110	connection with situations unrelated to the Debtors.			
Canon Financial Services, Inc.	Canon Financial Services, Inc. and certain of its affiliates are a			
Cunon i manciai oci vicco, inc.	current or former vendor of Riveron in connection with			
	situations unrelated to the Debtors.			
	broading difference to the Decivity.			

Capital Corporate Services, Inc.	Capital Corporate Services, Inc. and certain of its affiliates are
Capital Corporate Services, Inc.	a current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Championx LLC	Championx LLC and certain of its affiliates are a current or
Championx LLC	•
	former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Citibant N A	
Citibank, N.A	Citibank, N.A and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
	connection with situations unrelated to the Debtors.
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Credit Suisse	Credit Suisse and certain of its affiliates are a current or former
	advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Cuisto Don Words Study Duo suom	
Cristo Rey Work Study Program,	Cristo Rey Work Study Program, Inc. and certain of its
Inc.	affiliates are a current or former vendor of Riveron in connection with situations unrelated to the Debtors.
Danis Cook on a Stalk all D	
Davis Graham & Stubbs LLP	Davis Graham & Stubbs LLP and certain of its affiliates are a current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Deloitte Tax LLP	Deloitte Tax LLP and certain of its affiliates are a current or
Delotte Tax LLP	former auditor and referral source of Riveron and a referral
	source in connection with situations unrelated to the Debtors.
D 1 '44 TE 4' D '	
Deloitte Transactions Business	Deloitte Transactions Business Analytics LLP and certain of its
Analytics LLP	affiliates are a current or former auditor of Riveron and a
	referral source in connection with situations unrelated to the
Doutscho Doule Ac	Debtors.
Deutsche Bank Ag	Deutsche Financial Servicesis a current or former advisory
	client of Riveron in connection with situations unrelated to the
Donnallay Financial Calutions	Debtors.
Donnelley Financial Solutions	Donnelley Financial Solutions and certain of its affiliates are a current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Dresser	Dresser and certain of its affiliates are a current or former
Dresser	
	advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Faccowy LLC	
Ecoserv, LLC	Ecosery, LLC and certain of its affiliates are a current or former
	advisory clients and referral sources of Riveron in connection
Ensing Operating LLC	with situations unrelated to the Debtors.
Encino Operating, LLC	Encino Operating, LLC and certain of its affiliates are a current or former advisory clients and referral sources of the Riveron in
	or former advisory clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Enven Energy Ventures LLC	Enven Energy Ventures LLC and certain of its affiliates are a
Enven Energy ventures LLC	current or former clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Ernst & Voung I I D	
Ernst & Young LLP	Ernst & Young LLP and certain of its affiliates are a current or former auditor of the Riveron and a referral source in
	connection with situations unrelated to the Debtors.
Fidality Investments	
Fidelity Investments	Fidelity Investments and certain of its affiliates are a current or former vendor of the Riveron in connection with situations
	unrelated to the Debtors.

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Fieldwood Energy LLC	Fieldwood Energy LLC and certain of its affiliates are a current
	or former advisory clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Frank Cornay	Frank Cornay and certain of its affiliates are a current or former
Frank Cornay	referral sources of the Riveron in connection with situations
	unrelated to the Debtors.
Glassdoor. Inc.	Glassdoor. Inc. and certain of its affiliates are a current or
Gaussacor: The	former vendor of the Riveron in connection with situations
	unrelated to the Debtors.
Goldman	Goldman and certain of its affiliates are a current or former
	clients and referral sources of the Riveron in connection with
	situations unrelated to the Debtors.
Goldman Sachs & Co. LLC	Goldman Sachs & Co. LLC and certain of its affiliates are a
	current or former clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Goldman Sachs Bank USA	Goldman Sachs Bank USA and certain of its affiliates are a
	current or former clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Goldman Sachs Specialty Lending	Goldman Sachs Specialty Lending Holdings and certain of its
Holdings	affiliates are a current or former clients and referral sources of
Holdings	the Riveron in connection with situations unrelated to the
	Debtors.
Great American Insurance Group	Great American Insurance Group and certain of its affiliates are
•	a current or former referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Greene's Energy Group, LLC	Greene'S Energy Group, LLC and certain of its affiliates are a
	current or former advisory clients and referral sources of the
	Riveron in connection with situations unrelated to the Debtors.
Gyrodata, Inc.	Gyrodata, Inc. and certain of its affiliates are a current or
	former advisory clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Hanover Insurance Company	Hanover Insurance Company and certain of its affiliates are a
Transver insurance Company	current or former vendor of the Riveron in connection with
	situations unrelated to the Debtors.
Highland Capital / Highland Capital	Highland Capital / Highland Capital Management, L.P. and
Management, L.P.	certain of its affiliates are a current or former clients and
	referral sources of the Riveron in connection with situations
	unrelated to the Debtors.
Houlihan Lokey Capital Inc.	Houlihan Lokey Capital Inc. and certain of its affiliates are a
	current or former advisory clients and referral sources of the
H 1 1 4 4 10 100 41	Riveron in connection with situations unrelated to the Debtors.
Hub International Gulf South	Hub International Gulf South Limited and certain of its
Limited	affiliates are a current or former advisory clients and referral sources of the Riveron in connection with situations unrelated
	to the Debtors.
Hudson Products Corp.	Hudson Products Corp. and certain of its affiliates are a current
iruuson riouucis corp.	or former advisory clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
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Hyatt Regency Lost Pines Resort and	Hyatt Regency Lost Pines Resort and Spa and certain of its	
Spa	affiliates are a current or former referral sources of the Riveron	
	in connection with situations unrelated to the Debtors.	
Impact Selector Inc.	Impact Selector Inc. and certain of its affiliates are a current or	
	former advisory clients and referral sources of the Riveron in	
	connection with situations unrelated to the Debtors.	
Internal Revenue Service	Internal Revenue Service and certain of its affiliates are a	
	current or former vendor of the Riveron in connection with	
	situations unrelated to the Debtors.	
Invesco	Invesco and certain affiliates are a current or former client or	
	referral source of Riveron in connection with situations	
	unrelated to the Debtors.	
Iron Mountain	Iron Mountain and certain of its affiliates are a current or	
	former vendor of Riveron in connection with situations	
	unrelated to the Debtors.	
Jefferies Holdings	Jefferies Holdings and certain of its affiliates are a current or	
	former referral sources of Riveron in connection with situations	
	unrelated to the Debtors.	
Jefferies LLC	Jefferies LLC and certain of its affiliates are a current or former	
	referral sources of Riveron in connection with situations	
	unrelated to the Debtors.	
Jerad Bloom	Jerad Bloom is a current or former advisory clients and referral	
	sources of Riveron in connection with situations unrelated to	
	the Debtors.	
Jo Ann Harris	Jo Ann Harris is a current or former referral sources of Riveron	
	in connection with situations unrelated to the Debtors.	
Joel Davenport	Joel Davenport and certain of its affiliates aris a current or	
	former referral sources of Riveron in connection with situations	
	unrelated to the Debtors.	
John P. Seeger	John P. Seeger is a current or former referral sources of	
	Riveron in connection with situations unrelated to the Debtors.	
John Smith	John Smith is a current or former referral sources of Riveron in	
	connection with situations unrelated to the Debtors.	
Jurlean Garrett Hill	Jurlean Garrett Hill is a current or former referral sources of the	
	Riveron in connection with situations unrelated to the Debtors.	
Juston Tucker	Juston Tucker is a current or former advisory clients and	
	referral source of the Riveron in connection with situations	
	unrelated to the Debtors.	
Kosmos Energy Gulf of Mexico	Kosmos Energy Gulf Of Mexico Operations, LLC and certain	
Operations, LLC	of its affiliates are a current or former advisory clients and	
	referral sources of the Riveron in connection with situations	
	unrelated to the Debtors.	
KPMG LLP	KPMG LLP and certain of its affiliates are a current or former	
	auditor of the Riveron and a referral source in connection with	
	situations unrelated to the Debtors.	
Lee Hecht Harrison LLC	Lee Hecht Harrison LLC and certain of its affiliates are a	
	current or former vendor of the Riveron in connection with	
	situations unrelated to the Debtors.	

Lime Rock Resources	Lime Rock Resources and certain of its affiliates are a current	
Lime Rock Resources	or former advisory clients and referral sources of the Riveron in	
	connection with situations unrelated to the Debtors.	
Linear Controls Inc.	Linear Controls Inc. and certain of its affiliates are a current or	
	former advisory clients and referral sources of the Riveron in	
	connection with situations unrelated to the Debtors.	
Macquarie Group	Macquarie Group and certain of its affiliates are a current or	
	former advisory clients and referral sources of the Riveron in	
	connection with situations unrelated to the Debtors.	
Mario Rios	Mario Rios is a current or former advisory client and referral	
	source of Riveron in connection with situations unrelated to the	
	Debtors.	
Mark Wilson	Mark Wilson is a current or former advisory client and referral	
	source of Riveron in connection with situations unrelated to the	
	Debtors.	
Melba Trahan	Melba Trahan and certain of its affiliates are a current or	
	former referral sources of Riveron in connection with situations	
76	unrelated to the Debtors.	
Mercer	Mercer and certain of its affiliates are a current or former	
	vendor of Riveron in connection with situations unrelated to the Debtors.	
Manage (US) Inc	Mercer (US) Inc. and certain of its affiliates are a current or	
Mercer (US) Inc.	former vendor of Riveron in connection with situations	
	unrelated to the Debtors.	
Michael James Lee	Michael James Lee is a current or former referral source of	
Whenaci games Lee	Riveron in connection with situations unrelated to the Debtors.	
Michael Yearick	Michael Yearick is a current or former advisory client and	
	referral source of Riveron in connection with situations	
	unrelated to the Debtors.	
Mike Sullivan	Mike Sullivan is a current or former advisory client and referral	
	source of Riveron in connection with situations unrelated to the	
	Debtors.	
Mike Sullivan, Tax Assessor-	Mike Sullivan, Tax Assessor- Collector (TX) is a current or	
Collector (TX)	former advisory clients and referral source of Riveron in	
	connection with situations unrelated to the Debtors.	
Monroe Capital Management LLC	Monroe Capital Management LLC and certain of its affiliates	
	are a current or former clients and referral sources of Riveron in connection with situations unrelated to the Debtors.	
Morgan Stanley	Morgan Stanley and certain of its affiliates are a current or	
Wiorgan Stamey	former referral sources of Riveron in connection with situations	
	unrelated to the Debtors.	
Nexbank	Nexbank and certain of its affiliates are a current or former	
	referral sources of Riveron in connection with situations	
	unrelated to the Debtors.	
Northwestern Mutual Life	Northwestern Mutual Life and certain of its affiliates are a	
	current or former vendor of Riveron in connection with	
	situations unrelated to the Debtors.	
Northwestern Mutual Life Insurance	Northwestern Mutual Life Insurance Company and certain of	
Company	its affiliates are a current or former vendor of the Riveron in	
	connection with situations unrelated to the Debtors.	

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Oaktree Capital	Oaktree Capital and certain of its affiliates are a current or		
	former clients and referral sources of Riveron in connection		
	with situations unrelated to the Debtors.		
Office Depot Inc.	Office Depot Inc. and certain of its affiliates are a current or		
	former referral sources of Riveron in connection with situations		
	unrelated to the Debtors.		
Opportune LLP	Opportune LLP and certain of its affiliates are a current or		
	former referral sources of Riveron in connection with situations		
	unrelated to the Debtors.		
Paradigm	Paradigm and certain of its affiliates are a current or former		
1 ar aurgin	advisory clients and referral sources of Riveron in connection		
	with situations unrelated to the Debtors.		
Downian Tank Manufacturing			
Permian Tank Manufacturing	Permian Tank Manufacturing is a former client of Riveron in		
Di D CILLE	connection with situations unrelated to the Debtors.		
Pitney Bowes Global Financial	Pitney Bowes Global Financial and certain of its affiliates are a		
	current or former vendor of Riveron in connection with		
	situations unrelated to the Debtors.		
Pricewaterhousecoopers LLP	Pricewaterhousecoopers LLP and certain of its affiliates are a		
	current or former vendor of Riveron in connection with		
	situations unrelated to the Debtors.		
Quorum Business Solutions (USA),	Quorum Business Solutions (USA), Inc. and certain of its		
Inc.	affiliates are a current or former advisory clients and referral		
	sources of Riveron in connection with situations unrelated to		
	the Debtors.		
Quorum Business Solutions, Inc.	Quorum Business Solutions, Inc. and certain of its affiliates are		
,	a current or former advisory clients and referral sources of		
	Riveron in connection with situations unrelated to the Debtors.		
Reorg Research Limited	Reorg Research Limited and certain of its affiliates are a		
Reorg Research Emitted	current or former vendor of Riveron in connection with		
	situations unrelated to the Debtors.		
Resman AS	Resman AS and certain of its affiliates are a current or former		
Resilian AS	advisory clients and referral sources of Riveron in connection		
	with situations unrelated to the Debtors.		
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Rignet Inc.	Rignet Inc. and certain of its affiliates are a current or former		
	advisory clients and referral sources of Riveron in connection		
	with situations unrelated to the Debtors.		
Riverstone	Riverstone and certain of its affiliates are a current or former		
	referral sources of Riveron in connection with situations		
	unrelated to the Debtors.		
Riverstone Holdings LLC	Riverstone Holdings LLC and certain of its affiliates are a		
	current or former referral sources of Riveron in connection with		
	situations unrelated to the Debtors.		
Robert D. Abell	Robert D. Abell and certain of its affiliates are a current or		
	former advisory clients and referral sources of Riveron in		
	connection with situations unrelated to the Debtors.		
Robert Half Technology	Robert Half Technology and certain of its affiliates are a		
	current or former vendor of Riveron in connection with		
	situations unrelated to the Debtors.		
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Royce Anderson Royce Anderson and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors. Ryan, LLC and certain of its affiliates are a current or former referral source of the Riveron in connection with situations unrelated to the Debtors. Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. Secured Mgmt. Inc. Southcross Energy Southcross Energy Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors. Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
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referral source of the Riveron in connection with situations unrelated to the Debtors. Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. Secured Mgmt. Inc. Southcross Energy Southcross Energy Southcross Energy Southcross Energy referral source of the Riveron in connection with situations Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or connection with situations unrelated to the Debtors. Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. Southcross Energy Unrelated to the Debtors. Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors. Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. Secured Mgmt. Inc. Southcross Energy Southcross Energy Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors. Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
Company C/O Invesco Senior Secured Mgmt. Inc. Secured Mgmt. Inc. Secured Mgmt. Inc. Southcross Energy Southcross Energy Southcross Energy Southcross Energy Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in former advisory clients and referral sources of Riveron in
former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors. Southcross Energy Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors. Southcross Energy Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
Southcross Energy Southcross Energy and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Stallion Oilfield Services Ltd. Stallion Oilfield Services Ltd. and certain of its affiliates are a
current or former client and referral source of Riveron in
connection with situations unrelated to the Debtors.
Stifel Financial Corp. Stifel Financial Corp. and certain of its affiliates are a current
or former referral sources of Riveron in connection with
situations unrelated to the Debtors.
Superior Energy Services LLC and certain of its affiliates are a
current or former client and referral source of Riveron in
connection with situations unrelated to the Debtors.
Tenneco Oil Company Tenneco Oil Company and certain of its affiliates are a current
or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Texas Comptroller Of Public Texas Comptroller Of Public Accounts and certain of its
Accounts affiliates are a current or former vendor of Riveron in
connection with situations unrelated to the Debtors.
The Carlyle Group L.P. The Carlyle Group L.P. and certain of its affiliates are a current
or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. and certain of its affiliates are
a current or former clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
The Hanover Insurance Company The Hanover Insurance Company and certain of its affiliates
are a current or former vendor of Riveron in connection with
situations unrelated to the Debtors.
Tiffanye Brooks and certain of its affiliates are a current or
former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Total Safety U.S., Inc. Total Safety U.S., Inc. and certain of its affiliates are a current
or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Trinity Consultants Inc. Trinity Consultants Inc. and certain of its affiliates are a current
or former client and referral source of Riveron in connection
with situations unrelated to the Debtors.
Tripoint Tripoint and certain of its affiliates are a current or former
advisory clients and referral sources of Riveron in connection
with situations unrelated to the Debtors.

U.S. Internal Revenue Service	U.S. Internal Revenue Service ("IRS") and certain of its			
("IRS")	affiliates are a current or former vendor of Riveron in			
	connection with situations unrelated to the Debtors.			
Uline, Inc.	Uline, Inc. and certain of its affiliates are a current or former			
	vendor of Riveron in connection with situations unrelated to the			
	Debtors.			
United States Treasury	United States Treasury and certain of its affiliates are a current			
	or former vendor of Riveron in connection with situations			
	unrelated to the Debtors.			
Waste Management, Inc.	Waste Management, Inc. and certain of its affiliates are a			
	current or former client and referral source of Riveron in			
	connection with situations unrelated to the Debtors.			
Weatherford International	Weatherford International and certain of its affiliates are a			
	current or former referral source of Riveron in connection with			
	situations unrelated to the Debtors.			
Weaver	Weaver and certain of its affiliates are a current or former			
	advisory clients and referral source of Riveron in connection			
	with situations unrelated to the Debtors.			
Wells Fargo Financial Leasing Inc.	Wells Fargo Financial Leasing Inc. and certain of its affiliates			
	are a current or former client and referral source of Riveron in			
	connection with situations unrelated to the Debtors.			
Whitley Penn LLP	Whitley Penn LLP and certain of its affiliates are a current or			
	former vendor and referral source of Riveron in connection			
	with situations unrelated to the Debtors.			

Schedule 4

HIG Funds

- H.I.G. Advantage Buyout Fund, L.P.
- H.I.G. Bayside Debt & LBO Fund II, L.P.
- H.I.G. Brazil & Latin America Partners, L.P.H.I.G. Capital Partners II, L.P.
- H.I.G. Capital Partners III, L.P.
- H.I.G. Capital Partners IV, L.P.
- H.I.G. Capital Partners V, L.P.
- H.I.G. Europe Capital Partners, L.P.
- H.I.G. Europe Capital Partners II, L.P.
- H.I.G. Growth Buyouts & Equity Fund II, L.P.
- H.I.G. Growth Buyouts & Equity Fund III, L.P.
- H.I.G. Middle Market LBO Fund II, L.P.
- H.I.G. Middle Market LBO Fund III, L.P.

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EXHIBIT C

(Indemnification Provisions)

In the event that Conway MacKenzie, LLC. ("Conway MacKenzie") or any of its affiliates, partners, officers, directors, shareholders, agents, employees or controlling persons (collectively, the "Indemnified Persons" and each, an "Indemnified Person") becomes involved in any capacity in any claim, action, proceeding or investigation (collectively, "Actions") brought by or against any person, including equity holders of the Debtor, in connection with or as a result of Conway MacKenzie's engagement as financial advisor to the Official Unsecured Creditors' Committee (the "Committee"), the Debtors periodically will advance to the Indemnified Persons amounts necessary to pay their reasonable out-of-pocket legal and other expenses (including the cost of any investigation and preparation) incurred in connection therewith; provided, however, that if it is finally found (in a non-appealable judgment) by a court of competent jurisdiction that any loss, claim, judgment, damage or liability of an Indemnified Person has resulted primarily from the gross negligence or willful misconduct of such Indemnified Person in performing the services on behalf of the Committee, such Indemnified Person shall repay such portion of the advanced amounts that is attributable to expenses incurred in relation to the act or omission of such Indemnified Person that is the subject of such nonappealable judgment. The Debtors also will indemnify and hold the Indemnified Persons harmless from and against any and all losses, claims, judgments, damages or liabilities to which such Indemnified Person may become subject under any applicable law, or otherwise, that is related to, arising out of, or in connection with Conway MacKenzie's engagement on behalf of the Committee and without regard to the exclusive or contributory negligence of any Indemnified Person except to the extent that it is finally found (in a non-appealable judgment) that any such loss, claim, damage of liability resulted primarily from the gross negligence, willful misconduct or bad faith of the Indemnified Persons in performing the services on behalf of the Committee.

Upon receipt by an Indemnified Person of actual notice of an Action against such Indemnified Person with respect to which indemnity may be sought, such Indemnified Person shall promptly notify the Debtors in writing; provided that failure to so notify the Debtors shall not relieve the Debtors from any liability that the Debtors may have on account of this indemnity or otherwise, except to the extent the Debtors shall have been materially prejudiced by such failure. The Debtors shall, if requested by the Indemnified Person, assume the defense of any such Action, including the employment of counsel reasonably satisfactory to the Indemnified Person. An Indemnified Person may retain separate counsel to represent it in the defense of any Action, which shall be at the expense of the Debtors if (i) the Indemnified Party does not request the Debtors to assume the defense of any such Action or the Debtors does not assume the defense of the Action within a reasonable period of time after being requested to assume the defense of the Action, or (ii) the Indemnified Person is advised by counsel in writing that there is an actual or potential conflict in the Debtors' and the Indemnified Person's respective interests or additional defenses are available to the Indemnified Person, which makes representation by the same counsel inappropriate; provided that in no event shall the Debtors be obligated to pay expenses for more than one counsel in any one jurisdiction for all Indemnified Persons in connection with any Action.

No Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Debtors or its equity holders or creditors related to, arising out of, or in connection with, advice or services rendered or to be rendered by any Indemnified Person on behalf of the Committee, the transactions contemplated in this Case or any Indemnified Person's actions or inactions in connection with any such advice, services or transactions except to the extent any loss, claim, judgment, damage or liability is finally found (in a non-appealable judgment) by a court of competent jurisdiction to have resulted from the Indemnified Person's gross negligence or willful misconduct.

If for any reason, the foregoing indemnification is unavailable to an Indemnified Person or insufficient to hold it harmless, then the Debtors shall contribute to the amount paid or payable by the Indemnified Person as a result of such loss, claim, damage or liability in such proportion as is appropriate to reflect (i) the relative economic benefits to the Debtors and its equity holders, on the one hand, and to the Indemnified Persons, on the other hand, of the matters covered by this engagement; or (ii) if the allocation provided by the immediately preceding clause is not permitted by applicable law, not only such relative economic benefits but also the relative fault of the Debtors, on the one hand, and the Indemnified Persons, on the other hand, with respect to such loss, claim, damage or liability and any other relevant equitable considerations. For purposes of this paragraph, the relative economic benefits to the Indemnified Persons of the matters contemplated on behalf of the Committee, shall be deemed to be the fees paid or to be paid to Conway MacKenzie; provided, however, that, to the extent permitted by applicable law, in no event shall the Indemnified Persons be required to contribute an aggregate amount in excess of the aggregate fees actually paid to Conway MacKenzie.

The reimbursement, indemnity and contribution obligations of the Debtors in this Exhibit C shall be in addition to any liability which the Debtors may otherwise have, shall extend upon the same terms and conditions to any affiliate of the Indemnified Persons, and shall be binding upon and inure to the benefit of any successors, heirs and personal representatives of the Debtors, the Indemnified Persons, any such affiliate and any such person.

The Debtors shall not be required to indemnify an Indemnified Person for any amount paid or payable by the Indemnified Person in the settlement of any action, proceeding or investigation without the written consent of the Debtors, which consent shall not be unreasonably withheld.

Exhibit B

Retention Order

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

892 tes Bankrungs	Court *
ENTERED 10/16/2020	

În re:	_)	Chapter 11
FIELDWOOD ENERGY LLC, et al.,)	Case No. 20-33948 (MI)
Debtors. ¹)	(Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CONWAY MACKENZIE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS RETROACTIVE TO AUGUST 20, 2020

Upon the Official Committee of Unsecured Creditor' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC, as Financial Advisor, Retroactive to August 20, 2020 (the "Application"),² filed on September 18, 2020 and upon consideration of the Declaration of John T. Young, Jr. filed in support thereof (the "Young Declaration"); and the Court being satisfied with the representations made in the Application and the Young Declaration that Conway MacKenzie is a disinterested person to the extent required by Bankruptcy Code section 101(14), that Conway MacKenzie represents no interest adverse to any of the Debtors' estates and that Conway MacKenzie's employment is necessary and in the best interests of the Debtors, their creditors, the Committee, and all parties in interest; and it appearing that proper and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing, therefore, it is hereby:

ORDERED, that, pursuant to Bankruptcy Code sections 328(a), 330, and 1103, the Committee is authorized to employ and retain Conway MacKenzie as financial advisor effective as of August 20, 2020, pursuant to and on the terms and conditions set forth in the Application, which is hereby approved in all respects, as modified by this Order. In the alternative, to the extent retention of Conway MacKenzie as of August 20, 2020 is not permitted under applicable law, Conway MacKenzie shall be retained as of the earliest date permitted under law; provided, however, that Conway MacKenzie may seek compensation for work performed and expenses incurred as of and after August 20, 2020 even where the effective date of its retention occurs thereafter. Subject to Court approval, Conway MacKenzie may be compensated for services rendered and reimbursed for expenses incurred beginning on August 20, 2020; and it is further

ORDERED, that the Indemnifications Provisions identified on **Exhibit C** to the Application are hereby approved; subject to the following:

- (a) Conway MacKenzie shall not be entitled to indemnification, contribution or reimbursement pursuant to the Application, unless such services and the indemnification, contribution or reimbursement therefore are approved by the Court;
- (b) The Debtors shall have no obligation to indemnify Conway MacKenzie, or provide contribution or reimbursement to Conway MacKenzie, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from Conway MacKenzie's gross negligence, willful misconduct, fraud, breach of fiduciary duty, if any, bad faith or self-dealing, or (ii) settled prior to a judicial determination as to Conway MacKenzie's gross negligence, willful misconduct, breach of fiduciary duty, bad faith or self-dealing but determined by this Court, after notice and a hearing to be a claim or expense for which Conway MacKenzie should not receive

indemnity, contribution or reimbursement under the terms of the Indemnification Provisions as modified by this Order; and

(c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, Conway MacKenzie believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Indemnification Provisions (as modified by this Application), including without limitation the advancement of defense costs, Conway MacKenzie must file an application therefore in this Court, and the Debtors may not pay any such amounts to Conway MacKenzie before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Conway MacKenzie for indemnification, contribution or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify Conway MacKenzie. All parties in interest shall retain the right to object to any demand by Conway MacKenzie for indemnification, contribution or reimbursement; and it is further

ORDERED that Conway MacKenzie shall file interim and final fee applications for allowance of its compensation and expenses subject to the jurisdiction and approval of this Court under section 328(a) of the Bankruptcy Code and in accordance with the Bankruptcy Rules, the Local Rules, the guidelines established by the Office of the U.S. Trustee, and any applicable orders of the Court. The fees payable to Conway MacKenzie shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code, provided, however, that the U.S. Trustee shall retain the right to object to the fees payable to Conway MacKenzie based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. For billing purposes, Conway MacKenzie shall keep its time in one tenth (1/10) hour increments in accordance with the US Trustee Guidelines; and it is further

ORDERED that Conway MacKenzie shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the hourly rates set forth in the Application are implemented. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code; and it is further

ORDERED that in the event that, during the pendency of these cases, Conway MacKenzie seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in Conway MacKenzie's fee applications and such invoices and time records shall be in compliance with the Local Rules, and shall be subject to the U.S. Trustee Guidelines and approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code section 327; provided, however, that Conway MacKenzie shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of Conway MacKenzie's fee applications in these bankruptcy cases; and it is further

ORDERED that notwithstanding anything in the Application to the contrary, to the extent that Conway MacKenzie uses the services of non-affiliated independent or third party contractors or subcontractors (the "Contractors") in these cases and Conway MacKenzie seeks to pass through the fees and/or costs of the Contractors to the Debtors, Conway MacKenzie shall (i) pass through the fees of such Contractors to the Debtors at the same rate that Conway MacKenzie pays the Contractors; and (ii) seek reimbursement for actual costs of the Contractors only. In addition,

Conway MacKenzie shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by Bankruptcy Code and Bankruptcy Rules; and it is further

ORDERED that Conway MacKenzie will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Conway MacKenzie will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Federal Rules of Bankruptcy Procedure 2014(a); and it is further

ORDERED that to the extent there is inconsistency between the terms of the Application, the Young Declaration and this Order, the terms of this Order shall govern; and it is further

ORDERED that Conway Mackenzie shall use its best efforts, and will coordinate with the Debtors and its other retained professionals, not to duplicate any of the services provided to the Debtors by any of its other retained professionals, and it is further

ORDERED, that the Committee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

ORDERED, that to the extent the Committee wishes to expand the scope of Conway MacKenzie's services beyond those services set forth in the Application, or this Order, the Committee shall be required to seek further approval from this Court. The Committee shall file notice of any proposed additional services (the Proposed Additional Services) with the Court and serve such notice on the U.S. Trustee, any official committee appointed in these chapter 11 cases, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection

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within 21 days of the Committee filing such notice, the Proposed Additional Services may be

approved by the Court by further order without further notice or hearing; and it is further

ORDERED, that the Court shall retain jurisdiction to hear and determine all matters arising

from the implementation of this Order.

ORDERED, that Conway Mackenzie will review its files periodically during the pendency

of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or

arise. If any new relevant facts or relationships are discovered or arise, Conway Mackenzie will

use reasonable efforts to identify such further developments and will promptly file a supplemental

declaration, as required by FED. R. BANKR. P. 2014(a).

Signed: October 16, 2020

Marvin Isgur

United States Bankruptcy Judge

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Exhibit C-1

August 20, 2020 through August 31, 2020 Fee Statement

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In	re:	
In	re:	

Chapter 11

FIELDWOOD ENERGY LLC, et al.,1

Case No. 20-33948 (MI)

Debtors.

Objection Deadline: October 30, 2020

SUMMARY OF FIRST MONTHLY STATEMENT OF CONWAY MACKENZIE, LLC FOR PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD AUGUST 20, 2020 THROUGH AUGUST 31, 2020

Name of Applicant:	Name of Applicant: Conway MacKenzie, LLC		
Applicant's Role in Case:	Financial Advisor to Official Committee of Unsecured Creditors		
Date Order of Employment Signed:	October 16, 2020 (Retroactive to August 20, 2020) [Docket No. 472]		
	Beginning of Period	End of Period	
Time period covered by this Application:	8/20/2020	8/31/2020	
Time period covered by prior Applications:	Time period covered by prior Applications: No prior applications		
Total amounts requested in all prior Applica	tions:	No prior applications	
Total fees requested in this Application:		\$203,702.00 (80% of \$254,627.50)	
Total professional fees requested in this App	lication:	\$254,447.50	
Total actual professional hours covered by th	358.8		
Average hourly rate for professionals:	\$708.09		
Total paraprofessional fees requested in this	application:	\$180.00	

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

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Total actual paraprofessional hours covered by this Application:	0.8
Average hourly rate for paraprofessionals:	\$225.00
Reimbursable expenses sought in this application:	\$1,963.75
Indicate whether plan has been confirmed:	No

This is a $\underline{\mathbf{X}}$ monthly ___ interim ___ final application.

The Conway MacKenzie, LLC professionals who rendered services in these cases during the First Application Period are:

Professional	Title	Hourly Rate	Hours	Amount
John T. Young, Jr.	Senior Managing Director	\$1,285.00	34.5	\$44,332.50
Paul F. Jansen	Managing Director	\$1,025.00	45.2	\$46,330.00
Dan W. Johnson	Managing Director	\$845.00	9.1	\$7,689.50
Elizabeth B. Curry	Director	\$750.00	0.5	\$375.00
Ben J. Slusarchuk	Director	\$725.00	39.2	\$28,420.00
Campbell C. Hughes	Director	\$725.00	9.6	\$6,960.00
Andrew J. Bekker	Director	\$725.00	38.3	\$27,767.50
Chase G. Hood	Senior Associate	\$570.00	37.6	\$21,432.00
Arjun N. Patel	Senior Associate	\$570.00	15.1	\$8,607.00
Andrew B. Blanchard	Senior Associate	\$570.00	46.0	\$26,220.00
M.V. Ward	Senior Associate	\$520.00	24.8	\$12,896.00
Matthew A. Sonnier	Analyst	\$420.00	14.9	\$6,258.00
Christopher A. Winter	Analyst	\$390.00	44.0	\$17,160.00
Natalie J. Klein	Administrative Assistant	\$225.00	0.8	\$180.00
Total Hours and Fees			359.6	\$254,627.50
Blended Rate		\$ 708.09		

The total hours and fees incurred, by Task Code, during the First Application Period are:

Task Code	Hours	Amount
Cash Flow Analysis/Reporting	144.7	\$101,982.50
Business Analysis	102.1	\$71,179.00
Asset Analysis and Recovery	36.6	\$31,462.00
Asset Disposition	19.9	\$15,601.50
Fee/Employment Applications	24.3	\$12,546.50
Meetings and Communications	10.1	\$8,782.50
Case Administration	11.6	\$7,389.50
Employee Matters	10.3	\$5,684.00
Total	359.6	\$254,627.50

The total amounts of expenses, by expense type, during the First Application Period are:

Expense Category	Amount
Software	\$1,963.75
Total	\$1,963.75

Expense detail by professional during the First Application Period are:

Date	Expense Category	Description	Amount
8/30/2020	Software	Mapping of oil and gas assets	\$1,963.75
Total			\$1,963.75

Time detail by professional during the First Application Period are:

Date	Professional	Task	Description	Hours
8/25/20	Andrew J. Bekker	Asset Analysis and Recovery	Review and analysis of First Day Declaration in order to assess P&A obligations	0.4
8/25/20	John T. Young, Jr.	Asset Analysis and Recovery	Review research of GOM transactions in last 18 months for guideline transactions analysis	1.6
8/25/20	John T. Young, Jr.	Asset Analysis and Recovery	Review research regarding legacy owners and potential P&A liabilities	2.1
8/26/20	Paul F. Jansen	Asset Analysis and Recovery	Call with F. Merola (Stroock) regarding storm and potential impact on debtors	0.2
8/26/20	Paul F. Jansen	Asset Analysis and Recovery	Call with J. Bloom (Fieldwood) to discuss impact of storm on operations	0.4
8/26/20	Paul F. Jansen	Asset Analysis and Recovery	Drafting of emails to committee related to CM findings regarding storm preparation and potential damages	1.4
8/26/20	Ben J. Slusarchuk	Asset Analysis and Recovery	External call with HL (D. Crowley) to discuss hurricane damage and insurance coverage	0.3
8/26/20	John T. Young, Jr.	Asset Analysis and Recovery	Review and analysis of Apache Term Sheet and amendments	2.2
8/26/20	John T. Young, Jr.	Asset Analysis and Recovery	Review and analysis of Apache trust documents for Trusts A and B	2.0
8/26/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Review and analysis of Restructuring Support Agreement and Apache Term Sheet	1.9
8/26/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Review of First Day Motions as it relates to insurance coverage and surety bonds for hurricane damage	1.5
8/27/20	Paul F. Jansen	Asset Analysis and Recovery	Analysis of GOM damages and production forecast	1.4
8/27/20	John T. Young, Jr.	Asset Analysis and Recovery	Email correspondence with B. Slusarchuk regarding storm damage update from HL	0.4
8/27/20	Ben J. Slusarchuk	Asset Analysis and Recovery	External call with HL (D. Crowley) to discuss hurricane damage and Deepwater Sales process	0.2
8/27/20	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Debtors' management presentation related to the Deepwater assets	2.1
8/27/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Review and analysis of Deepwater Assets Management Presentation	2.6
8/27/20	Paul F. Jansen	Asset Analysis and Recovery	Review and analysis of Fieldwood Deepwater operating model	1.8
8/27/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Review and analysis of HL storm damage information and drafting of storm update email for the UCC	1.1
8/28/20	Chase G. Hood	Asset Analysis and Recovery	Drafting of analysis and demonstratives related to the commodity market for sales process update	1.8
8/28/20	Matthew A. Sonnier	Asset Analysis and Recovery	Prepare analysis summarizing WTI and HH forward curves and consensus forecasts	0.9
8/28/20	Chase G. Hood	Asset Analysis and Recovery	Research related to HH and WTI spot pricing and forward curves	0.8
8/28/20	Andrew J. Bekker	Asset Analysis and Recovery	Review and analysis of insurance motion in order to determine diligence items required to assess storm damage impact	0.2

Date	Professional	Task	Description	Hours
8/28/20	Arjun N. Patel	Asset Analysis and Recovery	Review and analysis of insurance motion to understand mechanics of Named Windstorm	1.0
			Insurance policies	
8/28/20	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review of analysis of Debtors' production model	0.4
8/29/20	Paul F. Jansen	Asset Analysis and Recovery	Drafting of analysis related to potential impact of hurricane on cash flow and operations	0.9
8/31/20	Arjun N. Patel	Asset Analysis and Recovery	Drafting of findings from review of insurance motion related to storm analysis	1.1
8/31/20	Ben J. Slusarchuk	Asset Analysis and Recovery	External call with HL (D. Crowley) to discuss hurricane damage, Deepwater Sales process and PEO materials	0.3
8/31/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Preparation of diligence questions for HL/Alix pertaining to APA SpinCo and Non-APA SpinCo	0.9
8/31/20	Matthew A. Sonnier	Asset Analysis and Recovery	Prepare analysis summarizing WTI and HH forward curves and consensus forecasts as of petition date	0.9
8/31/20	M.V. Ward	Asset Analysis and Recovery	Review and analysis of Fieldwood economic interest in Fieldwood Energy E&P Mexico, S. de R.L. de C.V.	0.9
8/31/20	Elizabeth B. Curry	Asset Analysis and Recovery	Review and analysis of production and reserve data provided by Debtor	0.5
8/31/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Review and edits to final UCC weekly presentation	1.2
8/31/20	Ben J. Slusarchuk	Asset Analysis and Recovery	Review and edits to storm damage presentation for the UCC	1.2
8/26/20	Ben J. Slusarchuk	Asset Disposition	Review and analysis of First Day Declaration with respect to Capital Structure and Deepwater Sales process	2.2
8/26/20	John T. Young, Jr.	Asset Disposition	Review and analysis of sales process updates and parties involved	1.3
8/27/20	Chase G. Hood	Asset Disposition	Drafting of analysis and presentation for Committee regarding the Deepwater sales process update	2.6
8/27/20	Chase G. Hood	Asset Disposition	Review and analysis of Debtors' Deepwater acquisition opportunity teaser	0.7
8/27/20	Ben J. Slusarchuk	Asset Disposition	Review and analysis of Deepwater Assets Teaser and Bid Process Letter	0.7
8/27/20	John T. Young, Jr.	Asset Disposition	Review and analysis of sales process teaser	0.5
8/28/20	Ben J. Slusarchuk	Asset Disposition	Initial drafting of sales process update presentation for the UCC	1.7
8/30/20	Ben J. Slusarchuk	Asset Disposition	Supervisory review and edits to sales process update presentation for the UCC	1.4
8/30/20	John T. Young, Jr.	Asset Disposition	Supervisory review of UCC presentation with focus on slides summarizing sales process	0.9
8/31/20	Paul F. Jansen	Asset Disposition	Call with JP Hanson (HL) regarding M&A process	0.2
8/31/20	John T. Young, Jr.	Asset Disposition	Email correspondence with P. Jansen (CM) related to sales process	0.3
8/31/20	Chase G. Hood	Asset Disposition	Further drafting of updates to sales process deck and commodity dashboard for weekly UCC meeting	1.9
8/31/20	Ben J. Slusarchuk	Asset Disposition	Review and edits to sales process presentation for the UCC	1.9

Date	Professional	Task	Description	Hours
8/31/20	Paul F. Jansen	Asset Disposition	Supervisory review and analysis of sales process update	0.8
8/31/20	Campbell C. Hughes	Asset Disposition	Supervisory review and revisions to sales process update for Committee presentation	2.8
8/20/20	Chase G. Hood	Business Analysis	Review and analysis of Dane declaration in support of first day motions for general case background information	2.1
8/20/20	Ben J. Slusarchuk	Business Analysis	Review and analysis of first day declaration for case background	2.3
8/20/20	Chase G. Hood	Business Analysis	Review and analysis of Reorg and Debtwire research for general case background information	1.8
8/20/20	Campbell C. Hughes	Business Analysis	Review and analyze first day declaration in support of chapter 11 cases to understand initial facts of the case	1.8
8/21/20	Chris A. Winter	Business Analysis	Drafting of edits to first day motion presentation and formatting	1.0
8/21/20	Paul F. Jansen	Business Analysis	Drafting of email to Strook regarding first day motions	0.8
8/21/20	Matthew A. Sonnier	Business Analysis	Further review and analysis of insurance and sureties motion for presentation	1.1
8/21/20	Chase G. Hood	Business Analysis	Initial drafting of deck for first day motion review and analysis	1.6
8/21/20	Matthew A. Sonnier	Business Analysis	Internal CM Call (C. Hood, M. Sonnier) to discuss first day motion presentation	0.2
8/21/20	Chase G. Hood	Business Analysis	Internal CM Call (C. Hood, M. Sonnier) to discuss first day motion presentation	0.2
8/21/20	Matthew A. Sonnier	Business Analysis	Internal CM Call (C. Hood, M. Sonnier, C. Winter) to discuss workflows for first day motions	0.1
8/21/20	Chase G. Hood	Business Analysis	Internal CM Call (C. Hood, M. Sonnier, C. Winter) to discuss workflows for first day motions	0.1
8/21/20	Chris A. Winter	Business Analysis	Internal CM Call (C. Hood, M. Sonnier, C. Winter) to discuss workflows for first day motions	0.1
8/21/20	Matthew A. Sonnier	Business Analysis	Internal CM Call (C. Winter, M. Sonnier) to discuss first day motion presentation	0.1
8/21/20	Chris A. Winter	Business Analysis	Internal CM Call (C. Winter, M. Sonnier) to discuss first day motion presentation	0.1
8/21/20	John T. Young, Jr.	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Matthew A. Sonnier	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Campbell C. Hughes	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Chase G. Hood	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5

Date	Professional	Task	Description	Hours
8/21/20	Andrew B. Blanchard	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case	0.5
8/21/20	M.V. Ward	Business Analysis	overview and workflows Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Andrew J. Bekker	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Chris A. Winter	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Paul F. Jansen	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Dan W. Johnson	Business Analysis	Internal CM Call (J. Young, P. Jansen, M. Ward, D. Johnson, C. Winter, C. Hood, C. Hughes, A. Bekker, A. Blanchard, M. Sonnier) to discuss case overview and workflows	0.5
8/21/20	Chris A. Winter	Business Analysis	Review and analysis of first day motions and case overview	0.8
8/21/20	Chase G. Hood	Business Analysis	Review and analysis of first day motions in support of analysis for UCC	2.9
8/21/20	Matthew A. Sonnier	Business Analysis	Review and analysis of insurance and sureties motion for inclusion in first day motions presentation	0.6
8/21/20	Ben J. Slusarchuk	Business Analysis	Review and analysis of key items contained within first day motions	2.1
8/21/20	Matthew A. Sonnier	Business Analysis	Review and analysis of worthless stock deduction motion for inclusion in first day motions presentation	0.2
8/21/20	Dan W. Johnson	Business Analysis	Review and analyze company data, research and filings	1.8
8/21/20	Dan W. Johnson	Business Analysis	Review and analyze company wages and employment motion and develop follow-up requests and questions	1.2
8/22/20	Arjun N. Patel	Business Analysis	Review and analysis of first day declaration for case background	1.0
8/23/20	Chris A. Winter	Business Analysis	Compilation of first day motion slides into master presentation	1.3
8/23/20	Dan W. Johnson	Business Analysis	Compile diligence questions and request list for Debtor and advisors	1.0
8/23/20	Andrew B. Blanchard	Business Analysis	Development of diligence listing to be provided to Debtors	1.1
8/23/20	Chris A. Winter	Business Analysis	Drafting of edits and formatting of first day motions presentation	1.7
8/23/20	Chase G. Hood	Business Analysis	Drafting of edits to first day motion presentation and analyses	2.5
8/23/20	Paul F. Jansen	Business Analysis	Drafting of email to S. Millman (Stroock) related to first day motions	0.3

Date	Professional	Task	Description	Hours
8/23/20	Chris A. Winter	Business Analysis	Review and analysis of additional first day motions and compilation of final and interim orders	2.0
8/23/20	Chase G. Hood	Business Analysis	Supervisory review of first day motions presentation and analyses	1.7
8/24/20	John T. Young, Jr.	Business Analysis	Drafting of edits to first day motions presentation	0.6
8/24/20	Matthew A. Sonnier	Business Analysis	Drafting of edits to first day motions presentation	0.2
8/24/20	Paul F. Jansen	Business Analysis	Drafting of email to F. Merola (Stroock) addressing first day motion matters	0.8
8/24/20	Andrew J. Bekker	Business Analysis	Finalize First Day Motions presentation and coordinate with Stroock for distribution to the Committee	0.2
8/24/20	Chase G. Hood	Business Analysis	Further review and analysis of cash management motion in relation to Debtors' account control agreement and securitization of accounts	0.8
8/24/20	Chase G. Hood	Business Analysis	Internal CM meeting (A. Bekker, C. Hood) to discuss first day motions analysis	0.3
8/24/20	Andrew J. Bekker	Business Analysis	Internal CM meeting (A. Bekker, C. Hood) to discuss first day motions analysis	0.3
8/24/20	John T. Young, Jr.	Business Analysis	Preparation for UCC meeting	0.3
8/24/20	Ben J. Slusarchuk	Business Analysis	Review and analysis of First Day Declaration with respect to RSA and Apache transaction	2.1
8/24/20	Andrew J. Bekker	Business Analysis	Review and analysis of size of potential cash payments under Insurance and Surety Programs in First Day Motion presentation to the Committee	0.4
8/24/20	Andrew J. Bekker	Business Analysis	Review and analysis of Stroock memo on First Day Motions for the Committee with First Day Motions presentation in order to ensure alignment for recommendations	0.4
8/24/20	Dan W. Johnson	Business Analysis	Review and analyze certain first day motions in connection with CM first day motion analyses and presentation to UCC	2.1
8/24/20	Dan W. Johnson	Business Analysis	Review and draft comments in connection with first day motion analyses and presentation	1.8
8/24/20	Andrew J. Bekker	Business Analysis	Revise First Day Motion presentation with focus on KERP and Severance payments	0.5
8/24/20	Andrew J. Bekker	Business Analysis	Revise summary of interim and final orders in First Day Motions presentation to the Committee	0.7
8/24/20	John T. Young, Jr.	Business Analysis	Supervisory review of diligence list	0.2
8/24/20	John T. Young, Jr.	Business Analysis	Supervisory review of draft first day motions presentation and supporting analyses	0.8
8/24/20	Andrew J. Bekker	Business Analysis	Supervisory review of First Day Motions presentation for the Committee	1.5
8/24/20	John T. Young, Jr.	Business Analysis	Supervisory review of UCC presentation and supporting analyses	0.7
8/24/20	Chase G. Hood	Business Analysis	Update analysis of insurance policies for first day motion deck	0.9
8/24/20	Chase G. Hood	Business Analysis	Update first day motions deck for Committee to incorporate senior review comments	2.4
8/24/20	Andrew J. Bekker	Business Analysis	Update First Day Motions presentation to incorporate Post-petition Hedge Motion final order	0.8
8/25/20	Andrew B. Blanchard	Business Analysis	Development of peer group model and net asset value models	0.8

Date	Professional	Task	Description	Hours
8/25/20	Paul F. Jansen	Business Analysis	Drafting of case review notes and allocation to CM Team	1.8
8/25/20	Ben J. Slusarchuk	Business Analysis	Initial review of competitor First Day Declaration to research market trends	1.9
8/25/20	Ben J. Slusarchuk	Business Analysis	Initial review of reserve reports	2.3
8/25/20	Ben J. Slusarchuk	Business Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, A Bekker) to discuss workstreams and case updates	0.5
8/25/20	Andrew J. Bekker	Business Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, A Bekker) to discuss workstreams and case updates	0.5
8/25/20	Paul F. Jansen	Business Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, A Bekker) to discuss workstreams and case updates	0.5
8/25/20	Andrew J. Bekker	Business Analysis	Preparation for weekly Committee call	0.3
8/25/20	John T. Young, Jr.	Business Analysis	Preparation for weekly UCC Meeting	0.8
8/25/20	Andrew B. Blanchard	Business Analysis	Research related to asset overview	1.7
8/25/20	John T. Young, Jr.	Business Analysis	Review and analysis of CM case workplan by professional and provide comments to CM Team (P. Jansen and A. Bekker)	0.7
8/25/20	Matthew A. Sonnier	Business Analysis	Review and analysis of First Day Declaration for case background	2.1
8/25/20	John T. Young, Jr.	Business Analysis	Review of First Day Declaration in relation to P&A liabilities	1.3
8/25/20	Paul F. Jansen	Business Analysis	Supervisory review of and draft comments related to UCC presentation	1.7
8/26/20	Chase G. Hood	Business Analysis	Drafting of email to counsel regarding first day motions analysis and related to diligence requests	0.9
8/26/20	John T. Young, Jr.	Business Analysis	Email correspondence with A. Bekker (CM) regarding initial review of data room and additional data to request	0.4
8/26/20	Chase G. Hood	Business Analysis	Initial review and analysis of data room to determine items uploaded related to relevant workstreams	1.4
8/26/20	Andrew J. Bekker	Business Analysis	Prepare due diligence updates for Debtors	0.5
8/26/20	Andrew J. Bekker	Business Analysis	Review and analysis of First Day Declaration in order to analyze prepetition capital structure	0.5
8/26/20	John T. Young, Jr.	Business Analysis	Review and analysis of NDA received from counsel	0.6
8/26/20	Paul F. Jansen	Business Analysis	Review of and revisions to NDA	1.1
8/27/20	Chris A. Winter	Business Analysis	Drafting of cash flow analysis template	2.0
8/27/20	Paul F. Jansen	Business Analysis	Drafting of memo to F. Merola (Stroock) regarding First Day Motions	1.7
8/27/20	Ben J. Slusarchuk	Business Analysis	Initial review of public offshore industry research	1.4
8/27/20	Ben J. Slusarchuk	Business Analysis	Review and analysis of First Day Declaration	2.3
8/27/20	Andrew J. Bekker	Business Analysis	Review and analysis of Insurance motion in order to assess potential storm damage expense risk mitigation strategy	0.6
8/27/20	John T. Young, Jr.	Business Analysis	Telephonic meeting with Stroock and CM (J. Young, P. Jansen, A. Bekker, C. Hood) to discuss first day motions analysis	0.3
8/27/20	Chase G. Hood	Business Analysis	Telephonic meeting with Stroock and CM (J. Young, P. Jansen, A. Bekker, C. Hood) to discuss first day motions analysis	0.3

Date	Professional	Task	Description	Hours
8/27/20	Andrew J. Bekker	Business Analysis	Telephonic meeting with Stroock and CM (J.	0.3
			Young, P. Jansen, A. Bekker, C. Hood) to discuss	
			first day motions analysis	
8/27/20	Paul F. Jansen	Business Analysis	Telephonic meeting with Stroock and CM (J.	0.3
			Young, P. Jansen, A. Bekker, C. Hood) to discuss	
8/27/20	Chris A. Winter	Business Analysis	first day motions analysis Updates to data and diligence request tracker with	2.3
8/2//20	Chris A. winter	Business Analysis	received documents in virtual data room	2.3
8/28/20	Chris A. Winter	Business Analysis	Drafting of analysis of Deepwater operating model	1.7
8/28/20	Ben J. Slusarchuk	Business Analysis	Review and analysis of Deepwater operating model	1.6
8/30/20	Chase G. Hood	Business Analysis	Drafting of updates to sales process deck for UCC to incorporate supervisory review comments from B. Slusarchuk	0.7
8/31/20	Andrew J. Bekker	Business Analysis	Prepare list of open issues and questions for weekly professionals discussion with Debtors' advisors	0.3
8/31/20	M.V. Ward	Business Analysis	Review and analysis of August 24, 2020 Hearing audio	0.2
8/31/20	M.V. Ward	Business Analysis	Review and analysis of Compensation Procedures motion for fee statement objection deadlines and key milestones	0.8
8/31/20	M.V. Ward	Business Analysis	Review and analysis of first day motions for objection deadlines	1.4
8/31/20	Andrew J. Bekker	Business Analysis	Supervisory review and incorporate updates into the weekly update presentation for the Committee	1.0
8/31/20	Andrew J. Bekker	Business Analysis	Supervisory review of weekly presentation to the Committee and prepare updates based on edits from Stroock	1.2
8/20/20	John T. Young, Jr.	Case Administration	Initiation of conflict check and review of interested parties list	0.8
8/21/20	Chris A. Winter	Case Administration	Create working group list for CM contacts	0.5
8/21/20	Paul F. Jansen	Case Administration	Drafting of case workplan and share with CM Team	1.6
8/21/20	Campbell C. Hughes	Case Administration	Prepare internal conflict check report and circulate to firm and review same with IT department	1.2
8/24/20	Chris A. Winter	Case Administration	Compilation of UCC distribution items	0.5
8/24/20	Natalie J. Klein	Case Administration	Prepare export of WIP for prior week	0.4
8/24/20	Andrew J. Bekker	Case Administration	Prepare workstream segmentation and assign staffing for Committee professionals	0.9
8/25/20	Andrew J. Bekker	Case Administration	Review and analysis of non-disclosure agreement with Debtors	0.2
8/26/20	Chris A. Winter	Case Administration	Organize internal data room and completion of table of contents	1.8
8/26/20	Chris A. Winter	Case Administration	Upload of virtual data site to internal data room	1.5
8/28/20	Andrew J. Bekker	Case Administration	Prepare updates to internal team staffing and workstream analysis	0.5
8/31/20	M.V. Ward	Case Administration	Internal working session between C. Winter and M. Ward to discuss objection deadlines and teamwide calendar invites	0.2
8/31/20	Chris A. Winter	Case Administration	Internal working session between C. Winter and M. Ward to discuss objection deadlines and teamwide calendar invites	0.2
8/31/20	Natalie J. Klein	Case Administration	Prepare export of WIP for prior week	0.4

Date	Professional	Task	Description	Hours
8/31/20	Andrew J. Bekker	Case Administration	Prepare updates to internal workstream staffing and coordinate required deliverables	0.2
8/31/20	Ben J. Slusarchuk	Case Administration	Review and edits to business plan analysis and sales process workstreams and assigned responsibilities	0.7
8/20/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Call with Stroock and CM (J. Young, P. Jansen) to discuss DIP, hedging motion and other case matters	0.5
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Stroock and CM (J. Young, P. Jansen) to discuss DIP, hedging motion and other case matters	0.5
8/20/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Call with Weil, HL, Stroock and CM (J. Young, P. Jansen) to discuss DIP and other case matters	0.5
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Weil, HL, Stroock and CM (J. Young, P. Jansen) to discuss DIP and other case matters	0.5
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Communication with Alix regarding hedging motion	0.3
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Communication with HL regarding hedging motion	0.6
8/20/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Review and analysis of Debtors operating assets and production history	2.1
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review and analysis of DIP motion	1.8
8/20/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review and analysis of DIP motion in preparation for call with counsel	1.1
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review and analysis of hedge motion	0.9
8/20/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review and analysis of hedge motion objections	0.5
8/20/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Review and analysis of hedging motion in preparation for call with counsel	1.1
8/20/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review and analysis of hedging motion prior to communications with counsel	0.8
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with F. Merola (Stroock) regarding hedges	0.1
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Communication with R Albergotti (Alix) regarding hedging motion	0.4
8/21/20	Chris A. Winter	Cash Flow Analysis/Reporting	Compilation of motion to pay taxes and fees analysis in first day motions presentation	1.4
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to Strook regarding hedges motion and DIP	0.4
8/21/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Blanchard, A. Patel, M Ward) to discuss DIP motion analysis	0.6
8/21/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Blanchard, A. Patel, M Ward) to discuss DIP motion analysis	0.6
8/21/20	M.V. Ward	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Blanchard, A. Patel, M Ward) to discuss DIP motion analysis	0.6

Date	Professional	Task	Description	Hours
8/21/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Blanchard, A. Patel, M Ward) to discuss DIP motion analysis	0.6
8/21/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Preparation of materials for the UCC covering various analyses performed on the DIP motion	2.2
8/21/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Prepare sensitivity analysis on cash flow budget provided in the DIP motion	2.3
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare slide summarizing cash management motion	1.3
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare slide summarizing NOL motion	1.3
8/21/20	Campbell C. Hughes	Cash Flow Analysis/Reporting	Research post-petition hedge orders in other E&P cases	1.4
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of cash management motion for inclusion in first day motions presentation	0.3
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review and analysis of DIP budget	1.1
8/21/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Review and analysis of DIP motion and associated term sheet	2.1
8/21/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review and analysis of DIP motion and DIP term sheet	1.3
8/21/20	Chase G. Hood	Cash Flow Analysis/Reporting	Review and analysis of hedging motion in preparation for call with AlixPartners	0.8
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review and analysis of interplay between DIP motion and hedge motion	1.3
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of JIB motion for inclusion in first day motions presentation	0.3
8/21/20	Chris A. Winter	Cash Flow Analysis/Reporting	Review and analysis of Motion to Pay Taxes and Fees in connection with FDM deck	0.5
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of post-petition hedging motion for inclusion in first day motions presentation	0.3
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of taxes motion for inclusion in first day motions presentation	0.2
8/21/20	Chris A. Winter	Cash Flow Analysis/Reporting	Review and analysis of the insurance and surety bonds motion in connection with FDM deck	1.0
8/21/20	Chris A. Winter	Cash Flow Analysis/Reporting	Review and analysis of the Motion to pay JIBs, Interest Owners, E&P Operating Expenses, and 503(b)(9) in connection with FDM deck	1.4
8/21/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of W&T Offshore objection to hedging motion for inclusion in first day motions presentation	0.1
8/21/20	Campbell C. Hughes	Cash Flow Analysis/Reporting	Review and analyze emergency hedge motion	0.7
8/21/20	Campbell C. Hughes	Cash Flow Analysis/Reporting	Review and analyze W&T Offshore objection to hedge motion	0.4
8/21/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review DIP Motion in order to prepare DIP sizing analysis and assess 13-week cash flow budget	0.7
8/21/20	Chris A. Winter	Cash Flow Analysis/Reporting	Summarize insurance motion for first day motion presentation	1.8

Date	Professional	Task	Description	Hours
8/21/20	Chris A. Winter	Cash Flow Analysis/Reporting	Summarize interest owner payment motions in first day motion presentation	2.0
8/21/20	Campbell C. Hughes	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, C. Hughes, C. Hood), Alix Partners, and the Debtors to discuss the hedging motion and practices	0.5
8/21/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, C. Hughes, C. Hood), Alix Partners, and the Debtors to discuss the hedging motion and practices	0.5
8/21/20	Chase G. Hood	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, C. Hughes, C. Hood), Alix Partners, and the Debtors to discuss the hedging motion and practices	0.5
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, C. Hughes, C. Hood), Alix Partners, and the Debtors to discuss the hedging motion and practices	0.5
8/21/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Telephonic meeting with Stroock and CM (J. Young, P. Jansen, C. Hughes, C. Hood) to discuss open items related to the Debtors' hedging motion	0.3
8/21/20	Campbell C. Hughes	Cash Flow Analysis/Reporting	Telephonic meeting with Stroock and CM (J. Young, P. Jansen, C. Hughes, C. Hood) to discuss open items related to the Debtors' hedging motion	0.3
8/21/20	Chase G. Hood	Cash Flow Analysis/Reporting	Telephonic meeting with Stroock and CM (J. Young, P. Jansen, C. Hughes, C. Hood) to discuss open items related to the Debtors' hedging motion	0.3
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting with Stroock and CM (J. Young, P. Jansen, C. Hughes, C. Hood) to discuss open items related to the Debtors' hedging motion	0.3
8/21/20	Chase G. Hood	Cash Flow Analysis/Reporting	Telephonic meeting with Stroock, CM (P. Jansen, C. Hood), AP, and Weil to discuss hedging motion and outstanding issues	0.3
8/21/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting with Stroock, CM (P. Jansen, C. Hood), AP, and Weil to discuss hedging motion and outstanding issues	0.3
8/22/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Analysis of comparative DIP financings from similar sized cases for benchmarking analysis	0.8
8/22/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Drafting of DIP benchmarking analysis presentation for the Committee	1.7
8/22/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to F Merola and A Costa (Stroock) related to hedges	0.8
8/22/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (A. Patel, A. Blanchard) to discuss DIP benchmarking	0.3
8/22/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (A. Patel, A. Blanchard) to discuss DIP benchmarking	0.3
8/22/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare demonstrative summarizing adequate assurance deposits by utility type	1.5
8/22/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare demonstrative summarizing flow of funds from cash management motion	1.8
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Prepare summary of limited objections to DIP for Committee presentation	1.5

Date	Professional	Task	Description	Hours
8/22/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Research related to hedge motion practices	1.6
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Acadian Contractors, Inc.	0.2
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Archrock Services LP	0.2
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Bedrock Petroleum Consultants, LLC	0.5
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Broussard Brothers, Inc.	0.2
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Diverse Safety & Scaffolding, LLC	0.2
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Diversified Well Logging, LLC & Tetra Applied Technologies	0.2
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Ecopetrol America LLC	0.3
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by Partco, LLC	0.2
8/22/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP filed by W&T Offshore, Inc.	0.3
8/22/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Review and summarize DIP motion and interim order for draft DIP presentation	1.1
8/22/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Update analysis of the Debtors' estimated run rate based on the DIP budget	2.4
8/23/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of supporting detail provided for wages motion	
8/23/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to F. Merola and A. Costa (Stroock) related to hedges with proposed language	
8/23/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Internal CM Call (J. Young, P. Jansen) to discuss proposed changes to hedge motion and strategy	0.8
8/23/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Internal CM Call (J. Young, P. Jansen) to discuss proposed changes to hedge motion and strategy	0.8
8/23/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Research and review of comparable hedging motions and orders in similarly sized bankruptcy cases	1.8
8/23/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of 13-week cash flow budget in order to assess sources / uses of projected liquidity	
8/23/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of DIP benchmarking analysis in order to assess reasonableness of sizing, fees and terms of the proposed DIP vs. market comparables	
8/23/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of limited objections to the DIP in order to prepare summary analysis on cash flow for DIP presentation to the UCC	
8/23/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of communication with A. Perez (Weil) related to hedges and follow-up	
8/23/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Supervisory review and analysis of aggregated DIP presentation materials	0.8

Date	Professional	Task	Description	Hours
8/23/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Supervisory review of DIP analysis presentation for UCC	0.9
8/24/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to A. Costa (Stroock) addressing DIP matters	1.2
8/24/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal CM Call (A. Bekker, A. Blanchard, A. Patel, M. Ward) to review DIP analysis and updates for UCC presentation	0.7
8/24/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal CM Call (A. Bekker, A. Blanchard, A. Patel, M. Ward) to review DIP analysis and updates for UCC presentation	0.7
8/24/20	M.V. Ward	Cash Flow Analysis/Reporting	Internal CM Call (A. Bekker, A. Blanchard, A. Patel, M. Ward) to review DIP analysis and updates for UCC presentation	0.7
8/24/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal CM Call (A. Bekker, A. Blanchard, A. Patel, M. Ward) to review DIP analysis and updates for UCC presentation	0.7
8/24/20	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal CM Call (M. Sonnier, A. Blanchard) to discuss Fieldwood DIP and First Day Motions	0.1
8/24/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal CM Call (M. Sonnier, A. Blanchard) to discuss Fieldwood DIP and First Day Motions	0.1
8/24/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Prepare updated requests related to DIP analysis for due diligence list	0.3
8/24/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Review and analysis of competing DIP proposals and drafting analysis of takeaways for DIP presentation	
8/24/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP motion filed by Kilgore Marine	0.2
8/24/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP motion filed by Louisiana Safety Systems, Inc.	
8/24/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of limited objection to DIP motion filed by Sheldon Independent School District	0.3
8/24/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Update DIP analysis and presentation to incorporate senior review comments from A. Bekker	0.6
8/24/20	M.V. Ward	Cash Flow Analysis/Reporting	Update summary of limited objections for Committee presentation	0.5
8/24/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to projected liquidity analysis based on internal feedback	1.8
8/26/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Analysis of E&P opex, JIB and interest payments within DIP model	
8/26/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Analysis of supporting schedules in the excel cash flow model provided by the Debtors	
8/26/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Coordinate internal workstreams in order to assess DIP financing and sale process issues	
8/26/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Correspondence with counsel regarding hedging motion and CM proposal	
8/26/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to S. Millman (Stroock) addressing hearing objections	
8/26/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Prepare CM proposed revisions to hedging motion	0.9

Date	Professional	Task	Description	Hours
8/26/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Pricing sensitivities run on cash flow model provided to assess liquidity impact	1.6
8/26/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Research related to draft objections to second day motions	1.6
8/26/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review analysis of sensitivities built into Deepwater model and potential effects of hurricane on liquidity	1.9
8/26/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Review and analysis of backstop, upfront, & backend fees in comparative set for benchmarking analysis	1.0
8/26/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of DIP model in order to understand input assumptions and key drivers	1.0
8/26/20	Ben J. Slusarchuk	Cash Flow Analysis/Reporting	Review and analysis of First Day Motions as it relates to DIP Financing	1.1
8/26/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to DIP materials for UCC based on internal feedback	1.4
8/26/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to DIP presentation materials for UCC based on internal feedback.	1.1
8/27/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Analyze assumptions and drivers of DIP cash flow model	1.8
8/27/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Input updates to DIP run rate analysis based on comments from supervisory review	2.3
8/27/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Prepare variance analysis on budget to actual cash flow provided by the Debtors	
8/27/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Update DIP analysis and presentation to incorporate senior review comments from A. Bekker	
8/28/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Analysis of sources and uses for the current DIP forecast	0.7
8/28/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Analyzed forward looking budget assumptions to determine liquidity impact of variances noted	1.3
8/28/20	Chase G. Hood	Cash Flow Analysis/Reporting	Initial review and analysis of Debtors' cash flow budget model to trace inclusion of first day motion relief	1.9
8/28/20	Chris A. Winter	Cash Flow Analysis/Reporting	Review and analysis of 13-week cash flow model and reserve report	1.2
8/28/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of limited objections to the DIP Motion in order to prepare analysis for DIP presentation to the UCC	0.3
8/28/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Shut-in sensitivity analysis based on potential impact from gulf storms	
8/28/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Supervisory review of DIP presentation to the UCC	
8/28/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to DIP materials for UCC based on analysis performed on gulf storms	
8/29/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Perform Research related to potential impact of hurricane on cash flow and operations as it relates to the DIP	
8/30/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Analyze key pricing and volume assumptions for Deepwater vs. shallow assets in the DIP cash flow model	1.3

Date	Professional	Task	Description	Hours
8/30/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Preparation of diligence questions in preparation for DIP Model walkthrough	0.9
8/30/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Structure DIP cash flow sensitivity analysis methodology in order to prepare liquidity analysis	0.7
8/30/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Supervisory review of sensitivity analysis of DIP cash flow model in order to assess impact on liquidity from well shut-ins due to hurricane damage	1.8
8/30/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Update DIP materials to include additional commentary around storm damage	0.6
8/30/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Update DIP sensitivity analysis for storm damage analysis based on internal feedback	2.1
8/31/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Analysis of cash flow reporting to DIP model to assess reasonableness of operating costs	1.1
8/31/20	M.V. Ward	Cash Flow Analysis/Reporting	Analyzed DIP model inputs in order to develop summary of assumptions	1.7
8/31/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Drafting of follow up items for Debtor related to the DIP model walkthrough	0.7
8/31/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss DIP analysis materials in preparation for call with UCC	0.6
8/31/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss DIP analysis materials in preparation for call with UCC	
8/31/20	M.V. Ward	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss DIP analysis materials in preparation for call with UCC	0.6
8/31/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting (A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss DIP analysis materials in preparation for call with UCC	0.6
8/31/20	Paul F. Jansen	Cash Flow Analysis/Reporting	Review and analysis of DIP sensitivities related to hurricane update	2.6
8/31/20	M.V. Ward	Cash Flow Analysis/Reporting	Review and analysis of DIP term sheet	1.5
8/31/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Review and analysis of the vendor motion to perform analysis on prepetition vendor payments in budget	1.3
8/31/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of updates to cumulative budget vs. actual cash flow analysis for weekly update presentation to the Committee	1.0
8/31/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and analysis of updates to DIP sensitivity analysis based on revised input assumptions per call with management	
8/31/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Supervisory review of analysis of disbursement items in the Opex motion in order to assess cash flow sensitivity analysis	
8/31/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young. A. Bekker, A. Blanchard, M. Ward), AlixPartners and Fieldwood to discuss DIP model and related budget variances	
8/31/20	M.V. Ward	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young. A. Bekker, A. Blanchard, M. Ward), AlixPartners and	1.2
L				

Date	Professional	Task	Description	Hours
			Fieldwood to discuss DIP model and related budget variances	
8/31/20	John T. Young, Jr.	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young. A. Bekker, A. Blanchard, M. Ward), AlixPartners and Fieldwood to discuss DIP model and related budget variances	1.2
8/31/20	Andrew J. Bekker	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young. A. Bekker, A. Blanchard, M. Ward), AlixPartners and Fieldwood to discuss DIP model and related budget variances	1.2
8/31/20	Arjun N. Patel	Cash Flow Analysis/Reporting	Updates to presentation for the Committee to include storm and sales update and comments from internal DIP call	1.2
8/31/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to sensitivity analysis based on internal feedback	1.9
8/31/20	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to two-week variance analysis based on feedback from the Debtors	0.8
8/27/20	Andrew J. Bekker	Employee Matters	Review and analysis of Wages Motion in order to identify key terms to prepare market analysis of KERP	0.4
8/28/20	M.V. Ward	Employee Matters	Analyze criteria for KERP benchmarking and define range	1.3
8/28/20	M.V. Ward	Employee Matters	Compile peer benchmarking with approved KERPs for reasonability analysis	
8/28/20	M.V. Ward	Employee Matters	Prepare demonstratives of key metrics to illustrate Fieldwood KERP against peers	
8/28/20	M.V. Ward	Employee Matters	Prepare summary of findings related to KERP for Committee presentation	1.9
8/28/20	Andrew J. Bekker	Employee Matters	Review and analysis of terms of KERP for peer group analysis	0.6
8/28/20	M.V. Ward	Employee Matters	Review wages motion to understand KERP detail	1.6
8/31/20	Andrew J. Bekker	Employee Matters	Review and analysis of KERP and employee compensation due diligence requests	0.3
8/31/20	Andrew J. Bekker	Employee Matters	Review and analysis of KERP participant data received from Debtors in order to assess KERP sizing relative to overall employee spend	0.3
8/31/20	M.V. Ward	Employee Matters	Update KERP analysis for key participants	0.3
8/20/20	Paul F. Jansen	Fee/Employment Applications	Drafting of email to C. Hughes (CM) related to conflict check	0.8
8/21/20	Paul F. Jansen	Fee/Employment Applications	Drafting of email to N. Klein related to client engagement setup and conflict check	0.3
8/24/20	Chris A. Winter	Fee/Employment Applications	Compilation of interested parties list and formatting for CM retention application	
8/24/20	Chris A. Winter	Fee/Employment Applications	Drafting of CM retention application	
8/24/20	Matthew A. Sonnier	Fee/Employment Applications	Internal working session between C. Winter and M. Sonnier regarding the Conway MacKenzie retention application	
8/24/20	Chris A. Winter	Fee/Employment Applications	Internal working session between C. Winter and M. Sonnier regarding the Conway MacKenzie retention application	0.3

Date	Professional	Task	Description	Hours
8/24/20	Chris A. Winter	Fee/Employment Applications	Review and analysis of case information and detail for CM retention application	1.4
8/25/20	Chris A. Winter	Fee/Employment Applications	Compilation of all conflict checks and removal of duplicates	1.7
8/25/20	Chris A. Winter	Fee/Employment Applications	Drafting of CM conflict check descriptions	2.0
8/25/20	Chris A. Winter	Fee/Employment Applications	Drafting of edits to retention application and to language on scope of services	1.4
8/25/20	Chris A. Winter	Fee/Employment Applications	Drafting of Riveron conflict check descriptions	1.9
8/25/20	Matthew A. Sonnier	Fee/Employment Applications	Email correspondence with C. Winter regarding CM Retention App	0.1
8/25/20	Chris A. Winter	Fee/Employment Applications	Inclusion of conflict checks into retention application, spell check and review for completeness	1.0
8/25/20	Matthew A. Sonnier	Fee/Employment Applications	Internal call (M. Sonnier, C. Winter) to discuss CM retention application schedules to be prepared	0.2
8/25/20	Chris A. Winter	Fee/Employment Applications	Internal call (M. Sonnier, C. Winter) to discuss CM retention application schedules to be prepared	0.2
8/25/20	Chris A. Winter	Fee/Employment Applications	Review and formatting of all conflict checks for CM and Riveron	1.9
8/26/20	Chris A. Winter	Fee/Employment Applications	Prepare revisions to conflict check in retention application	
8/27/20	Chase G. Hood	Fee/Employment Applications	Assist with drafting of retention application	
8/30/20	Andrew J. Bekker	Fee/Employment Applications	Review Conway MacKenzie conflicts check in order to assess disinterestedness	
8/30/20	Andrew J. Bekker	Fee/Employment Applications	Review of court order for professional fee retention in order to assess case specific retention requirements	0.4
8/30/20	Andrew J. Bekker	Fee/Employment Applications	Supervisory review of application for retention of Conway MacKenzie by the Committee	1.5
8/31/20	Paul F. Jansen	Fee/Employment Applications	Drafting of comments and questions related to the draft CM application to employ	1.2
8/31/20	Chris A. Winter	Fee/Employment Applications	Drafting of revisions to scope of services within the application to employ	0.7
8/31/20	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of CM Employment Application	
8/24/20	Chase G. Hood	Meetings and Communications	Telephonic meeting among CM (P. Jansen, B. Slusarchuk, M. Ward, A. Bekker, C. Hood) and Alix Partners to discuss data room access and diligence lists	
8/24/20	M.V. Ward	Meetings and Communications	Telephonic meeting among CM (P. Jansen, B. Slusarchuk, M. Ward, A. Bekker, C. Hood) and Alix Partners to discuss data room access and diligence lists	0.2
8/24/20	Ben J. Slusarchuk	Meetings and Communications	Telephonic meeting among CM (P. Jansen, B. Slusarchuk, M. Ward, A. Bekker, C. Hood) and Alix Partners to discuss data room access and diligence lists	0.2

Date	Professional	Task	Description	Hours
8/24/20	Andrew J. Bekker	Meetings and	Telephonic meeting among CM (P. Jansen, B.	0.2
		Communications	Slusarchuk, M. Ward, A. Bekker, C. Hood) and	
			Alix Partners to discuss data room access and	
			diligence lists	
8/24/20	Paul F. Jansen	Meetings and	Telephonic meeting among CM (P. Jansen, B.	0.2
		Communications	Slusarchuk, M. Ward, A. Bekker, C. Hood) and	
			Alix Partners to discuss data room access and	
			diligence lists	
8/24/20	John T. Young, Jr.	Meetings and	Telephonic meeting with UCC professionals to	0.3
	[Communications	discuss case status updates in advance of upcoming	
			UCC meeting	
8/24/20	John T. Young, Jr.	Meetings and	Telephonic meeting with UCC professionals to	0.3
0/24/20	John 1. Toung, Jr.	Communications	discuss case status updates in advance of upcoming	0.5
		Communications	UCC meeting	
8/24/20	Ben J. Slusarchuk	Maatinas and	Telephonic meeting with UCC professionals to	0.3
8/24/20	Ben J. Slusarchuk	Meetings and		0.3
		Communications	discuss case status updates in advance of upcoming	
0/24/20	4 1 T D 11	3.5 .: 1	UCC meeting	0.2
8/24/20	Andrew J. Bekker	Meetings and	Telephonic meeting with UCC professionals to	0.3
		Communications	discuss case status updates in advance of upcoming	
			UCC meeting	
8/24/20	Paul F. Jansen	Meetings and	Telephonic meeting with UCC professionals to	0.3
		Communications	discuss case status updates in advance of upcoming	
			UCC meeting	
8/24/20	Dan W. Johnson	Meetings and	Telephonic meeting with UCC professionals to	0.3
		Communications	discuss case status updates in advance of upcoming	
			UCC meeting	
8/25/20	John T. Young, Jr.	Meetings and	Telephonic meeting with the Official Committee of	0.4
		Communications	Unsecured Creditors, Stroock, CS, and CM to	
			discuss case updates and matters	
8/25/20	Ben J. Slusarchuk	Meetings and	Telephonic meeting with the Official Committee of	0.4
		Communications	Unsecured Creditors, Stroock, CS, and CM to	
			discuss case updates and matters	
8/25/20	Andrew J. Bekker	Meetings and	Telephonic meeting with the Official Committee of	0.4
		Communications	Unsecured Creditors, Stroock, CS, and CM to	***
			discuss case updates and matters	
8/25/20	Paul F. Jansen	Meetings and	Telephonic meeting with the Official Committee of	0.4
0/23/20	T dai 1 . Junisen	Communications	Unsecured Creditors, Stroock, CS, and CM to	0.1
		Communications	discuss case updates and matters	
8/25/20	Dan W. Johnson	Meetings and	Telephonic meeting with the Official Committee of	0.4
0/23/20	Dan W. Johnson	Communications	Unsecured Creditors, Stroock, CS, and CM to	0.4
		Communications	discuss case updates and matters	
8/31/20	Ben J. Slusarchuk	Maatings and	External call with HL and Alix to discuss case	0.4
0/31/20	Ben J. Slusarchuk	Meetings and Communications		0.4
			updates and outstanding diligence items	
8/31/20	John T. Young, Jr.	Meetings and	Telephonic meeting with HL, AP and CM to	0.5
		Communications	discuss outstanding diligence requests	
8/31/20	Chase G. Hood	Meetings and	Telephonic meeting with HL, AP and CM to	0.5
0/31/20	Chase S. Hood	Communications	discuss outstanding diligence requests	0.5
8/31/20	M.V. Ward	Meetings and	Telephonic meeting with HL, AP and CM to	0.5
		Communications	discuss outstanding diligence requests	
8/31/20	Andrew J. Bekker	Meetings and	Telephonic meeting with HL, AP and CM to	0.5
		Communications	discuss outstanding diligence requests	0.0
0/21/22	D 1E I			2.5
8/31/20	Paul F. Jansen	Meetings and	Telephonic meeting with HL, AP and CM to	0.5
I		Communications	discuss outstanding diligence requests	

Date	Professional	Task	Description	Hours
8/31/20	Chase G. Hood	Meetings and Communications	Telephonic meeting with UCC advisors to discuss case status updates in advance of weekly UCC meeting	0.4
8/31/20	Ben J. Slusarchuk	Meetings and Communications	Telephonic meeting with UCC advisors to discuss case status updates in advance of weekly UCC meeting	0.5
8/31/20	John T. Young, Jr.	Meetings and Communications	Telephonic meeting with UCC advisors to discuss case status updates in advance of weekly UCC meeting	0.5
8/31/20	Andrew J. Bekker	Meetings and Communications	Telephonic meeting with UCC advisors to discuss case status updates in advance of weekly UCC meeting	0.5
8/31/20	Paul F. Jansen	Meetings and Communications	Telephonic meeting with UCC advisors to discuss case status updates in advance of weekly UCC meeting	0.5

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 367] entered by the Court on September 17, 2020 (the "Interim Compensation Order"), Conway MacKenzie, LLC ("Conway MacKenzie"), submits the first monthly statement of services rendered and expenses incurred in this case for the period from August 20, 2020 through August 31, 2020 (the "Statement Period").

WHEREFORE, pursuant to the Interim Compensation Order, Conway MacKenzie respectfully requests payment of compensation for the Committee in the amount of (i) \$203,702.00 (which equals 80% of \$254,627.50) on account of actual, reasonable and necessary professional services Conway MacKenzie rendered to the Committee and (ii) reimbursement of the actual and necessary expenses in the amount of \$1,963.75 incurred on behalf of the Committee by Conway MacKenzie, for the total amount of \$205,665.75.

Dated: October 16, 2020 **CONWAY MACKENZIE, LLC**

> /s/ John T. Young, Jr. John T. Young, Jr. 909 Fannin Street, Suite 4000 Houston, TX. 77010 Telephone: (713) 650-0500

E-mail: JYoung@ConwayMacKenzie.com

Financial Advisor to the Official Committee of Unsecured Creditors

Exhibit C-2

September 1, 2020 through September 30, 2020 Fee Statement

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Chapter 11

FIELDWOOD ENERGY LLC, et al.,1

Case No. 20-33948 (MI)

Debtors.

Objection Deadline: November 11, 2020

SUMMARY OF SECOND MONTHLY STATEMENT OF CONWAY MACKENZIE, LLC FOR PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Name of Applicant:	Conway MacKenzie, LLC				
Applicant's Role in Case:	Financial Advisor to Official Committee of Unsecured Creditors				
Date Order of Employment Signed:	October 16, 2020 (Retroactive to August 20, 2020) [Docket No. 472]				
	Beginning of Period End of Period				
Time period covered by this Application:	9/1/2020	9/30/2020			
Time period covered by prior Applications:	Time period covered by prior Applications: 8/20/2020				
Total amounts requested in all prior Applica	tions:	\$203,702.00 (80% of \$254,627.50)			
Total fees requested in this Application:		\$660,711.60 (80% of \$825,889.50)			
Total professional fees requested in this App	lication:	\$825,619.50			
Total actual professional hours covered by the	nis Application:	1,219.7			
Average hourly rate for professionals:	\$676.90				
Total paraprofessional fees requested in this	\$270.00				
Total actual paraprofessional hours covered	by this Application:	1.2			

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Average hourly rate for paraprofessionals:	\$225.00
Reimbursable expenses sought in this application:	\$2,138.75
Indicate whether plan has been confirmed:	No

This is a $\underline{\mathbf{X}}$ monthly ____ interim ____ final application.

The Conway MacKenzie, LLC professionals who rendered services in these cases during the Second Application Period are:

Professional	Title	Hourly Rate	Hours	Fees
John T. Young, Jr.	Senior Managing Director	\$1,285.00	74.4	\$95,604.00
Paul F. Jansen	Managing Director	\$1,025.00	116.4	\$119,310.00
Dan W. Johnson	Managing Director	\$845.00	3.9	\$3,295.50
Seth M. Barron	Director	\$725.00	95.7	\$69,382.50
Elizabeth B. Curry	Director	\$750.00	14.1	\$10,575.00
Benjamin J. Slusarchuk	Director	\$725.00	83.7	\$60,682.50
Andrew J. Bekker	Director	\$725.00	113.3	\$82,142.50
Campbell C. Hughes	Director	\$725.00	0.6	\$435.00
Brandon A. Thrasher	Director	\$725.00	84.9	\$61,552.50
Chase G. Hood	Senior Associate	\$570.00	67.0	\$38,190.00
Andrew B. Blanchard	Senior Associate	\$570.00	88.0	\$50,160.00
Arjun N. Patel	Senior Associate	\$570.00	113.7	\$64,809.00
Mary V. Ward	Senior Associate	\$520.00	205.4	\$106,808.00
Matthew A. Sonnier	Associate	\$420.00	27.3	\$11,466.00
Christopher A. Winter	Associate	\$390.00	131.0	\$51,090.00
Kaleb A. Robling	Associate	\$390.00	0.3	\$117.00
Natalie J. Klein	Administrative Assistant	\$225.00	1.2	\$270.00
Total Hours and Fees			1,220.9	\$825,889.50
Blended Rate		\$676.46		

The total hours and fees incurred, by Task Code, during the Second Application Period are:

Task Code	Hours	Amount
Asset Analysis and Recovery	217.1	\$148,136.00
Asset Disposition	27.1	\$18,224.50
Business Analysis	497.5	\$331,959.00
Case Administration	15.1	\$9,185.50
Cash Flow Analysis/Reporting	372.5	\$258,826.50
Claims Analysis	3.1	\$2,333.50
Employee Matters	14.3	\$7,511.00
Fee/Employment Applications	53.4	\$30,943.50
Hearing Attendance/Preparation	12.3	\$12,707.50
Lien Challenge	8.5	\$6,062.50
Total Fees	1,220.9	\$825,889.50

The total amounts of expenses, by expense category, during the Second Application Period are:

Expense Category	Amount
Research	\$1,963.75
Legal	\$175.00
Total Expenses	\$2,138.75

Expense detail by professional during the Second Application Period are:

Date	Expense Category	Description	Cost
9/1/2020	Research	Research Software Subscription	\$1,963.75
9/22/2020	Legal	Services provided by Laura J. Eisele, PLC	\$175.00
Total Expenses			\$2,138.75

Time detail by professional during the Second Application Period are:

Date	Professional	Task Code	Description	Hours
9/1/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review cash management motion in order to assess key terms for non-debtor affiliate transfers	0.20
9/1/2020	Matthew A. Sonnier	Asset Analysis and Recovery	Review of email correspondence summarizing workstreams prior to CM Team call	0.50
9/1/2020	Matthew A. Sonnier	Asset Analysis and Recovery	Review of FWE Deepwater model	1.00
9/1/2020	Matthew A. Sonnier	Asset Analysis and Recovery	Review of Longnecker report to understand KERP program	0.90
9/1/2020	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review of FWE Deepwater model analysis	1.40
9/2/2020	Matthew A. Sonnier	Asset Analysis and Recovery	Email correspondence with P. Jansen summarizing Apache settlement	0.80
9/3/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, C. Winter) and PH to discuss review of reserve reports and exhibits	0.50
9/3/2020	Paul F. Jansen	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, C. Winter) and PH to discuss review of reserve reports and exhibits	0.50
9/3/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, C. Winter) and PH to discuss review of reserve reports and exhibits	0.50
9/4/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of Datasite data room for ARIES database information and distribution to contractor for reserve report	0.30
9/4/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, E. Curry, A. Blanchard) to discuss reserve report data provided by the Debtors.	0.40
9/4/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, E. Curry, A. Blanchard) to discuss reserve report data provided by the Debtors.	0.40
9/4/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, E. Curry, A. Blanchard) to discuss reserve report data provided by the Debtors.	0.40
9/6/2020	Chase G. Hood	Asset Analysis and Recovery	Initial drafting of analysis related to the Debtors historic asset coverage ratio based on reserves	0.80
9/6/2020	Chase G. Hood	Asset Analysis and Recovery	Research data room for detailed reserve data related to the Deepwater assets	0.70
9/6/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of P&A obligations related to the Deepwater assets	0.80
9/6/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of industry research on Deepwater transactions with respect to conditions precedent and closing timeline/requirements	1.60
9/6/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review of industry research surrounding applicable comparable Deepwater transactions based on implemented criteria	1.70
9/6/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting with Houlihan (D. Crowley) to discuss DIP Asset Coverage Ratio test and company reserves database	0.20
9/8/2020	Chase G. Hood	Asset Analysis and Recovery	Build out commodities dashboard tracker	0.20
9/8/2020	Paul F. Jansen	Asset Analysis and Recovery	Call with AlixPartners (C. Gring) related to vendor motion	0.50
9/8/2020	Paul F. Jansen	Asset Analysis and Recovery	Drafting of changes to objection prepared by Stroock	1.20
9/8/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of email to outside reserve engineer regarding reserve database questions	0.40
9/8/2020	Paul F. Jansen	Asset Analysis and Recovery	Drafting of mark-up of vendor motion objection	1.20
9/8/2020	Paul F. Jansen	Asset Analysis and Recovery	Drafting of workplan related to vendor objection support	0.80
9/8/2020	Christopher A. Winter	Asset Analysis and Recovery	Prepare analysis on proved developed and undeveloped reserves data	1.20
9/8/2020	Paul F. Jansen	Asset Analysis and Recovery	Research comparable cases related to potential vendor objection	0.60

Date	Professional	Task Code	Description	Hours
9/8/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and prepare edits to diligence request list	1.30
			relating to Deepwater assets and reserve database	
9/8/2020	Paul F. Jansen	Asset Analysis and Recovery	Review case research related to potential DIP objection	1.70
9/8/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review case research related to potential DIP objection benchmarking	0.90
9/8/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of all individual Deepwater bid letters and indication of interest letters	2.00
9/8/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review of Deepwater bid letters and indications of interest	2.10
9/8/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of Deepwater bid summary from Houlihan	0.90
9/8/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review of potential vendor objections analysis	0.80
9/8/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of proved developed and undeveloped reserves data	1.50
9/9/2020	Christopher A. Winter	Asset Analysis and Recovery	Analysis of Enervest data to assess Debtors' various assets	2.00
9/9/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Analyzed and reviewed Deepwater bids and indications of interest	0.80
9/9/2020	Paul F. Jansen	Asset Analysis and Recovery	Drafting of email to Stroock (S. Millman) related to Fieldwood Mexico	0.40
9/9/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Review of comparable market transaction analysis to assess industry benchmarks	1.40
9/9/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Telephonic meeting with CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Blanchard) and Houlihan Lokey team to discuss bid results and status of the asset marketing process	0.60
9/9/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting with CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Blanchard) and Houlihan Lokey team to discuss bid results and status of the asset marketing process.	0.60
9/9/2020	Paul F. Jansen	Asset Analysis and Recovery	Telephonic meeting with CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Blanchard) and Houlihan Lokey team to discuss bid results and status of the asset marketing process.	0.60
9/9/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting with CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Blanchard) and Houlihan Lokey team to discuss bid results and status of the asset marketing process.	0.60
9/10/2020	Paul F. Jansen	Asset Analysis and Recovery	Call with Houlihan (D Crowley)	0.30
9/10/2020	Paul F. Jansen	Asset Analysis and Recovery	Call with potential buyer	0.30
9/10/2020	Paul F. Jansen	Asset Analysis and Recovery	Call with potential buyer's counsel	0.40
9/10/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Development of analysis on StripCo - APA assets	0.90
9/10/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Development of financial analysis on StripCo - Non-APA assets	1.40
9/10/2020	Paul F. Jansen	Asset Analysis and Recovery	Drafting of email to Houlihan team	0.70
9/10/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Evaluation of Debtors' shelf asset model	1.60
9/10/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of initial bids received from buyers of Deepwater assets	1.90
9/10/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of initial indications of interest received for Deepwater assets	1.00
9/10/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review due diligence requests from Cole Schotz in order to update data request list for collateral and mortgage documentation	0.50
9/10/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review of initial shelf asset model	1.90
9/10/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, E. Curry, A. Bekker, A. Blanchard), Houlihan Lokey and the Debtors to discuss reserve report assumptions for the Deepwater Assets.	0.70
9/10/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, E. Curry, A. Blanchard), Houlihan Lokey and the Debtors to discuss reserve report assumptions for the Deepwater Assets.	0.70

Date	Professional	Task Code	Description	Hours
9/10/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, A.	0.70
			Blanchard), Houlihan Lokey, and Debtors to discuss	
			reserve report assumptions for the Deepwater assets.	
9/10/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Update review and incorporate edits to diligence	0.30
			request list relating to Deepwater assets and reserve	
0/11/2020	D : : I CI 1 1	4 (A 1 : 1D	database	1.70
9/11/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to preliminary Deepwater projections	1.70
0/11/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	analysis Review and edits to preliminary reserve report analysis	1.50
9/11/2020 9/11/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery Asset Analysis and Recovery	Review and edits to preminary reserve report analysis Review of base case and upside case reserve database	1.00
9/11/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	for Deepwater assets	1.00
9/12/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of bids and indications of interest	1.30
9/12/2020	Chase G. Hood	Asset Analysis and Recovery	received in relation Committee update	1.50
9/14/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Analyze the SPEE property evaluation survey	1.70
9/14/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Analyzed and review reserve reports, production data,	1.80
7/11/2020	Brandon 71. Timusher	risset rinarysis and recovery	and forecast model in relation to drafting the P&A cost	1.00
			analysis	
9/14/2020	Christopher A. Winter	Asset Analysis and Recovery	Compile peer company investor presentations for	1.90
			analysis of industry comparable reserves	
9/14/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Continued review of industry research for Deepwater	0.50
			operations	
9/14/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of edits to presentation to Committee for	0.50
			weekly meeting	
9/14/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	External telephonic meeting between (B. Slusarchuk,	0.50
			B. Thrasher, A. Bekker) and Houlihan to receive	
			update on storm damage to offshore assets	
9/14/2020	Andrew J. Bekker	Asset Analysis and Recovery	External telephonic meeting between (B. Slusarchuk,	0.50
			B. Thrasher, A. Bekker) and Houlihan to receive	
			update on storm damage to offshore assets	
9/14/2020	Brandon A. Thrasher	Asset Analysis and Recovery	External telephonic meeting between (B. Slusarchuk,	0.50
			B. Thrasher, A. Bekker) and Houlihan to receive	
			update on storm damage to offshore assets	
9/14/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review industry research on public companies for	1.20
0/14/2020	D : : I CI 1 1	A (A 1 : 1D	Deepwater operations assessment	1 40
9/14/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of industry documents pertaining to historical	1.40
9/15/2020	D 1 A Th1	A 4 A 1 1 D	financial trends for Deepwater assets	1 10
9/13/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Analyzed CM reserve runs conducted versus company model in relation to Deepwater asset	1.10
9/15/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Analyzed the Fieldwood Government Agency	1.60
9/13/2020	Brandon A. Thrasner	Asset Analysis and Recovery	Presentation in relation to drafting the P&A cost	1.00
			analysis deck	
9/15/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Continued review and analysis of non-APA asset	1.30
9/13/2020	Brancon 11. Timusiici	risset rinarysis and receivery	production/reserve data, presentations and financials in	1.50
			relation to drafting the non-APA business plan	
9/15/2020	Andrew J. Bekker	Asset Analysis and Recovery	Develop outline for JIB / vendor mapping analysis	2.00
9/15/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Internal working session among B. Thrasher, C. Hood,	0.30
			A. Patel, and C. Winter to coordinate drafting the P&A	
			cost analysis	
9/15/2020	Chase G. Hood	Asset Analysis and Recovery	Internal working session among B. Thrasher, C. Hood,	0.30
			A. Patel, and C. Winter to discuss initial steps towards	
			the P&A cost analysis	
9/15/2020	Arjun N. Patel	Asset Analysis and Recovery	Internal working session among B. Thrasher, C. Hood,	0.30
			A. Patel, and C. Winter to discuss initial steps towards	
			the P&A cost analysis	
9/15/2020	Christopher A. Winter	Asset Analysis and Recovery	Internal working session among B. Thrasher, C. Hood,	0.30
			A. Patel, and C. Winter to discuss initial steps towards	
0.4.5.10.000	G1 1 . 1		the P&A cost analysis	
9/15/2020	Christopher A. Winter	Asset Analysis and Recovery	Research on industry benchmarks to assess Deepwater	2.00
0/15/2022	4 1 D D1 1 1	4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	assets	1.40
9/15/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Review analysis of reserve database provided by	1.40
0/15/2020	A., J.,	A A 1 1 1 D	internal reserve engineer.	1 40
9/15/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review counsel memo on 2013 Apache transaction	1.40

Date	Professional	Task Code	Description	Hours
9/15/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of Deepwater ARIES database and Deepwater model production projections	1.20
9/15/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review outline of Apache restructuring transaction analysis	0.80
9/15/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Reviewed and analyzed non-APA asset production/reserve data, presentations and financials in relation to drafting the non-APA business plan	1.50
9/15/2020	John T. Young, Jr.	Asset Analysis and Recovery	Reviewed JIB and vendor mapping analysis	1.80
9/15/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, E. Curry, C. Winter) to discuss reserve database for Deepwater assets	0.80
9/15/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, E. Curry, C. Winter) to discuss reserve database for Deepwater assets	0.80
9/15/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, E. Curry, C. Winter) to discuss reserve database for Deepwater assets	0.80
9/15/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, E. Curry, C. Winter) to discuss reserve database for Deepwater assets	0.80
9/15/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, E. Curry, C. Winter) to discuss reserve database for Deepwater assets	0.80
9/15/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Updates to financial analysis of reserve database provided by internal reserve engineer.	1.70
9/16/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Analysis of new reserve scenarios	1.80
9/16/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Analysis of production and PV value of reserves to annual model provided by the Debtors.	1.20
9/16/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Analysis of production and PV value of reserves to annual model provided by the Debtors.	1.10
9/16/2020	Paul F. Jansen	Asset Analysis and Recovery	Call with UCC member related to JIB Motion	0.70
9/16/2020	Christopher A. Winter	Asset Analysis and Recovery	Continued review of DrillingInfo for historical production data for backward check system on future reserve calculations	1.80
9/16/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Internal working session among B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter to discuss reserve reports supported by Debtor information versus internal ARIES reports	0.40
9/16/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Internal working session among B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter to discuss reserve reports supported by Debtor information versus internal ARIES reports	0.40
9/16/2020	Christopher A. Winter	Asset Analysis and Recovery	Internal working session among B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter to discuss reserve reports supported by Debtor information versus internal ARIES reports	0.40
9/16/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal working session among B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter to discuss reserve reports supported by Debtor information versus internal ARIES reports	0.40
9/16/2020	Chase G. Hood	Asset Analysis and Recovery	Research data room for relevant documents related to P&A and JIB analysis workstreams	1.20
9/16/2020	Christopher A. Winter	Asset Analysis and Recovery	Research in DrillingInfo and Enverus to overlay production with transaction territory as well as other diligence to locate more evidence behind probable reserves	2.00
9/16/2020	Paul F. Jansen	Asset Analysis and Recovery	Research related to JIB treatment in comparable cases	2.00
9/16/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of internal ARIES run against Debtor provided reserve information to distinguish differences in production	2.00
9/16/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of reserve data per the database vs. the annual model.	0.60

Date	Professional	Task Code	Description	Hours
9/16/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review workplan for JIB vendor mapping analysis	0.50
9/16/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter) and Houlihan Lokey to discuss questions regarding the reserve report	0.40
9/16/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter) and Houlihan Lokey to discuss questions regarding the reserve report	0.40
9/16/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter) and Houlihan Lokey to discuss questions regarding the reserve report	0.40
9/16/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting with CM (B. Slusarchuk, B. Thrasher, A. Blanchard, C. Winter) and Houlihan Lokey to discuss questions regarding the reserve report	0.40
9/17/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Reconciliation of reserve data per the database to annual model.	0.80
9/17/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Review of LOE in Deepwater business plan compared to costs identified by the Debtors	1.70
9/17/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Scenario analysis of production in the Debtors' Deepwater annual model.	1.80
9/17/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Telephonic meeting among B. Slusarchuk, B. Thrasher, E. Curry, A. Blanchard, and C. Winter to discuss adjustments to the reserve database	0.30
9/17/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Telephonic meeting among B. Slusarchuk, B. Thrasher, E. Curry, A. Blanchard, and C. Winter to discuss adjustments to the reserve database	0.30
9/17/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting among B. Slusarchuk, B. Thrasher, E. Curry, A. Blanchard, and C. Winter to discuss adjustments to the reserve database	0.30
9/17/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting among B. Slusarchuk, B. Thrasher, E. Curry, A. Blanchard, and C. Winter to discuss adjustments to the reserve database	0.30
9/17/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting among B. Slusarchuk, B. Thrasher, E. Curry, A. Blanchard, and C. Winter to discuss adjustments to the reserve database	0.30
9/17/2020	Christopher A. Winter	Asset Analysis and Recovery	Updated the reserves financial model with consistent formatting and adjustments to print screens	2.10
9/20/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of summary demonstrative of Debtors producing fields and related WI owners	1.30
9/20/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Debtors' presentation to government agencies regarding P&A obligations for its various asset segments	2.20
9/20/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Debtors' transaction considerations presentations with focus on treatment of APA and Non-APA P&A obligations	1.70
9/20/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Deepwater AFEs to confirm WI percentages of Debtors JV partners	0.90
9/20/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Deepwater management presentation with focus on Debtors' operating JVs	0.70
9/21/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Analysis of reserve run to reconcile production data in the Deepwater model.	1.90
9/21/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Analysis of updated reserve run to annual report	1.60
9/21/2020	Christopher A. Winter	Asset Analysis and Recovery	Calculated the Debtors' average annual daily production and EBITDAX for 2020 based on the Debtors' high-level cash flow model provided as of September 16, 2020	1.40
9/21/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Create annual output run to compare to Deepwater model provided	1.00
9/21/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Review of annual production in database versus total output database	0.20
9/21/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of Deepwater ARIES database and reconciliation to management presentation projected production	1.30

Date	Professional	Task Code	Description	Hours
9/21/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of Deepwater ARIES database and reconciliation to management presentation projected production	1.00
9/21/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of Deepwater ARIES database production by field	1.00
9/21/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting between B. Thrasher, B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss the reserve reports and reconciled metrics	0.60
9/21/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Telephonic meeting between B. Thrasher, B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss the reserve reports and reconciled metrics	0.60
9/21/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Telephonic meeting between B. Thrasher, B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss the reserve reports and reconciled metrics	0.60
9/21/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between B. Thrasher, B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss the reserve reports and reconciled metrics	0.60
9/21/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between B. Thrasher, B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss the reserve reports and reconciled metrics	0.60
9/21/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Patel, C. Winter) and Stroock to discuss the Apache Proposal and timeline	0.40
9/21/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Patel, C. Winter) and Stroock to discuss the Apache Proposal and timeline	0.40
9/21/2020	Arjun N. Patel	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, B. Thrasher, A. Patel, C. Winter) and Stroock to discuss the Apache Proposal and timeline	0.40
9/21/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, B. Thrasher, C. Winter) and Stroock to discuss the Apache Proposal and timeline	0.40
9/21/2020	Paul F. Jansen	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, B. Thrasher, C. Winter) and Stroock to discuss the Apache Proposal and timeline	0.40
9/21/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Use Aries VER file to create new outputs in PDF and restyle Excel output to allow usage from VER file	1.00
9/22/2020	Christopher A. Winter	Asset Analysis and Recovery	Conduct industry research to obtain recent trends in GOM peer group	2.10
9/22/2020	Chase G. Hood	Asset Analysis and Recovery	Draft of deck and analysis regarding business plan and proposed restructuring framework for Non-APA assets	1.40
9/22/2020	Chase G. Hood	Asset Analysis and Recovery	Draft analysis regarding business plan and proposed restructuring framework for Non-APA assets	1.10
9/22/2020	Chase G. Hood	Asset Analysis and Recovery	Draft of demonstratives regarding Non-APA P&A liabilities	1.70
9/22/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Evaluate database by field by well to get a match to annual production provided in Deepwater Model	2.00
9/22/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Debtors' government agencies and restructuring support presentations in support of Non-APA asset business plan analysis and deck	1.20
9/22/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of first day declaration for background information regarding Non-APA assets	0.60
9/22/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review of analysis of database by field by well	2.10
9/22/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of summary industry research to assess Debtors' reserve report	1.30
9/22/2020	Chase G. Hood	Asset Analysis and Recovery	Update Non-APA business plan analysis and deck to incorporate comments from B. Thrasher	1.30
9/23/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Create new output run using FEW VER file with the new Field and Well sort using internal NYMEX and effective date	0.50
9/23/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of corporate insurance manual received from Debtors in regard to storm coverage	0.40

Date	Professional	Task Code	Description	Hours
9/23/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to Deepwater reserves analysis	1.30
9/23/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Review of latest Deepwater reserve runs	0.60
9/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of updated ARIES reserves data and review of the flow of formulas	1.00
9/23/2020	Elizabeth B. Curry	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss updates to the reserve report	0.40
9/23/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss updates to the reserve report	0.40
9/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss updates to the reserve report	0.40
9/23/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, A. Blanchard, E. Curry, and C. Winter to discuss updates to the reserve report	0.40
9/24/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Reconciliation and analysis of variances in production data between annual model and reserves report.	1.80
9/24/2020	Christopher A. Winter	Asset Analysis and Recovery	Review and comments to Fieldwood Mexico analysis presentation	1.50
9/24/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of reserves financial analysis updates	2.00
9/24/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review of reserves financial analysis, correspondence with CM team regarding updates to methodology	2.00
9/24/2020	Paul F. Jansen	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, C. Winter) to discuss the reserve report considerations of Debtor entities	0.50
9/24/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, C. Winter) to discuss the reserve report considerations of Debtor entities	0.50
9/24/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, C. Winter) to discuss the reserve report considerations of Debtor entities	0.50
9/24/2020	Dan W. Johnson	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, D. Johnson) to discuss reserves by property	1.20
9/24/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, D. Johnson) to discuss reserves by property	1.20
9/24/2020	Paul F. Jansen	Asset Analysis and Recovery	Telephonic meeting between CM (P. Jansen, B. Slusarchuk, D. Johnson) to discuss reserves by property	1.20
9/24/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Update analysis of reserves data following feedback from internal petroleum engineer	0.80
9/25/2020	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between S. Barron and C. Winter to discuss potential master lease schedules in contrast to the reserves oneline provided in the virtual data room	0.30
9/25/2020	Seth M. Barron	Asset Analysis and Recovery	Internal working session between S. Barron and C. Winter to discuss potential master lease schedules in contrast to the reserves oneline provided in the virtual data room	0.30
9/25/2020	Dan W. Johnson	Asset Analysis and Recovery	Review and analyze reserve data and management presentation in connection with Deepwater analysis	0.30
9/25/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Reviewed and analyzed the APA SpinCo company forecast model in relation to drafting the APA business plan analysis	1.30
9/25/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between C. Winter and A. Blanchard to discuss reserves database	0.30
9/25/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting between C. Winter and A. Blanchard to discuss reserves database	0.30
9/25/2020	Dan W. Johnson	Asset Analysis and Recovery	Telephonic meeting between J. Young, B. Slusarchuk and D. Johnson to discuss FWE Deepwater reserves	1.10

Date	Professional	Task Code	Description	Hours
9/25/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between J. Young, B. Slusarchuk and D. Johnson to discuss FWE Deepwater reserves	1.10
9/25/2020	John T. Young, Jr.	Asset Analysis and Recovery	Telephonic meeting between J. Young, B. Slusarchuk and D. Johnson to discuss FWE Deepwater reserves	1.10
9/25/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting between J. Young, B. Slusarchuk and D. Johnson to discuss FWE Deepwater reserves	1.10
9/25/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Updates to financial analysis based on new reserve run.	0.90
9/26/2020	Christopher A. Winter	Asset Analysis and Recovery	Initial compilation of presentation shell for reserves financial analysis presentation	1.70
9/27/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Continued review of reserve disclosure as it relates to Deepwater assets	1.00
9/27/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of industry research to help assess Deepwater assets reserves	1.90
9/27/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of reserve disclosure as it relates to Deepwater assets	1.30
9/27/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to the financial analysis for updated reserve	1.50
9/28/2020	Christopher A. Winter	Asset Analysis and Recovery	Compiled the shell of UCC meeting presentation encompassing reserves analysis	1.90
9/28/2020	Christopher A. Winter	Asset Analysis and Recovery	Continued compilation of UCC reserves information presentation	1.10
9/28/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Draft outline non-APA business plan analysis	1.10
9/28/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Edits to reserves analysis slide and historical TEV degradation of public comps slides	1.90
9/28/2020	Andrew J. Bekker	Asset Analysis and Recovery	Internal call (A. Bekker, B. Slusarchuk) to review Deepwater asset	0.40
9/28/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal call (A. Bekker, B. Slusarchuk) to review Deepwater asset	0.40
9/28/2020	Andrew J. Bekker	Asset Analysis and Recovery	Internal telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A. Bekker, S. Barron) to discuss lender restructuring considerations	0.40
9/28/2020	Paul F. Jansen	Asset Analysis and Recovery	Internal telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A. Bekker, S. Barron) to discuss lender restructuring considerations	0.40
9/28/2020	Seth M. Barron	Asset Analysis and Recovery	Internal telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A. Bekker, S. Barron) to discuss lender restructuring considerations	0.40
9/28/2020	John T. Young, Jr.	Asset Analysis and Recovery	Internal telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A. Bekker, S. Barron) to discuss lender restructuring considerations	0.40
9/28/2020	Dan W. Johnson	Asset Analysis and Recovery	Perform supervisory review of draft reserves financial analysis and methodology utilized	0.50
9/28/2020	Andrew J. Bekker	Asset Analysis and Recovery	Prepare summary of Deepwater asset reserve metrics	0.20
9/28/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of P&A/Apache transaction analysis prepared by Stroock	0.60
9/28/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review Deepwater asset reserve metrics	2.10
9/29/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Internal working session between A. Blanchard and C. Winter to review the reserve report presentation	0.50
9/29/2020	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between A. Blanchard and C. Winter to review the reserve report presentation	0.50
9/29/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of industry research for reserve assessment background	1.00
9/29/2020	Christopher A. Winter	Asset Analysis and Recovery	Revised presentation based on comments from supervisory review	2.00
9/29/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Updates to presentation materials for UCC.	1.10
9/30/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Edit of non-APA busines plan analysis	1.10
9/30/2020	Christopher A. Winter	Asset Analysis and Recovery	Formatting and spelling/language review of the presentation to Committee	1.40
9/30/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of Deepwater analysis and materials	0.80

Date	Professional	Task Code	Description	Hours
9/30/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and comments to preliminary Deepwater financial analysis presentation	1.80
9/30/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and comments to preliminary Deepwater	2.10
7/30/2020	Denjamm 3. Stusarenuk	7135Ct 7111aty515 and 1CCCOVCTy	reserves analysis presentation	2.10
9/30/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review Deepwater asset reserve reports	1.00
9/30/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Review of non-APA asset LOS statement and reserves	0.90
0.42.0.42.0.2.0	CI I I I I I		in relation to drafting busines plan analysis	2.10
9/30/2020	Christopher A. Winter	Asset Analysis and Recovery	Revised reserve report analysis presentation from supervisory comments by B. Slusarchuk	2.10
9/30/2020	Christopher A. Winter	Asset Analysis and Recovery	Revised the financial analysis of Deepwater cash flow	1.70
			model for supervisory comments by B. Slusarchuk for adjustments for presentation to the Committee	
9/2/2020	Benjamin J. Slusarchuk	Asset Disposition	Review and edits to diligence request list for Houlihan in relation to Deepwater Sales Process	0.80
9/2/2020	Matthew A. Sonnier	Asset Disposition	Review of data room for diligence on Deepwater sales process	1.10
9/2/2020	Benjamin J. Slusarchuk	Asset Disposition	Review of Deepwater Sales Process tracker uploaded to virtual data site from Houlihan	0.60
9/2/2020	Chase G. Hood	Asset Disposition	Update review and analysis of sales process tracker provided by the Debtors	0.40
9/3/2020	Chase G. Hood	Asset Disposition	Initial review and analysis of Deepwater M&A data room items provided by the Debtors	1.70
9/3/2020	Arjun N. Patel	Asset Disposition	Review Deepwater sales materials to assess M&A process	1.40
9/6/2020	Paul F. Jansen	Asset Disposition	Review of buyers data room to assess M&A process documentation	0.80
9/6/2020	Paul F. Jansen	Asset Disposition	Review of DIP agreement and relation to sales process	1.70
9/7/2020	Benjamin J. Slusarchuk	Asset Disposition	Assessment of Deepwater sales process	0.10
9/7/2020	Benjamin J. Slusarchuk	Asset Disposition	Telephonic meeting with CM (P. Jansen, B. Slusarchuk) to discuss Deepwater sales process and bids	0.10
9/7/2020	Paul F. Jansen	Asset Disposition	Telephonic meeting with CM (P. Jansen, B. Slusarchuk) to discuss Deepwater sales process and bids	0.10
9/8/2020	Paul F. Jansen	Asset Disposition	Call with Houlihan (M. Haney) related to sales process	0.40
9/10/2020	Chase G. Hood	Asset Disposition	Drafting of analysis related to the sales process to reflect bids and indications of interest received to date	1.20
9/10/2020	Chase G. Hood	Asset Disposition	Drafting of demonstrative slides related to the sales process to reflect bids and indications of interest received to date	1.60
9/11/2020	Chase G. Hood	Asset Disposition	Prepare edits to sales process update presentation to incorporate senior review comments from B. Slusarchuk	0.90
9/11/2020	Chase G. Hood	Asset Disposition	Prepare updates to sales process update presentation for upcoming Committee meeting to incorporate senior review comments	1.40
9/11/2020	Benjamin J. Slusarchuk	Asset Disposition	Review and edits to sale process update and bid summary presentation for weekly UCC call	1.60
9/11/2020	Chase G. Hood	Asset Disposition	Review source documentation to assess updates to sales process in order to prepare presentation materials for Committee	1.80
9/12/2020	Chase G. Hood	Asset Disposition	Prepare edits to sales process update presentation to incorporate senior review comments from P. Jansen	1.90
9/12/2020	Chase G. Hood	Asset Disposition	Review and analysis of additional indication of interest received and incorporate into Committee sales process update materials	0.70
9/14/2020	Benjamin J. Slusarchuk	Asset Disposition	Telephonic meeting between CM (B. Slusarchuk, A. Bekker, C. Winter) and Houlihan to discuss disclosures for the weekly Committee presentation, operational storm effects, and status of the sale process	0.40
9/14/2020	Andrew J. Bekker	Asset Disposition	Telephonic meeting between CM (B. Slusarchuk, A. Bekker, C. Winter) and Houlihan to discuss	0.40

Date	Professional	Task Code	Description	Hours
			disclosures for the weekly Committee presentation,	
0/14/2020	Cl. 1 A W' 4	A (D) '('	operational storm effects, and status of the sale process	0.40
9/14/2020	Christopher A. Winter	Asset Disposition	Telephonic meeting between CM (B. Slusarchuk, A. Bekker, C. Winter) and Houlihan to discuss	0.40
			disclosures for the weekly Committee presentation,	
			operational storm effects, and status of the sale process	
9/15/2020	Benjamin J. Slusarchuk	Asset Disposition	External telephonic meeting (J. Young, P. Jansen, A	0.60
		•	Bekker, B Slusarchuk, C. Hood) with Creditor	
			Committee and Committee counsel to discuss sales	
			process updates	
9/15/2020	Andrew J. Bekker	Asset Disposition	External telephonic meeting (J. Young, P. Jansen, A	0.60
			Bekker, B Slusarchuk, C. Hood) with Creditor Committee and Committee counsel to discuss sales	
			process updates	
9/15/2020	Paul F. Jansen	Asset Disposition	External telephonic meeting (J. Young, P. Jansen, A	0.60
3,10,2020	1 444 1 7 7 441 5 411	i issut B ispesition	Bekker, B Slusarchuk, C. Hood) with Creditor	0.00
			Committee and Committee counsel to discuss sales	
			process updates	
9/15/2020	Chase G. Hood	Asset Disposition	External telephonic meeting (J. Young, P. Jansen, A	0.60
			Bekker, B Slusarchuk, C. Hood) with Creditor	
			Committee and Committee counsel to discuss sales	
0/15/2020	Labor T. Massaca In	Asset Disposition	process updates	0.60
9/15/2020	John T. Young, Jr.	Asset Disposition	External telephonic meeting (J. Young, P. Jansen, A Bekker, B Slusarchuk, C. Hood) with Creditor	0.60
			Committee and Committee counsel to discuss sales	
			process updates	
9/16/2020	Brandon A. Thrasher	Asset Disposition	Analyzed management presentation of Deepwater	1.10
371072020	2.4	I issee Bispesition	assets used in sale process	1.10
9/24/2020	Elizabeth B. Curry	Asset Disposition	Review issues related to separating out 1P and 2P	0.20
		_	reserves from sales database	
9/28/2020	Mary V. Ward	Asset Disposition	Update UCC presentation for expected storm damage	1.30
			and sales process updates	
9/1/2020	Mary V. Ward	Business Analysis	Correspond with John Iaffaldano (Stroock) to confirm	0.10
0/1/2020	A	D ' 4 1 '	key dates/milestones	1.50
9/1/2020	Arjun N. Patel	Business Analysis	Draft key motion issues and possible objections for insurance motion	1.50
9/1/2020	Arjun N. Patel	Business Analysis	Draft key motion issues and possible objections for	1.90
J/1/2020	Arjun IV. I atel	Dusiness Analysis	vendor motion	1.70
9/1/2020	Chase G. Hood	Business Analysis	Draft of memo related to Hoactzin settlement analysis	0.70
9/1/2020	Chase G. Hood	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A	0.80
			Bekker, B Slusarchuk, C. Hood) with Creditor	
			Committee and Committee counsel	
9/1/2020	John T. Young, Jr.	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A	0.80
			Bekker, B Slusarchuk, C. Hood) with Creditor	
0/1/2020	A d I. D1-1	D	Committee and Committee counsel	0.00
9/1/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A Bekker, B Slusarchuk, C. Hood) with Creditor	0.80
			Committee and Committee counsel	
9/1/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A	0.80
3,1,2020	1 444 1 7 7 441 5 411	Business i marysis	Bekker, B Slusarchuk, C. Hood) with Creditor	0.00
			Committee and Committee counsel	
9/1/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A	0.80
			Bekker, B Slusarchuk, C. Hood) with Creditor	
0.14.12.02.0		D	Committee and Committee counsel	1.00
9/1/2020	Matthew A. Sonnier	Business Analysis	Initial review of data room files and management	1.20
0/1/2020	Danismin I Chasanahada	Dusiness Analysis	presentations	0.20
9/1/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting among B. Slusarchuk and A. Patel to discuss P&A workstream	0.20
9/1/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting among B. Slusarchuk and	0.20
J. 1/2020	711,411 11. 1 4101	Easiness I mary sis	A. Patel to discuss P&A workstream	0.20
9/1/2020	Matthew A. Sonnier	Business Analysis	Internal telephonic meeting among P. Jansen, A.	0.50

Date	Professional	Task Code	Description	Hours
			Patel, M. Sonnier, and C. Winter to discuss current	
0/1/2020	D ' ' I GI 1 1	D : 4 1 :	work streams and division of labor	0.50
9/1/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting among P. Jansen, A. Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	0.50
			Patel, M. Sonnier, and C. Winter to discuss current	
			work streams and division of labor	
9/1/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting among P. Jansen, A.	0.50
			Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	
			Patel, M. Sonnier, and C. Winter to discuss current	
0/1/2020	D 15 1	D : 4 1 :	work streams and division of labor	0.50
9/1/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting among P. Jansen, A. Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	0.50
			Patel, M. Sonnier, and C. Winter to discuss current	
			work streams and division of labor	
9/1/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting among P. Jansen, A.	0.50
			Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	
			Patel, M. Sonnier, and C. Winter to discuss current	
0/1/2020	4 1 D DI 1 1	D : 4 1 :	work streams and division of labor	0.50
9/1/2020	Andrew B. Blanchard	Business Analysis	Internal telephonic meeting among P. Jansen, A. Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	0.50
			Patel, M. Sonnier, and C. Winter to discuss current	
			work streams and division of labor	
9/1/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting among P. Jansen, A.	0.50
			Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	
			Patel, M. Sonnier, and C. Winter to discuss current	
0/1/2020	C1 : 4 1 A W. 4	D ' A 1 '	work streams and division of labor	0.50
9/1/2020	Christopher A. Winter	Business Analysis	Internal telephonic meeting among P. Jansen, A. Bekker, B. Slusarchuk, A. Blanchard, M. Ward, A.	0.50
			Patel, M. Sonnier, and C. Winter to discuss current	
			work streams and division of labor	
9/1/2020	Arjun N. Patel	Business Analysis	Internal working session between A. Patel and M.	0.30
			Ward to discuss KERP and related presentation	
9/1/2020	Mary V. Ward	Business Analysis	Internal working session between A. Patel and M.	0.30
9/1/2020	Paul F. Jansen	Business Analysis	Ward to discuss KERP and related presentation Preparation for call with Committee	2.00
9/1/2020	Chase G. Hood	Business Analysis	Review and analysis of documents and court filings	1.90
		,	related to Hoactzin settlement	
9/1/2020	Mary V. Ward	Business Analysis	Review Cash Management motion for potential areas	0.80
2/1/2020			of objection	
9/1/2020	Chase G. Hood	Business Analysis	Review financial workstreams and work plan	0.50
9/1/2020	Andrew J. Bekker	Business Analysis	Review Hoactzin Settlement Motion in order to assess impact on unsecured creditors	0.50
9/1/2020	Mary V. Ward	Business Analysis	Review Longenecker report for market benchmarking	1.10
J/ 1/2020	iviary v. vvara	Dusiness Amarysis	of employee wages	1.10
9/1/2020	Mary V. Ward	Business Analysis	Review Motion for Interim Compensation and	0.60
		-	Reimbursement of Expenses for Professionals	
9/1/2020	Paul F. Jansen	Business Analysis	Review updates to data request list from Debtors	0.80
9/1/2020	Mary V. Ward	Business Analysis	Reviews Wages & Benefits Motion	1.20
9/1/2020	Mary V. Ward	Business Analysis	Summarize salary reductions, estimated obligations,	2.00
9/1/2020	John T. Young, Jr.	Business Analysis	and observations of Employee Wages & Benefits Supervisory review of presentation for Committee	1.80
9/2/2020	Andrew J. Bekker	Business Analysis	Analyze Apache proposed restructuring agreement	1.00
9/2/2020	Chase G. Hood	Business Analysis	Assess diligence request list and remaining	0.40
		-	outstanding items needed	
9/2/2020	Andrew J. Bekker	Business Analysis	Diligence documentation to Hoactzin settlement	0.60
0.10.10.00.0		D :	evidencing size of liability to the Debtors	
9/2/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker)	0.50
			with AlixPartners to review Opex / JIB Motion and DIP reporting	
9/2/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker)	0.50
2.2.2020	1 au 1 . valibeli	2 dolliedd i mary bib	with AlixPartners to review Opex / JIB Motion and	0.50
			DIP reporting	ļ

Date	Professional	Task Code	Description	Hours
9/2/2020	Andrew J. Bekker	Business Analysis	Internal working session between A. Bekker and C. Winter to discuss updates to diligence tracker	0.80
9/2/2020	Christopher A. Winter	Business Analysis	Internal working session between A. Bekker and C. Winter to discuss updates to diligence tracker	0.80
9/2/2020	Andrew J. Bekker	Business Analysis	Internal working session between A. Bekker and M. Ward regarding cash management system and intercompany transactions	0.60
9/2/2020	Mary V. Ward	Business Analysis	Internal working session between A. Bekker and M. Ward regarding cash management system and intercompany transactions	0.60
9/2/2020	Andrew J. Bekker	Business Analysis	Prepare summary of issues with Hoactzin settlement for discussion with counsel	0.70
9/2/2020	Arjun N. Patel	Business Analysis	Prepare updates for due diligence request list for Debtors	0.60
9/2/2020	John T. Young, Jr.	Business Analysis	Review Apache proposed restructuring agreement	1.40
9/2/2020	Andrew J. Bekker	Business Analysis	Review Cash Management motion in order to diligence bank account detailed flow	0.50
9/2/2020	Mary V. Ward	Business Analysis	Review first day declaration for detail surrounding cash management system and employee wages	0.80
9/2/2020	Mary V. Ward	Business Analysis	Review JIB motion to outline issues for potential objection	1.50
9/2/2020	Arjun N. Patel	Business Analysis	Review of 2013 Apache decommissioning agreement	1.90
9/2/2020	Arjun N. Patel	Business Analysis	Review of company model and Deepwater models for P&A forecasts	1.40
9/2/2020	Paul F. Jansen	Business Analysis	Review of insurance coverage	1.40
9/2/2020	John T. Young, Jr.	Business Analysis	Review of insurance coverage related to assessment of storm damage recovery	1.40
9/2/2020	Paul F. Jansen	Business Analysis	Review of JIB Motion	0.10
9/2/2020	Andrew B. Blanchard	Business Analysis	Review of models provided by the Debtors to provide feedback on diligence requests.	0.90
9/2/2020	Benjamin J. Slusarchuk	Business Analysis	Review of P&A information in virtual data room and government presentations	1.30
9/2/2020	Arjun N. Patel	Business Analysis	Review of P&A presentations and restructuring plan for P&A	1.50
9/2/2020	Arjun N. Patel	Business Analysis	Review of Trust A and Trust A NPI agreements	1.00
9/2/2020	Andrew J. Bekker	Business Analysis	Review summary analysis of cash management motion and proposed transactions with non-Debtor affiliates	0.90
9/2/2020	Andrew J. Bekker	Business Analysis	Review updates for due diligence request list for Debtors	0.50
9/2/2020	Mary V. Ward	Business Analysis	Summarize additional cash management data requests and observations	0.50
9/2/2020	Mary V. Ward	Business Analysis	Summarize JIB motion and identify additional data requests in order to complete assessment	1.20
9/2/2020	Chase G. Hood	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, B. Slusarchuk, C. Hood, A. Patel, C. Winter), Weil, Stroock, and Houlihan Lokey to discuss data requests and general Debtor business updates	0.40
9/2/2020	Andrew J. Bekker	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, B. Slusarchuk, C. Hood, A. Patel, C. Winter), Weil, Stroock, and Houlihan Lokey to discuss data requests and general Debtor business updates	0.40
9/2/2020	Benjamin J. Slusarchuk	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, B. Slusarchuk, C. Hood, A. Patel, C. Winter), Weil, Stroock, and Houlihan Lokey to discuss data requests and general Debtor business updates	0.40
9/2/2020	Paul F. Jansen	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, B. Slusarchuk, C. Hood, A. Patel, C. Winter), Weil, Stroock, and Houlihan Lokey to discuss data requests and general Debtor business updates	0.40
9/2/2020	Arjun N. Patel	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, B. Slusarchuk, C. Hood, A. Patel, C. Winter),	0.40

Date	Professional	Task Code	Description	Hours
			Weil, Stroock, and Houlihan Lokey to discuss data	
			requests and general Debtor business updates	
9/2/2020	Christopher A. Winter	Business Analysis	Telephonic meeting between CM (P. Jansen, A.	0.40
			Bekker, B. Slusarchuk, C. Hood, A. Patel, C. Winter),	
			Weil, Stroock, and Houlihan Lokey to discuss data	
0/0/0000	C1 ' 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	D ' 4 1 '	requests and general Debtor business updates	1.50
9/2/2020	Christopher A. Winter	Business Analysis	Updates to diligence tracker with provided data tracker	1.50
			from Houlihan Lokey as well as addition updates to newly requested items	
9/2/2020	Christopher A. Winter	Business Analysis	Updates to internal Table of Contents with updated	0.60
91212020	Christopher A. whiter	Dusiness Analysis	items from virtual data room	0.00
9/3/2020	Mary V. Ward	Business Analysis	Analyze cash management flow of funds and record	1.90
7/3/2020	Waity V. Wait	Dusiness 7 marysis	observations	1.70
9/3/2020	Andrew B. Blanchard	Business Analysis	Download and review of data provided by Debtors in	0.90
3.0.2020	Tanara W Bi Bianana	Business rinary sis	Deepwater marketing datasite.	0.50
9/3/2020	Christopher A. Winter	Business Analysis	Download of new documents received from Datasite	1.90
	1		virtual data room and upload to internal data room	
9/3/2020	Andrew J. Bekker	Business Analysis	Edit summary report of issues and potential objections	1.40
		-	to key first day motions	
9/3/2020	Andrew J. Bekker	Business Analysis	External call with CM (P. Jansen, A Bekker), Stroock	1.00
			and Weil to review background on Apache	
			restructuring support agreement	
9/3/2020	Paul F. Jansen	Business Analysis	External call with CM (P. Jansen, A Bekker), Stroock	1.00
			and Weil to review background on Apache	
			restructuring support agreement	
9/3/2020	Benjamin J. Slusarchuk	Business Analysis	Initial review of Deepwater Buyer VDR after being	1.00
			granted access from Houlihan	
9/3/2020	Andrew J. Bekker	Business Analysis	Internal call with A. Bekker and S. Barron in	0.90
			preparation of objections to DIP Motion and Vendor	
0/2/2020	C-41- M. D-111-11	D A1	motion Internal call with A. Bekker and S. Barron in	0.90
9/3/2020	Seth M. Barron	Business Analysis	preparation of objections to DIP Motion and Vendor	0.90
			motion	
9/3/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting with CM (P. Jansen, S.	0.80
3/3/2020	Sen W. Barron	Dusiness / that ysis	Barron, A. Bekker, A. Blanchard, M. Ward, A. Patel)	0.00
			to discuss first day motion objections	
9/3/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting with CM (P. Jansen, S.	0.80
			Barron, A. Bekker, A. Blanchard, M. Ward, A. Patel)	
			to discuss first day motion objections	
9/3/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting with CM (P. Jansen, S.	0.80
			Barron, A. Bekker, A. Blanchard, M. Ward, A. Patel)	
			to discuss first day motion objections	
9/3/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting with CM (P. Jansen, S.	0.80
			Barron, A. Bekker, A. Blanchard, M. Ward, A. Patel)	
			to discuss first day motion objections	
9/3/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting with CM (P. Jansen, S.	0.80
			Barron, A. Bekker, A. Blanchard, M. Ward, A. Patel)	
0/2/2020	4 1 D DI 1 1	D ' 4 1 '	to discuss first day motion objections	0.00
9/3/2020	Andrew B. Blanchard	Business Analysis	Internal telephonic meeting with CM (P. Jansen, S.	0.80
			Barron, A. Bekker, A. Blanchard, M. Ward, A. Patel) to discuss first day motion objections	
9/3/2020	Andrew J. Bekker	Business Analysis	Prepare financial analysis to support Committee	1.30
9/3/2020	Andrew J. Bekker	Dusiness Analysis	limited objection to the Vendor Motion	1.50
9/3/2020	Benjamin J. Slusarchuk	Business Analysis	Research public peer group	0.60
9/3/2020	Andrew J. Bekker	Business Analysis	Review Apache Decommissioning Agreement	1.10
9/3/2020	John T. Young, Jr.	Business Analysis	Review internal summary of potential objections to	1.60
3.3.2020	Touris, or.	2 admicos i maryons	key first day motions	1.00
9/3/2020	Mary V. Ward	Business Analysis	Review key issues of cash management motion	1.30
9/3/2020	Arjun N. Patel	Business Analysis	Review of amendments, Trust B, and cancellation	1.50
	J		documents related to decommissioning agreement	1.00
9/3/2020	Arjun N. Patel	Business Analysis	Review of Apache term sheet restructuring agreement	1.00
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Date	Professional	Task Code	Description	Hours
9/3/2020	Andrew B. Blanchard	Business Analysis	Review of comparative companies analysis of financial margins	0.80
9/3/2020	Benjamin J. Slusarchuk	Business Analysis	Review of reserves database in virtual data site	1.30
9/3/2020	Andrew B. Blanchard	Business Analysis	Review sensitivity analysis run on reduced pre-petition expense spend and hurricane impact.	1.60
9/3/2020	Seth M. Barron	Business Analysis	Review summary of cash impact of various first day motions	0.80
9/3/2020	Andrew J. Bekker	Business Analysis	Review the draft Committee limited objection to the Vendor Motion	0.40
9/3/2020	Mary V. Ward	Business Analysis	Review wages motion for bonus program detail	1.20
9/3/2020	Mary V. Ward	Business Analysis	Summarize bonus programs for Committee presentation	1.80
9/3/2020	Seth M. Barron	Business Analysis	Supervisory analysis of issues lists regarding various first day motions	1.50
9/3/2020	Andrew B. Blanchard	Business Analysis	Update sensitivity analysis ran on reduced pre-petition expense spend and hurricane impact.	1.20
9/4/2020	Christopher A. Winter	Business Analysis	Continued download of datasite folder by folder after experiencing issues with the data room	1.20
9/4/2020	Arjun N. Patel	Business Analysis	Drafting of P&A summary to understand obligations by asset type	1.60
9/4/2020	Christopher A. Winter	Business Analysis	Prepare edits to diligence request list for disbursement to Cole Schotz team	0.40
9/4/2020	Seth M. Barron	Business Analysis	Review Ordinary Course Professionals motion	0.50
9/4/2020	Benjamin J. Slusarchuk	Business Analysis	Telephonic meeting with Houlihan (D. Crowley) to discuss storm damage update and insurance	0.10
9/5/2020	Mary V. Ward	Business Analysis	Prepare variance analysis for original DIP budget and updated budget as of 9/2	2.00
9/5/2020	Andrew J. Bekker	Business Analysis	Review vendor payment summary analysis	0.50
9/5/2020	Mary V. Ward	Business Analysis	Summarize and compare payments as of 8/28 to related budget per Taxes motion	0.90
9/5/2020	Mary V. Ward	Business Analysis	Summarize and compare vendor payments as of 8/28 to related budget per Insurance & Surety Bond motion	0.70
9/5/2020	Mary V. Ward	Business Analysis	Summarize and compare vendor payments as of 8/28 to related budget per Interest Owners, JIBs, E&P Expenses and 503(b)(9) motion	1.30
9/6/2020	Christopher A. Winter	Business Analysis	Compilation of historic financial data for all public peer comparisons for benchmarking	1.20
9/6/2020	Christopher A. Winter	Business Analysis	Compilation of S&P Cap IQ capital structure information peer group to assess restructuring considerations	0.80
9/6/2020	Christopher A. Winter	Business Analysis	Export of Bloomberg debt distribution information	1.60
9/6/2020	Christopher A. Winter	Business Analysis	Review of export of debt distribution information from Bloomberg	1.40
9/7/2020	Christopher A. Winter	Business Analysis	Initial compilation of consensus production estimates for industry	1.30
9/7/2020	Arjun N. Patel	Business Analysis	Review cash management motion to analyze flow of funds for intercompany transactions	1.50
9/7/2020	Arjun N. Patel	Business Analysis	Review of vendor recovery forecast provided by Debtors' financial advisors	1.00
9/7/2020	Benjamin J. Slusarchuk	Business Analysis	Review peer group margin analysis	0.80
9/7/2020	Christopher A. Winter	Business Analysis	Revision to peer group' debt distribution analysis	1.20
9/8/2020	Christopher A. Winter	Business Analysis	Assessment of YTM Bid and Ask prices on traded debt	2.00
9/8/2020	Christopher A. Winter	Business Analysis	Build out commodities update for DIP pricing presentation	1.70
9/8/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel	0.70
9/8/2020	John T. Young, Jr.	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel	0.70

Date	Professional	Task Code	Description	Hours
9/8/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel	0.70
9/8/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel	0.70
9/8/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting among (A. Bekker, B. Thrasher) to provide discuss workplan and upcoming workstreams	0.70
9/8/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting among (A. Bekker, B. Thrasher) to provide discuss workplan and upcoming workstreams	0.70
9/8/2020	Andrew J. Bekker	Business Analysis	Internal working session between B. Thrasher and A. Bekker to discuss case issues	0.70
9/8/2020	Brandon A. Thrasher	Business Analysis	Internal working session between B. Thrasher and A. Bekker to discuss case issues	0.70
9/8/2020	Christopher A. Winter	Business Analysis	Prepare updates to formatting on slides and charts in the commodity prices update	0.60
9/8/2020	Matthew A. Sonnier	Business Analysis	Pull updated WTI and HH strip pricing	0.40
9/8/2020	Christopher A. Winter	Business Analysis	Research on recent industry trends to assess operating metrics	1.00
9/8/2020	Andrew J. Bekker	Business Analysis	Review draft vendor motion objection in order to provide edits to counsel	0.80
9/8/2020	Andrew B. Blanchard	Business Analysis	Review of current status of market data research to understand industry trends	1.50
9/8/2020	Arjun N. Patel	Business Analysis	Review updated diligence request list and items marked complete by Houlihan.	1.30
9/8/2020	Dan W. Johnson	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.80
9/8/2020	Andrew J. Bekker	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.80
9/8/2020	Chase G. Hood	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.80
9/8/2020	John T. Young, Jr.	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.80
9/8/2020	Benjamin J. Slusarchuk	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.80
9/8/2020	Christopher A. Winter	Business Analysis	Utilizing Bloomberg and exporting pricing information for commodities pricing update slides in the DIP pricing presentation	1.90
9/9/2020	Paul F. Jansen	Business Analysis	Call with AlixPartners (R Albergotti) related to vendors	0.50
9/9/2020	Christopher A. Winter	Business Analysis	Data export of transaction summaries in corporate and property deals across the Gulf of Mexico through Enverus software platform	1.60
9/9/2020	Andrew B. Blanchard	Business Analysis	Development of Net Asset value analysis	1.20
9/9/2020	Benjamin J. Slusarchuk	Business Analysis	External call with CM (B. Slusarchuk, A Bekker), Lugenbuhl (B. Kadden) and Stroock (S. Millman)	0.30
9/9/2020	Andrew J. Bekker	Business Analysis	External call with CM (B. Slusarchuk, A Bekker), Lugenbuhl (B. Kadden) and Stroock (S. Millman)	0.30
9/9/2020	Christopher A. Winter	Business Analysis	Internal working session between A. Blanchard and C. Winter to discuss industry metrics	0.30
9/9/2020	Andrew B. Blanchard	Business Analysis	Internal working session between A. Blanchard and C. Winter to discuss industry metrics	0.30
9/9/2020	Christopher A. Winter	Business Analysis	Prepare summary of Enervest data on peer group assets	1.80

Date	Professional	Task Code	Description	Hours
9/9/2020	Mary V. Ward	Business Analysis	Research & review Arsenal Resources Development	1.00
			LLC DIP motion for upfront/backstop fees	
9/9/2020	Mary V. Ward	Business Analysis	Research & review Halcon Resources DIP motion for upfront/backstop fees	1.00
9/9/2020	Mary V. Ward	Business Analysis	Research & review Sheridan Holding Company II LLC DIP motion for upfront/backstop fees	1.00
9/9/2020	Mary V. Ward	Business Analysis	Research & review White Star Petroleum DIP motion for upfront/backstop fees	1.00
9/9/2020	Chase G. Hood	Business Analysis	Review and analysis of objection to critical vendor motion prepared by counsel	0.40
9/9/2020	Seth M. Barron	Business Analysis	Review and commentary on DIP analysis slide deck	1.30
9/9/2020	Christopher A. Winter	Business Analysis	Review of diligence tracker to send for supervisory	0.30
3.3.2020	Cambre part 1 in 11 in 11 in 11	D domes 1 many sis	review by A. Bekker	0.50
9/9/2020	Andrew B. Blanchard	Business Analysis	Review research and documentation to be used in assessment of go forward financial projections	1.90
9/9/2020	Seth M. Barron	Business Analysis	Review UCC counsel's draft objection to the Debtor's JIB motion	0.20
9/9/2020	Mary V. Ward	Business Analysis	Review updated diligence request list sent by Houlihan	0.60
9/9/2020	Christopher A. Winter	Business Analysis	Revisions and additions to diligence request items and updates to the diligence tracker against the tracker provided by Houlihan	1.40
9/9/2020	Andrew B. Blanchard	Business Analysis	Updates to benchmarking analysis to assess go forward operating metrics	0.70
9/10/2020	Mary V. Ward	Business Analysis	Create 13-week cash flow bridge for updated methodology	1.00
9/10/2020	Mary V. Ward	Business Analysis	Incorporate reasons behind variances per management for Committee update deck	1.50
9/10/2020	Andrew J. Bekker	Business Analysis	Internal working session between A. Bekker and M. Ward surrounding budget vs. actual for Committee update	0.20
9/10/2020	Mary V. Ward	Business Analysis	Internal working session between A. Bekker and M. Ward surrounding budget vs. actual for Committee update	0.20
9/10/2020	Mary V. Ward	Business Analysis	Internal working session between B. Thrasher and M. Ward surrounding Mexico cash calls	0.60
9/10/2020	Brandon A. Thrasher	Business Analysis	Internal working session between B. Thrasher and M. Ward surrounding Mexico cash calls	0.60
9/10/2020	Mary V. Ward	Business Analysis	Prepare demonstrative to show flow of funds related to Fieldwood Mexico/Netherlands	0.50
9/10/2020	Mary V. Ward	Business Analysis	Prepare presentation on Fieldwood Mexico overview, development plan and related budgeted cash calls	1.80
9/10/2020	Mary V. Ward	Business Analysis	Recalculate net operating disbursements presented in compliance certificate	1.00
9/10/2020	Mary V. Ward	Business Analysis	Review covenant compliance certificate	0.80
9/10/2020	Arjun N. Patel	Business Analysis	Review of 2019 audited financial statements	1.00
9/10/2020	Seth M. Barron	Business Analysis	Review of First Day Declaration	1.00
9/10/2020	Seth M. Barron	Business Analysis	Review of RSA and Apache Term Sheet	1.60
9/10/2020	Seth M. Barron	Business Analysis	Review of RSA and Restructuring Term Sheet.	1.20
9/10/2020	John T. Young, Jr.	Business Analysis	Review of RSA and Term Sheet.	1.40
9/10/2020	Seth M. Barron	Business Analysis	Review of various responses by creditors to the Debtor's JIB motion	0.20
9/10/2020	Arjun N. Patel	Business Analysis	Review SpinCo model P&A assumptions/drivers	1.90
9/10/2020	Mary V. Ward	Business Analysis	Summarize financial covenants for Committee update	0.80
9/10/2020	Mary V. Ward	Business Analysis	Summarize Mexico cash calls; development plan; estimated capital	2.10
9/10/2020	Mary V. Ward	Business Analysis	Update and review comments from A. Bekker on JIB Motion analysis	1.20
9/11/2020	Brandon A. Thrasher	Business Analysis	Analyzed and reviewed limited objection to JIB drafted by Stroock	1.40
9/11/2020	Mary V. Ward	Business Analysis	Detail Committee objection on cash management motion	0.80

Date	Professional	Task Code	Description	Hours
9/11/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between A. Bekker and M. Ward to discuss case status and workplan	0.20
9/11/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting between A. Bekker and M. Ward to discuss case status and workplan	0.20
9/11/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between A. Patel and M. Ward to discuss DIP model line item questions	0.50
9/11/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting between A. Patel and M. Ward to discuss DIP model line item questions	0.50
9/11/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between A. Patel and M. Ward to discuss workstreams and go forward plan	0.50
9/11/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting between A. Patel and M. Ward to discuss workstreams and go forward plan	0.50
9/11/2020	Mary V. Ward	Business Analysis	Internal working session (A. Bekker, B. Thrasher, M. Ward) surrounding Mexico cash calls and UCC objection to cash management motion	0.50
9/11/2020	Andrew J. Bekker	Business Analysis	Internal working session (A. Bekker, B. Thrasher, M. Ward) surrounding Mexico cash calls and UCC objection to cash management motion	0.50
9/11/2020	Arjun N. Patel	Business Analysis	Research public filings for information on 2013 acquisition of Apache assets.	1.30
9/11/2020	Arjun N. Patel	Business Analysis	Research regulatory and legal guidance on decommissioning in the GOM	1.50
9/11/2020	Mary V. Ward	Business Analysis	Review Committee objection to cash management motion	0.70
9/11/2020	Matthew A. Sonnier	Business Analysis	Review correspondence and supporting detail from counsel regarding the JIB/Vendor motion	0.40
9/11/2020	Andrew J. Bekker	Business Analysis	Review draft of the weekly update presentation to the Committee	1.00
9/11/2020	John T. Young, Jr.	Business Analysis	Review Fieldwood Mexico slide deck and provided commentary	1.70
9/11/2020	Mary V. Ward	Business Analysis	Review flow of funds to Fieldwood Mexico bank account	0.40
9/11/2020	John T. Young, Jr.	Business Analysis	Review of final DIP Order and redline	1.50
9/11/2020	Arjun N. Patel	Business Analysis	Review proposed reporting packages by Debtors regarding objections in the JIB motion	0.50
9/11/2020	Mary V. Ward	Business Analysis	Synthesize comments on Fieldwood Mexico presentation	1.20
9/11/2020	Mary V. Ward	Business Analysis	Update request list for supplemental requests related to Fieldwood Mexico development	0.80
9/12/2020	Paul F. Jansen	Business Analysis	Internal working session (P. Jansen, A Bekker) re: vendor motion	0.20
9/12/2020	Andrew J. Bekker	Business Analysis	Internal working session (P. Jansen, A Bekker) re: vendor motion	0.20
9/12/2020	Andrew J. Bekker	Business Analysis	Prepare response to Debtors response to UCC objection to vendor motion	0.30
9/12/2020	Andrew J. Bekker	Business Analysis	Review Fieldwood Mexico overview slides on cash flow	0.40
9/12/2020	Seth M. Barron	Business Analysis	Review of DIP milestone deadlines and defined terms of the same	0.50
9/13/2020	Mary V. Ward	Business Analysis	Correspond with A. Bekker and B. Thrasher surrounding additional diligence items related to Fieldwood Mexico	0.50
9/13/2020	Mary V. Ward	Business Analysis	Research Contract Area 4 related to Fieldwood Mexico	1.50
9/13/2020	Mary V. Ward	Business Analysis	Synthesize P. Jansen comments for Committee presentation	1.30
9/13/2020	Mary V. Ward	Business Analysis	Update Committee presentation for comments from A. Bekker	1.80
9/13/2020	Mary V. Ward	Business Analysis	Update Committee presentation for comments from P. Jansen	1.10
9/13/2020	Christopher A. Winter	Business Analysis	Update to format and pricing on the commodity update slides for weekly Committee meeting	1.20

Date	Professional	Task Code	Description	Hours
9/13/2020	Christopher A. Winter	Business Analysis	Upload of new documents received in the virtual data room	1.00
9/14/2020	Seth M. Barron	Business Analysis	Begin review of supporting materials for Debtors' KERP	1.10
9/14/2020	Benjamin J. Slusarchuk	Business Analysis	Call with counsel to prepare for UCC call	0.30
9/14/2020	John T. Young, Jr.	Business Analysis	Call with counsel to prepare for UCC call	0.30
9/14/2020	Paul F. Jansen	Business Analysis	Call with Stroock (S Millman) to prepare for second day hearing	0.40
9/14/2020	Mary V. Ward	Business Analysis	Create graphical representation of vendor negotiations for Committee presentation	1.50
9/14/2020	Paul F. Jansen	Business Analysis	Drafting of changes to proposed order	1.90
9/14/2020	Paul F. Jansen	Business Analysis	Drafting of email to Stroock team related to vendor reporting	1.30
9/14/2020	Paul F. Jansen	Business Analysis	Drafting of revisions to proposed order	0.80
9/14/2020	Andrew J. Bekker	Business Analysis	Finalize weekly presentation to Committee and update for comments from Stroock	0.90
9/14/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B. Slusarchuk) to discuss Deepwater assets M&A process and storm impact updates	0.50
9/14/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B. Slusarchuk) to discuss Deepwater assets M&A process and storm impact updates	0.50
9/14/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B. Slusarchuk) to discuss Deepwater assets M&A process and storm impact updates	0.50
9/14/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting between (A. Bekker, B. Thrasher, M. Ward) to review Fieldwood Mexico cash calls and UCC presentation	0.60
9/14/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between (A. Bekker, B. Thrasher, M. Ward) to review Fieldwood Mexico cash calls and UCC presentation	0.60
9/14/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting between (A. Bekker, B. Thrasher, M. Ward) to review Fieldwood Mexico cash calls and UCC presentation	0.60
9/14/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between (B. Thrasher, A. Bekker) to review upcoming deliverables	0.40
9/14/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting between (B. Thrasher, A. Bekker) to review upcoming deliverables	0.40
9/14/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting between (P. Jansen, B. Thrasher) to review Fieldwood upcoming deliverables and workstreams	0.30
9/14/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting between (P. Jansen, B. Thrasher) to review Fieldwood upcoming deliverables and workstreams	0.30
9/14/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between A. Bekker and S. Barron regarding JIB research work stream	0.10
9/14/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between A. Bekker and S. Barron regarding JIB research work stream	0.10
9/14/2020	Mary V. Ward	Business Analysis	Internal working session between B. Thrasher and M. Ward to discuss investment banking fee and peer benchmarking methodology	0.20
9/14/2020	Brandon A. Thrasher	Business Analysis	Internal working session between B. Thrasher and M. Ward to discuss investment banking fee and peer benchmarking methodology	0.20
9/14/2020	Andrew J. Bekker	Business Analysis	Participate in court hearing on First Day Motions	1.20
9/14/2020	Arjun N. Patel	Business Analysis	Research on Apache corporation and public details on 2013 transaction	0.70
9/14/2020	Arjun N. Patel	Business Analysis	Review of 2018 restated decommissioning agreement to identify changes.	1.50
9/14/2020	Seth M. Barron	Business Analysis	Review of updates to weekly Committee slide deck	0.40

9/14/2020	Seth M. Barron			Hours
	Scui Wi. Dairon	Business Analysis	Review red line changes to the draft Final Order	0.30
			regarding the Debtor's insurance and surety bond	
			programs	
9/14/2020	Andrew J. Bekker	Business Analysis	Review weekly update presentation for the Committee	1.30
9/14/2020	John T. Young, Jr.	Business Analysis	Review weekly update presentation for the Committee	1.60
9/14/2020	Brandon A. Thrasher	Business Analysis	Reviewed and analyzed UCC weekly update materials	0.80
9/14/2020	Seth M. Barron	Business Analysis	Supervisory review of employee wage and KERP analysis and various responsive data room items	1.10
9/14/2020	Benjamin J. Slusarchuk	Business Analysis	Telephonic meeting between CM (J. Young, P. Jansen,	0.50
			B. Slusarchuk, B. Thrasher, A. Bekker), Stroock	
			regarding case status updates in preparation of	
			upcoming UCC call	
9/14/2020	Andrew J. Bekker	Business Analysis	Telephonic meeting between CM (J. Young, P. Jansen,	0.50
			B. Slusarchuk, B. Thrasher, A. Bekker), Stroock	
			regarding case status updates in preparation of	
			upcoming UCC call	
9/14/2020	John T. Young, Jr.	Business Analysis	Telephonic meeting between CM (J. Young, P. Jansen,	0.50
			B. Slusarchuk, B. Thrasher, A. Bekker), Stroock	
			regarding case status updates in preparation of	
0/4 4/2000	- 1 · 1	D	upcoming UCC call	0.50
9/14/2020	Brandon A. Thrasher	Business Analysis	Telephonic meeting between CM (J. Young, P. Jansen,	0.50
			B. Slusarchuk, B. Thrasher, A. Bekker), Stroock	
			regarding case status updates in preparation of	
0/14/2020	D1 E I	Danimana Amalania	upcoming UCC call	0.50
9/14/2020	Paul F. Jansen	Business Analysis	Telephonic meeting between CM (J. Young, P. Jansen,	0.50
			B. Slusarchuk, B. Thrasher, A. Bekker), Stroock regarding case status updates in preparation of	
			upcoming UCC call	
9/14/2020	Andrew J. Bekker	Business Analysis	Update Fieldwood Mexico presentation slides on cash	1.30
J/14/2020	Andrew J. Bekker	Dusiness Analysis	calls / reimbursement analysis	1.50
9/14/2020	Mary V. Ward	Business Analysis	Update indications of interest and bids received by	0.80
J/ 1 1/ 2020	ividiy v. vvara	Dusiness / marysis	category	0.00
9/14/2020	Mary V. Ward	Business Analysis	Update Mexico cash call presentation for supervisory	0.80
			comments from A. Bekker and B. Thrasher	
9/15/2020	Seth M. Barron	Business Analysis	Begin compiling a data request list in support of JIB	0.20
			workstream	
9/15/2020	Seth M. Barron	Business Analysis	Begin review of select data room items pertaining to	1.10
		-	production assets	
9/15/2020	Christopher A. Winter	Business Analysis	Compiled additions to the CM diligence request list	0.70
9/15/2020	Christopher A. Winter	Business Analysis	Continued upload of new virtual data room provided	0.60
			by Weil to internal data room	
9/15/2020	Seth M. Barron	Business Analysis	Draft communications for Houlihan concerning access	0.10
			to case materials	
9/15/2020	Andrew J. Bekker	Business Analysis	Internal call (P. Jansen, A. Bekker) to prepare for call	0.20
			with Committee	
9/15/2020	Paul F. Jansen	Business Analysis	Internal call (P. Jansen, A. Bekker) to prepare for call	0.20
			with Committee	
9/15/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk,	0.30
0/15/2020	D 1 4 El 1	D : 4 1 :	B. Thrasher) to discuss UCC presentation	0.20
9/15/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk,	0.30
0/15/2020	Doul E. Janeary	Dusiness A1- '	B. Thrasher) to discuss UCC presentation	0.20
9/15/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk,	0.30
0/15/2020	Sath M. Damon	Rusiness Analysis	B. Thrasher) to discuss UCC presentation Internal telephonic meeting between A. Bekker and S.	0.20
9/15/2020	Seth M. Barron	Business Analysis	Barron regarding JIB workstream work plan and	0.20
			simplification	
9/15/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between A. Bekker and S.	0.20
7/13/2020	Mulew J. Dekkel	Dusiness Analysis	Barron regarding JIB workstream work plan and	0.20
			simplification	
1	1	+		0.20
9/15/2020	Ariun N. Patel	Business Analysis	Internal telephonic working session between A	0 70
9/15/2020	Arjun N. Patel	Business Analysis	Internal telephonic working session between A. Bekker and A. Patel to discuss Apache and related	0.20

Date	Professional	Task Code	Description	Hours
9/15/2020	Andrew J. Bekker	Business Analysis	Internal telephonic working session between A. Bekker and A. Patel to discuss Apache and related workstreams	0.20
9/15/2020	Mary V. Ward	Business Analysis	Internal working session among B. Thrasher, M. Ward, and C. Winter to discuss initial steps toward analyzing the Houlihan Lokey engagement letter and benchmarking investment banking fees	0.50
9/15/2020	Brandon A. Thrasher	Business Analysis	Internal working session among B. Thrasher, M. Ward, and C. Winter to discuss initial steps toward analyzing the Houlihan Lokey engagement letter and benchmarking investment banking fees	0.50
9/15/2020	Christopher A. Winter	Business Analysis	Internal working session among B. Thrasher, M. Ward, and C. Winter to discuss initial steps toward analyzing the Houlihan Lokey engagement letter and benchmarking investment banking fees	0.50
9/15/2020	Arjun N. Patel	Business Analysis	Review of 2018 bankruptcy disclosure statement	1.40
9/15/2020	Arjun N. Patel	Business Analysis	Review of data room files and aggregation of files pertinent to Apache analysis.	1.00
9/15/2020	Arjun N. Patel	Business Analysis	Review of data room files and aggregation of files pertinent to P&A for analysis.	0.90
9/15/2020	Christopher A. Winter	Business Analysis	Reviewed CM weekly materials for Committee meeting	0.50
9/15/2020	Chase G. Hood	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.50
9/15/2020	John T. Young, Jr.	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock and CM to discuss case updates and matters	0.50
9/15/2020	Brandon A. Thrasher	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock and CM to discuss case updates and matters	0.50
9/15/2020	Andrew B. Blanchard	Business Analysis	Updates to company long term projection analysis based on internal feedback.	2.10
9/15/2020	Christopher A. Winter	Business Analysis	Upload of new virtual data room provided by Weil to internal data room	1.80
9/16/2020	Brandon A. Thrasher	Business Analysis	Analyzed and reviewed latest IB fee comp set database in relation to constructing IB fee comp analysis	1.20
9/16/2020	Paul F. Jansen	Business Analysis	Call with Stroock (F Merola) related to JIB Motion	0.40
9/16/2020	Seth M. Barron	Business Analysis	Compare draft document request list against existing open data requests and prior communications from counsel regarding Debtors' ability to produce certain materials	0.50
9/16/2020	Seth M. Barron	Business Analysis	Continue compiling data request list in support of JIB workstream	2.20
9/16/2020	Seth M. Barron	Business Analysis	Draft initial information request list and work plan for following week	0.40
9/16/2020	Paul F. Jansen	Business Analysis	Drafting of email with JIB workstreams	1.60
9/16/2020	Brandon A. Thrasher	Business Analysis	Internal drafting session between A. Patel and B. Thrasher in relation to the business plan workstream	0.30
9/16/2020	Arjun N. Patel	Business Analysis	Internal telephonic working session between B. Thrasher and A. Patel to discuss Apache business plan workstream	0.30
9/16/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic working session between B. Thrasher and A. Patel to discuss Apache business plan workstream	0.30
9/16/2020	Seth M. Barron	Business Analysis	Review datasite to assess diligence items available to address open JIB diligence items	1.80
9/16/2020	Andrew J. Bekker	Business Analysis	Review issues related to cash flow forecast of Deepwater assets	0.30
9/16/2020	Arjun N. Patel	Business Analysis	Review of 1st day motion to understand Apache transactions and term sheet	1.60

Date	Professional	Task Code	Description	Hours
9/16/2020	Arjun N. Patel	Business Analysis	Review of Apache workstream workplan and identification of requests needed	1.00
9/16/2020	Arjun N. Patel	Business Analysis	Review of memo regarding 2013 decommissioning	1.50
0/16/2020	Seth M. Barron	Di Ai	agreement Review of multiple new docket items	0.40
9/16/2020		Business Analysis		0.40
9/16/2020	Arjun N. Patel	Business Analysis	Review of shelf model analyzing assumption and functionality	
9/17/2020	Seth M. Barron	Business Analysis	Attention to multiple emails with Houlihan concerning Fieldwood due diligence requests	0.30
9/17/2020	Seth M. Barron	Business Analysis	Continue to refine the draft of the follow-on document request list	1.30
9/17/2020	Seth M. Barron	Business Analysis	Continue work on additions to the document request list and review existing responses from Houlihan to clarify new requests	2.10
9/17/2020	Seth M. Barron	Business Analysis	Coordinate internally with CM team members to make additions to the combined data request list	0.10
9/17/2020	Christopher A. Winter	Business Analysis	Created a forward curve slide for Brent Crude pricing as of petition date, current date, and with analyst consensus estimates	1.60
9/17/2020	Seth M. Barron	Business Analysis	Draft and send transmittal email to Houlihan highlighting additions to the information request list	0.20
9/17/2020	Brandon A. Thrasher	Business Analysis	Drafted outline for non-APA shelf assets section of busines plan review	1.10
9/17/2020	Arjun N. Patel	Business Analysis	Drafting of Apache presentation sections on 2013 decommissioning agreement	1.60
9/17/2020	Arjun N. Patel	Business Analysis	Drafting of Apache presentation sections on 2018 disclosure statements	1.50
9/17/2020	Seth M. Barron	Business Analysis	Prepare internal communications concerning updated data requests	0.10
9/17/2020	Brandon A. Thrasher	Business Analysis	Prepare outline for non-APA shelf asset business plan	0.30
9/17/2020	Andrew J. Bekker	Business Analysis	Prepare outline of Fieldwood Business Plan analysis for Committee	0.40
9/17/2020	Andrew J. Bekker	Business Analysis	Review due diligence for analysis of JIB vendor mapping and outline of analysis	1.10
9/17/2020	John T. Young, Jr.	Business Analysis	Review FWE management, government, and lender presentations	1.30
9/17/2020	Seth M. Barron	Business Analysis	Review Interim Compensation Order	0.10
9/17/2020	Matthew A. Sonnier	Business Analysis	Review of new data room for mortgages	1.40
9/17/2020	Brandon A. Thrasher	Business Analysis	Reviewed and analyzed draft materials for legacy APA asset and Fieldwood Mexico business plan analyses	1.50
9/17/2020	Arjun N. Patel	Business Analysis	Supervisory review and updates to slides produced by CM analyst for business plan	1.00
9/17/2020	Andrew J. Bekker	Business Analysis	Telephonic meeting with CM (P. Jansen, S Barron, A Bekker) in call with Houlihan Lokey and AlixPartners to discuss sale process and JIB vendor mapping	0.40
9/17/2020	Seth M. Barron	Business Analysis	Telephonic meeting with CM (P. Jansen, S Barron, A Bekker) in call with Houlihan Lokey and AlixPartners to discuss sale process and JIB vendor mapping	0.40
9/17/2020	Paul F. Jansen	Business Analysis	Telephonic meeting with CM (P. Jansen, S Barron, A Bekker) in call with Houlihan Lokey and AlixPartners to discuss sale process and JIB vendor mapping	0.40
9/17/2020	Christopher A. Winter	Business Analysis	Updates to the data request tracker with additions from team members and adjustments made from Houlihan update	1.70
9/18/2020	Seth M. Barron	Business Analysis	Assessment of multiple Apache agreements analysis	0.10
9/18/2020	Seth M. Barron	Business Analysis	Confer with counsel electronically to review response to Debtor's financial advisors on vendor issues	0.10
9/18/2020	Seth M. Barron	Business Analysis	Continue refining categorizations of Committee requests to the Debtors	1.80
9/18/2020	Seth M. Barron	Business Analysis	Create summary call notes regarding outstanding diligence materials and notify CM workgroups about timing	0.90

Date	Professional	Task Code	Description	Hours
9/18/2020	Seth M. Barron	Business Analysis	Draft follow-up email addressing Houlihan request	2.10
			that the UCC committee identify its major	
			workstreams in connection with its diligence requests	
9/18/2020	Seth M. Barron	Business Analysis	Internal working session between S. Barron and C.	0.40
			Winter to discuss telephonic meeting between CM and	
			HL and drafting general topic points to provide more	
			descriptive requests within the CM diligence tracker	
9/18/2020	Christopher A. Winter	Business Analysis	Internal working session between S. Barron and C.	0.40
			Winter to discuss telephonic meeting between CM and	
			HL and drafting general topic points to provide more	
			descriptive requests within the CM diligence tracker	
9/18/2020	Seth M. Barron	Business Analysis	Internal working session with B. Thrasher and S.	0.20
			Barron regarding decommissioning agreement and	
0/10/2020	D 1 4 551 1	D : 4 1 :	Apache shelf assets	0.20
9/18/2020	Brandon A. Thrasher	Business Analysis	Internal working session with B. Thrasher and S.	0.20
			Barron regarding decommissioning agreement and	
0/10/2020	D : : I CI	D ' 4 1 '	Apache shelf assets	0.20
9/18/2020	Benjamin J. Slusarchuk	Business Analysis	Internal working session with S. Barron and B.	0.20
0/10/2020	C 4 M D	D ' A 1 '	Slusarchuk on upcoming call with UCC counsel	0.20
9/18/2020	Seth M. Barron	Business Analysis	Internal working session with S. Barron and B.	0.20
0/10/2020	16 17 177 1	D : 4 1 :	Slusarchuk on upcoming call with UCC counsel	1.50
9/18/2020	Mary V. Ward	Business Analysis	Perform analysis of AFE compared to PA detail	1.50
9/18/2020	Seth M. Barron	Business Analysis	Prepare updates to categorizations for existing due	0.20
0/10/2020	3.6 37 377 1	D ' A 1 '	diligence requests from Houlihan	1.10
9/18/2020	Mary V. Ward	Business Analysis	Review MC 519 AFE	1.10
9/18/2020	Arjun N. Patel	Business Analysis	Review of SpinCo model analyzing P&A assumption	1.50
0/10/2020	C 4 M D	D ' A 1 '	and drivers	0.20
9/18/2020	Seth M. Barron	Business Analysis	Review updates to Apache restructuring terms analysis	0.20
9/18/2020	Arjun N. Patel	Business Analysis	Review updates to case calendar on key deadlines and dates	0.20
9/18/2020	Christopher A. Winter	Business Analysis	Reviewed language for more descriptive overviews of	0.60
	_		data requests	
9/18/2020	Seth M. Barron	Business Analysis	Search Debtors data room for newly released items	0.30
			and confer with CM team members on the same	
9/18/2020	Seth M. Barron	Business Analysis	Telephonic meeting between CM (S. Barron, C.	0.30
			Winter) and HL to discuss diligence items	
9/18/2020	Christopher A. Winter	Business Analysis	Telephonic meeting between CM (S. Barron, C.	0.30
			Winter) and HL to discuss diligence items	
9/18/2020	Christopher A. Winter	Business Analysis	Updated commodity slides with updated futures	1.80
			contract pricing, historical pricing, and consensus	
			pricing for both WTI and HH	
9/19/2020	Brandon A. Thrasher	Business Analysis	Analyzed APA decommissioning agreement and	1.80
			related amendments in relation to preparation for	
			meeting with Stroock and drafting the APA business	
			plan analysis	
9/19/2020	Brandon A. Thrasher	Business Analysis	Analyzed APA term sheet in relation to preparation for	0.70
			meeting with Stroock	
9/19/2020	Brandon A. Thrasher	Business Analysis	Drafting the APA business plan analysis	1.50
9/19/2020	John T. Young, Jr.	Business Analysis	Review and documents on the 2013 Apache	1.80
			transactions	
9/19/2020	Seth M. Barron	Business Analysis	Review and draft summary notes of documents	1.70
			surrounding the 2013 Apache transactions	
9/19/2020	John T. Young, Jr.	Business Analysis	Review of Apache related documents	2.90
9/19/2020	Paul F. Jansen	Business Analysis	Review of drafting of Apache workplan in preparation	1.60
			for call with Stroock	
9/19/2020	Paul F. Jansen	Business Analysis	Review of Fieldwood Mexico NDA	1.10
9/19/2020	Brandon A. Thrasher	Business Analysis	Reviewed and edited Fieldwood Mexico NDA	0.30
9/20/2020	Seth M. Barron	Business Analysis	Complete review and abstract of Apache PSA	1.40
			agreement	
9/20/2020	Seth M. Barron	Business Analysis	Continued review of various data room items related to	1.60
			the Apache PSA and Decommissioning Agreements	

Date	Professional	Task Code	Description	Hours
9/20/2020	Seth M. Barron	Business Analysis	Continued review of various presentations related to	0.30
			the Apache PSA and Decommissioning Agreements	
9/20/2020	Seth M. Barron	Business Analysis	Outline key issues identified in Apache PSA agreement	1.10
9/20/2020	Seth M. Barron	Business Analysis	Prepare for call with counsel	0.10
9/20/2020	Benjamin J. Slusarchuk	Business Analysis	Review of Apache term sheet	0.70
9/20/2020	Benjamin J. Slusarchuk	Business Analysis	Review of government presentations regarding proposed RSA and Apache transaction	1.00
9/20/2020	Benjamin J. Slusarchuk	Business Analysis	Review of memo regarding Apache Decommissioning Obligations	0.80
9/21/2020	Seth M. Barron	Business Analysis	Assessment of variance analysis on 13-week cash flow	0.10
9/21/2020	Seth M. Barron	Business Analysis	Begin review of multiple data room items related to gas dedications, gathering and processing	2.20
9/21/2020	Seth M. Barron	Business Analysis	Call with Stroock (S. Millman) regarding JIB analysis due diligence material request	0.20
9/21/2020	Christopher A. Winter	Business Analysis	Categorized CM's working data request list to better define requests for Houlihan	1.50
9/21/2020	Seth M. Barron	Business Analysis	Compiled questions concerning the proposed RSA framework to working copy of the committee's slide deck	0.20
9/21/2020	Brandon A. Thrasher	Business Analysis	Continued drafting and review of non-APA assets business plan analysis	1.20
9/21/2020	Seth M. Barron	Business Analysis	Coordinate internally to update staffing on various workstreams	0.40
9/21/2020	Paul F. Jansen	Business Analysis	Drafting of email to Committee related to case update	1.80
9/21/2020	Brandon A. Thrasher	Business Analysis	Edited and reconciled Fieldwood Mexico due diligence request list and sent summary to Houlihan	0.60
9/21/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, B. Thrasher, S. Barron) to discuss Deepwater M&A process, storm impact updates and vendor payments	0.40
9/21/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, B. Thrasher, S. Barron) to discuss Deepwater M&A process, storm impact updates and vendor payments	0.40
9/21/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, B. Thrasher, S. Barron) to discuss Deepwater M&A process, storm impact updates and vendor payments	0.40
9/21/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, B. Thrasher, S. Barron) to discuss Deepwater M&A process, storm impact updates and vendor payments	0.40
9/21/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to discuss the status of our diligence tracker and preparation for the weekly UCC Professionals meeting	0.50
9/21/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to discuss the status of our diligence tracker and preparation for the weekly UCC Professionals meeting	0.50
9/21/2020	Chase G. Hood	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to discuss the status of our diligence tracker and preparation for the weekly UCC Professionals meeting	0.50
9/21/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to discuss the status of our diligence tracker and preparation for the weekly UCC Professionals meeting	0.50
9/21/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to discuss the status of our diligence tracker and preparation for the weekly UCC Professionals meeting	0.50
9/21/2020	Christopher A. Winter	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to	0.50

Date	Professional	Task Code	Description	Hours
			discuss the status of our diligence tracker and	
0/21/2020	M V W1	D A	preparation for the weekly UCC Professionals meeting	0.50
9/21/2020	Mary V. Ward	Business Analysis	Internal telephonic meeting (P. Jansen, B. Slusarchuk, S. Barron, C. Hood, M. Ward, A. Patel, C. Winter) to	0.50
			discuss the status of our diligence tracker and	
			preparation for the weekly UCC Professionals meeting	
9/21/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting among B. Thrasher, B.	0.40
			Slusarchuk, S. Barron related to weekly workstream	
			coordination of upcoming deliverables	
9/21/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting among B. Thrasher, B.	0.40
			Slusarchuk, S. Barron related to weekly workstream	
			coordination of upcoming deliverables	
9/21/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting among B. Thrasher, B.	0.40
			Slusarchuk, S. Barron related to weekly workstream	
9/21/2020	Chase G. Hood	Duaimaga Amalugia	coordination of upcoming deliverables Internal telephonic meeting between B. Thrasher, C.	0.50
9/21/2020	Chase G. Hood	Business Analysis	Hood, C. Winter to draft the non-APA asset business	0.30
			plan analysis	
9/21/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting between B. Thrasher, C.	0.50
9,21,2020	Brandon 71. Timasner	Business imarysis	Hood, C. Winter to draft the non-APA asset business	0.50
			plan analysis	
9/21/2020	Christopher A. Winter	Business Analysis	Internal telephonic meeting between B. Thrasher, C.	0.50
	*		Hood, C. Winter to draft the non-APA asset business	
			plan analysis	
9/21/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between B. Thrasher, P.	0.30
			Jansen, S. Barron to discuss state of due diligence	
			updates and related open items	
9/21/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting between B. Thrasher, P.	0.30
			Jansen, S. Barron to discuss state of due diligence	
0/21/2020	D 1E I	D ' A 1 '	updates and related open items	0.20
9/21/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting between B. Thrasher, P.	0.30
			Jansen, S. Barron to discuss state of due diligence updates and related open items	
9/21/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between S. Barron and A.	0.10
3/21/2020	Setti W. Barron	Business Amarysis	Patel to discuss the Apache workstream plan for the	0.10
			week	
9/21/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between S. Barron and A.	0.10
			Patel to discuss the Apache workstream plan for the	
			week.	
9/21/2020	Mary V. Ward	Business Analysis	Internal working sessions between S. Barron and M.	0.50
			Ward to discuss variance analysis comparing 8/1 and	
0/01/0000	g .1.) (B	D : 4 1 :	9/16 cash flow for UCC presentation	0.50
9/21/2020	Seth M. Barron	Business Analysis	Internal working sessions between S. Barron and M. Ward to discuss variance analysis comparing 8/1 and	0.50
			9/16 cash flow for UCC presentation	
9/21/2020	Paul F. Jansen	Business Analysis	Prepare for call with Stroock	2.00
9/21/2020	Benjamin J. Slusarchuk	Business Analysis	Review and edits to Deepwater M&A and storm	1.30
3/21/2020	Benjamin 3. Brusarenuk	Business Amarysis	update slides for Committee presentation	1.50
9/21/2020	Matthew A. Sonnier	Business Analysis	Review draft Committee presentation	0.30
9/21/2020	Seth M. Barron	Business Analysis	Review key Deepwater contractual relationships for	1.20
			production handling, gathering, and processing	
9/21/2020	Paul F. Jansen	Business Analysis	Review of Fieldwood Mexico related cash flows	0.40
9/21/2020	Brandon A. Thrasher	Business Analysis	Reviewed and analyzed weekly Committee update	0.50
			deck for accuracy and provided comments	
9/21/2020	Benjamin J. Slusarchuk	Business Analysis	Telephonic meeting between CM (P. Jansen, B.	0.30
			Thrasher, S. Barron, C. Winter), Stroock and Cole	
			Schotz to discuss diligence requests and items for the	
0/21/2020	0.4367	D :	weekly UCC meeting	
9/21/2020	Seth M. Barron	Business Analysis	Telephonic meeting between CM (P. Jansen, B.	0.30
			Thrasher, S. Barron, C. Winter), Stroock and Cole	
			Schotz to discuss diligence requests and items for the	
		1	weekly UCC meeting	

Date	Professional	Task Code	Description	Hours
9/21/2020	Christopher A. Winter	Business Analysis	Telephonic meeting between CM (P. Jansen, B. Thrasher, S. Barron, C. Winter), Stroock and Cole Schotz to discuss diligence requests and items for the weekly UCC meeting	0.30
9/21/2020	Paul F. Jansen	Business Analysis	Telephonic meeting between CM (P. Jansen, B. Thrasher, S. Barron, C. Winter), Stroock and Cole Schotz to discuss diligence requests and items for the weekly UCC meeting	0.30
9/22/2020	Arjun N. Patel	Business Analysis	Analysis of previous P&A efforts to quantify previous spend, and drafting of summary	1.60
9/22/2020	Seth M. Barron	Business Analysis	Check docket and add various key final orders to the team shared file	0.20
9/22/2020	Seth M. Barron	Business Analysis	Communication with Cole Schotz regarding missing data room items related to mortgages	0.10
9/22/2020	Brandon A. Thrasher	Business Analysis	Continued drafting and editing non-Apache asset business plan analysis	2.20
9/22/2020	Seth M. Barron	Business Analysis	Draft follow-up email to counsel about data request production and timing	0.10
9/22/2020	Seth M. Barron	Business Analysis	Draft list of open items and discussion points to surface with Debtors' financial advisors	1.60
9/22/2020	Paul F. Jansen	Business Analysis	Drafting of initial diligence update to Stroock and Committee	1.90
9/22/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (J. Young, P. Jansen, S. Barron, B. Slusarchuk) with Creditor Committee and Committee counsel	0.50
9/22/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (J. Young, P. Jansen, S. Barron, B. Slusarchuk) with Creditor Committee and Committee counsel	0.50
9/22/2020	John T. Young, Jr.	Business Analysis	External telephonic meeting (J. Young, P. Jansen, S. Barron, B. Slusarchuk) with Creditor Committee and Committee counsel	0.50
9/22/2020	Seth M. Barron	Business Analysis	External telephonic meeting (J. Young, P. Jansen, S. Barron, B. Slusarchuk) with Creditor Committee and Committee counsel	0.50
9/22/2020	Brandon A. Thrasher	Business Analysis	Internal telephonic meeting between B. Thrasher and A. Patel to discuss the Business Plan and Apache workstreams.	0.40
9/22/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between B. Thrasher and A. Patel to discuss the Business Plan and Apache workstreams.	0.40
9/22/2020	Seth M. Barron	Business Analysis	Prepared initial high-level outline of Deepwater gathering and production handling counterparties	0.50
9/22/2020	Seth M. Barron	Business Analysis	Review agreed reporting language in approved JIB Order against those items requested in support of JIB analysis	0.40
9/22/2020	Mary V. Ward	Business Analysis	Review First Day Declaration to assess RSA terms	0.80
9/22/2020	Seth M. Barron	Business Analysis	Review of management prepared deck prepared for governmental agencies	1.10
9/22/2020	Brandon A. Thrasher	Business Analysis	Reviewed and analyzed Committee update deck in preparation for the weekly Committee call	0.70
9/22/2020	Brandon A. Thrasher	Business Analysis	Reviewed and edited Fieldwood Mexico business plan analysis	0.60
9/22/2020	Seth M. Barron	Business Analysis	Search data room and compare delivered land file items against items reported as delivered by the Debtor's advisors	0.60
9/22/2020	Seth M. Barron	Business Analysis	Telephonic meeting with Houlihan (D. Crowley) regarding various matters related to information request items	0.20
9/22/2020	Seth M. Barron	Business Analysis	Telephonic meeting with Houlihan (M. Haney) regarding various matters related variance reporting and testing	0.30

Date	Professional	Task Code	Description	Hours
9/22/2020	Chase G. Hood	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.50
9/22/2020	John T. Young, Jr.	Business Analysis	Telephonic meeting with the Official Committee of Unsecured Creditors, Stroock, CS, and CM to discuss case updates and matters	0.50
9/22/2020	Brandon A. Thrasher	Business Analysis	Weekly UCC call attendance among CM (P. Jansen, B. Thrasher, B. Slusarchuk), Stroock and UCC	0.50
9/23/2020	Seth M. Barron	Business Analysis	Attention to DIP milestone dates and reported extensions on working group calendar	0.30
9/23/2020	Seth M. Barron	Business Analysis	Begin preparation of Debtor's data for summary of Debtors bonding and surety program	0.40
9/23/2020	Brandon A. Thrasher	Business Analysis	Drafting and editing of Fieldwood Mexico analysis	1.20
9/23/2020	Arjun N. Patel	Business Analysis	Drafting of Apache business plan summarizing strategic objectives	1.50
9/23/2020	Christopher A. Winter	Business Analysis	Initial review of the terms of the Apache term sheet	0.60
9/23/2020	Brandon A. Thrasher	Business Analysis	Review and editing of APA asset business plan	0.80
9/23/2020	Brandon A. Thrasher	Business Analysis	Review and editing of non-APA asset business plan	0.90
9/23/2020	Mary V. Ward	Business Analysis	Review insurance motion for surety bond program detail	1.10
9/23/2020	Seth M. Barron	Business Analysis	Review newly released updates to virtual data room	0.50
9/23/2020	Christopher A. Winter	Business Analysis	Review of Apache Decommissioning analysis	0.60
9/23/2020	Seth M. Barron	Business Analysis	Review of confidential reporting from the Debtors concerning vendor settlement negotiations	0.20
9/23/2020	Brandon A. Thrasher	Business Analysis	Reviewed and analyzed Fieldwood Mexico presentation uploaded to virtual data site in relation to drafting analysis	1.10
9/23/2020	Christopher A. Winter	Business Analysis	Reviewed Dane First Day Declaration in order to support development of business plan analysis	1.20
9/23/2020	Christopher A. Winter	Business Analysis	Update Table of Contents for new documents received in virtual data room	0.40
9/23/2020	Andrew B. Blanchard	Business Analysis	Updates to the G&A analysis	1.30
9/23/2020	Christopher A. Winter	Business Analysis	Upload of new documents received in the Box virtual data room	0.40
9/24/2020	Mary V. Ward	Business Analysis	Analyze and summarize value of Fieldwood Mexico investment on a PV10 basis	1.60
9/24/2020	Mary V. Ward	Business Analysis	Analyze bonds by beneficiary	1.50
9/24/2020	Mary V. Ward	Business Analysis	Analyze surety bond program	0.90
9/24/2020	Mary V. Ward	Business Analysis	Analyze surety bonds by asset grouping	1.60
9/24/2020	Seth M. Barron	Business Analysis	Compile call notes from call with Debtor and circulate internally	0.20
9/24/2020	Brandon A. Thrasher	Business Analysis	External telephonic meeting among CM (P. Jansen, B. Thrasher), Houlihan, AlixPartners for weekly professionals call	0.30
9/24/2020	Paul F. Jansen	Business Analysis	External telephonic meeting among CM (P. Jansen, B. Thrasher), Houlihan, AlixPartners for weekly professionals call	0.30
9/24/2020	Mary V. Ward	Business Analysis	Internal working session between C. Winter and M. Ward discussing current work streams and progress on Fieldwood Mexico analysis	0.30
9/24/2020	Christopher A. Winter	Business Analysis	Internal working session between C. Winter and M. Ward discussing current work streams and progress on Fieldwood Mexico analysis	0.30
9/24/2020	Paul F. Jansen	Business Analysis	Preparation for Apache document comments to counsel	1.70
9/24/2020	Seth M. Barron	Business Analysis	Prepare draft list of open items in preparation for weekly professionals call	1.80
9/24/2020	John T. Young, Jr.	Business Analysis	Review and commentary on Apache document comments to counsel with P. Jansen	1.70
9/24/2020	Brandon A. Thrasher	Business Analysis	Review and edit APA business plan analysis	0.80
9/24/2020	Brandon A. Thrasher	Business Analysis	Review and edit Fieldwood Mexico business plan analysis	1.70
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Date	Professional	Task Code	Description	Hours
9/24/2020	Brandon A. Thrasher	Business Analysis	Review and edit non-APA business plan analysis	0.70
9/24/2020	Mary V. Ward	Business Analysis	Review Deepwater LOS and trace to surety bond schedule	0.90
9/24/2020	Arjun N. Patel	Business Analysis	Review of new Apache files and updates to request list to add additional P&A estimates for analysis.	1.10
9/24/2020	Mary V. Ward	Business Analysis	Review Shelf LOS and trace to surety bond schedule	1.60
9/24/2020	Paul F. Jansen	Business Analysis	Telephonic meeting between CM (P. Jansen, S. Barron, B. Thrasher, C. Winter), Alix Partners, and Houlihan Lokey to discuss government feedback, Apache documentation, FWE Mexico disclosure agreements, and vendor payments	0.30
9/24/2020	Seth M. Barron	Business Analysis	Telephonic meeting between CM (P. Jansen, S. Barron, B. Thrasher, C. Winter, C. Hood), Alix Partners, and Houlihan Lokey to discuss government feedback, Apache documentation, FWE Mexico disclosure agreements, and vendor payments	0.30
9/24/2020	Chase G. Hood	Business Analysis	Telephonic meeting between CM (P. Jansen, S. Barron, B. Thrasher, C. Winter, C. Hood), Alix Partners, and Houlihan Lokey to discuss government feedback, Apache documentation, FWE Mexico disclosure agreements, and vendor payments	0.30
9/24/2020	Brandon A. Thrasher	Business Analysis	Telephonic meeting between CM (P. Jansen, S. Barron, B. Thrasher, C. Winter, C. Hood), Alix Partners, and Houlihan Lokey to discuss government feedback, Apache documentation, FWE Mexico disclosure agreements, and vendor payments	0.30
9/24/2020	Christopher A. Winter	Business Analysis	Telephonic meeting between CM (P. Jansen, S. Barron, B. Thrasher, C. Winter, C. Hood), Alix Partners, and Houlihan Lokey to discuss government feedback, Apache documentation, FWE Mexico disclosure agreements, and vendor payments	0.30
9/24/2020	Mary V. Ward	Business Analysis	Update Fieldwood Mexico analysis for B. Thrasher comments	1.20
9/24/2020	Mary V. Ward	Business Analysis	Update Fieldwood Mexico analysis for C. Winter comments	1.10
9/24/2020	Mary V. Ward	Business Analysis	Update surety bond presentation and create graphical representation of bonds by asset	0.80
9/24/2020	Christopher A. Winter	Business Analysis	Upload of new documents received in the virtual data room	1.10
9/25/2020	Paul F. Jansen	Business Analysis	Call with Fieldwood Energy (J Bloom) related to vendors	0.30
9/25/2020	Mary V. Ward	Business Analysis	Create presentation for surety bond analysis	1.80
9/25/2020	Seth M. Barron	Business Analysis	Draft correspondence concerning P&A liability analysis	0.10
9/25/2020	Seth M. Barron	Business Analysis	Perform analysis for insights about the Debtor's progress on its vendor negotiation program to determine which creditors have likely been contacted thus far in the case	1.40
9/25/2020	Arjun N. Patel	Business Analysis	Review and analysis of potential funding shortfall for Apache SpinCo and preparation of liabilities waterfall	2.00
9/25/2020	Seth M. Barron	Business Analysis	Review confidential information provided to the UCC under confidentiality agreement	0.50
9/25/2020	Seth M. Barron	Business Analysis	Review draft of prepetition vendor settlement provided by Debtors counsel and update UCC counsel regarding bucketing details about the vendor negotiations summary	0.40
9/25/2020	Seth M. Barron	Business Analysis	Review executed Committee advisor non-disclosure agreement	0.10
9/25/2020	John T. Young, Jr.	Business Analysis	Review of P&A estimates from Debtors	1.20
9/25/2020	Brandon A. Thrasher	Business Analysis	Reviewed and analyzed Weil trade agreement in relation to company business analysis	0.80
9/25/2020	Mary V. Ward	Business Analysis	Trace bonds via asset class (Deepwater, shelf, etc.)	1.60

Date	Professional	Task Code	Description	Hours
9/25/2020	Christopher A. Winter	Business Analysis	Upload of new documents from the virtual data room to the internal data room	1.20
9/26/2020	Paul F. Jansen	Business Analysis	Drafting of analysis to Stroock (S Millman)	1.70
9/26/2020	Paul F. Jansen	Business Analysis	Review of vendor progress update	1.80
9/27/2020	Christopher A. Winter	Business Analysis	Aggregated and summarize all public company industry research for internal distribution	2.00
9/27/2020	Christopher A. Winter	Business Analysis	Compile summary notes from peer comparisons' 10-Ks for profile information and observations	1.40
9/27/2020	Christopher A. Winter	Business Analysis	Review of utilized peer comparisons' 10-Ks for profile information and observations	1.10
9/27/2020	Christopher A. Winter	Business Analysis	Revise reserves financial analysis to supervisory review and comments from B. Slusarchuk	1.90
9/28/2020	Arjun N. Patel	Business Analysis	Analysis and summary of 2013 PSA agreement.	2.00
9/28/2020	Andrew J. Bekker	Business Analysis	Assessment of cash flow analysis on Fieldwood Mexico	0.20
9/28/2020	Christopher A. Winter	Business Analysis	Charted peer comparisons' historical revenues	1.50
9/28/2020	Christopher A. Winter	Business Analysis	Compiled analysis, descriptions, and data from reserves database for UCC presentation	2.10
9/28/2020	Paul F. Jansen	Business Analysis	Continued preparation for call with Stroock	0.70
9/28/2020	Andrew J. Bekker	Business Analysis	Continued updating weekly presentation for the Creditors Committee	0.50
9/28/2020	Arjun N. Patel	Business Analysis	Drafting of PSA executive summary for UCC business plan presentation.	1.20
9/28/2020	Seth M. Barron	Business Analysis	Follow-on telephonic meeting (A. Bekker, S. Barron) to discuss Apache workstream and JIB analysis progress	0.20
9/28/2020	Andrew J. Bekker	Business Analysis	Follow-on telephonic meeting (A. Bekker, S. Barron) to discuss Apache workstream and JIB analysis progress	0.20
9/28/2020	Arjun N. Patel	Business Analysis	Legal research on recharacterization mortgages and impact on security interest.	2.00
9/28/2020	Paul F. Jansen	Business Analysis	Preparation for call with Stroock	2.00
9/28/2020	Andrew J. Bekker	Business Analysis	Prepare updates on diligence for discussion with Stroock on weekly professionals' call	0.60
9/28/2020	Andrew J. Bekker	Business Analysis	Review weekly update presentation for the Committee	0.20
9/28/2020	Arjun N. Patel	Business Analysis	Research on Matt McCarroll and rationale for establishment of Apache.	1.10
9/28/2020	Arjun N. Patel	Business Analysis	Review and analysis of Decommissioning Agreement and rationale for trust structure.	2.00
9/28/2020	Andrew J. Bekker	Business Analysis	Review and compare PV-10 values for Fieldwood Mexico with forecasted liabilities	0.40
9/28/2020	Andrew J. Bekker	Business Analysis	Review Debtors' cash flow projections for Fieldwood Mexico entity	1.10
9/28/2020	Seth M. Barron	Business Analysis	Review of correspondence chain concerning JIB payments and potential for lien issues	0.10
9/28/2020	Andrew J. Bekker	Business Analysis	Review presentation to the Committee on Fieldwood Mexico	0.70
9/28/2020	Andrew J. Bekker	Business Analysis	Review status of Apache business plan analysis	0.30
9/28/2020	Seth M. Barron	Business Analysis	Review stipulation between the UST and the Debtor	0.10
9/28/2020	Andrew J. Bekker	Business Analysis	Review updates to Apache restructuring terms analysis	0.30
9/28/2020	Christopher A. Winter	Business Analysis	Reviewed peer company press releases and second quarter results for insight into Deepwater exposure	0.80
9/28/2020	Andrew J. Bekker	Business Analysis	Update weekly presentation for the Creditors Committee	1.60
9/28/2020	Andrew J. Bekker	Business Analysis	Update workplan for Apache restructuring analysis	0.30
9/28/2020	Christopher A. Winter	Business Analysis	Updated commodity slides with updated futures contract pricing, historical pricing, and consensus pricing for both WTI and HH	2.00
9/28/2020	Benjamin J. Slusarchuk	Business Analysis	Weekly telephonic meeting UCC professionals meeting between CM (J. Young, S. Barron, P. Jansen, B. Slusarchuk, A. Bekker, C. Winter) and Stroock to	0.50

Date	Professional	Task Code	Description	Hours
			discuss status of diligence requests and DIP budget	
			items	
9/28/2020	Andrew J. Bekker	Business Analysis	Weekly telephonic meeting UCC professionals	0.50
			meeting between CM (J. Young, S. Barron, P. Jansen, B. Slusarchuk, A. Bekker, C. Winter) and Stroock to	
			discuss status of diligence requests and DIP budget	
			items	
9/28/2020	Paul F. Jansen	Business Analysis	Weekly telephonic meeting UCC professionals	0.50
7/20/2020	Taul I . Jansen	Dusiness Analysis	meeting between CM (J. Young, S. Barron, P. Jansen,	0.50
			B. Slusarchuk, A. Bekker, C. Winter) and Stroock to	
			discuss status of diligence requests and DIP budget	
			items	
9/28/2020	Christopher A. Winter	Business Analysis	Weekly telephonic meeting UCC professionals	0.50
	,		meeting between CM (J. Young, S. Barron, P. Jansen,	
			B. Slusarchuk, A. Bekker, C. Winter) and Stroock to	
			discuss status of diligence requests and DIP budget	
			items	
9/28/2020	Seth M. Barron	Business Analysis	Weekly telephonic meeting UCC professionals	0.50
			meeting between CM (J. Young, S. Barron, P. Jansen,	
			B. Slusarchuk, A. Bekker, C. Winter) and Stroock to	
			discuss status of diligence requests and DIP budget	
			items	
9/28/2020	John T. Young, Jr.	Business Analysis	Weekly telephonic meeting UCC professionals	0.50
			meeting between CM (J. Young, S. Barron, P. Jansen,	
			B. Slusarchuk, A. Bekker, C. Winter) and Stroock to	
			discuss status of diligence requests and DIP budget	
0/20/2020	Cl. 1 A W	D ' 4 1 '	items	1 40
9/29/2020	Christopher A. Winter	Business Analysis	Additional research made to deduce comparisons	1.40
			between forecasted production, revenue, and EBITDA	
0/20/2020	C-4- M. D-111-11	D A	for peer comparison group versus the Debtors	0.60
9/29/2020	Seth M. Barron	Business Analysis	Assessment regarding the implications for unsecured claimants given confidential details disclosed by the	0.60
			Debtors	
9/29/2020	Seth M. Barron	Business Analysis	Attention to correspondence regarding information	0.10
7/27/2020	Setti W. Barron	Dusiness Analysis	allowed to be shared with Committee members	0.10
9/29/2020	Paul F. Jansen	Business Analysis	Call with Stroock (K Pasqualle) regarding Apache	0.30
9/29/2020	Paul F. Jansen	Business Analysis	Call with Stroock (K Pasqualle) regarding term sheet	0.70
9/29/2020	Andrew J. Bekker	Business Analysis	Call with Stroock (S. Millman) re: Debtors' proposed	0.20
			Trade Vendor form provisions	
9/29/2020	Mary V. Ward	Business Analysis	Create graphical representation of five scenarios	1.30
9/29/2020	Mary V. Ward	Business Analysis	Create graphical representation of range in P&A cost	1.10
	-		estimates	
9/29/2020	Christopher A. Winter	Business Analysis	Creation of historical revenue value chart for peer	1.60
			group	
9/29/2020	Seth M. Barron	Business Analysis	Diligence of PEO marked items from the Debtors	0.10
9/29/2020	Seth M. Barron	Business Analysis	Draft list of questions in preparation for management	1.40
			call and circulate to team members for review and	
			comment	
9/29/2020	Paul F. Jansen	Business Analysis	Drafting of email to Stroock related to case updates	0.80
9/29/2020	Arjun N. Patel	Business Analysis	Drafting of flow of funds as of 2013 under the trust	1.40
			structure for the Committee business plan presentation	
9/29/2020	Arjun N. Patel	Business Analysis	Drafting of key terms of trust structure of Committee	1.90
			business plan presentation	
9/29/2020	Arjun N. Patel	Business Analysis	Drafting of steps of the decommissioning process for	1.90
			Committee business plan presentation	
9/29/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A.	0.40
			Bekker, B. Slusarchuk) with Creditor Committee and	
0.400.45.5.5		D	Committee counsel for weekly update call	
9/29/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A.	0.40
1			Bekker, B. Slusarchuk) with Creditor Committee and	
			Committee counsel for weekly update call	

Date	Professional	Task Code	Description	Hours
9/29/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A. Bekker, B. Slusarchuk) with Creditor Committee and Committee counsel for weekly update call	0.40
9/29/2020	John T. Young, Jr.	Business Analysis	External telephonic meeting (J. Young, P. Jansen, A. Bekker, B. Slusarchuk) with Creditor Committee and Committee counsel for weekly update call	0.40
9/29/2020	Andrew J. Bekker	Business Analysis	Prepare diligence information request list for Weil on documents to be cleansed for Committee presentation	1.60
9/29/2020	Brandon A. Thrasher	Business Analysis	Prepare list of questions on vendor management program	0.40
9/29/2020	Paul F. Jansen	Business Analysis	Research related to Fieldwood reporting matters	1.10
9/29/2020	Andrew J. Bekker	Business Analysis	Review analysis of 2013 Apache transaction in order to develop presentation on proposed restructuring	1.60
9/29/2020	Seth M. Barron	Business Analysis	Review and respond to redline changes to management questions list	0.10
9/29/2020	Seth M. Barron	Business Analysis	Review committee filing regarding clarification of its confidentiality	0.10
9/29/2020	Mary V. Ward	Business Analysis	Review five scenarios and impact on booked reserves	0.80
9/29/2020	Mary V. Ward	Business Analysis	Review Houlihan presentation on Restructuring Term Sheet analysis	1.50
9/29/2020	Seth M. Barron	Business Analysis	Review of analysis of P&A liabilities and existing resources needed to complete	0.40
9/29/2020	Mary V. Ward	Business Analysis	Review P&A cost estimate by entity	1.60
9/29/2020	Andrew J. Bekker	Business Analysis	Review vendor diligence and question list in order to prepare for call with Debtors on vendor issues	1.00
9/29/2020	Brandon A. Thrasher	Business Analysis	Reviewed Committee presentation slides in advance of weekly meeting	0.80
9/29/2020	Andrew J. Bekker	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, M. Ward, C. Hood) and Stroock to discuss sensitivity and finalize UCC presentation for distribution	0.30
9/29/2020	Mary V. Ward	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, M. Ward, C. Hood) and Stroock to discuss sensitivity and finalize UCC presentation for distribution	0.30
9/29/2020	Chase G. Hood	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, M. Ward, C. Hood) and Stroock to discuss sensitivity and finalize UCC presentation for distribution	0.30
9/29/2020	Paul F. Jansen	Business Analysis	Telephonic meeting between CM (P. Jansen, A. Bekker, M. Ward, C. Hood) and Stroock to discuss sensitivity and finalize UCC presentation for distribution	0.30
9/29/2020	Andrew J. Bekker	Business Analysis	Update Committee presentation for comments from counsel	1.10
9/30/2020	Mary V. Ward	Business Analysis	Analyze updates to vendor negotiations and benchmark to total AP vendor detail	1.30
9/30/2020	Mary V. Ward	Business Analysis	Analyze vendor payment detail provided by Stroock	1.20
9/30/2020	Christopher A. Winter	Business Analysis	Created chart of WTI historical price vs. peer comparison groups	1.60
9/30/2020	Paul F. Jansen	Business Analysis	Drafting of changes to weekly presentation for Committee	1.90
9/30/2020	Arjun N. Patel	Business Analysis	Drafting of the collateral package and layers of protection for Apache from 2013 transaction for business plan presentation	2.10
9/30/2020	Arjun N. Patel	Business Analysis	Drafting of the executive summary of the 2018 bankruptcy for Committee business plan presentation	0.80
9/30/2020	Arjun N. Patel	Business Analysis	Drafting of the security interests summary for Committee business plan presentation	2.00
9/30/2020	Kaleb A. Robling	Business Analysis	Export of WTI and HH historical data	0.30
9/30/2020	Mary V. Ward	Business Analysis	Integrate updated vendor payment detail as of 9/25 with previous period to date detail for aggregate total	1.90

Date	Professional	Task Code	Description	Hours
9/30/2020	Brandon A. Thrasher	Business Analysis	Internal call with B. Thrasher and A. Bekker to coordinate upcoming deliverables	0.40
9/30/2020	Andrew J. Bekker	Business Analysis	Internal call with B. Thrasher, A. Bekker to coordinate upcoming deliverables	0.40
9/30/2020	Andrew J. Bekker	Business Analysis	Internal coordination of workstream and assessment of next steps	1.00
9/30/2020	Chase G. Hood	Business Analysis	Prepare commodities dashboard tracker	0.70
9/30/2020	Arjun N. Patel	Business Analysis	Research on 2018 bankruptcy and factors that led to filing	1.70
9/30/2020	Andrew J. Bekker	Business Analysis	Review analysis of vendor management program in order to assess potential risks of current program	0.30
9/30/2020	Arjun N. Patel	Business Analysis	Review and analysis of the P&A disbursement mechanism from the trust structure	1.60
9/30/2020	Andrew J. Bekker	Business Analysis	Review Apache business plan analysis in order to prepare analysis on proposed restructuring	0.70
9/30/2020	Mary V. Ward	Business Analysis	Review Apache decommissioning agreement	1.80
9/30/2020	Mary V. Ward	Business Analysis	Review FWE APA Update to isolate P&A forecast detail	1.60
9/30/2020	Mary V. Ward	Business Analysis	Review FWE Restructuring Update presentation for non-Apache assets plan	1.00
9/30/2020	Andrew J. Bekker	Business Analysis	Review history of Apache transaction and related materials	0.50
9/30/2020	John T. Young, Jr.	Business Analysis	Review of changes to weekly presentation for Committee	1.90
9/30/2020	Arjun N. Patel	Business Analysis	Review of the PSA mortgage security interests for Apache	1.20
9/30/2020	Arjun N. Patel	Business Analysis	Review of the Trust B security interest documentation	0.80
9/30/2020	Andrew B. Blanchard	Business Analysis	Updates to UCC meeting materials based on internal feedback.	0.80
9/7/2020	Andrew J. Bekker	Case Administration	Prepare updates to internal workstream staffing and coordinate required deliverables	0.80
9/7/2020	Andrew J. Bekker	Case Administration	Provide updates to case calendar on key deadlines and dates	0.60
9/7/2020	Mary V. Ward	Case Administration	Update key milestones for DIP covenant testing and M&A process	0.70
9/8/2020	Andrew J. Bekker	Case Administration	Call with Stroock (S. Millman) re: Non-Disclosure Agreement	0.10
9/8/2020	Andrew J. Bekker	Case Administration	Call with Weil and Stroock re: Non-Disclosure Agreement	0.10
9/8/2020	Benjamin J. Slusarchuk	Case Administration	Internal telephonic call (P. Jansen, B. Slusarchuk, A. Bekker) to prepare for UCC call	0.20
9/8/2020	Andrew J. Bekker	Case Administration	Internal telephonic call (P. Jansen, B. Slusarchuk, A. Bekker) to prepare for UCC call	0.20
9/8/2020	Paul F. Jansen	Case Administration	Internal telephonic call (P. Jansen, B. Slusarchuk, A. Bekker) to prepare for UCC call	0.20
9/8/2020	Chase G. Hood	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40
9/8/2020	Seth M. Barron	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40
9/8/2020	Andrew J. Bekker	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40
9/8/2020	Benjamin J. Slusarchuk	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40

Date	Professional	Task Code	Description	Hours
9/8/2020	Andrew B. Blanchard	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and	0.40
			weekly work streams	
9/8/2020	Arjun N. Patel	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40
9/8/2020	Christopher A. Winter	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40
9/8/2020	Mary V. Ward	Case Administration	Internal telephonic meeting (S. Barron, A. Bekker, B. Slusarchuk, A. Blanchard, C. Hood, A. Patel, M. Ward, and C. Winter) to discuss case updates and weekly work streams	0.40
9/8/2020	Andrew J. Bekker	Case Administration	Prepare workplan for CM team and coordinate staffing	0.60
9/10/2020	Andrew J. Bekker	Case Administration	Update internal staffing sheet in order to manage CM and workflow requirements	1.00
9/11/2020	Seth M. Barron	Case Administration	Review the Debtor's US Trustee payment reporting, JIB matrices and the current draft of the limited objection to the JIB motion	1.60
9/12/2020	Andrew J. Bekker	Case Administration	Update working group list and communications to Stroock on coordinating Committee communications	0.30
9/15/2020	Mary V. Ward	Case Administration	Update key milestones for insurance motion requirement for debtors to deliver payment summary	0.40
9/17/2020	Mary V. Ward	Case Administration	Review SOFA/SOAL extension motion	0.80
9/22/2020	Mary V. Ward	Case Administration	Review diligence requests and track updates in data room	1.30
9/22/2020	Brandon A. Thrasher	Case Administration	Reviewed and analyzed Committee bylaws provided by Stroock in preparation for the weekly UCC call	0.70
9/25/2020	Mary V. Ward	Case Administration	Review diligence requests and track updates in data room	0.80
9/29/2020	Seth M. Barron	Case Administration	Prepare agenda for upcoming management call topics	0.30
9/30/2020	Natalie J. Klein	Case Administration	Compilation of invoicing and CM billing information	1.20
9/1/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Continued review of DIP sensitivities related to hurricane	1.40
9/1/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Continued review of DIP sensitivities related to hurricane	1.40
9/1/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of sensitivity analysis concerning forecasted liquidity and impact from hurricane	2.40
9/1/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Supervisory review of presentation to Committee on forecasted liquidity	1.80
9/2/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting		0.70
9/2/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal working session between A. Patel and M. Ward regarding Fieldwood Mexico cash calls	0.30
9/2/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.30
9/2/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting		0.30
9/2/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review DIP model for Mexico cash disbursements	1.20
9/2/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review of cash flow model to determine insurance payments budgeted	0.40
9/2/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of DIP Credit Agreement reporting requirements	0.20
9/3/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Analyzed reserve data provided by debtors to determine values and P&A obligations for specific properties.	1.40
9/3/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss	0.40

Date	Professional	Task Code	Description	Hours
			outstanding workstream requirements related to first day motions for Counsel.	
9/3/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss outstanding workstream requirements related to first day motions for Counsel.	0.40
9/3/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss outstanding workstream requirements related to first day motions for Counsel.	0.40
9/3/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss outstanding workstream requirements related to first day motions for Counsel.	0.40
9/3/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Bekker, A. Patel, M. Ward, A. Blanchard) to discuss outstanding workstream requirements related to first day motions for Counsel.	0.40
9/3/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Patel, M. Ward, A. Blanchard) to discuss first day motions objections and observations presentation for Counsel.	0.30
9/3/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Patel, M. Ward, A. Blanchard) to discuss first day motions objections and observations presentation for Counsel.	0.30
9/3/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Patel, M. Ward, A. Blanchard) to discuss first day motions objections and observations presentation for Counsel.	0.30
9/3/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal telephonic meeting with CM (S. Barron, A. Patel, M. Ward, A. Blanchard) to discuss first day motions objections and observations presentation for Counsel.	0.30
9/3/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal working session with S. Barron and M. Ward regarding potential objection to Cash Management motion	0.30
9/3/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal working session with S. Barron and M. Ward regarding potential objection to Cash Management motion	0.30
9/3/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review cash management motion in advance of internal telephonic meeting to outline issues and additional diligence items requests for the same.	1.00
9/3/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Review of DIP model to identify amount of Mexico cash calls, insurance payments for documents for counsel.	0.60
9/3/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Sensitivity analysis performed to assess asset coverage ratio.	1.90
9/3/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Sensitivity analysis performed to assess minimum liquidity covenant.	2.10
9/3/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Structure analysis to develop sensitivities on DIP	1.30
9/3/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Model in order to assess covenant cushion Updates to objection presentation to incorporate senior	0.80
9/4/2020	Mary V. Ward	Cash Flow Analysis/Reporting	review comments Analyze budgeted per DIP model to estimated expenses per motion	1.70
9/4/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting		1.10
9/4/2020	Mary V. Ward	Cash Flow Analysis/Reporting		1.50
9/4/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	-	1.90

Date	Professional	Task Code	Description	Hours
9/4/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Review and edits to DIP budget model and sensitivity analysis	1.70
9/4/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review DIP model as of 9/2 for updates and actual figures	2.20
9/4/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review initial liquidity analysis	2.10
9/4/2020	Benjamin J. Slusarchuk		Review of DIP motion and initial DIP budget	1.40
9/4/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review of DIP objections and additional commentary from counsel	1.30
9/4/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of DIP objections and Stroock comments	1.10
9/4/2020	Benjamin J. Slusarchuk		Review of insurance policies, payment schedules and applicable deductibles	0.60
9/4/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review of production sensitivities related to DIP needs	2.10
9/4/2020	John T. Young, Jr.		Review of shelf asset production and DIP Model	1.50
9/4/2020	Paul F. Jansen		Review of shelf asset production and P&A	1.30
9/4/2020	Seth M. Barron	Cash Flow Analysis/Reporting		1.50
9/4/2020	Seth M. Barron		Supervisory review liquidity and collections stress test analysis	1.40
9/4/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, S. Barron, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity analysis	0.70
9/4/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, S. Barron, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity analysis.	0.70
9/4/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, S. Barron, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity analysis.	0.70
9/4/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, S. Barron, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity analysis.	0.70
9/4/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, S. Barron, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity analysis.	0.70
9/4/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to sensitivity analysis on financial covenants based on internal feedback	1.60
9/4/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to sensitivity on 2020 liquidity for Counsel	2.10
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Continued revisions to DIP liquidity assessment analysis based on revised sensitivity assumptions	0.30
9/5/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Drafting of analysis related to Apache and production sensitivities	1.10
9/5/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of analysis related to hurricane impact	1.20
9/5/2020	Paul F. Jansen		Drafting of analysis related to hurricane sensitivities	1.90
9/5/2020	Paul F. Jansen		Drafting of email to Stroock team	0.80
9/5/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.50
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal working session between A. Bekker and M. Ward to discuss vendor payment summary detail compared to DIP budget	0.50
9/5/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal working session between A. Patel and M. Ward to discuss DIP financial covenant benchmarking	0.50
9/5/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.50
9/5/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Prepare DIP financial covenants analysis and source comp set motions and final orders from respective dockets	1.50
9/5/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review and commentary on the DIP/liquidity analysis deck	1.50
9/5/2020	Benjamin J. Slusarchuk		Review and edits to DIP budget model and sensitivity analysis	1.90
9/5/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Review and edits to DIP liquidity assessment presentation	1.30

Date	Professional	Task Code	Description	Hours
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review DIP credit agreement in order to assess	2.10
			financial covenants and collateral package terms	
9/5/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review DIP financial covenants and objections analysis	0.90
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review DIP sizing sensitivity analysis model assumptions	1.20
9/5/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review comparable company DIP financing motion & final order for financial covenant benchmarking	0.80
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review list of Committee issues on the DIP prepared for Debtors and provide additional list of questions for counsel to raise	1.00
9/5/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review of DIP budget model	2.20
9/5/2020	Paul F. Jansen		Review of DIP covenants and sensitivities	1.50
9/5/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review of shut in process	1.20
9/5/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of vendor and JIB payments	0.90
9/5/2020	Arjun N. Patel		Review comparable company DIP financing motion & final order for financial covenant benchmarking	0.90
9/5/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review comparable company DIP financing motion & final order for financial covenant benchmarking	0.80
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Revise DIP liquidity assessment analysis based on revised sensitivity assumptions	0.30
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, A. Bekker, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity assessment	0.50
9/5/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, A. Bekker, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity assessment	0.50
9/5/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, A. Bekker, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity assessment	0.50
9/5/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, A. Bekker, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity assessment	0.50
9/5/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, A. Bekker, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity assessment	0.50
9/5/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Telephonic meeting with CM (P. Jansen, A. Bekker, B. Slusarchuk, M. Ward, A. Blanchard) to discuss liquidity assessment	0.50
9/5/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Update liquidity assessment exhibit assumption notes	1.40
9/5/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to liquidity analysis based on feedback provided internally.	1.20
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Analyze LOS schedule that builds to the DIP model	1.50
9/6/2020	Andrew J. Bekker		Analyze proposed DIP covenants and assess achievability of compliance	1.00
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Analyze reserve reports in order to assess forecasted compliance with asset coverage test in DIP credit agreement	1.20
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Assessment of final order for financial covenant benchmarking	0.80
9/6/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Compilation of the Deepwater model and reserve analysis	0.90
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Continue review of comparable energy DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Continue review of peer group DIP financing motion & final order for financial covenant benchmarking	0.80
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Continued reviewing supporting schedules to DIP model in order to determine key assumption inputs	1.30
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting		1.50
9/6/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of supporting documentation related to DIP motion	2.10
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Date	Professional	Task Code	Description	Hours
9/6/2020	Paul F. Jansen	Cash Flow Analysis/Reporting		1.90
9/6/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Internal working session between P. Jansen and A. Bekker to discuss DIP Budget issues	0.80
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal working session between P. Jansen and A. Bekker to discuss DIP Budget issues	0.80
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal working session with A. Bekker and M. Ward to discuss DIP variance analysis	0.10
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal working session with A. Bekker and M. Ward to discuss DIP variance analysis	0.10
9/6/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting		1.80
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Participate in call with Houlihan Lokey and AlixPartners to discuss DIP Budget	0.80
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Prepare peer group financial covenant benchmarking	0.80
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Prepare update responses to counsel on outstanding DIP issues	0.50
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Research public comparables for financial covenant benchmarking	0.80
9/6/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Reserve analysis for LOS projections	0.70
9/6/2020	Chase G. Hood	Cash Flow Analysis/Reporting	Review and analysis of first day relief payments made to date and reconcile certain payments with amounts stated in the first day motions	1.30
9/6/2020	Chase G. Hood	Cash Flow Analysis/Reporting	Review and analysis of the DIP credit agreement with emphasis on the asset coverage ratio and related calculation	1.20
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review comparable company DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review comparable company DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review comparable company DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review comparable company DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review comparable energy company DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review DIP Interim Order issues to prepare response to Debtors' draft final order	0.20
9/6/2020	Mary V. Ward		Review Fieldwood Energy (2018) DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Benjamin J. Slusarchuk		Review of DIP credit agreement pertaining to covenants and asset coverage ratio test	0.60
9/6/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Review of reserve databases in VDR and analysis related to DIP asset coverage ratio test	1.90
9/6/2020	Andrew J. Bekker		Review underlying schedules to DIP model in order to determine key assumption inputs	0.60
9/6/2020	Arjun N. Patel		Review underlying supporting schedules to DIP model in order to determine key assumption inputs	1.50
9/6/2020	Mary V. Ward		Revise analysis of DIP financing motion for financial covenant benchmarking	0.80
9/6/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Summarize peer financial covenants	1.20
9/7/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	variances from DIP model	1.30
9/7/2020	Mary V. Ward		Analyze DIP budget to actual variance	1.20
9/7/2020 9/7/2020	Paul F. Jansen John T. Young, Jr.	Cash Flow Analysis/Reporting Cash Flow Analysis/Reporting	Call J Young/P Jansen (CM) related to vendor motion Call with J Young/P Jansen (CM) related to vendor	0.30
9/7/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	motion Call with Stroock (S. Millman) regarding DIP issues	0.40
9/7/2020	Mary V. Ward	Cash Flow Analysis/Reporting		1.50
9/7/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Continued analysis of lease operating statement and review of variances from DIP model	1.20
9/7/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	LOS analysis updates based on internal feedback	1.10

Date	Professional	Task Code	Description	Hours
9/7/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review asset coverage analysis in order to assess collateral for DIP covenant test	0.80
9/7/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review budget vs. actual results for weekly presentation to the UCC	0.30
9/7/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review email concerning DIP credit agreement and interim order	0.10
9/7/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review Fieldwood Energy (2018) DIP motion for unused line fee	0.80
9/7/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Review of company reserve database in relation to analysis and sensitivities of DIP asset coverage ratio test	1.80
9/7/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review of High-Level Cash Flow Model provided by the Debtors	1.20
9/7/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review open DIP issues list provided by Counsel	0.40
9/7/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, B Slusarchuk, A. Bekker), Stroock, Weil and Houlihan to discuss DIP Issues	1.00
9/7/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, B Slusarchuk, A. Bekker), Stroock, Weil and Houlihan to discuss DIP Issues	1.00
9/7/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, B Slusarchuk, A. Bekker), Stroock, Weil and Houlihan to discuss DIP Issues	1.00
9/7/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, B Slusarchuk, A. Bekker), Stroock, Weil and Houlihan to discuss DIP Issues	1.00
9/7/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Telephonic meeting among CM (P. Jansen, B Slusarchuk, A. Bekker) with Stroock and Cole Schotz to discuss outstanding DIP issues and Vendor management issues	0.40
9/7/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting among CM (P. Jansen, B Slusarchuk, A. Bekker) with Stroock and Cole Schotz to discuss outstanding DIP issues and Vendor management issues	0.40
9/7/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Telephonic meeting among CM (P. Jansen, B Slusarchuk, A. Bekker) with Stroock and Cole Schotz to discuss outstanding DIP issues and Vendor management issues	0.40
9/8/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Analysis of updated DIP model to identify what prepetition vendors payments were made	1.30
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Build and annotate bridge of budget to actual cash balance	1.20
9/8/2020	Chase G. Hood	Cash Flow Analysis/Reporting	Continued DIP benchmarking analysis related to unused line fees for comparable energy cases	1.60
9/8/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Continued review of the comparable set DIP motions and final orders for unused line fee.	1.00
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Continue to review peer group public filings for unused line fee	0.80
9/8/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Develop list of questions and issues for discussion with management and Debtors' financial advisors on the DIP budget	0.80
9/8/2020	Chase G. Hood	Cash Flow Analysis/Reporting	DIP benchmarking analysis related to unused line fees for comparable energy cases	1.70
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Draft list of questions for management regarding budget to actual variances	0.80
9/8/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Drafting of DIP unused fee benchmarking comp set analysis and identification of 30 comparables to research.	2.00
9/8/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Slusarchuk, S. Barron, A. Blanchard, and A. Patel to discuss DIP model build and assumptions	1.00

Date	Professional	Task Code	Description	Hours
9/8/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Slusarchuk, S. Barron, A. Blanchard, and A. Patel to discuss DIP model build and assumptions	1.00
9/8/2020	Arjun N. Patel	Cash Flow Analysis/Reporting		1.00
9/8/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Slusarchuk, S. Barron, A. Blanchard, and A. Patel to discuss DIP model build and assumptions	1.00
9/8/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Slusarchuk, S. Barron, A. Blanchard, and A. Patel to discuss DIP model build and assumptions	1.00
9/8/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Internal telephonic meeting between B. Slusarchuk, A. Blanchard, and C. Winter to discuss the cash flow model	0.40
9/8/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Internal telephonic meeting between B. Slusarchuk, A. Blanchard, and C. Winter to discuss the cash flow model	0.40
9/8/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Internal telephonic meeting between B. Slusarchuk, A. Blanchard, and C. Winter to discuss the cash flow model	0.40
9/8/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal working session between P. Jansen and A. Bekker to discuss DIP issues	0.50
9/8/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Internal working session between P. Jansen and A. Bekker to discuss DIP issues	0.50
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Prepare DIP variance analysis presentation for UCC	1.30
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Research additional peers for unused line fee benchmarking in DIP Credit Agreement	0.80
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Research peers for unused line fee in DIP Credit Agreement	1.40
9/8/2020	Chase G. Hood	Cash Flow Analysis/Reporting	Research related to identifying potential additional DIP financing comparable cases	1.60
9/8/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review analysis of budget vs. actual financial results	1.00
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review comparable company DIP motion for unused line fee	0.80
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review comparable company DIP motion for unused line fee	0.80
9/8/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review comparable set DIP motions and final orders for unused line fee.	1.60
9/8/2020	Andrew J. Bekker		Review DIP cash flow list of issues	0.50
9/8/2020	Seth M. Barron		Review lease operating expense analysis	0.80
9/8/2020	Seth M. Barron	1 1	Review multiple data room deliverables related to DIP financing	1.10
9/8/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review of Debtor's Sep-02 13wk DIP Budget	0.30
9/8/2020	Christopher A. Winter	1 1	Review of formulas and formatting in cash flow analysis	0.40
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review peer group benchmarking for unused line fee	0.80
9/8/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review peer group public filings for unused line fee	0.80
9/8/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	review comments from A. Bekker	0.70
9/8/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates made to cost per production analysis.	1.80
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Benchmarking of upfront fees of comparable companies, to provide Stroock with data for objection motion	2.00
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Stroock (S Millman) related to objections	0.50
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	comparable companies, to provide Stroock with data for objection motion	0.40
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Continued DIP fees analysis to incorporate senior review comments from P. Jansen	0.30

Date	Professional	Task Code	Description	Hours
9/9/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Create questions list for Houlihan and Debtors in	1.50
			regard to differences in historical provided data and database schedule	
9/9/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Cursory review of filed limited objection and	0.10
	South 1111 Swiffen	cush the will many sust its perming	reservation of rights re: Cash Management Order	0.10
9/9/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Development of updated cash flow analysis	1.30
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting		0.80
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of change to CM demonstratives	0.60
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of changes to objections	0.40
9/9/2020	Chase G. Hood	Cash Flow Analysis/Reporting	Drafting of DIP benchmarking analysis related to upfront fees for comparable energy cases	1.80
9/9/2020	Chase G. Hood	Cash Flow Analysis/Reporting		0.20
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Thrasher, C. Hood, M. Ward, and A. Patel to discuss DIP unused fees benchmarking	0.20
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Thrasher, C. Hood, M. Ward, and A. Patel to discuss DIP unused fees benchmarking	0.20
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Thrasher, C. Hood, M. Ward, and A. Patel to discuss DIP unused fees benchmarking	0.20
9/9/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Internal telephonic meeting among A. Bekker, B. Thrasher, C. Hood, M. Ward, and A. Patel to discuss DIP unused fees benchmarking	0.20
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic working session between A. Bekker and A. Patel to finalize DIP fees benchmarking for UCC Legal Counsel	0.40
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic working session between A. Bekker and A. Patel to finalize DIP fees benchmarking for UCC Legal Counsel	0.40
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Prepare supporting financial analysis for DIP Objection	1.50
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Prepare updates to unused line fee benchmarking analysis	1.10
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Pull list of DIP financing transactions from database in order to identify peer group for comps analysis	1.00
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Research comparable company public filings for unused line fee	1.10
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Research potential peer group comp for unused line fees	1.10
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Research related to DIP	0.40
9/9/2020	Andrew J. Bekker		Review 13-week cash flow budget vs. actual analysis in order to prepare for call with management	1.00
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review and provide comments to DIP Objection	1.40
9/9/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review DIP benchmarking analysis including supplemental analysis of dollar weighted average pricing for new money DIP loans	1.40
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review draft Limited Objection to the DIP Order	1.20
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review limited objection to cash management motion	0.20
9/9/2020	Christopher A. Winter	Cash Flow Analysis/Reporting		2.00
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of CM demonstratives	0.50
9/9/2020	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review of committee's draft objection to critical vendors motion	0.30
9/9/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review of DIP analysis slide deck and correspondence with S. Barron	1.60
9/9/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Review of DIP unused line fee comps and supporting documentation	1.30
9/9/2020	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review of draft DIP objection as it relates to unused commitment fee for benchmarking purposes	1.40
	•		documentation Review of draft DIP objection as it relates to unused	

Date	Professional	Task Code	Description	Hours
9/9/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review of draft Objection to DIP Motion	0.50
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of objections	0.40
9/9/2020	Paul F. Jansen		Review of selected peer group for benchmarking analysis	0.30
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review proposed DIP objection letter provide by counsel	0.40
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review source documentation in order to validate on upfront fee comparable company analysis for DIP Objection	1.40
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review source documentation in order to validate unused line fee comparable company analysis for DIP Objection	1.40
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review unused line fee peer benchmarking for completeness and accuracy	0.80
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Summarize vendor payments and negotiations as provided by Strook	2.20
9/9/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Supervisory review and drafting of edits to DIP unused fee comps analysis	2.20
9/9/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	1 ,	1.50
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Supervisory review of DIP benchmarked unused line fee research performed by other Senior Associates.	1.40
9/9/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Supervisory review of DIP unused fees benchmarking	0.30
9/9/2020	Benjamin J. Slusarchuk		Telephonic meeting among CM (A. Bekker, B. Slusarchuk, M. Ward), Houlihan Lokey, AlixPartners, and FWE Management to discuss budget vs. actual variance	0.40
9/9/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Telephonic meeting among CM (A. Bekker, B. Slusarchuk, M. Ward), Houlihan Lokey, AlixPartners, and FWE Management to discuss budget vs. actual variance	0.40
9/9/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Telephonic meeting among CM (A. Bekker, B. Slusarchuk, M. Ward), Houlihan Lokey, AlixPartners, and FWE Management to discuss budget vs. actual variance	0.40
9/9/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Update cash flow analysis for business assessment	1.00
9/9/2020	Chase G. Hood	Cash Flow Analysis/Reporting		1.60
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Updates DIP fee benchmarking to incorporate senior review comments from A Bekker.	2.10
9/9/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Updates to DIP fees analysis to incorporate senior review comments from P. Jansen	2.00
9/10/2020	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis and review of Fieldwood DIP benchmarking and comparable companies	0.60
9/10/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting		1.30
9/10/2020	Brandon A. Thrasher		Analyzed and reviewed final DIP order in regard to update of key terms and reporting items	1.90
9/10/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Analyzed, reviewed and provided comments to the DIP upfront fee analysis	2.00
9/10/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Continued analysis and provided comments to the DIP upfront fee analysis	0.40
9/10/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Drafted and reviewed slides for Mexico cash call requirements	2.20
9/10/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting		1.30
9/10/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of emails to Stroock team related to objections	0.70
9/10/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	External telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A Bekker) with Creditor Committee and Committee counsel to discuss deal with Debtors on DIP financing	0.50

Date	Professional	Task Code	Description	Hours
9/10/2020	Andrew J. Bekker		External telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A Bekker) with Creditor Committee and Committee counsel to discuss deal with Debtors on DIP financing	0.50
9/10/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	External telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A Bekker) with Creditor Committee and Committee counsel to discuss deal with Debtors on DIP financing	0.50
9/10/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	External telephonic meeting (J. Young, P. Jansen, B. Slusarchuk, A Bekker) with Creditor Committee and Committee counsel to discuss deal with Debtors on DIP financing	0.50
9/10/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Prepare analysis to validate compliance with financial covenants for period ending 8/28	1.40
9/10/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Prepare evidentiary items for potential contested hearing on DIP	0.50
9/10/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting		2.10
9/10/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review analysis of DIP budget vs. actual for the period ending 8/28	1.30
9/10/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review proposed final DIP order from UCC Legal Counsel	1.20
9/10/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review redline draft of Final DIP Order	0.50
9/10/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review weekly presentation to the Committee	0.50
9/10/2020	Seth M. Barron	Cash Flow Analysis/Reporting		1.40
9/11/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Continued analysis of Debtors' updated DIP budget and assess variances to prior DIP budget	1.80
9/11/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Continued attention to missing NGL revenue in Debtor's weekly cash flow update including analysis of historical monthly production volumes versus NGL revenue	2.10
9/11/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Internal working session (A. Bekker, B. Thrasher, M. Ward) surrounding Mexico cash calls and UCC objection to cash management motion	0.50
9/11/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal working session between S. Barron and M. Ward to discuss NGL revenue actual vs. budget variance	0.40
9/11/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal working session between S. Barron and M. Ward to discuss NGL revenue actual vs. budget variance	0.40
9/11/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Prepare follow up questions related to DIP model and any budget vs. actual variances not previously risen	0.80
9/11/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review and analysis of Debtors' financial covenant test reporting	1.10
9/11/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review and analysis of Debtors' four-week cash variance analysis	1.80
9/11/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review and analysis of Debtors' updated DIP budget and assess variances to prior DIP budget	1.70
9/11/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.50
9/11/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review DIP model related to line item questions to analyze supporting detail for forecasted amounts	1.50
9/11/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review list of follow up questions on 13-week cash flow budget to actual variances	0.50
9/11/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Supervisory review and drafting of edits to slides for Mexico cash call requirements	2.10
9/11/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to cash flow analysis based on internal feedback.	1.20
9/12/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Research related to reporting for second day objections	1.30

Date	Professional	Task Code	Description	Hours
9/12/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review and analysis of proposed cash management	0.60
0/12/2020	D 1 A Th1	Cook Elean Analonia/Danastina	order in regard to ongoing negotiations Supervisory review and drafting of edits to slides for	0.90
9/12/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Mexico cash call requirements	0.80
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with S Millman (Stroock) related to reporting	0.60
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Stroock (S. Millman) and Weil (J Liou) related to reporting	0.40
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Stroock (S. Millman) and Weil related to	0.50
7/13/2020	i dui i . Junisch	, , ,	objections	0.50
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Stroock (S. Millman) related to objections	0.40
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting		2.00
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to Stroock (K. Hansen) related to objections	0.80
9/13/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Drafting of email to UCC related to objections	1.10
9/13/2020	Chase G. Hood	Cash Flow Analysis/Reporting		1.10
9/14/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting		1.40
			+10%), apply September 4, 2020 price deck, generate summary and oneline runs	
9/14/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal telephonic meeting between A. Bekker and S.	0.40
			Barron regarding the Debtor's DIP model revenue assumptions	
9/14/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting between A. Bekker and S.	0.40
371 W 2 020	I III I I I I I I I I I I I I I I I I	cust 110 % 1 many star to portain g	Barron regarding the Debtor's DIP model revenue assumptions	0
9/14/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting		1.20
		J 1 8	DIP cash flow model in order to understand budget to actual variances	
9/14/2020	Seth M. Barron	Cash Flow Analysis/Reporting		0.30
371 112020	Suit IVIV Builton	cush the withhalf sust respecting	week cash flow questions and review high level cash	0.50
			model	
9/14/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Revisions to the cash flow model from supervisory review`	1.90
9/15/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Development of G&A analysis as an input assumption to determine cash flow forecast sensitivity	1.80
9/15/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Generate runs from database with Annapolis Valley removed and with all CAPEX outside 18 months	1.80
			removed to try and model future situations	
9/15/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal working session between S. Barron and M. Ward to review JIB receivables and related AFE	0.50
9/15/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal working session between S. Barron and M.	0.50
			Ward to review JIB receivables and related AFE	
9/15/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Perform variance analysis compared to original 8/1 DIP budget	2.20
9/15/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to cash flow sensitivity analysis based on internal feedback.	1.80
9/16/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal CM call (P. Jansen, S. Barron, A. Bekker, C. Hood) to discuss JIB analysis workstream and work	0.60
9/16/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	plan Internal CM call (P. Jansen, S. Barron, A. Bekker, C.	0.60
9/10/2020	i aui i'. Jansen	Cash Flow Analysis/Reporting	Hood) to discuss JIB analysis workstream and work	0.00
9/16/2020	Chase G. Hood	Cash Flow Analysis/Reporting	plan Internal CM call (P. Jansen, S. Barron, A. Bekker, C.	0.60
J. 10/2020	Share S. 1100a	2.551 1 10 % Timary 515/10-porting	Hood) to discuss JIB analysis workstream and work plan	0.00
9/16/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal CM call (P. Jansen, S. Barron, A. Bekker, C.	0.60
7,10,2020	John W. Danon	Caon 110 W Finally 515/100porting	Hood) to discuss JIB analysis workstream and work	0.00
9/16/2020	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review of Final DIP order	0.40
9/16/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting		1.90
			assess liquidity	

Date	Professional	Task Code	Description	Hours
9/16/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to cash flow analysis based on conversations with HL.	1.10
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze ending cash for 9/16 budget compared to 8/1	1.70
9/17/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Analyzed and reviewed variance of DIP budget versus actual financials	0.70
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Create graphical representation of ending cash for UCC presentation	1.10
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Draft list of questions for management regarding budget to actual variances	0.90
9/17/2020	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare slide summarizing reorganized debtors financial projections and Apache P&A obligations from 2018 bankruptcy	1.50
9/17/2020	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare slide summarizing reorganized debtors proposed restructuring framework flow chart	1.30
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Recalculate net operating disbursements presented in compliance certificate	1.50
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review compliance certificate	0.80
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting		1.30
9/17/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review updated DIP budget with actuals as of 9/11	1.80
9/17/2020	Mary V. Ward		Summarize change in permitted carryforward for UCC presentation	1.40
9/18/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Create comparison between reserve database outputs for Base/Upside and management presentation	1.30
9/18/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Draft summary presentation for UCC Update	1.60
9/18/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Internal working session between S. Barron and M. Ward to discuss budget vs. actual variances as of 9/16 report	0.80
9/18/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Internal working session between S. Barron and M. Ward to discuss budget vs. actual variances as of 9/16 report	0.80
9/18/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Update cash flow variance analysis for S. Barron comments	1.40
9/21/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review and analyze budget to variance excel file in relation to the UCC materials	0.40
9/21/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review changes to UCC slide deck on cash flow	0.10
9/21/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Review of supporting details behind the Debtor's response to certain large variances in bi-weekly reporting	0.40
9/21/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review updated DIP model and JIB schedule	1.80
9/21/2020	Mary V. Ward		Review updated DIP model Vendor Payment Deferrals	2.00
9/21/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review updated DIP model analysis	1.70
9/21/2020	Mary V. Ward		Update UCC presentation for P. Jansen comments	1.50
9/21/2020	Andrew B. Blanchard		Updates to cash flow analysis based on internal feedback	1.60
9/22/2020	Mary V. Ward		Analyze JIB matrix for the period 8/31 through 9/18	1.20
9/22/2020	Mary V. Ward	, ,	Analyze variance analysis of budget 9/16 vs 9/2 as compared to management presentation	1.50
9/22/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze vendor payments as of 9/18 compared to prepetition amounts per JIB order	1.30
9/22/2020	Mary V. Ward		Review DIP budget as of 9/16 as compared to 9/2	1.10
9/22/2020	Andrew B. Blanchard		Review industry research to develop sensitivities on cash flow forecast	1.20
9/22/2020	Mary V. Ward		Review vendor negotiations and compare to prior issued materials	1.80
9/22/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of cash flow sensitivity analysis and methodology	1.30
9/22/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.90
9/22/2020	Andrew B. Blanchard	Cash Flow Analysis/Reporting	Updates to cash flow analysis based on internal feedback.	0.70

Date	Professional	Task Code	Description	Hours
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze change in vendor negotiations	1.20
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze Fieldwood Mexico forecasted cash flows	1.60
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Calculate cash flows attributable to FWE share of Fieldwood Mexico	1.80
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Present cash flow summary in presentation	0.90
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review DIP model for Mexico cash disbursements	1.10
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review Fieldwood Mexico presentation provided by management	1.60
9/23/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review vendors presented in AP aging as of Petition Date compared to vendors in negotiations	1.90
9/24/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.80
9/28/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.80
9/28/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Call with Stroock (S Millman) related to management meeting	0.40
9/28/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Create bridge to compare budget ending cash	1.10
9/28/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Create organizational structure of Fieldwood Mexico for UCC presentation	1.30
9/28/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Editing the Fieldwood Mexico analysis presentation to the Committee	0.40
9/28/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Internal call with B. Thrasher and A. Bekker to discuss drafting/editing the Mexico analysis	0.30
9/28/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal call with B. Thrasher, A. Bekker to discuss drafting/editing the Mexico analysis	0.30
9/28/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Internal working session between (A. Bekker, B. Thrasher, M. Ward) to finalize Fieldwood Mexico analysis for UCC presentation	0.50
9/28/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal working session between (A. Bekker, B. Trasher, M. Ward) to finalize Fieldwood Mexico analysis for UCC presentation	0.50
9/28/2020	Mary V. Ward	Cash Flow Analysis/Reporting		0.50
9/28/2020	Mary V. Ward	Cash Flow Analysis/Reporting		1.20
9/28/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review of Mexico analysis ahead of the weekly UCC call	1.60
9/28/2020	Benjamin J. Slusarchuk	Cash Flow Analysis/Reporting	Review of updated cash flow model and sensitivity	1.40
9/28/2020	Mary V. Ward		Update Fieldwood Mexico presentation for A. Bekker comments	1.10
9/28/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Update Fieldwood Mexico presentation for B. Thrasher comments	1.10
9/29/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Assessment of vendor payment categorizations and the implications for analyzing the next 13-week cash flow delivery	0.90
9/29/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Perform analysis on disbursement details provided by the debtor to generate additional questions for management about how it is vendor payments are being prioritized	1.00
9/30/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Perform analysis of newly delivered disbursement details to inform discussion about the Debtors' vendor management program	2.00
9/30/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Prepare summary of issues and next steps on vendor management program and JIB	0.50
9/30/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Prepare summary of management responses to vendor management questions	0.70
9/30/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review list of questions and prepare strategy ahead of call with management and Weil to discuss vendor program	0.30
9/30/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Review of Apache summary memo	1.20
9/30/2020	Seth M. Barron		Review updated analysis of vendor payment program	1.00

Date	Professional	Task Code	Description	Hours
9/30/2020	Seth M. Barron	Cash Flow Analysis/Reporting		1.40
9/30/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	AP aging Telephonic meeting among CM (J. Young, P. Jansen, A. Bekker, S. Barron, C. Hood, C. Winter), Stroock,	1.00
			Weil, the Debtors and AlixPartners to discuss the Debtors' vendor payment program	
9/30/2020	Paul F. Jansen	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, A. Bekker, S. Barron, C. Winter), Stroock, Weil, the Debtors and AlixPartners to discuss the Debtors'	1.00
			vendor payment program	
9/30/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, A. Bekker, S. Barron, C. Winter), Stroock, Weil, the Debtors and AlixPartners to discuss the Debtors'	1.00
9/30/2020	Seth M. Barron	Cash Flow Analysis/Reporting	vendor payment program Telephonic meeting among CM (J. Young, P. Jansen, A. Bekker, S. Barron, C. Winter), Stroock, Weil, the	1.00
			Debtors and AlixPartners to discuss the Debtors' vendor payment program	
9/30/2020	Chase G. Hood	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, A. Bekker, S. Barron, C. Winter), Stroock, Weil, the Debtors and AlixPartners to discuss the Debtors'	1.00
			vendor payment program	
9/30/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Telephonic meeting among CM (J. Young, P. Jansen, A. Bekker, S. Barron, C. Winter), Stroock, Weil, the Debtors and AlixPartners to discuss the Debtors'	1.00
			vendor payment program	
9/9/2020	Seth M. Barron	Claims Analysis	Review docket for various orders directing key dates for statements and schedules and claims deadlines	0.20
9/10/2020	Paul F. Jansen	Claims Analysis	Call with Committee member	0.70
9/21/2020	Brandon A. Thrasher	Claims Analysis	Internal working session between B. Thrasher and C. Winter to discuss initial analysis of the restructuring support agreement and creditor treatment	0.50
9/21/2020	Christopher A. Winter	Claims Analysis	Internal working session between B. Thrasher and C. Winter to discuss initial analysis of the restructuring support agreement and creditor treatment	0.50
9/23/2020	Benjamin J. Slusarchuk	Claims Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, B. Thrasher, C. Hood) to discuss preliminary claims analysis work plan	0.30
9/23/2020	Chase G. Hood	Claims Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, B. Thrasher, C. Hood) to discuss preliminary claims analysis work plan	0.30
9/23/2020	Brandon A. Thrasher	Claims Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, B. Thrasher, C. Hood) to discuss preliminary claims analysis work plan	0.30
9/23/2020	Paul F. Jansen	Claims Analysis	Internal CM meeting (P. Jansen, B. Slusarchuk, B. Thrasher, C. Hood) to discuss preliminary claims analysis work plan	0.30
9/1/2020	Chase G. Hood	Employee Matters	Review and analysis of Longnecker report regarding compensation analysis	0.80
9/13/2020	Mary V. Ward	Employee Matters	Review KERP benchmarking methodology and peer group	1.80
9/14/2020	Seth M. Barron	Employee Matters	Internal working session between S. Barron and M. Ward to discuss KERP benchmarking methodology	0.20
9/14/2020	Mary V. Ward	Employee Matters	Internal working session between S. Barron and M. Ward to discuss KERP benchmarking methodology	0.20
9/14/2020	Seth M. Barron	Employee Matters	Review of Debtor's proposed KERP and draft benchmarking analysis of the same	1.80
9/14/2020	Mary V. Ward	Employee Matters	Update KERP analysis and presentation for discussion with S. Barron	1.50
9/15/2020	Mary V. Ward	Employee Matters	Draft list of diligence requests related to KERP/insider payments for management	1.30

Date	Professional	Task Code	Description	Hours
9/15/2020	Mary V. Ward	Employee Matters	Review insider payments and related detail in Dane	1.50
2/1-7/2-0-0			Declaration	
9/15/2020	Mary V. Ward	Employee Matters	Review wages motion for detail KERP/incentive/bonus detail	1.80
9/22/2020	Brandon A. Thrasher	Employee Matters	Reviewed and analyzed debtor's motion to retain ordinary course professionals in preparation for the weekly UCC call	0.20
9/24/2020	Christopher A. Winter	Employee Matters	Review and revisions to Employees Wages and Benefits Motion Analysis	1.40
9/24/2020	Christopher A. Winter	Employee Matters	Reviewing the Employee Wages and benefits Motion with commentary	1.80
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Call with outside counsel to Conway MacKenzie to discuss language and disclosures on prior affiliate engagement with the Debtors	0.30
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Drafting of revisions to application to employ	1.40
9/1/2020	Christopher A. Winter	Fee/Employment Applications	Initial compilation of language around Riveron's prior engagement with the Debtors in the retention application	1.10
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Review language and disclosures on prior affiliate engagement with the Debtors	0.30
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Review of conflict check matters	1.80
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Review of conflict check matters	1.80
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Review of updates to disclosures on affiliate engagement with the Debtors	0.30
9/1/2020	Andrew J. Bekker	Fee/Employment Applications	Review updated conflict check in order to assess affiliate entity prepetition client work	0.20
9/1/2020	Andrew J. Bekker	Fee/Employment Applications	Revise scope of services in Conway MacKenzie retention application	0.80
9/1/2020	Christopher A. Winter	Fee/Employment Applications		
9/1/2020	Andrew J. Bekker	Fee/Employment Applications	Telephonic meeting between P. Jansen, A. Bekker, and C. Winter and outside counsel to Conway MacKenzie to discuss language and disclosures on prior affiliate engagement with the Debtors	0.30
9/1/2020	Christopher A. Winter	Fee/Employment Applications		
9/1/2020	Paul F. Jansen	Fee/Employment Applications	Telephonic meeting between P. Jansen, A. Bekker, and C. Winter and outside counsel to Conway MacKenzie to discuss language and disclosures on prior affiliate engagement with the Debtors	0.30
9/1/2020	Andrew J. Bekker	Fee/Employment Applications	Update disclosures based on additional conflict check information in Conway MacKenzie retention application	0.80
9/2/2020	John T. Young, Jr.	Fee/Employment Applications	Drafting of revisions to application to employ	1.40
9/2/2020	Andrew J. Bekker	Fee/Employment Applications	Update disclosure language in retention application to reflect additional information	0.50
9/3/2020	Andrew J. Bekker	Fee/Employment Applications		
9/3/2020	Christopher A. Winter	Fee/Employment Applications		
9/4/2020	Matthew A. Sonnier	Fee/Employment Applications		
9/8/2020	Matthew A. Sonnier	Fee/Employment Applications	Consolidate individual CM professionals time detail for August Fee Application	2.10
9/9/2020	Matthew A. Sonnier	Fee/Employment Applications	Continue to consolidate individual CM professionals time detail for August Fee Application	0.60
9/9/2020	Matthew A. Sonnier	Fee/Employment Applications	Review of all CM professionals time detail	2.20

Date	Professional	Task Code	Description	Hours
9/10/2020	Christopher A. Winter	Fee/Employment Applications	Continued revisions to CM retention application with	0.70
0/40/2020	C1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		suggestions from the Stroock team	1.60
9/10/2020	Christopher A. Winter	Fee/Employment Applications	Revisions to CM retention application with suggestions from the Stroock team	1.60
9/11/2020	Christopher A. Winter	Fee/Employment Applications	Additional research behind CM's historical involvement and relationships in the oil and gas industry	2.00
9/11/2020	Christopher A. Winter	Fee/Employment Applications	Inclusion of the language surrounding CM's historical oil and gas restructuring relationships and former clients	1.10
9/11/2020	Andrew J. Bekker	Fee/Employment Applications	Review updates to retention application based on comments from Stroock	1.30
9/12/2020	Andrew J. Bekker	Fee/Employment Applications	Review updated retention application and conform remaining Stroock comments	0.60
9/12/2020	Andrew J. Bekker	Fee/Employment Applications	Update prior case citations in retention application per Stroock comments	1.30
9/13/2020	Andrew B. Blanchard	Fee/Employment Applications	Review employment application to incorporate examples requested by counsel.	0.60
9/13/2020	Christopher A. Winter	Fee/Employment Applications	Review internal materials for additional insight on CM historical involvement in the oil and gas industry; additions to retention application	1.30
9/14/2020	Mary V. Ward	Fee/Employment Applications	Review AlixPartners application to retain and employ	1.30
9/14/2020	Mary V. Ward	Fee/Employment Applications	Review AlixPartners disclosures in their application to retain and employ	0.80
9/14/2020	Mary V. Ward	Fee/Employment Applications	Review Jones Walker application to retain and employ	1.30
9/14/2020	Andrew J. Bekker	Fee/Employment Applications	Review updated client listing on retention application	0.30
9/14/2020	Mary V. Ward	Fee/Employment Applications	Review Weil, Gotshal & Manges application to retain and employ	1.30
9/14/2020	Campbell C. Hughes	Fee/Employment Applications	Supervisory review of CM's retention application	0.60
9/15/2020	Mary V. Ward	Fee/Employment Applications	Analyze peer database and ensure completeness for any recent filings	1.90
9/15/2020	Matthew A. Sonnier	Fee/Employment Applications	Revisions to task codes for August fee application for all professionals	1.10
9/16/2020	Matthew A. Sonnier	Fee/Employment Applications	Continue to review all CM professionals time detail	1.30
9/16/2020	Matthew A. Sonnier	Fee/Employment Applications	Formatting of initial draft of August fee statement	0.50
9/16/2020	Matthew A. Sonnier	Fee/Employment Applications	Review all meetings and calls to ensure accuracy between all professionals in attendance for August fee application	2.20
9/18/2020	Mary V. Ward	Fee/Employment Applications	Review Cole Schotz application to retain and employ	1.30
9/18/2020	Mary V. Ward		Review Conway Mackenzie application to retain and employ	1.30
9/18/2020	Mary V. Ward	Fee/Employment Applications	Review Prime Clerk supplemental declaration	0.50
9/18/2020	Mary V. Ward	Fee/Employment Applications	Review Strook application to retain and employ	1.30
9/19/2020	Chase G. Hood	Fee/Employment Applications	Assist with drafting and preparation of August fee application	2.00
9/19/2020	Chase G. Hood	Fee/Employment Applications	Continued drafting and preparation of August fee application	0.60
9/20/2020	Matthew A. Sonnier	Fee/Employment Applications	Finalize tables and time detail summary for August fee application	0.80
9/20/2020	Matthew A. Sonnier	Fee/Employment Applications	Review of interim compensation order for fee application procedures	0.30
9/21/2020	Matthew A. Sonnier	Fee/Employment Applications	Finalize August fee application after comments from C. Hood	1.30
9/21/2020	Chase G. Hood	Fee/Employment Applications	Supervisory review of August fee application	0.80
9/24/2020	Matthew A. Sonnier	Fee/Employment Applications	Revisions to August fee application to include research expenses	0.30
9/7/2020	Paul F. Jansen	Hearing Attendance/Preparation	Continued drafting of revisions to motions being heard on Sept 14	1.20
9/7/2020	Paul F. Jansen	Hearing Attendance/Preparation	Drafting of responses to objections related to DIP	
9/7/2020	Paul F. Jansen	Hearing Attendance/Preparation	Drafting of revisions to motions being heard on Sept	1.70

Date	Professional	Task Code	Description	Hours
9/7/2020	John T. Young, Jr.	Hearing Attendance/Preparation	Preparation for objections related to DIP	1.60
9/7/2020	Paul F. Jansen	Hearing Attendance/Preparation	Preparation for objections related to vendor motion	1.20
9/7/2020	John T. Young, Jr.	Hearing Attendance/Preparation	Review responses to objections related to DIP objection questions from Stroock	1.90
9/14/2020	Seth M. Barron	Hearing Attendance/Preparation	Review hearing agenda and attend telephonic First Day Motions hearing	1.50
9/14/2020	Brandon A. Thrasher	Hearing Attendance/Preparation	Telephonic attendance of 9/14 hearing	1.20
9/3/2020	Andrew J. Bekker	Lien Challenge	External call with CM (P. Jansen, A Bekker) and Cole Schotz regarding lien testing	0.20
9/3/2020	Paul F. Jansen	Lien Challenge	External call with CM (P. Jansen, A Bekker) and Cole Schotz regarding lien testing	0.20
9/3/2020	Chase G. Hood	Lien Challenge	Review and analysis of UCC and lien searches run by Debtors for preference period mortgage filings	0.90
9/9/2020	Andrew J. Bekker	Lien Challenge	Review data request from Cole Schotz on lien analysis diligence items	0.30
9/9/2020	Benjamin J. Slusarchuk	Lien Challenge	Telephonic meeting with CM (P. Jansen, B. Slusarchuk) to discuss lien testing analysis update	0.20
9/9/2020	Paul F. Jansen	Lien Challenge	Telephonic meeting with CM (P. Jansen, B. Slusarchuk) to discuss lien testing analysis update	0.20
9/9/2020	Benjamin J. Slusarchuk	Lien Challenge	Telephonic meeting with CM (P. Jansen, B. Slusarchuk), to lien testing analysis	0.30
9/9/2020	Paul F. Jansen	Lien Challenge	Telephonic meeting with CM (P. Jansen, B. Slusarchuk), to lien testing analysis	0.30
9/10/2020	Andrew J. Bekker	Lien Challenge	Prepare initial workplan for Conway MacKenzie / Cole Schotz on lien testing	0.50
9/10/2020	Andrew J. Bekker	Lien Challenge	Review comparable company lien testing analysis methodology in order to develop structure for lien testing analysis	0.50
9/11/2020	Seth M. Barron	Lien Challenge	Review of various daily docket updates concerning perfected liens and transfers	0.40
9/14/2020	Andrew J. Bekker	Lien Challenge	Develop workplan for Committee advisors on lien testing	1.40
9/15/2020	Andrew J. Bekker	Lien Challenge	Update workplan for Cole Schotz for lien testing analysis	0.30
9/28/2020	Andrew J. Bekker	Lien Challenge	Prepare agenda notes for professional calls on diligence and lien testing for Stroock	
9/29/2020	Chase G. Hood	Lien Challenge	Review and analysis of initial mortgage lien analysis provided by AP and Weil	
9/29/2020	Seth M. Barron	Lien Challenge	Review docket updates including notices of lien perfection	
9/30/2020	Andrew J. Bekker	Lien Challenge	Review Debtors' lien analysis presentation	1.00
9/30/2020	Chase G. Hood	Lien Challenge	Review and analysis of M&M lien tracker prepared by Stroock	0.30

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 367] entered by the Court on September 17, 2020 (the "Interim Compensation Order"), Conway MacKenzie, LLC ("Conway MacKenzie"), submits the second monthly statement of services rendered and expenses incurred in this case for the period from September 1, 2020 through September 30, 2020 (the "Statement Period").

WHEREFORE, pursuant to the Interim Compensation Order, Conway MacKenzie respectfully requests payment of compensation for the Committee in the amount of (i) \$660,711.60 (which equals 80% of \$825,889.50) on account of actual, reasonable and necessary professional services Conway MacKenzie rendered to the Committee and (ii) reimbursement of the actual and necessary expenses in the amount of \$2,138.75 incurred on behalf of the Committee by Conway MacKenzie, for the total amount of \$662,850.35.

Dated: October 28, 2020 CONWAY MACKENZIE, LLC

/s/ John T. Young, Jr.
John T. Young, Jr.
909 Fannin Street, Suite 4000
Houston, TX. 77010
Telephone: (713) 650-0500

E-mail: JYoung@ConwayMacKenzie.com

Financial Advisor to the Official Committee of Unsecured Creditors

Exhibit C-3

October 1, 2020 through October 31, 2020 Fee Statement

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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Chapter 11

FIELDWOOD ENERGY LLC, et al., 1

Case No. 20-33948 (MI)

Debtors.

Objection Deadline: December 2, 2020

SUMMARY OF THIRD MONTHLY STATEMENT OF CONWAY MACKENZIE, LLC FOR PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Name of Applicant:	,		
Applicant's Role in Case:	Financial Advisor to Official Committee of Unsecured Creditors		
Date Order of Employment Signed:	October 16, 2020 (Retroactive to August 20, 2020) [Docket No. 472]		
	Beginning of Period	End of Period	
Time period covered by this Application: 10/1/2020		10/31/2020	
Time period covered by prior Applications: 8/20/2020		9/30/2020	
Total amounts requested in all prior Applica	Total amounts requested in all prior Applications:		
Total fees requested in this Application:	\$508,230.80 (80% of \$635,288.50)		
Total professional fees requested in this App	lication:	\$634,658.50	
Total actual professional hours covered by th	nis Application:	948.5	
Average hourly rate for professionals:	\$669.12		
Total paraprofessional fees requested in this	\$630.00		
Total actual paraprofessional hours covered	2.8		

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Average hourly rate for paraprofessionals:	\$225.00
Reimbursable expenses sought in this application:	\$3,223.75
Indicate whether plan has been confirmed:	No

This is a X monthly interim final application.

The Conway MacKenzie, LLC professionals who rendered services in these cases during the Third Application Period are:

Professional	Title	Hourly Rate	Hours	Fees
John T. Young, Jr.	Senior Managing Director	\$1,285.00	48.3	\$62,065.50
Paul F. Jansen	Managing Director	\$1,025.00	70.1	\$71,852.50
Dan W. Johnson	Managing Director	\$845.00	24.6	\$20,787.00
Elena V. Ippolitova	Managing Director	\$745.00	47.2	\$35,164.00
Elizabeth B. Curry	Director	\$750.00	9.7	\$7,275.00
Seth M. Barron	Director	\$725.00	71.7	\$51,982.50
Benjamin J. Slusarchuk	Director	\$725.00	80.2	\$58,145.00
Andrew J. Bekker	Director	\$725.00	113.2	\$82,070.00
Brandon A. Thrasher	Director	\$725.00	39.4	\$28,565.00
Chase G. Hood	Senior Associate	\$570.00	38.8	\$22,116.00
Andrew B. Blanchard	Senior Associate	\$570.00	4.0	\$2,280.00
Arjun N. Patel	Senior Associate	\$570.00	86.7	\$49,419.00
Mary V. Ward	Senior Associate	\$520.00	155.3	\$80,756.00
Matthew A. Sonnier	Associate	\$420.00	1.8	\$756.00
Christopher A. Winter	Associate	\$390.00	157.5	\$61,425.00
Natalie J. Klein	Administrative Assistant	\$225.00	2.8	\$630.00
Subtotal Hours & Fees				\$635,288.50
Total Hours and Fees			951.3	\$635,288.50
Blended Rate		\$667.81		,

The total hours and fees incurred, by Task Code, during the Third Application Period are:

Task Code	Hours	Amount
Asset Analysis and Recovery	238.1	\$154,557.50
Business Analysis	384.8	\$262,633.50
Case Administration	20.5	\$13,451.00
Cash Flow Analysis/Reporting	122.2	\$80,671.00
Claims Analysis	24.1	\$16,764.00
Employee Matters	3.3	\$2,392.50
Fee/Employment Applications	41.6	\$22,440.00
Fee/Employment Objections	42.5	\$32,209.00
Lien Challenge	6.1	\$4,810.00
Meetings and Communications	5.1	\$3,700.50
Monthly Operating Reports	16.3	\$10,340.00
Plan and Disclosure Statement	14.6	\$10,305.00
Schedules and Statement of Financial Affairs	32.1	\$21,014.50
Total Fees	951.3	\$635,288.50

The total amounts of expenses, by expense category, during the Third Application Period are:

Expense Category	Amount
Legal	\$1,260.00
Research	\$1,963.75
Total Expenses	\$3,223.75

Expense detail by professional during the Third Application Period are:

Date	Expense Category	Description	Cost
10/27/2020	Legal	Services provided by Laura J. Eisele, PLC	\$1,260.00
10/31/2020	Research	Research Software Subscription	\$1,963.75
Total Expenses			\$3,223.75

Time detail by professional during the Third Application Period are:

Date	Professional	Task Code	Description	Hours
10/1/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Edited non-APA business plan analysis	0.70
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Initial compilation of Apache assets analysis and materials	1.00
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between B. Slusarchuk, A. Blanchard, and C. Winter to review the asset analysis deck	0.30
10/1/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Internal working session between B. Slusarchuk, A. Blanchard, and C. Winter to review the asset analysis presentation	0.30
10/1/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal working session between B. Slusarchuk, A. Blanchard, and C. Winter to review the asset summary presentation	0.30
10/1/2020	Andrew J. Bekker	Asset Analysis and Recovery	Prepare list of diligence items in order to analyze Debtors' lien analysis	0.80
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Review and edit for supervisory comments asset analysis presentation prior to internal meeting	0.50
10/1/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and prepare edits to Deepwater asset analysis presentation	1.90
10/1/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Review non-APA business plan analysis	0.50
10/1/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review reserve data in order to assess integrity of asset analysis models	0.90
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Revised asset analysis presentation metrics and tables	1.80
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Revised timeline chart to provide daily enterprise values as compared to annual for asset analysis	1.00
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to operating metrics data to assess additional reserve information	0.70
10/1/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Updates to M&A process and storm impact update slides for committee presentation	0.70
10/1/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Updates to UCC meeting materials on Deepwater asset analysis based on internal comments.	0.40
10/1/2020	Andrew J. Bekker	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Chase G. Hood	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Christopher A. Winter	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Elena V. Ippolitova	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Paul F. Jansen	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A obligations, 13-week budget and variance, and other diligence items	0.40
10/1/2020	Seth M. Barron	Asset Analysis and Recovery	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss an update on the sales process, P&A	0.40

Date	Professional	Task Code	Description	Hours
			obligations, 13-week budget and variance, and other diligence items	
10/2/2020	Christopher A. Winter	Asset Analysis and Recovery	Analysis by rescat of the oneline reserves for addition to the asset analysis model	1.40
10/2/2020	Andrew J. Bekker	Asset Analysis and Recovery	Call with Cole Schotz to discuss Lien Testing	0.50
10/2/2020	Andrew J. Bekker	Asset Analysis and Recovery	Call with Debtors (Weil, AlixPartners) and Committee counsel (Stroock and Cole Schotz) to discuss lien perfection issues	0.40
10/2/2020	Chase G. Hood	Asset Analysis and Recovery	Draft analysis of asset and liability overview related to non-APA assets	2.20
10/2/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of updates to non-APA analysis and deck to incorporate senior review comments from B. Thrasher	1.80
10/2/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Edited non-APA business plan analysis	0.40
10/2/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Follow up working session among P. Jansen, E. Ippolitova, A. Bekker, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the asset analysis presentation	0.50
10/2/2020	Andrew J. Bekker	Asset Analysis and Recovery	Follow up working session among P. Jansen, E. Ippolitova, A. Bekker, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the asset analysis presentation	0.50
10/2/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Follow up working session among P. Jansen, E. Ippolitova, A. Bekker, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the asset analysis presentation	0.50
10/2/2020	Christopher A. Winter	Asset Analysis and Recovery	Follow up working session among P. Jansen, E. Ippolitova, A. Bekker, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the asset analysis presentation	0.50
10/2/2020	Elena V. Ippolitova	Asset Analysis and Recovery	Follow up working session among P. Jansen, E. Ippolitova, A. Bekker, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the asset analysis presentation	0.50
10/2/2020	Paul F. Jansen	Asset Analysis and Recovery	Follow up working session among P. Jansen, E. Ippolitova, A. Bekker, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the asset analysis presentation	0.50
10/2/2020	Brandon A. Thrasher	Asset Analysis and Recovery	Internal CM call (B. Thrasher, C. Hood) regarding non-APA assets analysis	0.10
10/2/2020	Chase G. Hood	Asset Analysis and Recovery	Internal CM call (B. Thrasher, C. Hood) regarding non-APA assets analysis	0.10
10/2/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Andrew J. Bekker	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Christopher A. Winter	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Dan W. Johnson	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Elena V. Ippolitova	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Paul F. Jansen	Asset Analysis and Recovery	Internal working session among P. Jansen, E. Ippolitova, A. Bekker, D. Johnson, B. Slusarchuk, A. Blanchard, and C. Winter to discuss the revisions to the asset analysis presentation	0.50
10/2/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal working session between B. Slusarchuk and E. Ippolitova to discuss the asset analysis presentation	0.30
10/2/2020	Elena V. Ippolitova	Asset Analysis and Recovery	Internal working session between B. Slusarchuk and E. Ippolitova to discuss the asset analysis presentation	0.30

Date	Professional	Task Code	Description	Hours
10/2/2020	Benjamin J.	Asset Analysis and	Internal working session with C. Winter and B. Slusarchuk to	0.30
	Slusarchuk	Recovery	discuss additions to NAV analysis in the asset analysis model	
10/2/2020	Christopher A.	Asset Analysis and	Internal working session with C. Winter and B. Slusarchuk to	0.30
10/2/2020	Winter Andrew J. Bekker	Recovery	discuss additions to NAV analysis in the asset analysis model	0.50
10/2/2020	Andrew J. Bekker	Asset Analysis and Recovery	Prepare communications to AlixPartners re: diligence asks for the Debtors' lien testing analysis	0.50
10/2/2020	Chase G. Hood	Asset Analysis and	Review asset detail in Mid-Year Reserve Reports	0.30
10/2/2020	Chase G. 1100d	Recovery	Review asset detail ill lylid-1 cal Reserve Reports	0.30
10/2/2020	Paul F. Jansen	Asset Analysis and	Review non-APA business plan analysis	0.50
10,2,2020		Recovery	100 110 11 111 11 0 ubinioso piuni ununjois	0.00
10/2/2020	Benjamin J.	Asset Analysis and	Review of 2019 YE Ryder Scott reserve database and onelines as	2.10
	Slusarchuk	Recovery	part of asset analysis	
10/2/2020	Elena V. Ippolitova	Asset Analysis and	Review of reserve report data and other documents with focus on	1.10
		Recovery	P&A liabilities	
10/2/2020	Christopher A.	Asset Analysis and	Revised asset analysis model to include the analysis from the	1.20
	Winter	Recovery	oneline findings into the RAF Analysis	
10/2/2020	Christopher A.	Asset Analysis and	Revised asset analysis presentation from initial remarks and	1.20
10/2/2020	Winter	Recovery	comments from supervisory review	1 10
10/3/2020	Elena V. Ippolitova	Asset Analysis and	Review of the DW asset analysis presentation draft	1.40
10/4/2020	Claritata albara A	Recovery	A 11/4: FM: 1 V 2020 1:	0.70
10/4/2020	Christopher A. Winter	Asset Analysis and Recovery	Addition of Mid-Year 2020 oneline reserve report to the asset analysis model and revised NAV calculations to include new	0.70
	W III.CI	Recovery	reserve report in place of YE2019 report	
10/4/2020	Christopher A.	Asset Analysis and	Addition of oneline reserve analysis to the asset analysis model	1.60
10/4/2020	Winter	Recovery	Addition of offentie reserve analysis to the asset analysis model	1.00
10/4/2020	Christopher A.	Asset Analysis and	Audit of the 2019YE reserves database, management presentation	0.50
10, 1, 2020	Winter	Recovery	totals, and the updated mid-year 2020 reserves database to note all	0.00
			differences in reserve categories	
10/4/2020	Paul F. Jansen	Asset Analysis and	Call with D Crawley (HL) related to reserves	0.20
		Recovery	• ` ` `	
10/4/2020	Paul F. Jansen	Asset Analysis and	Call with J Bloom (Fieldwood) related to reserves	0.10
		Recovery		
10/4/2020	Paul F. Jansen	Asset Analysis and	Continued revisions and commentary on changes to asset analysis	1.30
		Recovery	methodology	
10/4/2020	Paul F. Jansen	Asset Analysis and	Drafting of commentary on the asset analysis deck	1.40
10/4/2020	D 15 I	Recovery		1.50
10/4/2020	Paul F. Jansen	Asset Analysis and	Drafting of email with changes to asset analysis methodology	1.50
10/4/2020	John T. Young, Jr.	Recovery Asset Analysis and	Drafting of supervisory comments and revisions to the asset	1.40
10/4/2020	John T. Toung, Jr.	Recovery	analysis methodology and summary overview	1.40
10/4/2020	Elena V. Ippolitova	Asset Analysis and	Initial review of the MY'2020 reserve report data	1.60
10/1/2020	Liena v. ippointova	Recovery	initial review of the MTT 2020 reserve report data	1.00
10/4/2020	Chase G. Hood	Asset Analysis and	Review and analysis of updated reserve database and oneline	0.90
		Recovery	summary data	
10/4/2020	Benjamin J.	Asset Analysis and	Review and edits to G&A calculation as it relates to NAV analysis	0.90
	Slusarchuk	Recovery		
10/4/2020	Benjamin J.	Asset Analysis and	Review and edits to preliminary Deepwater assets observations	1.90
	Slusarchuk	Recovery	presentation slides	
10/4/2020	Paul F. Jansen	Asset Analysis and	Review of asset analysis deck	1.60
		Recovery		
10/4/2020	Benjamin J.	Asset Analysis and	Review of midyear reserves summary analysis provided by the	1.00
10/4/2020	Slusarchuk	Recovery	Debtor	1 10
10/4/2020	Benjamin J.	Asset Analysis and	Review of revised NAV analysis based on new midyear reserves	1.10
10/4/2020	Slusarchuk Elena V. Ippolitova	Recovery Asset Analysis and	summary provided by the Debtor Review of the draft presentation on analysis of proposed Apache	1.80
10/7/2020	Liena v. ippointova	Recovery	restructuring agreement	1.60
10/4/2020	Elena V. Ippolitova	Asset Analysis and	Review of the MY'2020 reserve report data	1.10
10/7/2020	Liena v. ippontova	Recovery	16016 w of the 1411 2020 fessive report data	1.10
10/4/2020	John T. Young, Jr.	Asset Analysis and	Review team's analysis of Debtors' midyear reserve reports vs.	1.50
10/1/2020	John 1. Toung, Ji.	Recovery	2019YE report	1.50
10/4/2020	Christopher A.	Asset Analysis and	Revisions to asset analysis presentation from supervisory review	2.10
5: :: = 5= 5	Winter	Recovery	and commentary by B. Slusarchuk	2.13
				1

Date	Professional	Task Code	Description	Hours
10/4/2020	Andrew B.	Asset Analysis and	Telephonic working session with C. Winter and A. Blanchard to	1.60
	Blanchard	Recovery	analyze additional reserve data to be used to update the Net Asset	
10/4/2020	Classista a la sur A	A A 1 1	Value analysis for the Deepwater assets	1.60
10/4/2020	Christopher A. Winter	Asset Analysis and	Telephonic working session with C. Winter and A. Blanchard to analyze additional reserve data to be used to update the Net Asset	1.60
	W IIItel	Recovery	Value analysis for the Deepwater assets	
10/5/2020	Andrew J. Bekker	Asset Analysis and	External telephonic meeting (P. Jansen, A Bekker, D Johnson, B	0.40
		Recovery	Slusarchuk) with HL to discuss sales process, discussions with	
		,	FLTLs and reserve database	
10/5/2020	Benjamin J.	Asset Analysis and	External telephonic meeting (P. Jansen, A Bekker, D Johnson, B	0.40
	Slusarchuk	Recovery	Slusarchuk) with HL to discuss sales process, discussions with	
			FLTLs and reserve database	
10/5/2020	Dan W. Johnson	Asset Analysis and	External telephonic meeting (P. Jansen, A Bekker, D Johnson, B	0.40
		Recovery	Slusarchuk) with HL to discuss sales process, discussions with	
10/5/2020	Paul F. Jansen	A goot A malvois and	FLTLs and reserve database External telephonic meeting (P. Jansen, A Bekker, D Johnson, B	0.40
10/3/2020	Paul F. Jansen	Asset Analysis and Recovery	Slusarchuk) with HL to discuss sales process, discussions with	0.40
		Recovery	FLTLs and reserve database	
10/5/2020	Benjamin J.	Asset Analysis and	Review of midyear reserves summary analysis provided by the	1.80
10/3/2020	Slusarchuk	Recovery	Debtor by entity and comparison to onelines received	1.00
10/6/2020	Christopher A.	Asset Analysis and	Compiled new slides on the addition of the NAV analysis and	1.40
	Winter	Recovery	revisions to summary charts	
10/6/2020	Christopher A.	Asset Analysis and	Continued revisions to the asset analysis presentation to mirror the	1.00
	Winter	Recovery	consistent metrics in MMBoe, MBoe, and Boe as changed in the	
			asset analysis model	
10/6/2020	Chase G. Hood	Asset Analysis and	Drafting of analysis related to Non-APA predecessor and non-	2.20
		Recovery	operator P&A obligation responsibility	
10/6/2020	Chase G. Hood	Asset Analysis and	Research and analysis related to market cap and credit rating to	1.40
		Recovery	determine creditworthiness of Non-APA predecessor and non-	
10/6/2020	John T. Young, Jr.	A seet Amelysis and	operator P&A parties	1.40
10/6/2020	John 1. Young, Jr.	Asset Analysis and Recovery	Review and analysis of the Apache decommissioning agreements and amendments in relation to ongoing P&A analysis	1.40
10/6/2020	Benjamin J.	Asset Analysis and	Review of preliminary Deepwater NAV analysis based on new	1.30
10/0/2020	Slusarchuk	Recovery	midyear reserve database	1.50
10/6/2020	Christopher A.	Asset Analysis and	Revised asset analysis model to create consistent metrics in	2.00
10.0.2020	Winter	Recovery	MMBoe, MBoe, and Boe as well as per day metrics	
10/6/2020	Christopher A.	Asset Analysis and	Revised the language based on new source documentation and	1.10
	Winter	Recovery	approach to the NAV analysis	
10/6/2020	Christopher A.	Asset Analysis and	Revisions to summary chart of all asset analysis analyses with the	1.30
	Winter	Recovery	addition of the NAV analysis	
10/6/2020	John T. Young, Jr.	Asset Analysis and	Supervisory review and drafting of edits to the stress tested P&A	1.60
		Recovery	obligation estimates and historical and forecasted cash costs in the	
10/5/2020			business plan analysis deck	1.60
10/6/2020	Chase G. Hood	Asset Analysis and	Update Non-APA business plan and P&A obligation presentation	1.60
10/7/2020	Christanhar A	Recovery Asset Analysis and	based on review comments from B. Thrasher Continued revisions to the asset analysis model and presentation	1.20
10///2020	Christopher A. Winter	Recovery	from supervisory changes and remarks	1.20
10/7/2020	Chase G. Hood	Asset Analysis and	Drafting of summary analysis related to P&A analysis for shelf	1.40
10///2020	Chase G. Hood	Recovery	assets	1.40
10/7/2020	Christopher A.	Asset Analysis and	Initial compilation of 1P information for addition to the asset	1.60
	Winter	Recovery	analysis presentation	1
10/7/2020	Benjamin J.	Asset Analysis and	Review and edits to analysis of historical operating metrics for	1.60
	Slusarchuk	Recovery	Deepwater assets summary	<u> </u>
10/7/2020	Benjamin J.	Asset Analysis and	Review and edits to outline for preliminary asset summary	1.70
	Slusarchuk	Recovery	materials for remaining FWE assets in addition to Deepwater	
10/7/2020	Benjamin J.	Asset Analysis and	Review and edits to precedent transactions section of Deepwater	1.20
10/5/0000	Slusarchuk	Recovery	assets summary	
10/7/2020	Benjamin J.	Asset Analysis and	Review and edits to preliminary Deepwater asset presentation	1.80
10/7/2020	Slusarchuk	Recovery	Desires of Company and a service of the service of	0.20
10/7/2020	Christopher A.	Asset Analysis and	Review of formatting and grammar in asset analysis presentation	0.30
	Winter	Recovery		

Date	Professional	Task Code	Description	Hours
10/7/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review updated asset analysis presentation for Committee	1.90
10/7/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to the asset analysis model and presentation from supervisory remarks	1.80
10/7/2020	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review and drafting of comments related to the production and EBITDA multiple ranges utilized in the peer group and transaction analysis in the consolidated asset analysis deck; additional commentary regarding the addition of indexed historical TEV in the industry overview	2.20
10/7/2020	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review and drafting of edits to RAF & RADR reserve analyses to analyze the database calculations of P&A against the internal estimates and drafting of commentary in the business plan deck	1.50
10/7/2020	Andrew B. Blanchard	Asset Analysis and Recovery	Telephonic meeting among A. Bekker, B. Slusarchuk, D. Johnson, C. Hood, A. Blanchard, and C. Winter to discuss work streams and progress on the asset analysis model and presentation	0.70
10/7/2020	Andrew J. Bekker	Asset Analysis and Recovery	Telephonic meeting among A. Bekker, B. Slusarchuk, D. Johnson, C. Hood, A. Blanchard, and C. Winter to discuss work streams and progress on the asset analysis model and presentation	0.70
10/7/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting among A. Bekker, B. Slusarchuk, D. Johnson, C. Hood, A. Blanchard, and C. Winter to discuss work streams and progress on the asset analysis model and presentation	0.70
10/7/2020	Chase G. Hood	Asset Analysis and Recovery	Telephonic meeting among A. Bekker, B. Slusarchuk, D. Johnson, C. Hood, A. Blanchard, and C. Winter to discuss work streams and progress on the asset analysis model and presentation	0.70
10/7/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting among A. Bekker, B. Slusarchuk, D. Johnson, C. Hood, A. Blanchard, and C. Winter to discuss work streams and progress on the asset analysis model and presentation	0.70
10/7/2020	Dan W. Johnson	Asset Analysis and Recovery	Telephonic meeting among A. Bekker, B. Slusarchuk, D. Johnson, C. Hood, A. Blanchard, and C. Winter to discuss work streams and progress on the asset analysis model and presentation	0.70
10/8/2020	Christopher A. Winter	Asset Analysis and Recovery	Addition of IP metrics and formatting the asset analysis presentation	1.30
10/8/2020	Christopher A. Winter	Asset Analysis and Recovery	Addition of 1P ranges to asset analysis model	1.20
10/8/2020	Christopher A. Winter	Asset Analysis and Recovery	Adjustments to asset analysis model and presentation for Deepwater entity to update all current pricing to 10/7	1.70
10/8/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of analysis related to business plan for FWE I and FWE II assets	1.40
10/8/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of edits to commentary in shell deck for FWE I and FWE II assets analysis	1.30
10/8/2020	Christopher A. Winter	Asset Analysis and Recovery	Edit to reserve calculations for FWE I asset analysis model	1.00
10/8/2020	Chase G. Hood	Asset Analysis and Recovery	Research related to GOM P&A obligations	1.40
10/8/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to preliminary Deepwater asset presentation	1.30
10/8/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of Energy XXI public disclosure/filings for shelf business analysis and impact asset analysis	1.70
10/8/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of midyear reserve database onelines and reconciliation of potential discrepancies in working interest for certain assets	1.90
10/9/2020	John T. Young, Jr.	Asset Analysis and Recovery	Commentary on the Deepwater asset analysis model with the addition of the revised reserve reports analysis and suggestions regarding the multiple and production ranges and results	1.70
10/9/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of precedent transactions related to shelf assets	2.10
10/9/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of preliminary NAV of shelf assets	1.90
10/9/2020	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review of the Shelf and Remaining asset analysis models with revised reserve reports analysis and commentary regarding applicable benchmarks and peer comparisons relative to the resulting EBITDA calculations	1.80

Date	Professional	Task Code	Description	Hours
10/11/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of G&A buildup in various company and asset models for analysis of other non-Deepwater assets	1.80
10/11/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of public disclosure on non-Deepwater assets	1.00
10/12/2020	Christopher A. Winter	Asset Analysis and Recovery	Building out RAF NAV remaining properties in asset analysis model	1.20
10/12/2020	Christopher A. Winter	Asset Analysis and Recovery	Building out RAF NAV slides for FWE I and FWE II in asset analysis presentation	1.30
10/12/2020	Christopher A. Winter	Asset Analysis and Recovery	Compiled remaining assets RAF NAV analysis in the asset analysis presentation	1.40
10/12/2020	Chase G. Hood	Asset Analysis and Recovery	Drafting of analysis related to Deepwater assets and P&A obligations	1.70
10/12/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to asset analysis presentation from supervisory review and commentary by C. Hood	0.50
10/13/2020	Benjamin J. Slusarchuk	Asset Analysis and	Review and edits to operating asset analysis	1.90
10/13/2020	Benjamin J.	Asset Analysis and	Review of Arena Energy Disclosure Statement in order to obtain	2.00
10/13/2020	Slusarchuk Benjamin J.	Asset Analysis and	detail on comparable offshore assets Review of Arena Energy Plan and liquidation analysis to obtain	2.10
10/14/2020	Slusarchuk John T. Young, Jr.	Recovery Asset Analysis and	detail on comparable offshore assets Attention to SOFA/SOAL filings	0.70
10/14/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal telephonic meeting (B. Slusarchuk, D. Johnson) to review asset analysis methodologies, preliminary findings and remaining required deliverables and information required	1.40
10/14/2020	Dan W. Johnson	Asset Analysis and Recovery	Internal telephonic meeting (B. Slusarchuk, D. Johnson) to review asset analysis methodologies, preliminary findings and remaining required deliverables and information required	1.40
10/14/2020	Dan W. Johnson	Asset Analysis and Recovery	Review presentation on asset analysis and provide comments	1.10
10/14/2020	Paul F. Jansen	Asset Analysis and Recovery	Review updates to Apache asset analysis	0.20
10/14/2020	Elena V. Ippolitova	Asset Analysis and Recovery	Supervisory review of FWE Deepwater draft presentation with focus on the NAV analysis	1.70
10/15/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal CM call (E. Ippolitova, B. Slusarchuk, C. Hood) to discuss P&A liabilities	0.60
10/15/2020	Chase G. Hood	Asset Analysis and Recovery	Internal CM call (E. Ippolitova, B. Slusarchuk, C. Hood) to discuss P&A liabilities	0.60
10/15/2020	Elena V. Ippolitova	Asset Analysis and Recovery	Internal CM call (E. Ippolitova, B. Slusarchuk, C. Hood) to discuss P&A liabilities	0.60
10/15/2020	Christopher A. Winter	Asset Analysis and Recovery	Research related to comparable offshore assets	1.80
10/15/2020	Chase G. Hood	Asset Analysis and Recovery	Research related to risk adjustment factors for reserve categories and methodology	1.10
10/15/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to Deepwater analysis presentation	2.10
10/15/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to NAV analysis and RAF and RADR ranges	2.10
10/15/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to asset analysis presentation and model ranges from supervisory comments by B. Slusarchuk	2.00
10/15/2020	Christopher A. Winter	Asset Analysis and	Revisions to RAF NAV metrics and removal of 2P calculations	0.80
10/16/2020	Benjamin J.	Asset Analysis and	and P&A for Deepwater assets Review and edits to asset metrics analysis	2.20
10/18/2020	Slusarchuk Christopher A. Winter	Recovery Asset Analysis and	Calculated Fieldwood's reserves analysis and cost metrics	2.00
10/18/2020	Winter Christopher A.	Asset Analysis and	Review of asset analysis presentation slides for formatting and	1.70
10/18/2020	Winter John T. Young, Jr.	Asset Analysis and Recovery	footnotes Supervisory review of the all Deepwater and Shelf asset analysis models with the required capital to present value analysis and commentary regarding the potential inclusion of PV-0 P&A ranges and specific exclusion of particular reserves	0.40

Date	Professional	Task Code	Description	Hours
10/19/2020	Paul F. Jansen	Asset Analysis and Recovery	Call with A Keel (Argonne) related to sales process	0.40
10/19/2020	Paul F. Jansen	Asset Analysis and Recovery	Drafting of email with BSEE analysis	1.40
10/19/2020	Christopher A. Winter	Asset Analysis and Recovery	Pre-meeting review of the asset analysis presentation with addition of commentary and review of calculations	1.30
10/19/2020	Christopher A. Winter	Asset Analysis and Recovery	Research related to the considered public reserve information as of mid-year 2020	1.50
10/19/2020	Paul F. Jansen	Asset Analysis and Recovery	Review of draft presentation to UCC	1.10
10/19/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, C. Hood, and C. Winter to discuss current status of the asset analysis deck and supervisory comments	0.50
10/19/2020	Chase G. Hood	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, C. Hood, and C. Winter to discuss current status of the asset analysis deck and supervisory comments	0.50
10/19/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between B. Slusarchuk, C. Hood, and C. Winter to discuss current status of the asset analysis deck and supervisory comments	0.50
10/20/2020	Christopher A. Winter	Asset Analysis and Recovery	Addition of Undiscounted P&A analysis to asset analysis models and asset analysis deck	1.90
10/20/2020	Christopher A. Winter	Asset Analysis and Recovery	Building out the RADR NAV model with the inclusion of the re- run ARIES Deepwater database	1.70
10/20/2020	Christopher A. Winter	Asset Analysis and Recovery	Continued building out the RADR NAV model and adjusting assumption ranges to guidance from B. Slusarchuk	1.60
10/20/2020	Christopher A. Winter	Asset Analysis and Recovery	Reorganization and shell of whole company asset analysis to include FWE I and II and Remaining assets	1.70
10/20/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of asset analysis presentation and added commentary for next steps	0.70
10/20/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to the FWE I asset analysis model and formulas to include SpinCo annual estimates	2.00
10/21/2020	Christopher A. Winter	Asset Analysis and Recovery	Adjustments to Deepwater asset analysis model charts and addition to the asset analysis presentation	0.70
10/21/2020	Christopher A. Winter	Asset Analysis and Recovery	Calculated the PV-10 and PV-0 values and included the adjustments to the RADR model and added the asset analysis to the slides for Deepwater	1.40
10/21/2020	John T. Young, Jr.	Asset Analysis and Recovery	Review and analysis of the proposed BOEM criteria in the decommissioning analysis relative to the potential costs associated with the P&A of certain Shelf assets	1.60
10/21/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to RADR section of NAV analysis	1.10
10/21/2020	Christopher A. Winter	Asset Analysis and Recovery	Review of previous versions of asset analysis models for calculation methodology of NAVs	0.60
10/22/2020	Christopher A. Winter	Asset Analysis and Recovery	Building out additional RADR NAV language for description slide	0.30
10/22/2020	Christopher A. Winter	Asset Analysis and Recovery	Building out formulas to annual forecasts provided by the Debtors in each of the four asset analysis models	2.00
10/22/2020	Christopher A. Winter	Asset Analysis and Recovery	Exported transaction reports from Enverus for compilation into asset analysis	1.00
10/22/2020	Paul F. Jansen	Asset Analysis and Recovery	Preparation for call with lender advisors	1.40
10/22/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to preliminary NAVs for FWE I, FWE II and Remaining Assets	1.20
10/22/2020	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review and commentary on the revised consolidated asset analysis deck regarding the weighting of various methodologies to each of the four entities	1.80
10/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Addition of all entities' RADR NAVs to the asset analysis presentation	1.00
10/23/2020	Chase G. Hood	Asset Analysis and Recovery	Review and analysis of updated P&A detail received from the Debtors	0.60
10/23/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to appendix detail on slides in asset presentation	0.80

Date	Professional	Task Code	Description	Hours
10/23/2020	Benjamin J.	Asset Analysis and	Review and edits to G&A buildups for each entity for NAV	1.70
	Slusarchuk	Recovery		
10/23/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review and edits to slides relating to offshore industry trends over time	1.00
10/23/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of preliminary RADR NAV analysis of FWE I, FWE II and Remaining Assets and ranges for SPEE discount rates	1.90
10/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to Deepwater asset analysis model and RADR NAV with the addition of revised mid-year reserve report and guidance on G&A from Debtors	1.80
10/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to FWE I asset analysis model and RADR NAV with the addition of revised mid-year reserve report and guidance on G&A from Debtors	1.80
10/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to FWE II asset analysis model and RADR NAV with the addition of revised mid-year reserve report and guidance on G&A from Debtors	1.70
10/23/2020	Christopher A. Winter	Asset Analysis and Recovery	Revisions to Remaining assets asset analysis model and RADR NAV with the addition of revised mid-year reserve report	1.50
10/25/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of offshore shelf industry asset consideration issues	1.80
10/25/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of preliminary RAF NAV analysis of FWE I, FWE II and Remaining Assets and ranges for SPEE RAFs	1.40
10/26/2020	Christopher A. Winter	Asset Analysis and Recovery	Analysis around operating expenses under the Deepwater entity	1.70
10/26/2020	Christopher A. Winter	Asset Analysis and Recovery	Analysis around operating expenses under the FWE I entity	1.40
10/26/2020	Christopher A. Winter	Asset Analysis and Recovery	Analysis around operating expenses under the FWE II entity	1.40
10/26/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Internal working session between B. Slusarchuk, D. Johnson, C. Hood, and C. Winter to discuss the asset summary deck progress and additional revisions	1.00
10/26/2020	Christopher A. Winter	Asset Analysis and Recovery	Summarize for internal team the asset analysis deck progress and additional revisions	1.00
10/26/2020	Andrew J. Bekker	Asset Analysis and Recovery	Update lender analysis diligence items	0.20
10/27/2020	Matthew A. Sonnier	Asset Analysis and Recovery	Analysis of predecessor operators and working interest percentages	0.70
10/27/2020	Mary V. Ward	Asset Analysis and Recovery	Assessment of wells in green canyon for asset analysis purposes	1.30
10/27/2020	Matthew A. Sonnier	Asset Analysis and Recovery	Research surrounding Cox Operating and Energy XXI	0.80
10/28/2020	Christopher A. Winter	Asset Analysis and Recovery	Research related to offshore drilling production and timelines	1.90
10/28/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review build to asset retirement obligations projections in reserve report	1.10
10/28/2020	Andrew J. Bekker	Asset Analysis and Recovery	Review draft business plan analysis of reserve report data by property	1.50
10/28/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of updated analysis based on MY reserve production and EBITDA metrics incorporating new G&A projections	1.60
10/29/2020	Dan W. Johnson	Asset Analysis and Recovery	Correspondence with C. Winter (CM) regarding P&L and reserve report reconciliation matters	0.80
10/29/2020	Christopher A. Winter	Asset Analysis and Recovery	Evaluating reserve report annual production and daily production with analysis on EBITDA ratios from reserve reports with effective dates as of January 1, 2020 and July 1, 2020	2.10
10/29/2020	Dan W. Johnson	Asset Analysis and Recovery	Perform review and draft comments related to business plan analyses and presentation	0.90
10/29/2020	Christopher A. Winter	Asset Analysis and Recovery	Telephonic meeting between C. Winter and D. Johnson to discuss EBITDA metrics and asset analysis deck	0.40
10/29/2020	Dan W. Johnson	Asset Analysis and Recovery	Telephonic meeting between C. Winter and D. Johnson to discuss EBITDA metrics and asset analysis deck	0.40
10/30/2020	Dan W. Johnson	Asset Analysis and Recovery	Perform review and analysis related to sum of the parts entity economics and benchmarking	1.20

Date	Professional	Task Code	Description	Hours
10/30/2020	Benjamin J. Slusarchuk	Asset Analysis and Recovery	Review of industry operational profiles and metrics	1.30
10/1/2020	Mary V. Ward	Business Analysis	Analyze covenant compliance certificate	0.50
10/1/2020	Seth M. Barron	Business Analysis	Attention to various emails concerning variance analysis questions with HL	0.10
10/1/2020	Seth M. Barron	Business Analysis	Begin work on outline of P&A analysis presentation	0.70
10/1/2020	Seth M. Barron	Business Analysis	Continue research of multiple estimates of asset retirement obligations information provided by the Debtor and work with M. Ward to develop an initial follow-on diligence request	1.60
10/1/2020	Mary V. Ward	Business Analysis	Develop P&A analysis and related diligence requests	1.00
10/1/2020	Christopher A. Winter	Business Analysis	Drafting emails and meetings for disbursement to the Stroock, Cole Schotz, and Houlihan Lokey teams	0.40
10/1/2020	Arjun N. Patel	Business Analysis	Drafting of amended flow of funds incorporation, the Trust B termination for business plan presentation	1.70
10/1/2020	Arjun N. Patel	Business Analysis	Drafting of the 2018 collateral package and layers of protection for Apache for business plan presentation	1.80
10/1/2020	Andrew J. Bekker	Business Analysis	Internal working session (C. Winter, A Bekker) to discuss due diligence updates	0.80
10/1/2020	Christopher A. Winter	Business Analysis	Internal working session (C. Winter, A Bekker) to discuss due diligence updates	0.80
10/1/2020	Andrew J. Bekker	Business Analysis	Prepare diligence information on decommission obligations	0.60
10/1/2020	Mary V. Ward	Business Analysis	Recalculate net operating disbursements presented in compliance certificate	1.20
10/1/2020	Seth M. Barron	Business Analysis	Research existing deliverables purportedly responsive to multiple P&A data requests for sufficiency and draft email to CM teammates concerning additional information needed for diligence	0.30
10/1/2020	Seth M. Barron	Business Analysis	Research existing internal presentations concerning asset retirement obligations to save time in preparing the same for Fieldwood	1.00
10/1/2020	Arjun N. Patel	Business Analysis	Review amendments to decommissioning agreement and impact on trust	1.40
10/1/2020	Brandon A. Thrasher	Business Analysis	Review of bar date motion in relation to timing of workstreams and deliverables	0.80
10/1/2020	Arjun N. Patel	Business Analysis	Review of the 2018 Trust A-1 NPI and impact for funding shortfalls	1.60
10/1/2020	Mary V. Ward	Business Analysis	Review storm impact and detail for UCC presentation	0.60
10/1/2020	Andrew J. Bekker	Business Analysis	Review updates to due diligence list	0.50
10/1/2020	Christopher A. Winter	Business Analysis	Revisions to the diligence request tracker with items provided by A. Bekker, S. Barron, and A. Patel	0.80
10/1/2020	Mary V. Ward	Business Analysis	Summarize change in permitted carryforward for UCC presentation	1.50
10/1/2020	Christopher A. Winter	Business Analysis	Upload of new documents received from the Box virtual data room to CM's internal data room	0.30
10/2/2020	Seth M. Barron	Business Analysis	Compile an outline for an initial draft of a P&A analysis deck	1.30
10/2/2020 10/2/2020	Seth M. Barron Seth M. Barron	Business Analysis Business Analysis	Continue work on P&A analysis work plan and deck outline Continued review of multiple data room due diligence items for	0.30 1.10
10/2/2020	Arjun N. Patel	Business Analysis	existing information related to asset retirement obligations Drafting of forecasted Apache financials visuals for business plan presentation	1.60
10/2/2020	Arjun N. Patel	Business Analysis	Drafting of P&A estimates and P&A coverage visuals for business plan presentation	2.00
10/2/2020	Dan W. Johnson	Business Analysis	Email correspondence with B. Slusarchuk (CM) regarding reserve database and comments regarding benchmarking analysis	0.80
10/2/2020	Dan W. Johnson	Business Analysis	Emails correspondence with P. Jansen (CM) and E. Ippolitova (CM) regarding reserve report matters	0.30
10/2/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between A. Bekker and A. Patel to discuss the Apache presentation and open items.	0.30
10/2/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between A. Bekker and A. Patel to discuss the Apache presentation and open items.	0.30
10/2/2020	Mary V. Ward	Business Analysis	Internal working session between S. Barron and M. Ward to discuss P&A analysis	0.80

Date	Professional	Task Code	Description	Hours
10/2/2020	Seth M. Barron	Business Analysis	Internal working session between S. Barron and M. Ward to discuss P&A analysis	0.80
10/2/2020	Seth M. Barron	Business Analysis	Make additional modifications to the UCC slide deck	0.20
10/2/2020	Seth M. Barron	Business Analysis	Provide supervisory review and comments to the weekly UCC slide deck	0.60
10/2/2020	Seth M. Barron	Business Analysis	Reconcile 2017 Apache P&A plan details to soft copy of the same in support of P&A analysis	1.00
10/2/2020	Mary V. Ward	Business Analysis	Review Governmental Agencies presentation for overview of P&A liability	1.60
10/2/2020	Seth M. Barron	Business Analysis	Review hedging program deliverables provided by the Debtors	0.10
10/2/2020	Andrew J. Bekker	Business Analysis	Review issues related to analysis of Apache 2013 transaction and develop outline for presentation to the Committee	0.50
10/2/2020	Seth M. Barron	Business Analysis	Review motion for setting certain bar dates and update case calendar with the same	0.20
10/2/2020	Arjun N. Patel	Business Analysis	Review of Apache P&A obligations	0.50
10/2/2020	Seth M. Barron	Business Analysis	Review of multiple data room due diligence items for existing information related to asset retirement obligations	0.50
10/2/2020	Christopher A. Winter	Business Analysis	Reviewed the Debtors' current hedge portfolio	0.60
10/2/2020	Christopher A. Winter	Business Analysis	Revisions to due diligence requests based on feedback from Cole Schotz team	0.40
10/2/2020	Christopher A. Winter	Business Analysis	Upload of new documents received from the Box virtual data room to CM's internal data room	0.30
10/3/2020	Arjun N. Patel	Business Analysis	Updates to business plan presentation to incorporate senior review comments from A. Bekker.	2.30
10/4/2020	Dan W. Johnson	Business Analysis	Correspondence with B. Slusarchuk (CM) regarding reserve report analysis and reconciliation	0.20
10/4/2020	Andrew J. Bekker	Business Analysis	Draft executive summary for presentation on Apache agreement restructuring plan for presentation to the Committee	1.20
10/4/2020	Dan W. Johnson	Business Analysis	Email correspondence to P. Jansen (CM) regarding reserve database matters and issues in connection with analysis of Deepwater assets	0.50
10/4/2020	Andrew J. Bekker	Business Analysis	Prepare summary of APA Collateral in order to assess proposed Apache restructuring term sheet	0.90
10/4/2020	Andrew J. Bekker	Business Analysis	Prepare summary of Trust asset structure in order to assess proposed Apache restructuring term sheet	0.80
10/4/2020	Andrew J. Bekker	Business Analysis	Review 2018 Fieldwood Disclosure Statement in order to assess amendments to Apache agreement	0.90
10/4/2020	Mary V. Ward	Business Analysis	Review emergency motion to establish bar date and update UCC communications	1.10
10/4/2020	Andrew J. Bekker	Business Analysis	Supervisory Review summary of Apache Decommissioning Agreement for presentation on Apache restructuring to the Committee	1.90
10/4/2020	Christopher A. Winter	Business Analysis	Updated commodity pricing slides for weekly UCC update presentation	1.00
10/4/2020	Christopher A. Winter	Business Analysis	Upload of new documents received from the Box virtual data room to CM's internal data room	0.20
10/5/2020	Mary V. Ward	Business Analysis	Analyze Legacy APA, Non-APA, and Deepwater assets for P&A liabilities	1.60
10/5/2020	Seth M. Barron	Business Analysis	Attention to preparation work to speed up the analysis of P&A related diligence items	1.40
10/5/2020	Mary V. Ward	Business Analysis	Build out presentation of P&A obligation overview	1.60
10/5/2020	Paul F. Jansen	Business Analysis	Call with S Millman (Stroock) related to UCC matters	0.20
10/5/2020	Christopher A. Winter	Business Analysis	Compiled request by A. Bekker to build out document indicating specific received documents by category with document list and dates requested	1.20
10/5/2020	Seth M. Barron	Business Analysis	Continued preparation work for the analysis of P&A related diligence items	1.00
10/5/2020	Arjun N. Patel	Business Analysis	Drafting executive summary of the proposed restructuring for business plan presentation	1.50
10/5/2020	Paul F. Jansen	Business Analysis	Drafting of email to HL related to Apache	1.60
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Date	Professional	Task Code	Description	Hours
10/5/2020	Arjun N. Patel	Business Analysis	Drafting of key observations and analysis of Apache term sheet for business plan presentation	2.00
10/5/2020	Elena V. Ippolitova	Business Analysis	Initial research re: entity level FWE P&A information available via BSEE/BOEM.	1.80
10/5/2020	Elena V. Ippolitova	Business Analysis	Initial Review of the Apache business plan presentation and reserve data	0.60
10/5/2020	Andrew J. Bekker	Business Analysis	Internal call with B. Thrasher and A. Bekker coordinating upcoming workstreams	0.40
10/5/2020	Brandon A. Thrasher	Business Analysis	Internal call with B. Thrasher and A. Bekker coordinating upcoming workstreams	0.40
10/5/2020	Andrew J. Bekker	Business Analysis	Prepare document request list to assess PEO issues for Stroock	1.50
10/5/2020	Paul F. Jansen	Business Analysis	Research related to reorganized structure	2.10
10/5/2020	Seth M. Barron	Business Analysis	Review and analysis of mid-year reserve data and build splitting tables for inclusion in P&A analysis	1.60
10/5/2020	Seth M. Barron	Business Analysis	Review and comment on UCC slide deck in light of newly released lender updates	0.30
10/5/2020	Arjun N. Patel	Business Analysis	Review and summarization of Apache term sheet for business plan presentation	1.60
10/5/2020	Paul F. Jansen	Business Analysis	Review asset analysis of non-apache assets	1.80
10/5/2020	John T. Young, Jr.	Business Analysis	Review asset evaluation methodology and issues in order to discuss with asset analysis teams	1.70
10/5/2020	Andrew J. Bekker	Business Analysis	Review Debtors' materials on forecasted P&A obligations in order to assess Apache restructuring agreement	0.90
10/5/2020	Seth M. Barron	Business Analysis	Review newly released updates to virtual data room for information in support of P&A analysis	0.40
10/5/2020	Arjun N. Patel	Business Analysis	Review of assumptions driving forecasted financials and drafting of summary for business plan presentation	1.40
10/5/2020	Brandon A. Thrasher	Business Analysis	Review of UCC update materials in relation to preparation for weekly UCC call	0.30
10/5/2020	Andrew J. Bekker	Business Analysis	Review status of non-APA shelf asset business plan development	0.40
10/5/2020	Christopher A. Winter	Business Analysis	Revisions to WTI price by removing current contract price and replacing it with historical generic price in the asset analysis presentation	0.60
10/5/2020	Christopher A. Winter	Business Analysis	Revisions to WTI price in the weekly UCC update presentation to portray historical generic price rather than historical price of the current futures contract	0.60
10/5/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of non-APA business plan	0.40
10/5/2020	John T. Young, Jr.	Business Analysis	Telephonic call with creditor regarding case status	0.50
10/5/2020	Mary V. Ward	Business Analysis	Tie out onelines to P&A cost assumptions	1.20
10/5/2020	Christopher A. Winter	Business Analysis	Upload of new documents received from the Box virtual data room to CM's internal data room	0.30
10/5/2020	Andrew J. Bekker	Business Analysis	Weekly telephonic meeting UCC professionals meeting between CM (P. Jansen, A. Bekker) and Stroock to review diligence status, PEO issues, bar date motion and prep for Committee call	0.40
10/5/2020	Paul F. Jansen	Business Analysis	Weekly telephonic meeting UCC professionals meeting between CM (P. Jansen, A. Bekker) and Stroock to review diligence status, PEO issues, bar date motion and prep for Committee call	0.40
10/6/2020	Mary V. Ward	Business Analysis	Benchmark peer companies investment banking fee	1.20
10/6/2020	Paul F. Jansen	Business Analysis	Call with M Haney (HL) related to engagement letter	0.40
10/6/2020	Paul F. Jansen	Business Analysis	Call with S Millman (Stroock) related to case matters	0.30
10/6/2020	Seth M. Barron	Business Analysis	Continued review of the company's alterations to versions of the Debtors reserve reporting	1.30
10/6/2020	Elena V. Ippolitova	Business Analysis	Continued review of the P&A liabilities and key regulatory data on DW, Apache and non-APA asset packages	1.20
10/6/2020	Dan W. Johnson	Business Analysis	Correspondence with B. Slusarchuk (CM) regarding reserve database and plan structure	0.50
10/6/2020	Mary V. Ward	Business Analysis	Create benchmarking charts for FWE, peer companies and mean	1.20
10/6/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel for weekly update call	0.60

Date	Professional	Task Code	Description	Hours
10/6/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel for weekly update call	0.60
10/6/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with Creditor Committee and Committee counsel for weekly update call	0.60
10/6/2020	John T. Young, Jr.	Business Analysis	External telephonic meeting with Creditor Committee and Committee counsel for weekly update call	0.60
10/6/2020	Elena V. Ippolitova	Business Analysis	Follow-on conference call with M. Ward and E. Ippolitova (CM) concerning refinements to P&A diligence requests	0.80
10/6/2020	Mary V. Ward	Business Analysis	Follow-on conference call with M. Ward and E. Ippolitova (CM) concerning refinements to P&A diligence requests	0.80
10/6/2020	Seth M. Barron	Business Analysis	Follow-on conference call with M. Ward and E. Ippolitova (CM) concerning refinements to P&A diligence requests	0.80
10/6/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between A. Bekker and S. Barron (CM) concerning asset retirement obligations work and preparations for weekly professional's call	0.20
10/6/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between A. Bekker and S. Barron (CM) concerning asset retirement obligations work and preparations for weekly professional's call	0.20
10/6/2020	Elena V. Ippolitova	Business Analysis	Internal working session between E. Ippolitova, S. Barron, and M. Ward to discuss P&A analysis and related request items	1.50
10/6/2020	Mary V. Ward	Business Analysis	Internal working session between E. Ippolitova, S. Barron, and M. Ward to discuss P&A analysis and related request items	1.50
10/6/2020	Seth M. Barron	Business Analysis	Internal working session between E. Ippolitova, S. Barron, and M. Ward to discuss P&A analysis and related request items	1.50
10/6/2020	Mary V. Ward	Business Analysis	Model asset sale scenario for estimated investment banking fees	1.80
10/6/2020	Mary V. Ward	Business Analysis	Model restructuring scenario for estimated investment banking fees	1.60
10/6/2020	Andrew J. Bekker	Business Analysis	Prepare updates to Apache restructuring analysis presentation	0.50
10/6/2020	Andrew J. Bekker	Business Analysis	Review and prepare for weekly call with UCC	1.00
10/6/2020	Mary V. Ward	Business Analysis	Review Houlihan Lokey fee application and related engagement letter	1.60
10/6/2020	Christopher A. Winter	Business Analysis	Review of internal conflict check based on newly filed interested parties list and drafting email to IT to start conflict check	0.80
10/6/2020	Paul F. Jansen	Business Analysis	Review of investment banking letter and fees	2.10
10/6/2020	Seth M. Barron	Business Analysis	Review of matrices of amounts paid by the Debtors under the Wages, Taxes and Insurance Orders	0.20
10/6/2020	Seth M. Barron	Business Analysis	Review of multiple internally sourced documents with background information on offshore regulatory and asset retirement obligations	2.00
10/6/2020	Elena V. Ippolitova	Business Analysis	Review of the P&A liabilities and key regulatory data on DW, Apache and non-APA asset packages	1.20
10/6/2020	Mary V. Ward	Business Analysis	Review peer companies for comparable criteria/sale type/reasonability	0.50
10/6/2020	Seth M. Barron	Business Analysis	Review various FWE docket updates	0.20
10/6/2020	Mary V. Ward	Business Analysis	Summarize key terms and fees detailed in HL engagement letter	0.90
10/6/2020	Andrew J. Bekker	Business Analysis	Update workstream responsibilities and coordinate internally and with counsel	0.80
10/6/2020	Arjun N. Patel	Business Analysis	Updates to business plan presentation to incorporate senior review comments from A. Bekker.	1.70
10/7/2020	Brandon A. Thrasher	Business Analysis	Analysis investment banking fee estimate and related assumptions	0.40
10/7/2020	Mary V. Ward	Business Analysis	Analyze Investment banking fee benchmarking and create presentation	1.10
10/7/2020	Seth M. Barron	Business Analysis	Attention to various FWE docket updates	0.10
10/7/2020	Paul F. Jansen	Business Analysis	Call with S Millman (Stroock) related to Oceaneering	0.20
10/7/2020	Seth M. Barron	Business Analysis	Continue work on analysis of inconsistencies in asset bucketing between the outlined retained properties and the reserve reporting	2.00
10/7/2020	Chase G. Hood	Business Analysis	Continued research and analysis related to metrics for GOM shelf assets	1.00

Date	Professional	Task Code	Description	Hours
10/7/2020	Dan W. Johnson	Business Analysis	Correspondence with B. Slusarchuk (CM) regarding FWE proposed structure concerning P&A and retained assets	0.50
10/7/2020	Andrew J. Bekker	Business Analysis	External call (P. Jansen, A Bekker) with Stroock to discuss removal of PEO label on selected documents	0.60
10/7/2020	Paul F. Jansen	Business Analysis	External call (P. Jansen, A Bekker) with Stroock to discuss removal of PEO label on selected documents	0.60
10/7/2020	Mary V. Ward	Business Analysis	Internal working session between B. Thrasher and M. Ward to discuss investment banking fee estimate and related assumptions	0.40
10/7/2020	Chase G. Hood	Business Analysis	Research and analysis related to metrics for GOM shelf assets	1.70
10/7/2020	Dan W. Johnson	Business Analysis	Review and analyze updated midyear reserve report and cash flow forecasting	1.00
10/7/2020	Seth M. Barron	Business Analysis	Review and comment on transmittal email for updated information request	0.10
10/7/2020	Andrew J. Bekker	Business Analysis	Review Debtors' investment banker fee retention application	0.90
10/7/2020	Benjamin J. Slusarchuk	Business Analysis	Review of ARIES database questions for internal reserve engineer in relation to new midyear reserves database received by entity	0.90
10/7/2020	Paul F. Jansen	Business Analysis	Review of assets to evaluate P&A obligations	1.70
10/7/2020	Brandon A. Thrasher	Business Analysis	Review of HL engagement letter in relation to IB fee benchmarking analysis	0.30
10/7/2020	Brandon A. Thrasher	Business Analysis	Review of HL fee application in relation to IB fee benchmarking analysis	0.40
10/7/2020	Andrew J. Bekker	Business Analysis	Review updates to due diligence list in order to prepare for PEO discussion with counsel	1.00
10/7/2020	Christopher A. Winter	Business Analysis	Revisions to the data request tracker and drafting email to HL to send them the updated attachment	1.10
10/7/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of IB fee benchmarking analysis	1.10
10/7/2020	Mary V. Ward	Business Analysis	Update investment fee slides for B. Thrasher comments	0.90
10/7/2020	Mary V. Ward	Business Analysis	Update relevant slides for UCC deck	0.70
10/7/2020	Arjun N. Patel	Business Analysis	Updates to business plan presentation to incorporate senior review comments from E. Ippolitova.	2.10
10/7/2020	Christopher A. Winter	Business Analysis	Upload of new documents received from the Box virtual data room to CM's internal data room	0.40
10/8/2020	Paul F. Jansen	Business Analysis	Call with S Millman (Stroock) related to creditor recoveries and sales process	0.40
10/8/2020	Mary V. Ward	Business Analysis	Compile IB engagement letter comps methodology detail	2.00
10/8/2020	Mary V. Ward	Business Analysis	Compile notes on methodology for IB fee comparison analysis	2.10
10/8/2020	Christopher A. Winter	Business Analysis	Compiled additional conflict check and prepared the supplemental declaration	1.20
10/8/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, S. Barron, B. Slusarchuk) with Houlihan Lokey and AlixPartners re: Sale process updates, P&A diligence and PEO issues	0.70
10/8/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, S. Barron, B. Slusarchuk) with Houlihan Lokey and AlixPartners re: Sale process updates, P&A diligence and PEO issues	0.70
10/8/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, S. Barron, B. Slusarchuk) with Houlihan Lokey and AlixPartners re: Sale process updates, P&A diligence and PEO issues	0.70
10/8/2020	Seth M. Barron	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, S. Barron, B. Slusarchuk) with Houlihan Lokey and AlixPartners re: Sale process updates, P&A diligence and PEO issues	0.70
10/8/2020	Chase G. Hood	Business Analysis	Internal CM calls (C. Hood, C. Winter) to discuss business plan for Deepwater, FWE I and FWE II assets	0.70
10/8/2020	Christopher A. Winter	Business Analysis	Internal CM calls (C. Hood, C. Winter) to discuss business plan for Deepwater, FWE I and FWE II assets	0.70
10/8/2020	Andrew J. Bekker	Business Analysis	Internal working session between A. Bekker and C. Winter to discuss issues with the formatting of the newly updated parties of interest list to develop an internal conflict check	0.70
10/8/2020	Christopher A. Winter	Business Analysis	Internal working session between A. Bekker and C. Winter to discuss issues with the formatting of the newly updated parties of interest list to develop an internal conflict check	0.70

Date	Professional	Task Code	Description	Hours
10/8/2020	Andrew J. Bekker	Business Analysis	Internal working session between B. Thrasher and A. Bekker to discuss revisions to IB fee benchmarking analysis	0.30
10/8/2020	Brandon A. Thrasher	Business Analysis	Internal working session between B. Thrasher and A. Bekker to discuss revisions to IB fee benchmarking analysis	0.30
10/8/2020	Dan W. Johnson	Business Analysis	Participate in weekly professionals teleconference call with representatives from HL, AP and CM to discuss case matters and updates	0.70
10/8/2020	Mary V. Ward	Business Analysis	Pull additional comparable cases from public data repository	0.80
10/8/2020	Andrew J. Bekker	Business Analysis	Research peer group list for IB Fee comparable analysis	1.40
10/8/2020	Mary V. Ward	Business Analysis	Research public comparable IB Engagement Letters	2.10
10/8/2020	Dan W. Johnson	Business Analysis	Review and research FWE bifurcation plan regarding P&A and retained assets	1.00
10/8/2020	Seth M. Barron	Business Analysis	Review of analyses concerning asset splitting by entity as indicated by the Debtors one line reserve report in support of P&A obligations	0.60
10/8/2020	Brandon A. Thrasher	Business Analysis	Review of comparable company fee applications in relation to drafting IB fee benchmarking analysis	1.10
10/8/2020	Mary V. Ward	Business Analysis	Review public comparable IB Engagement Letter detail	1.60
10/8/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of IB fee benchmarking analysis	0.80
10/8/2020	Mary V. Ward	Business Analysis	Synthesize peer group data and normalize for FWE restructuring scenario	1.20
10/8/2020	Mary V. Ward	Business Analysis	Update peer group analysis criteria for investment banking fee benchmarking	0.50
10/8/2020	Christopher A. Winter	Business Analysis	Updated commodity pricing slides for weekly UCC update presentation	0.60
10/9/2020	Paul F. Jansen	Business Analysis	Call with S Millman (Stroock) related to hearing	0.10
10/9/2020	Andrew J. Bekker	Business Analysis	Call with Stroock to discuss Houlihan retention application terms	0.30
10/9/2020	Dan W. Johnson	Business Analysis	Correspondence with B. Slusarchuk (CM) regarding active workstreams and status of deliverables to UCC	0.50
10/9/2020	Arjun N. Patel	Business Analysis	Drafting of amended flow of funds with Apache term sheet in place for business plan presentation	1.70
10/9/2020	Arjun N. Patel	Business Analysis	Drafting of forecasted P&A and observations for business plan presentation	1.50
10/9/2020	Arjun N. Patel	Business Analysis	Drafting of the proposed collateral package and layers of protection for Apache in regard to 2020 Apache term sheet for business plan presentation	1.60
10/9/2020	Christopher A. Winter	Business Analysis	External telephonic meeting with A. Moussa (HL) to discuss updates data request items and progress on upload	0.10
10/9/2020	Chase G. Hood	Business Analysis	Internal CM call (B. Slusarchuk, C. Hood) to discuss asset analysis and workstreams and work plan	0.30
10/9/2020	Andrew J. Bekker	Business Analysis	Internal working session between A. Bekker, B. Thrasher, and M. Ward to finalize UCC presentation	0.30
10/9/2020	Brandon A. Thrasher	Business Analysis	Internal working session between A. Bekker, B. Thrasher, and M. Ward to finalize UCC presentation	0.30
10/9/2020	Mary V. Ward	Business Analysis	Internal working session between A. Bekker, B. Thrasher, and M. Ward to finalize UCC presentation	0.30
10/9/2020	Andrew J. Bekker	Business Analysis	Prepare communication to Houlihan in order to discuss and clarify language in retention application	0.40
10/9/2020	Andrew J. Bekker	Business Analysis	Prepare updates to case calendar with milestones for presentation to committee	0.50
10/9/2020	Paul F. Jansen	Business Analysis	Research related to BSEE correspondence	1.60
10/9/2020	Benjamin J. Slusarchuk	Business Analysis	Review of Apache and non-Apache Shelf models	1.20
10/9/2020	Brandon A. Thrasher	Business Analysis	Review of mid-year 2020 reserve reports in relation to updating the non-APA business plan	0.50
10/9/2020	Andrew J. Bekker	Business Analysis	Review source documentation for peer group analysis of IB fee comps	1.30
10/9/2020	Christopher A. Winter	Business Analysis	Review updated diligence list for items indicated as received and checking with HL Box data room	0.50
10/9/2020	Brandon A. Thrasher	Business Analysis	Review weekly UCC materials	0.30

Date	Professional	Task Code	Description	Hours
10/9/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of IB fee benchmarking analysis	0.50
10/9/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of non-APA business plan	0.80
10/9/2020	Mary V. Ward	Business Analysis	Update restructuring/sale scenario estimating investment banking fee for UCC presentation	1.30
10/9/2020	Mary V. Ward	Business Analysis	Update UCC presentation for A. Bekker comments	1.10
10/10/2020	Dan W. Johnson	Business Analysis	Perform review and analysis of presentation materials and reserve data provided to regulatory authorities for purposes of analyzing reorganized structure	1.40
10/11/2020	Paul F. Jansen	Business Analysis	Review of UCC presentation	1.50
10/12/2020	Mary V. Ward	Business Analysis	Analyze methodology for benchmarking and summarize for presentation	1.30
10/12/2020	Chase G. Hood	Business Analysis	Continued supervisory review of Deepwater asset analysis presentation prepared by C. Winter	0.50
10/12/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) with HL to discuss sales process update, discussions with lenders and midyear reserves	0.30
10/12/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) with HL to discuss sales process update, discussions with lenders and midyear reserves	0.30
10/12/2020	Dan W. Johnson	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) with HL to discuss sales process update, discussions with lenders and midyear reserves	0.30
10/12/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) with HL to discuss sales process update, discussions with lenders and midyear reserves	0.30
10/12/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) to discuss Apache and P&A workstreams	0.60
10/12/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) to discuss Apache and P&A workstreams	0.60
10/12/2020	Dan W. Johnson	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) to discuss Apache and P&A workstreams	0.60
10/12/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D Johnson) to discuss Apache and P&A workstreams	0.60
10/12/2020	Andrew J. Bekker	Business Analysis	Prepare updates to workstream and coordinate internal diligence requirements	0.50
10/12/2020	Mary V. Ward	Business Analysis	Review Houlihan Lokey engagement letter and summarize for presentation	1.20
10/12/2020	Benjamin J. Slusarchuk	Business Analysis	Review of midyear reserve summary by entity and corresponding P&A liabilities	2.20
10/12/2020	Christopher A. Winter	Business Analysis	Revisions to supplemental declaration from review and correspondence with outside counsel	1.00
10/12/2020	Chase G. Hood	Business Analysis	Supervisory review of Deepwater asset analysis presentation prepared by C. Winter	2.00
10/12/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of weekly UCC materials	1.10
10/12/2020	Andrew J. Bekker	Business Analysis	Supervisory review of weekly update presentation to Committee on August MOR and IB fee benchmarking analysis	1.80
10/12/2020	Mary V. Ward	Business Analysis	Update investment banking fee benchmarking graphs	0.80
10/12/2020	Arjun N. Patel	Business Analysis	Update to business plan presentation graphics with new data provided by debtors.	1.40
10/12/2020	Mary V. Ward	Business Analysis	Update UCC presentation for A. Bekker comments	1.50
10/13/2020	Andrew J. Bekker	Business Analysis	Call with SSL to discuss Houlihan Lokey retention issues	0.50
10/13/2020	Chase G. Hood	Business Analysis	Continued research and analysis related to previous offshore bankruptcy cases and treatment of assets and P&A obligations	0.60
10/13/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting with HL to discuss midyear reserves, P&A obligations and business plans for each pro forma FWE entity	0.60
10/13/2020	Benjamin J. Slusarchuk	Business Analysis	Internal working session between B. Slusarchuk, C. Hood, and C. Winter to discuss presentation for UCC	0.30

Date	Professional	Task Code	Description	Hours
10/13/2020	Chase G. Hood	Business Analysis	Internal working session between B. Slusarchuk, C. Hood, and C. Winter to discuss presentation for UCC	0.30
10/13/2020	Christopher A. Winter	Business Analysis	Internal working session between B. Slusarchuk, C. Hood, and C. Winter to discuss presentation for UCC	0.30
10/13/2020	Chase G. Hood	Business Analysis	Research and analysis related to previous offshore bankruptcy cases and treatment of assets and P&A obligations	2.00
10/13/2020	Andrew J. Bekker	Business Analysis	Review Creditor Committee Confidentiality Motion	0.40
10/14/2020	Chase G. Hood	Business Analysis	Additional research and analysis of plans, disclosure statements and court filings in regard to offshore bankruptcy cases and treatment of assets and P&A obligations	1.20
10/14/2020	Paul F. Jansen	Business Analysis	Drafting of sensitivities related to capital raise	1.80
10/14/2020	Benjamin J. Slusarchuk	Business Analysis	Internal telephonic meeting (P. Jansen, B Slusarchuk, D Johnson) to discuss asset analysis, Apache and P&A workstreams	0.20
10/14/2020	Dan W. Johnson	Business Analysis	Internal telephonic meeting (P. Jansen, B Slusarchuk, D Johnson) to discuss asset analysis, Apache and P&A workstreams	0.20
10/14/2020	Mary V. Ward	Business Analysis	Review investment banking peer case outcome	1.80
10/14/2020	Christopher A. Winter	Business Analysis	Review of documentation for clarification of secured claims amounts	1.10
10/14/2020	Mary V. Ward	Business Analysis	Summarize investment banking peer case outcome	1.60
10/14/2020	Mary V. Ward	Business Analysis	Update FWE secured debt and related graphs	1.20
10/15/2020	Paul F. Jansen	Business Analysis	Drafting of email related to DIP milestones	1.00
10/15/2020	Chase G. Hood	Business Analysis	Internal CM call (C. Hood, C. Winter) to discuss updates to be made to the business plan analysis and deck	0.20
10/15/2020	Christopher A. Winter	Business Analysis	Internal CM call (C. Hood, C. Winter) to discuss updates to be made to the business plan analysis and deck	0.20
10/15/2020	Benjamin J. Slusarchuk	Business Analysis	Preparation and internal working session between B. Slusarchuk, C. Hood and E. Ippolitova to discuss FWE Deepwater draft.	0.90
10/15/2020	Chase G. Hood	Business Analysis	Preparation and internal working session between B. Slusarchuk, C. Hood and E. Ippolitova to discuss FWE Deepwater draft.	0.90
10/15/2020	Elena V. Ippolitova	Business Analysis	Preparation and internal working session between B. Slusarchuk, C. Hood and E. Ippolitova to discuss FWE Deepwater draft.	0.90
10/15/2020	Andrew J. Bekker	Business Analysis	Research and review recent high yield comps in order to assess notional sizing and yields on post-COVID high yield bonds	1.80
10/15/2020	Paul F. Jansen	Business Analysis	Review of P&A estimates in business plan presentation	1.20
10/16/2020	Andrew J. Bekker	Business Analysis	Analyze 2020 Midyear reserve report in order to assess P&A liabilities in Fieldwood I vs. Fieldwood II	0.90
10/16/2020	Paul F. Jansen	Business Analysis	Call with B Kadden (LALAW)	0.10
10/16/2020	Paul F. Jansen	Business Analysis	Call with S Millman (Stroock) related to meeting	0.30
10/16/2020	Paul F. Jansen	Business Analysis	Call with UCC member	0.50
10/16/2020	Andrew J. Bekker	Business Analysis	Develop analysis of Deepwater asset predecessor in interest in order to assess liability exposure	1.30
10/16/2020	Paul F. Jansen	Business Analysis	Drafting of email to UCC	1.60
10/16/2020	Paul F. Jansen	Business Analysis	Preparation for call with UCC members	1.40
10/16/2020	Andrew J. Bekker	Business Analysis	Prepare summary assessment of Deepwater assets P&A obligations	1.20
10/16/2020	Christopher A. Winter	Business Analysis	Research related to Green Canyon fields and all associated transactions through 2006	1.90
10/16/2020	Christopher A. Winter	Business Analysis	Research related to Green Canyon fields and blocks for working interest insight	1.70
10/16/2020	Andrew J. Bekker	Business Analysis	Review roll up of reserves from 2020 Midyear oneline report to output P&A obligations by entity	1.90
10/17/2020	Paul F. Jansen	Business Analysis	Call with JP Hanson (HL) related to committee meeting	0.40
10/17/2020	Paul F. Jansen	Business Analysis	Call with M Dane (FWE) related to committee meeting	0.40
10/19/2020	Paul F. Jansen	Business Analysis	Call with D Crawley (HL) related to committee presentation	0.40
10/19/2020	Christopher A. Winter	Business Analysis	Continued diligence on public peer comparison reserve data through Enverus and published articles	1.00
10/19/2020	Benjamin J. Slusarchuk	Business Analysis	Diligence questions and P&A analysis in preparation for call with Debtor management	0.90
10/19/2020	Andrew J. Bekker	Business Analysis	External call with Stroock (S. Millman) re: case updates on sale process	0.20

Date	Professional	Task Code	Description	Hours
10/19/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A. Bekker, B. Slusarchuk)	0.30
			with Stroock to prepare for call with management, discuss	
			restructuring negotiation updates and weekly deliverables	
10/19/2020	Benjamin J.	Business Analysis	External telephonic meeting (P. Jansen, A. Bekker, B. Slusarchuk)	0.30
	Slusarchuk		with Stroock to prepare for call with management, discuss	
10/19/2020	Paul F. Jansen	Business Analysis	restructuring negotiation updates and weekly deliverables External telephonic meeting (P. Jansen, A. Bekker, B. Slusarchuk)	0.30
10/19/2020	Paul F. Jansen	Dusiness Analysis	with Stroock to prepare for call with management, discuss	0.30
			restructuring negotiation updates and weekly deliverables	
10/19/2020	Arjun N. Patel	Business Analysis	Initial review of Chevron motion	1.30
10/19/2020	Chase G. Hood	Business Analysis	Internal CM working session (C. Hood, C. Winter) regarding	0.30
10/15/2020	Chase G. 1100a	Business 7 mary sis	business plan presentation for UCC	0.50
10/19/2020	Christopher A.	Business Analysis	Internal CM working session (C. Hood, C. Winter) regarding	0.30
	Winter		business plan presentation for UCC	
10/19/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D	0.50
			Johnson, C Hood, S Barron) to discuss sales process update, asset	
			analysis, cash flow analysis, P&A analysis and agenda for call	
			with Debtor management	
10/19/2020	Benjamin J.	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D	0.50
	Slusarchuk		Johnson, C Hood, S Barron) to discuss sales process update, asset	
			analysis, cash flow analysis, P&A analysis and agenda for call	
10/10/2020	Chase G. Hood	Business Analysis	with Debtor management Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D	0.50
10/19/2020	Chase G. flood	Dusiness Analysis	Johnson, C Hood, S Barron) to discuss sales process update, asset	0.30
			analysis, cash flow analysis, P&A analysis and agenda for call	
			with Debtor management	
10/19/2020	Dan W. Johnson	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D	0.50
0,19,2020	Dun W. Johnson	Dusiness / marysis	Johnson, C Hood, S Barron) to discuss sales process update, asset	0.50
			analysis, cash flow analysis, P&A analysis and agenda for call	
			with Debtor management	
10/19/2020	Paul F. Jansen	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D	0.50
			Johnson, C Hood, S Barron) to discuss sales process update, asset	
			analysis, cash flow analysis, P&A analysis and agenda for call	
			with Debtor management	
10/19/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting (P. Jansen, A Bekker, B Slusarchuk, D	0.50
			Johnson, C Hood, S Barron) to discuss sales process update, asset	
			analysis, cash flow analysis, P&A analysis and agenda for call	
10/10/2020		D : 4 1 :	with Debtor management	0.20
10/19/2020	Andrew J. Bekker	Business Analysis	Review analysis of historical interests in current Deepwater properties	0.30
10/19/2020	Dan W. Johnson	Business Analysis	Review and edit updated request related to plan process and	0.40
10/17/2020	Dan W. Johnson	Dusiness Analysis	reorganization structure	0.40
10/19/2020	Chase G. Hood	Business Analysis	Review current status of the business plan deck for the UCC	0.50
10/19/2020	Seth M. Barron	Business Analysis	Review of management and committee call agenda and draft	0.30
10/19/2020		2 4 5 11 11 41 5 15	additional questions for the same	0.00
10/19/2020	Christopher A.	Business Analysis	Revised metrics for unit clarification between MBoe and MMBoe	0.80
	Winter		in the asset analysis presentation	
10/19/2020	Seth M. Barron	Business Analysis	Search historical files for SOAL analysis charting types	0.30
10/19/2020	Chase G. Hood	Business Analysis	Supervisory review of latest draft of business plan analysis and	1.20
			presentation	
10/19/2020	Andrew J. Bekker	Business Analysis	Supervisory review of weekly update presentation to Committee	1.20
10/20/2020	Arjun N. Patel	Business Analysis	Analysis of plugging & abandonment projections and calculation	1.70
		 	of Apache obligations	
10/20/2020	Seth M. Barron	Business Analysis	Begin compilation of various field names provided from HL, the	1.40
			P&A plan details included in the financial model, the LOS and	
10/20/2020	0.4.14.75	D : 4 1 :	reserve report names	1.10
10/20/2020	Seth M. Barron	Business Analysis	Continued APA financial model for P&A related information by	1.10
10/20/2020	CAMB	D ' 4 1 '	field	2.00
10/20/2020	Seth M. Barron	Business Analysis	Draft, review and send statement of limitations concerning the	2.00
10/20/2020	Anima NI D (1	Dusing A 1 '	availability of data regarding ARO obligations	1 40
10/20/2020	Arjun N. Patel	Business Analysis	Drafting of updates to business plan presentation to account for	1.40
			updated October strip pricing	

Date	Professional	Task Code	Description	Hours
10/20/2020	Andrew J. Bekker	Business Analysis	External call (P. Jansen, A Bekker, B Slusarchuk) with Debtors' management, Houlihan, Stroock and UCC to discuss case updates and business plan	1.20
10/20/2020	Benjamin J. Slusarchuk	Business Analysis	External call (P. Jansen, A Bekker, B Slusarchuk) with Debtors' management, Houlihan, Stroock and UCC to discuss case updates and business plan	1.20
10/20/2020	Paul F. Jansen	Business Analysis	External call (P. Jansen, A Bekker, B Slusarchuk) with Debtors' management, Houlihan, Stroock and UCC to discuss case updates and business plan	1.20
10/20/2020	Chase G. Hood	Business Analysis	Internal CM call (C. Hood, C. Winter) to discuss business plan analysis and deck	0.10
10/20/2020	Christopher A. Winter	Business Analysis	Internal CM call (C. Hood, C. Winter) to discuss business plan analysis and deck	0.10
10/20/2020	Dan W. Johnson	Business Analysis	Internal correspondence regarding P&A liability analysis	0.40
10/20/2020	Brandon A. Thrasher	Business Analysis	Participation in the Weekly UCC committee meeting	1.10
10/20/2020	Seth M. Barron	Business Analysis	Perform summary analysis of deficiencies in data provided by the Debtors with respect to ARO valuations	0.30
10/20/2020	Andrew J. Bekker	Business Analysis	Prepare draft language to revise Houlihan retention order	0.90
10/20/2020	Seth M. Barron	Business Analysis	Review APA financial model for P&A related information by field	1.20
10/20/2020	Arjun N. Patel	Business Analysis	Review buildup of plugging & abandonment in debtor provided financial model	1.30
10/20/2020	Andrew J. Bekker	Business Analysis	Review Chevron Motion for Relief from Automatic Stay	0.80
10/20/2020	Seth M. Barron	Business Analysis	Review team notes from management teleconference on sales process update	0.30
10/20/2020	Seth M. Barron	Business Analysis	Review various docket updates pertaining to multiple ordinary course professional declarations by the Debtors	0.20
10/20/2020	John T. Young, Jr.	Business Analysis	Supervisory review of the consolidated business plan and P&A and asset analysis deck and providing commentary regarding the Shelf P&A analysis, guideline company profiles and additional color to current P&A policy assurance	1.80
10/21/2020	Paul F. Jansen	Business Analysis	Call with D Crowley (HL)	0.20
10/21/2020	Paul F. Jansen	Business Analysis	Call with R Albergotti (Alix)	0.30
10/21/2020	Christopher A. Winter	Business Analysis	Correspondence with HL regarding diligence items	0.20
10/21/2020	Seth M. Barron	Business Analysis	Draft pages for asset retirement obligation presentation concerning the limitations of the analysis given the availability of information.	1.00
10/21/2020	Arjun N. Patel	Business Analysis	Drafting of football field graphics of P&A to show wide range of estimates	1.20
10/21/2020	Arjun N. Patel	Business Analysis	Drafting of undiscounted P&A obligations by entity	1.00
10/21/2020	Elena V. Ippolitova	Business Analysis	Initial review and comments re: data summary and outline of the P&A obligations	1.40
10/21/2020	Andrew J. Bekker	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, A. Bekker and A. Patel to discuss the P&A obligations and related presentation	1.30
10/21/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, A. Bekker and A. Patel to discuss the P&A obligations and related presentation	1.30
10/21/2020	Elena V. Ippolitova	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, A. Bekker and A. Patel to discuss the P&A obligations and related presentation	1.30
10/21/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, A. Bekker and A. Patel to discuss the P&A obligations and related presentation	1.30
10/21/2020	Dan W. Johnson	Business Analysis	Research and analyze comparable IB in connection with IB fee benchmarking analysis	1.90
10/21/2020	Seth M. Barron	Business Analysis	Review Debtor's P&A assumptions in SpinCo model to compile an estimate of the next five year spend for range comparison exercise	1.80
10/21/2020	Seth M. Barron	Business Analysis	Review issues related to coordination of upcoming workstreams in regard to the filing of the Debtors' plan	0.30

Date	Professional	Task Code	Description	Hours
10/21/2020	Andrew J. Bekker	Business Analysis	Update schedule of P&A analysis and variances between reserve	1.90
			reports and Debtors' forecast model	
10/22/2020	Dan W. Johnson	Business Analysis	Correspondence with B. Slusarchuk (CM) regarding updated reserve report and G&A benchmarking	0.40
10/22/2020	Dan W. Johnson	Business Analysis	Correspondence with C. Winter (CM) regarding reserve report reconciliation matters	0.40
10/22/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker) with Houlihan and AlixPartners to discuss case updates	0.30
10/22/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker) with Houlihan and AlixPartners to discuss case updates	0.30
10/22/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between S. Barron and A. Patel to discuss the P&A reserve report	0.20
10/22/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between S. Barron and A. Patel to discuss the P&A reserve report	0.20
10/22/2020	Dan W. Johnson	Business Analysis	Perform review of revised reserve database output and reconcile to Debtor's reserve database	1.10
10/22/2020	Brandon A. Thrasher	Business Analysis	Review issues related to timing of restructuring calendar for milestone dates	0.40
10/22/2020	Arjun N. Patel	Business Analysis	Review of historical P&A spend and correlation to average price of oil	1.30
10/22/2020	Arjun N. Patel	Business Analysis	Review of reserve report and drafting of sensitized P&A obligations.	1.20
10/22/2020	Brandon A. Thrasher	Business Analysis	Review of UCC presentation materials in preparation for call with HL and AlixPartners	0.80
10/22/2020	Christopher A. Winter	Business Analysis	Updated commodity pricing slides for weekly UCC update presentation	0.60
10/23/2020	Seth M. Barron	Business Analysis	Begin review of regulatory and costing requirements guidance from BSEE in support of P&A diligence	0.40
10/23/2020	Arjun N. Patel	Business Analysis	Drafting of executive summary for P&A presentation	1.50
10/23/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker) with Rothschild, Intrepid Advisors, Davis Polk and Stroock to discuss Plan negotiations	0.30
10/23/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker) with Rothschild, Intrepid Advisors, Davis Polk and Stroock to discuss Plan negotiations	0.30
10/23/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, and A. Patel to discuss the P&A reserve report and analysis	0.70
10/23/2020	Elena V. Ippolitova	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, and A. Patel to discuss the P&A reserve report and analysis	0.70
10/23/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between E. Ippolitova, S. Barron, and A. Patel to discuss the P&A reserve report and analysis	0.70
10/23/2020	Dan W. Johnson	Business Analysis	Perform review and draft comments in connection with financial benchmarking analysis	1.20
10/23/2020	Andrew J. Bekker	Business Analysis	Prepare communication with Stroock to provide update on business analysis of LEA Transaction with Chevron	0.50
10/23/2020	Seth M. Barron	Business Analysis	Review of diligence requests to the Debtors for unfulfilled items	0.30
10/23/2020	Christopher A. Winter	Business Analysis	Review of footnote language and formatting in the asset analysis deck	0.50
10/23/2020	John T. Young, Jr.	Business Analysis	Supervisory review and drafting of edits to UCC meeting presentation regarding Debtors' SOFAs and SOALs	1.70
10/23/2020	John T. Young, Jr.	Business Analysis	Telephonic responses to individual creditors in connection with case status	1.00
10/24/2020	Seth M. Barron	Business Analysis	Continued analysis of reserve reporting by asset number and back- split interest divisions to apply to 2019 SEC reserve report	2.00
10/24/2020	Seth M. Barron	Business Analysis	Continued reconciling 2019 year-end reserve report to mid-year 2020 release to support analysis of the cost and timing of asset retirement obligations	1.00
10/24/2020	Seth M. Barron	Business Analysis	Prepare summary level findings of reserve reporting differences and circulate to CM team members	0.60
10/24/2020	Seth M. Barron	Business Analysis	Reconcile 2019 year-end reserve report to mid-year 2020 release to support analysis of the cost and timing of asset retirement obligations	1.50

Date	Professional	Task Code	Description	Hours
10/25/2020	Andrew J. Bekker	Business Analysis	Prepare communication to Debtors on Houlihan retention order revisions	0.60
10/25/2020	Arjun N. Patel	Business Analysis	Review of the 2019 reserve report to summarize the non-op P&A for the proposed entities.	1.10
10/25/2020	Andrew J. Bekker	Business Analysis	Review revisions to Houlihan retention order	0.20
10/25/2020	Andrew J. Bekker	Business Analysis	Review updates to SOFA / SOAL presentation to the Committee	1.10
10/26/2020	Christopher A. Winter	Business Analysis	Correspondence with HL regarding updated diligence tracker	0.20
10/26/2020	Andrew J. Bekker	Business Analysis	Develop outline for rights offering market comparable analysis	0.30
10/26/2020	Arjun N. Patel	Business Analysis	Drafting of consolidated business plan presentation and structure	2.30
10/26/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with HL to discuss sales process update, discussions with lenders, status of plan	0.50
10/26/2020	Benjamin J. Slusarchuk	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with HL to discuss sales process update, discussions with lenders, status of plan	0.50
10/26/2020	Paul F. Jansen	Business Analysis	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with HL to discuss sales process update, discussions with lenders, status of plan	0.50
10/26/2020	Andrew J. Bekker	Business Analysis	Internal call (B. Thrasher, A. Bekker and M. Ward) to discuss rights offering comp lender forensic analysis	0.40
10/26/2020	Brandon A. Thrasher	Business Analysis	Internal call (B. Thrasher, A. Bekker and M. Ward) to discuss rights offering comp lender forensic analysis	0.40
10/26/2020	Mary V. Ward	Business Analysis	Internal call (B. Thrasher, A. Bekker and M. Ward) to discuss rights offering comp lender forensic analysis	0.40
10/26/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between S. Barron and A. Patel to discuss the Non-Op P&A calculations	0.40
10/26/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between S. Barron and A. Patel to discuss the Non-Op P&A calculations	0.40
10/26/2020	Dan W. Johnson	Business Analysis	Internal working session between B. Slusarchuk, D. Johnson, C. Hood, and C. Winter to discuss the asset analysis deck progress and additional revisions	1.00
10/26/2020	Chase G. Hood	Business Analysis	Internal working session between B. Slusarchuk, D. Johnson, C. Hood, and C. Winter to discuss the business plan deck progress and additional revisions	1.00
10/26/2020	Andrew J. Bekker	Business Analysis	Prepare update communications for SSL on status of plan and global restructuring considerations	0.50
10/26/2020	Arjun N. Patel	Business Analysis	Reconcile P&A detail file to reserve reports to identify/understand differences	1.60
10/26/2020	Dan W. Johnson	Business Analysis	Research and analyze comparable transactions for purposes of evaluating a potential reorganization plan	1.10
10/26/2020	Andrew J. Bekker	Business Analysis	Review financial analysis on SOFA / SOAL for presentation to the UCC	1.80
10/26/2020	Arjun N. Patel	Business Analysis	Review new debtor provided 2019 P&A estimate file	0.80
10/26/2020	Arjun N. Patel	Business Analysis	Review new debtor provided P&A detail file	1.20
10/26/2020	Seth M. Barron	Business Analysis	Review of BSEE-Decommissioning Methodology and Cost Evaluation	1.40
10/26/2020	Christopher A. Winter	Business Analysis	Review of EBITDA growth analysis with addition of operating expense analysis under the Deepwater assets	1.20
10/26/2020	Christopher A. Winter	Business Analysis	Review of EBITDA growth analysis with addition of operating expense analysis under the FWE I and II assets	1.30
10/26/2020	Seth M. Barron	Business Analysis	Review of Idle Iron Decommissioning Guidance for Wells and Platforms	1.70
10/26/2020	Seth M. Barron	Business Analysis	Review of NTL No. 2016-N01 and draft summary notes for the same	0.50
10/26/2020	Benjamin J. Slusarchuk	Business Analysis	Review of P&A estimates in MY reserves relative to disclosure in other Debtor provided presentations and documents	1.90
10/26/2020	Brandon A. Thrasher	Business Analysis	Review of precedent chapter 11 transactions involving rights offerings in relation to drafting rights offering comps	1.20
10/26/2020	Brandon A. Thrasher	Business Analysis	Review of UCC materials in preparation for UCC pro call	0.70

Date	Professional	Task Code	Description	Hours
10/26/2020	Arjun N. Patel	Business Analysis	Update ARO amounts from merged reserve report files, and summarize for presentation	1.10
10/26/2020	Andrew J. Bekker	Business Analysis	Update case milestones timeline for weekly presentation to the UCC	0.30
10/27/2020	Seth M. Barron	Business Analysis	Add updates to estimated PV10 values for ARO and P&A liabilities tables and draft correspondence to CM team members on the same	0.20
10/27/2020	Brandon A. Thrasher	Business Analysis	Attendance at the weekly UCC professionals call	0.50
10/27/2020	Seth M. Barron	Business Analysis	Continue review of regulatory and costing requirements guidance from BSSE in support of P&A diligence	1.60
10/27/2020	Seth M. Barron	Business Analysis	Continued preparation slides for regulatory overview and timelines of changes to BOEM and BSEE Notice to Leaseholders ("NTL")	0.80
10/27/2020	Brandon A. Thrasher	Business Analysis	Drafting of outline related to rights offering comp analysis	1.40
10/27/2020	Andrew J. Bekker	Business Analysis	External telephonic meeting with Stroock, Cole Schotz and UCC to discuss Schedules and Statements and case updates	0.50
10/27/2020	Benjamin J. Slusarchuk	Business Analysis	Internal CM call (D. Johnson, B. Slusarchuk, C. Hood, C. Winter) to discuss outstanding workstreams and workplan	0.30
10/27/2020	Chase G. Hood	Business Analysis	Internal CM call (D. Johnson, B. Slusarchuk, C. Hood, C. Winter) to discuss outstanding workstreams and workplan	0.30
10/27/2020	Christopher A. Winter	Business Analysis	Internal CM call (D. Johnson, B. Slusarchuk, C. Hood, C. Winter) to discuss outstanding workstreams and workplan	0.30
10/27/2020	Dan W. Johnson	Business Analysis	Internal CM call (D. Johnson, B. Slusarchuk, C. Hood, C. Winter) to discuss outstanding workstreams and workplan	0.30
10/27/2020	Seth M. Barron	Business Analysis	Prepare slides for regulatory overview and timelines of changes to BOEM and BSEE Notice to Leaseholders ("NTL")	2.00
10/27/2020	Seth M. Barron	Business Analysis	Review and comment on completed P&A cost comparison tables	0.80
10/27/2020	Mary V. Ward	Business Analysis	Review Fieldwood Energy corporate structure	0.50
10/27/2020	Arjun N. Patel	Business Analysis	Review of Apache 10Ks to determine ARO spend from 2013-2019.	1.50
10/27/2020	Arjun N. Patel	Business Analysis	Review PV-10 calculation of P&A obligations in reserve report and P&A detail	1.00
10/27/2020	Arjun N. Patel	Business Analysis	Updates to P&A presentation incorporating new data provided by debtors	1.30
10/28/2020	Arjun N. Patel	Business Analysis	Analysis of non-op calculations in summary P&A presentation	0.60
10/28/2020	Mary V. Ward	Business Analysis	Build out ad hoc group holdings table for UCC presentation	1.20
10/28/2020	Seth M. Barron	Business Analysis	Continue research on and drafting of regulatory slides for ARO summary	2.00
10/28/2020	Brandon A. Thrasher	Business Analysis	Editing of rights offering comp analysis	1.10
10/28/2020	Brandon A. Thrasher	Business Analysis	Internal call (B. Thrasher, M. Ward) in relation to drafting rights offering comp analysis	0.50
10/28/2020	Mary V. Ward	Business Analysis	Internal call (B. Thrasher, M. Ward) in relation to drafting rights offering comp analysis	0.50
10/28/2020	Arjun N. Patel	Business Analysis	Internal telephonic meeting between S. Barron and A. Patel to discuss the PV-10 P&A calculations	0.60
10/28/2020	Seth M. Barron	Business Analysis	Internal telephonic meeting between S. Barron and A. Patel to discuss the PV-10 P&A calculations	0.60
10/28/2020	Seth M. Barron	Business Analysis	Investigate non-matching field names found in P&A detail analysis but not listed on the Debtors' year end SEC reserve reporting	1.10
10/28/2020	Seth M. Barron	Business Analysis	Make corrections to P&A cost assumptions tables and confer with A. Patel (CM) regarding the same	0.70
10/28/2020	Arjun N. Patel	Business Analysis	Ratio analysis of non-op P&A in Debtor's P&A detail to use across other sources of P&A estimates	0.90
10/28/2020	Mary V. Ward	Business Analysis	Review Docket No. 158 for Ad Hoc Group	1.90
10/28/2020	Arjun N. Patel	Business Analysis	Review of payment matrix to identify resigning Committee members recovery	0.20
10/28/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of rights offering comp analysis	1.20

Date	Professional	Task Code	Description	Hours
10/28/2020	John T. Young, Jr.	Business Analysis	Supervisory review of the initial benchmarks pertaining to the	1.50
			rights offering analysis with additional commentary regarding the	
			addition and exclusion of potential comparisons	
10/28/2020	Arjun N. Patel	Business Analysis	Update to consolidated business plan presentation	0.50
10/28/2020	Christopher A. Winter	Business Analysis	Updated the commodity pricing slides for this week's UCC presentation deck	0.70
10/28/2020	Arjun N. Patel	Business Analysis	Updates to P&A presentation to incorporate senior review comments from E. Ippolitova.	1.20
10/28/2020	Christopher A. Winter	Business Analysis	Upload of new documents received from the Box virtual data room to CM's internal data room	0.40
10/29/2020	Seth M. Barron	Business Analysis	Adjusted computations supporting PV10 value estimates of non- op interest holders' portion of asset retirement obligations	1.70
10/29/2020	Andrew J. Bekker	Business Analysis	Call with Debtors management to discuss due diligence asks	0.30
10/29/2020	Arjun N. Patel	Business Analysis	Drafting of historical P&A spend incorporating Apache spend and historical WTI prices	1.60
10/29/2020	Brandon A. Thrasher	Business Analysis	Internal call (B. Thrasher, M. Ward) to discuss rights offering comp analysis	0.10
10/29/2020	Arjun N. Patel	Business Analysis	Review of Deepwater model to summarize financial projections	1.50
10/29/2020	Brandon A.	Business Analysis	Review of new VDR items in relation to drafting lender forensic	1.10
	Thrasher	,	analysis	
10/29/2020	Christopher A. Winter	Business Analysis	Revisions to commodity pricing update charts	0.40
10/29/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of rights offering comp analysis	1.00
10/29/2020	Seth M. Barron	Business Analysis	Tie out all non-op interest holders' asset retirement obligations to P&A details provided by the Debtors	0.50
10/29/2020	Arjun N. Patel	Business Analysis	Updates to P&A presentation to incorporate senior review comments from E. Ippolitova.	2.00
10/30/2020	Arjun N. Patel	Business Analysis	Analysis of Apache and BSEE/BOEM estimates to derive datapoints not provided by the debtors	1.50
10/30/2020	Andrew J. Bekker	Business Analysis	Call with Stroock (S. Millman) re: plan negotiations	0.30
10/30/2020	Seth M. Barron	Business Analysis	Complete initial draft of P&A analysis and draft summary observations for internal review	1.70
10/30/2020	Andrew J. Bekker	Business Analysis	Develop outline of analysis of creditor classes	1.20
10/30/2020	Andrew J. Bekker	Business Analysis	Prepare analysis of Fieldwood II assets based on reserve reports	0.30
10/30/2020	Christopher A. Winter	Business Analysis	Review of Bloomberg for updated analyst consensus pricing	0.30
10/30/2020	Seth M. Barron	Business Analysis	Review of Federal Register/ Vol. 85, No. 20 concerning proposed changes to bonding requirements for offshore leases in support of P&A analysis	2.00
10/30/2020	Brandon A. Thrasher	Business Analysis	Supervisory review of rights offering comp analysis	1.20
10/30/2020	John T. Young, Jr.	Business Analysis	Supervisory review of the revisions made to the BOEM/BSEE financial assurance language and proposed criteria with additional revisions	1.10
10/30/2020	Andrew J. Bekker	Business Analysis	Update analysis of global restructuring considerations	0.60
10/1/2020	Mary V. Ward	Case Administration	Create schedule detailing key milestones for UCC	1.30
10/1/2020	Mary V. Ward	Case Administration	Review key milestone dates in sales process and proposed bar date	0.80
10/4/2020	John T. Young, Jr.	Case Administration	Review team's workplan in order to determine outstanding workstreams and next steps.	1.30
10/5/2020	Mary V. Ward	Case Administration	Communicate PEO requests for designation to be lifted to Stroock/Weil team	1.20
10/5/2020	John T. Young, Jr.	Case Administration	Review team's workplan to update for next steps.	1.90
10/5/2020	Mary V. Ward	Case Administration	Track and summarize VDR data requests marked PEO	0.80
10/13/2020	Mary V. Ward	Case Administration	Review data room for updates to PEO data requests	1.10
10/13/2020	Mary V. Ward	Case Administration	Review PEO data request tracker	0.90
10/13/2020	Mary V. Ward	Case Administration	Summarize data requests no longer under PEO designation	1.50
10/18/2020	Andrew J. Bekker	Case Administration	Update internal staffing sheet in order to manage CM and workflow requirements	1.00
10/19/2020	Andrew J. Bekker	Case Administration	Review historical Gulf of Mexico transaction list from Enverus	1.10
10/20/2020	Mary V. Ward	Case Administration	Draft UCC presentation for weekly update	1.70
- 5 5 52 6	1.101)	_ 400 1 14111111111111111111111111111111	presentation for emily apare	1.,0

10/21/2020 Mary V. Ward Case Administration Review key case milestones	
10/23/2020	
workstreams	1.00
10/27/2020 Seth M. Barron Case Administration Review various docket updates pertaining to multip course professionals and disclosure statements	
Course professionals and disclosure statements	0.90
10/29/2020 Andrew J. Bekker Case Administration Coordinate agenda for call with Debtors	ole ordinary 0.10
10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting 10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting Cash Flow Analysis/Reporting Initial review of reserve reports and other document on P&A liabilities Internal working session between S. Barron and M. discuss P&A analysis and related diligence request Internal working session between S. Barron and M. discuss P&A analysis and related diligence request Internal working session between S. Barron and M. discuss P&A analysis and related diligence request Internal working session between S. Barron and M. discuss variances from filed DIP budget as of 8/1 a week cash flow as of 9/30 Internal working session between S. Barron and M. discuss variances from filed DIP budget as of 8/1 a week cash flow as of 9/30 Internal working session between S. Barron and M. discuss variances from filed DIP budget as of 8/1 a week cash flow as of 9/30 Internal working session between S. Barron and M. discuss variances from filed DIP budget as of 8/1 a week cash flow as of 9/30 Review FWE management presentation on DIP budget as of 8/1 analysis/Reporting Internal working session between S. Barron and M. discuss variances from filed DIP budget as of 8/1 a week cash flow as of 9/30 Review FWE management presentation on DIP budget as of 8/1 analysis/Reporting Review next steps on analysis of vendor program Internal working session between S. Barron and M. discuss variances from filed DIP budget as of 8/1 analysis/Reporting Review next steps on analysis of vendor program Internal working session between S. Barron and M. discuss variances from filed DIP budget dated 9/30 Review updated D	0.20
10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting 10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting Cash Flow Analysis/Reporting Initial review of reserve reports and other document on P&A liabilities 10/1/2020 Seth M. Barron Cash Flow Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron and M. Analysis/Reporting Internal working session between S. Barron a	1.20
10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting Cash Flow Analysis/Reporting Initial review of reserve reports and other document on P&A liabilities	
10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting Initial review of reserve reports and other document on P&A liabilities	1.20
10/1/2020 Seth M. Barron Cash Flow Analysis/Reporting Internal working session between S. Barron and M. discuss P&A analysis and related diligence request	ts with focus 1.70
10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting Review of reserve reports and other documents with Analysis/Reporting Mary V. Ward Cash Flow Analysis/Reporting Review updated DIP budget dated 9/30 Review updated DIP budget dated 9/30	
Analysis/Reporting discuss variances from filed DIP budget as of 8/1 a week cash flow as of 9/30 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting 10/1/2020 Andrew J. Bekker Cash Flow Analysis/Reporting 10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting 10/1/2020 Review of reserve reports and other documents with P&A liabilities 10/1/2020 Review updated DIP budget dated 9/30	. Ward to 0.80 nd new 13-
Analysis/Reporting 10/1/2020 Andrew J. Bekker Cash Flow Analysis/Reporting 10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting Review next steps on analysis of vendor program Analysis/Reporting Review of reserve reports and other documents wit Analysis/Reporting 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting Review updated DIP budget dated 9/30 Review updated DIP budget dated 9/30	nd new 13-
Analysis/Reporting 10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting P&A liabilities 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting Review updated DIP budget dated 9/30 Analysis/Reporting Review updated DIP budget dated 9/30	dget variances 1.30
10/1/2020 Elena V. Ippolitova Cash Flow Analysis/Reporting P&A liabilities 10/1/2020 Mary V. Ward Cash Flow Analysis/Reporting Analysis/Reporting Review updated DIP budget dated 9/30	0.40
10/1/2020 Mary V. Ward Cash Flow Review updated DIP budget dated 9/30 Analysis/Reporting	h focus on 1.00
	1.60
Thrasher Analysis/Reporting variance to budget analysis	ection with 0.90
10/2/2020 Elena V. Ippolitova Cash Flow Internal working session between S. Barron and E. Analysis/Reporting review P&A diligence tasks	Ippolitova to 0.60
10/2/2020 Seth M. Barron Cash Flow Internal working session between S. Barron and E. Analysis/Reporting review P&A diligence tasks	Ippolitova to 0.60
10/2/2020 Elena V. Ippolitova Cash Flow Multiple communications in connection with P&A Analysis/Reporting review	liabilities 1.10
10/2/2020 Andrew J. Bekker Cash Flow Review analysis of 13-week cash flow in order to presentation for Committee	prepare weekly 0.70
10/2/2020 John T. Young, Jr. Cash Flow Review presentation to the Committee covering 13 Analysis/Reporting flow reporting updates	-week cash 0.60
10/2/2020 Mary V. Ward Cash Flow Update UCC presentation for S. Barron comments Analysis/Reporting	1.40
10/2/2020 Mary V. Ward Cash Flow Update variance analysis for Debtors' comments Analysis/Reporting	1.80
10/4/2020 Mary V. Ward Cash Flow Analyze Shelf/DW AP forecast and supporting details Analysis/Reporting	ail 1.50
10/4/2020 Paul F. Jansen Cash Flow Drafting of changes to UCC presentation Analysis/Reporting	1.00
10/4/2020 Mary V. Ward Cash Flow Review 9/30 budget DIP model for post-petition can buildup	ish expenses 0.60
10/4/2020 Brandon A. Cash Flow Review of new mid-year reserve data in relation to Thrasher Analysis/Reporting APA business plan	drafting non- 0.80
10/4/2020 Paul F. Jansen Cash Flow Review of UCC weekly presentation Analysis/Reporting	1.50
10/4/2020 Mary V. Ward Cash Flow Review Vendor Payment Deferral supporting sched Analysis/Reporting DIP budget model	dule in 9/30 0.70
10/4/2020 Mary V. Ward Cash Flow Update UCC presentation for A. Bekker comments Analysis/Reporting	1.20

Date	Professional	Task Code	Description	Hours
10/4/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Update UCC presentation for P. Jansen comments	1.30
10/5/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Initial review of an outline for a P&A presentation	0.30
10/5/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Review of the P&A liabilities and key regulatory data on DW, Apache and non-APA asset packages	2.20
10/5/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of the budget to actual cash flow reporting and financial covenant test analysis and presentation for upcoming UCC meeting and review of the financial covenants included in the DIP agreement	2.00
10/5/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Update UCC Presentation for P. Jansen comments	1.30
10/6/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Download new data posted by Debtor and create match run	0.80
10/6/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Initial review of the FWE's first day motion with focus on P&A liability management issues	1.50
10/6/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Participate in conference call to discuss new Fieldwood database and other newly posted data	0.50
10/6/2020	Seth M. Barron	Cash Flow Analysis/Reporting	Refinements to P&A diligence requests	0.60
10/6/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Review of the FWE's first day motion with focus on P&A liability management issues	1.00
10/6/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Revisions to asset analysis model to distinguish P&A Liabilities as a separate line item in place of allocation to reserve categories	0.50
10/6/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review and drafting of commentary regarding the P&A obligation ranges and limitations in the P&A cost analysis deck	1.70
10/7/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze vendor payments by week	1.20
10/7/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Building out CapIQ formulas for next 12-months EBITDA since multiple dates as well as building out charts for inclusion into asset analysis presentation	1.70
10/7/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Create graphical representation of vendor payments	1.30
10/7/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Format runs to include all pertinent data required by CM team	0.50
10/7/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Generate summary run and oneline with new database	1.00
10/7/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Review of asset analysis presentation and drafting email of all revisions to B. Slusarchuk	0.80
10/7/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review vendor negotiations per payment matrix	0.70
10/7/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Review vendor payment detail per payment matrix update	1.20
10/8/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Review operating expense and price differentials to determine if adjustments are required to database to match to provided historical data	1.00
10/8/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review and commentary regarding adjusted business plan deck with revisions to the language and analysis of the P&A cash costs	1.60
10/8/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Updated formatting in asset analysis presentation	1.60
10/15/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Calculating operating metrics at pertinent dates in asset analysis presentation	0.50
10/15/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Develop summary of P&A obligations by entity	1.60
10/15/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review of forbearance agreements for FLFO, FLTL, SLTL debt.	1.40
10/16/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Assess impact of capital requirements on liquidity and cash flow	1.40
10/16/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Calculated Rates and Margins for asset analysis presentation	1.80

Date	Professional	Task Code	Description	Hours	
10/18/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Calculated required capital for each rescats in Deepwater, FWE I, FWE II, and Remaining assets	1.60	
10/19/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Analysis of 13-week cash flow budget	1.00	
10/19/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Build out updates to sensitivity to Debtors' 13-week cash flow analysis	1.10	
10/20/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Assess liabilities by liquidity and summarize		
10/20/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal telephonic meeting between A. Bekker and A. Patel to discuss the P&A obligations and the historical cash balance workstream	0.70	
10/20/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Internal telephonic meeting between A. Bekker and A. Patel to discuss the P&A obligations and the historical cash balance workstream	0.70	
10/21/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze intercompany receivable/payables	1.20	
10/21/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Build out P&A analysis model	0.70	
10/21/2020	Arjun N. Patel	Cash Flow Analysis/Reporting	Review and analysis of P&A forecast projections	1.40	
10/22/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Generate a new set of runs to match the company pdf for DW, FWE1, FWE2, and Remaining with the abandonment cases in a different category	1.90	
10/22/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Generate new set of runs to match to company pdf for DW, FWE1, FWE2, and Remaining	1.90	
10/22/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Review of the P&A obligations data made available to CM from various sources	2.20	
10/23/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Connecting representative levels of Deepwater model to Aries database reserve report		
10/23/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Connecting representative levels of FWE I model to Aries database reserve report		
10/23/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Connecting representative levels of FWE II model to Aries database reserve report	1.20	
10/23/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review and supervisory commentary on CM's concluding remarks regarding the P&A analysis and next steps	1.90	
10/25/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Review and formatting revisions to the asset analysis deck; review of data room for historic operational expense items by entity	1.60	
10/26/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Drafting outline of the FWE P&A obligations presentation summary	1.90	
10/26/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Review and analysis of historic P&A cost and liability estimates for select public US GOM operators	2.00	
10/26/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review of relevant VDR data related to drafting lender forensic analysis	1.10	
10/26/2020	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review of the insider payment made within one year of the petition date and commentary regarding the observations of the analysis	1.10	
10/26/2020	Elena V. Ippolitova	Cash Flow Analysis/Reporting	Supervisory review and comments re: data summary and outline of the P&A obligations	1.80	
10/27/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze companies with rights offering exit strategy	1.20	
10/27/2020	Elizabeth B. Curry	Cash Flow Analysis/Reporting	Generate new set of runs for DW, FWE1, FWE2, and Remaining to roll them back to January 1 to account for full first year volumes and values	1.90	
10/27/2020	Brandon A. Thrasher	Cash Flow Analysis/Reporting	Review public data on rights offering comps	0.20	
10/27/2020	Mary V. Ward	Cash Flow Analysis/Reporting	Synthesize peers comparable to Fieldwood		
10/27/2020	Christopher A. Winter	Cash Flow Analysis/Reporting	Telephonic meeting with E. Curry and C. Winter to discuss full year volumes and values versus partial and how to evaluate properly	0.20	

Date	Professional	Task Code	Description	Hours
10/27/2020	Elizabeth B. Curry	Cash Flow	Telephonic meeting with E. Curry and C. Winter to discuss full	0.20
		Analysis/Reporting	year volumes and values versus partial and how to evaluate	
			properly	
10/28/2020	Brandon A.	Cash Flow	Drafting outline for lender forensic analysis	0.70
10/20/2020	Thrasher	Analysis/Reporting	T. 1 1' ' 1 A W 1 1D TH 1	0.50
10/28/2020	Brandon A. Thrasher	Cash Flow	Internal working session between M. Ward and B. Thrasher to	0.50
10/28/2020	Mary V. Ward	Analysis/Reporting Cash Flow	discuss potential rights offering and related benchmarking Internal working session between M. Ward and B. Thrasher to	0.50
10/28/2020	Mary v. waru	Analysis/Reporting	discuss potential rights offering and related benchmarking	0.30
10/28/2020	Mary V. Ward	Cash Flow	Prepare summary methodology on research for rights offering	2.20
10/20/2020	Williamy V. Wala	Analysis/Reporting	details	2.20
10/28/2020	Mary V. Ward	Cash Flow	Recalculate net operating disbursements presented in compliance	1.20
		Analysis/Reporting	certificate	
10/28/2020	Mary V. Ward	Cash Flow	Research unsecured debt amounts for peer group	1.40
		Analysis/Reporting		
10/28/2020	John T. Young, Jr.	Cash Flow	Review and analysis of the updated historical balance sheet and	0.90
		Analysis/Reporting	monthly results for 2019 and 2020 for analysis of retired asset	
			obligations and additional variances	
10/28/2020	Mary V. Ward	Cash Flow	Review comparable company rights offering details	1.30
		Analysis/Reporting		
10/28/2020	Mary V. Ward	Cash Flow	Review compliance certificate	0.80
10/20/2020	3.6 37.337.1	Analysis/Reporting		1.50
10/28/2020	Mary V. Ward	Cash Flow	Review comps plan and exit strategy for rights offering details	1.50
10/28/2020	Elena V. Ippolitova	Analysis/Reporting Cash Flow	Supervisory review and comments re: FWE P&A obligations	2.00
10/28/2020	Elena v. ippointova	Analysis/Reporting	presentation re: overview section	2.00
10/29/2020	Brandon A.	Cash Flow	Continued drafting of outline for lender forensic analysis	1.20
10/29/2020	Thrasher	Analysis/Reporting	Continued drafting of outline for fender forensie analysis	1.20
10/29/2020	Mary V. Ward	Cash Flow	Review comparable company plan and exit strategy for rights	2.00
		Analysis/Reporting	offering details	
10/29/2020	Mary V. Ward	Cash Flow	Review recent bankruptcy filings for rights offering details	2.00
		Analysis/Reporting		
10/29/2020	Mary V. Ward	Cash Flow	Summarize key terms for comparable company rights offering	1.30
		Analysis/Reporting	analysis	
10/30/2020	Elena V. Ippolitova	Cash Flow	Comments re: FWE P&A obligations overview and ranges of	1.70
		Analysis/Reporting	estimates sections	
10/30/2020	Brandon A.	Cash Flow	Drafting of lender forensic analysis	0.80
10/20/2020	Thrasher	Analysis/Reporting	T. 1 11(D.T. 1 + D.11); 1.; 1.1 (D. 1.	0.20
10/30/2020	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal call (B. Thrasher, A. Bekker) in relation to lender forensic	0.20
10/20/2020	Drandon A	Cash Flow	analysis Internal call (P. Throcher, A. Pakker) in valetion to lander forencies	0.20
10/30/2020	Brandon A. Thrasher	Analysis/Reporting	Internal call (B. Thrasher, A. Bekker) in relation to lender forensic analysis	0.20
10/30/2020	Arjun N. Patel	Cash Flow	Internal telephonic meeting between E. Ippolitova, S. Barron, and	0.30
10/30/2020	7 Hjuli 14. 1 diei	Analysis/Reporting	A. Patel to discuss the P&A presentation and analysis	0.50
10/30/2020	Elena V. Ippolitova	Cash Flow	Internal telephonic meeting between E. Ippolitova, S. Barron, and	0.30
		Analysis/Reporting	A. Patel to discuss the P&A presentation and analysis	
10/30/2020	Seth M. Barron	Cash Flow	Internal telephonic meeting between E. Ippolitova, S. Barron, and	0.30
		Analysis/Reporting	A. Patel to discuss the P&A presentation and analysis	
10/30/2020	Elena V. Ippolitova	Cash Flow	Supervisory review and comments re: FWE P&A obligations	2.20
		Analysis/Reporting	presentation re: regulatory environment	
10/30/2020	Arjun N. Patel	Cash Flow	Updates to P&A presentation to incorporate senior review	1.80
		Analysis/Reporting	comments from E. Ippolitova.	
10/13/2020	Andrew J. Bekker	Claims Analysis	Participate in court hearing on claims bar date motion	0.10
10/13/2020	Seth M. Barron	Claims Analysis	Supervisory review of SOFA &SOALS analysis slide deck	0.30
10/14/2020	Seth M. Barron	Claims Analysis	Review bar date order	0.10
10/16/2020	Seth M. Barron	Claims Analysis	Analysis regarding the asset split between FWE I and FWE II	0.40
10/16/2020	Mary V. Ward	Claims Analysis	Analyze and summarize insider payments made on year pre-	1.20
10/1//2020	M 17 117 1	C1 : A 1 :	petition	1 10
10/16/2020	Mary V. Ward	Claims Analysis	Analyze and summarize insider payments made on year pre-	1.10
10/16/2020	Mom V Ward	Claima Aralysia	petition Analyza yandar naymanta mada 00 daya nra natition	1.00
10/16/2020	Mary V. Ward	Claims Analysis	Analyze vendor payments made 90 days pre-petition	1.00
10/16/2020	Seth M. Barron	Claims Analysis	Investigate redacted schedule G contract information	0.40

Date	Professional	Task Code	Description	Hours
10/16/2020	Seth M. Barron	Claims Analysis	Review Chevron motion for relief from automatic stay concerning	0.20
			lease exchange transaction	
10/16/2020	Seth M. Barron	Claims Analysis	Review global notes to schedules and statements and flag relevant footnotes for UCC presentation of the same	0.80
10/16/2020	Benjamin J.	Claims Analysis	Review of midyear reserve database, P&A detail and management	1.10
	Slusarchuk		presentation in relation to Bullwinkle facility and potential claims related to P&A obligations	
10/20/2020	Andrew J. Bekker	Claims Analysis	Prepare summary of P&A liabilities in reserve reports vs. forecast models	1.00
10/20/2020	Andrew J. Bekker	Claims Analysis	Review Apache financial model in order to assess P&A liability forecast	1.50
10/20/2020	Mary V. Ward	Claims Analysis	Update for S. Barron comments on scheduled claims analysis	1.20
10/21/2020	Andrew J. Bekker	Claims Analysis	Review P&A analysis presentation for the Committee	0.80
10/21/2020	Mary V. Ward	Claims Analysis	Summarize observations of duplicate claims	0.60
10/22/2020	Andrew J. Bekker	Claims Analysis	Review analysis of P&A and next steps on building sensitivity model	0.50
10/22/2020	Andrew J. Bekker	Claims Analysis	Review SOFA / SOAL analysis presentation for the Committee	0.40
10/22/2020	Seth M. Barron	Claims Analysis	Supervisory review and comment to SOFA and SOALs presentation	2.00
10/23/2020	John T. Young, Jr.	Claims Analysis	Review and commentary of the scheduled claims analysis and intercompany matrix	1.70
10/23/2020	Andrew J. Bekker	Claims Analysis	Review public materials on P&A costs	0.80
10/23/2020	Andrew J. Bekker	Claims Analysis	Supervisory review of P&A analysis presentation to the UCC	0.70
10/25/2020	Andrew J. Bekker	Claims Analysis	Prepare communication to Debtors on P&A due diligence	0.40
10/26/2020	Mary V. Ward	Claims Analysis	Analyze claims by UCC member	1.20
10/26/2020	Mary V. Ward	Claims Analysis	Synthesize claims by UCC member and summarize for advisor reference	1.80
10/31/2020	Andrew J. Bekker	Claims Analysis	Prepare analysis of P&A obligations at Fieldwood II	0.80
10/31/2020	Andrew J. Bekker	Claims Analysis	Reconcile analysis of P&A obligations at financial model projections vs. reserve reports	2.00
10/23/2020	Brandon A. Thrasher	Employee Matters	Review of post-petition KERP payments in relation to KERP analysis	0.60
10/23/2020	Brandon A. Thrasher	Employee Matters	Review of precedent benchmark analysis in relation to drafting KERP analysis	0.70
10/26/2020	Brandon A. Thrasher	Employee Matters	Review of Longenecker presentation in relation to KERP analysis	1.00
10/26/2020	Brandon A. Thrasher	Employee Matters	Review of post-petition KERP payments in relation to KERP analysis	1.00
10/5/2020	Christopher A. Winter	Fee/Employment Applications	Initial compilation of team time detail for September	0.30
10/6/2020	Christopher A. Winter	Fee/Employment Applications	Review of Fieldwood monthly WIP	0.30
10/7/2020	Andrew J. Bekker	Fee/Employment Applications	Review additional parties in interest and coordinate review in order to prepare supplemental conflict check	1.00
10/8/2020	Christopher A. Winter	Fee/Employment Applications	Compilation of team time detail in fee application model	1.00
10/8/2020	Andrew J. Bekker	Fee/Employment Applications	Prepare firmwide communication on supplemental conflict check	0.30
10/8/2020	Andrew J. Bekker	Fee/Employment Applications	Prepare updates to list of parties in interest for supplemental conflict check	1.20
10/8/2020	Andrew J. Bekker	Fee/Employment Applications	Supervisory review of Young Supplemental declaration	0.80
10/9/2020	Christopher A. Winter	Fee/Employment Applications	Continued compilation of team time detail in the September monthly fee statement.	2.10
10/9/2020	Christopher A. Winter	Fee/Employment Applications	Continued review of team time detail and meeting matches	1.70
10/9/2020	Christopher A. Winter	Fee/Employment Applications	Initial review of team time detail and task code allocation	1.80
10/9/2020	Andrew J. Bekker	Fee/Employment Applications	Review August fee statement	0.50

Date	Professional	Task Code	Description	Hours
10/12/2020	Christopher A.	Fee/Employment	Continued compilation of team member time detail and review of	2.00
10/10/2000	Winter	Applications	entries	1.10
10/12/2020	Christopher A. Winter	Fee/Employment Applications	Continued review of all time detail for meeting matches and professionals in attendance	1.10
10/12/2020	Christopher A. Winter	Fee/Employment Applications	Continued review of all time detail for meeting matches and professionals in attendance and revisions to formulas in fee model	1.40
10/12/2020	Christopher A. Winter	Fee/Employment Applications	Continued revisions to August monthly statement	
10/12/2020	Andrew J. Bekker	Fee/Employment Applications	Prepare updates for August fee statement	
10/12/2020	Christopher A. Winter	Fee/Employment	Revisions to August monthly fee statement and calculations	1.40
10/12/2020	John T. Young, Jr.	Applications Fee/Employment	Supervisory review of the draft supplementary declaration for approval	0.90
10/12/2020	Andrew J. Bekker	Applications Fee/Employment	Update supplemental declaration for comments from counsel	0.90
10/13/2020	Christopher A. Winter	Applications Fee/Employment Applications	Compilation of expense detail and time summaries into September	1.80
10/13/2020	Christopher A. Winter	Fee/Employment	fee statement with adjustments to statement summary table Continued grammatical review of team time detail in monthly fee statement	2.00
10/13/2020	Christopher A. Winter	Applications Fee/Employment Applications	Formatting and review of all time detail and expenses for compilation into September monthly fee statement	0.80
10/13/2020	Christopher A. Winter	Fee/Employment Applications	Review of all telephonic items and ensuing edits to ensure accuracy of participation	2.00
10/13/2020	Christopher A. Winter	Fee/Employment Applications	Review of certificate of no objection to CM retention	0.40
10/13/2020	Christopher A. Winter	Fee/Employment Applications	Revisions to August monthly fee statement based on the filing of	0.60
10/14/2020	Andrew J. Bekker	Fee/Employment Applications	the certificate of no objection Review September Monthly Fee Statement	
10/14/2020	Andrew J. Bekker	Fee/Employment Applications	Update August supplemental declaration to conform with local rules	0.90
10/16/2020	Christopher A. Winter	Fee/Employment Applications	Revised time entry detail with comments from A. Bekker	0.40
10/21/2020	Andrew J. Bekker	Fee/Employment Applications	Review September Monthly Fee Statement detail	2.00
10/22/2020	Andrew J. Bekker	Fee/Employment Applications	Review September Fee Statement for billing corrections	1.90
10/22/2020	Christopher A. Winter	Fee/Employment Applications	Revisions to September fee statement in accordance with supervisory comments provided by A. Bekker	1.60
10/26/2020	Paul F. Jansen	Fee/Employment Applications	Review of CM fee statements	1.80
10/27/2020	Matthew A. Sonnier	Fee/Employment Applications	Communications with CM Team (A. Bekker, C. Hood) regarding August Fee Statement	0.30
10/27/2020	Andrew J. Bekker	Fee/Employment Applications	Finalize September fee statement and prepare related communication to counsel for distribution	1.00
10/31/2020	Natalie J. Klein	Fee/Employment Applications	Drafting of email for October WIP disbursement to team and building invoice for September statement	1.60
10/6/2020	Brandon A. Thrasher	Fee/Employment Objections	Internal call with B. Thrasher and A. Bekker to discuss IB fee benchmarking analysis	0.20
10/6/2020	Brandon A. Thrasher	Fee/Employment Objections	Internal call with B. Thrasher and A. Bekker to discuss IB fee benchmarking analysis	0.20
10/8/2020	Andrew J. Bekker	Fee/Employment Objections	Internal working session between A. Bekker and M. Ward to discuss investment banking fee estimate and related benchmarking	0.70
10/8/2020	Mary V. Ward	Fee/Employment Objections	Internal working session between A. Bekker and M. Ward to discuss investment banking fee estimate and related benchmarking	0.70
10/8/2020	Arjun N. Patel	Fee/Employment Objections	Review HL retention app and associated engagement letter	1.20
10/8/2020	Andrew J. Bekker	Fee/Employment Objections	Review IB Fee analysis for presentation to UCC	1.30
10/9/2020	Andrew J. Bekker	Fee/Employment Objections	Prepare analysis of Houlihan engagement letter to assess fee structure	0.60
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Date	Professional	Task Code	Description	Hours
10/12/2020	John T. Young, Jr.	Fee/Employment	Supervisory review of the investment banking fee analysis,	1.60
		Objections	corresponding benchmarks and the updated monthly operating report included in the weekly UCC meeting presentation	
10/14/2020	Paul F. Jansen	Fee/Employment Objections	Call with M Haney (HL) related to application to employ	0.30
10/14/2020	Paul F. Jansen	Fee/Employment Objections	Review of HL application to employ	
10/14/2020	Andrew J. Bekker	Fee/Employment Objections	Update analysis of IB fee comps in order to assess peer group case outcome	1.60
10/15/2020	Mary V. Ward	Fee/Employment Objections	Analyze additional financing fee impact for peer group IB fee analysis	2.10
10/15/2020	Mary V. Ward	Fee/Employment Objections	Analyze additional financing fee impact of debt raise for FWE	0.80
10/15/2020	Mary V. Ward	Fee/Employment Objections	Analyze additional financing fee impact of equity financing for comparable IB fee comps analysis	2.00
10/15/2020	Mary V. Ward	Fee/Employment Objections	Analyze additional financing fee impact of equity financing for IB fee comps	2.00
10/15/2020	Mary V. Ward	Fee/Employment Objections	Analyze additional financing fee impact of equity financing for public comps	1.40
10/15/2020	Andrew J. Bekker	Fee/Employment Objections	External call (P. Jansen, A Bekker, B. Thrasher) with Stroock to discuss IB fee peer group analysis and potential amendments to final order	0.50
10/15/2020	Brandon A. Thrasher	Fee/Employment Objections	External call (P. Jansen, A Bekker, B. Thrasher) with Stroock to discuss IB fee peer group analysis and potential amendments to final order	0.50
10/15/2020	Paul F. Jansen	Fee/Employment Objections	External call (P. Jansen, A Bekker, B. Thrasher) with Stroock to discuss IB fee peer group analysis and potential amendments to final order	0.50
10/15/2020	Brandon A. Thrasher	Fee/Employment Objections	Internal call (B. Thrasher, M. Ward) to discuss IB fee benchmarking analysis	0.40
10/15/2020	Mary V. Ward	Fee/Employment Objections	Internal call (B. Thrasher, M. Ward) to discuss IB fee benchmarking analysis	0.40
10/15/2020	Andrew J. Bekker	Fee/Employment Objections	Internal working session between P. Jansen, A. Bekker, B. Thrasher, M. Ward to discuss investment banking fee impact of additional capital raise and benchmarking considerations	0.40
10/15/2020	Brandon A. Thrasher	Fee/Employment Objections	Internal working session between P. Jansen, A. Bekker, B. Thrasher, M. Ward to discuss investment banking fee impact of additional capital raise and benchmarking considerations	0.40
10/15/2020	Mary V. Ward	Fee/Employment Objections	Internal working session between P. Jansen, A. Bekker, B. Thrasher, M. Ward to discuss investment banking fee impact of additional capital raise and benchmarking considerations	0.40
10/15/2020	Paul F. Jansen	Fee/Employment Objections	Internal working session between P. Jansen, A. Bekker, B. Thrasher, M. Ward to discuss investment banking fee impact of additional capital raise and benchmarking considerations	0.40
10/15/2020	Mary V. Ward	Fee/Employment Objections	Prepare notes on methodology to IB fee analysis	1.20
10/15/2020	Mary V. Ward	Fee/Employment Objections	Reconcile financing fee detail for IB fee comps as part of peer group analysis	1.80
10/15/2020	Brandon A. Thrasher	Fee/Employment Objections	Review of HL fee application in relation to review of IB fee benchmarking analysis	0.40
10/16/2020	Mary V. Ward	Fee/Employment Objections	Adjust total fees for any credits established in relevant engagement letters	1.20
10/16/2020	Brandon A. Thrasher	Fee/Employment Objections	Review of comparable company fee applications in relation to drafting IB fee benchmarking analysis	0.80
10/16/2020	Mary V. Ward	Fee/Employment Objections	Summarize total fees and additional financing fee for presentation	1.40
10/16/2020	Brandon A. Thrasher	Fee/Employment Objections	Supervisory review of IB fee benchmarking analysis	1.20
10/16/2020	Mary V. Ward	Fee/Employment Objections	Update benchmarking graphs to reflect change in total investment banking fees	0.90
10/19/2020	Andrew J. Bekker	Fee/Employment Objections	Supervisory review of updated IB financing peer group analysis	1.90

Date	Professional	Task Code	Description	Hours	
10/19/2020	John T. Young, Jr.	Fee/Employment Objections	Supervisory review of weekly UCC presentation and commentary on the scenario analysis additions to the IB fee analysis	1.30	
10/26/2020	Paul F. Jansen	Fee/Employment Objections	Continued drafting changes to HL application	0.90	
10/26/2020	Paul F. Jansen	Fee/Employment Objections	Continued review of CM committee presentation with commentary		
10/26/2020	Paul F. Jansen	Fee/Employment Objections	Drafting of changes to HL application	1.90	
10/26/2020	Paul F. Jansen	Fee/Employment Objections	Review of HL application to employ	1.90	
10/27/2020	Paul F. Jansen	Fee/Employment Objections	Review of statements and schedules extracts and CM presentation	2.20	
10/2/2020	Andrew J. Bekker	Lien Challenge	Telephonic meeting between CM (A. Bekker, C. Winter) and AP to discuss lien testing analysis	0.60	
10/2/2020	Christopher A. Winter	Lien Challenge	Telephonic meeting between CM (A. Bekker, C. Winter) and AP to discuss lien testing analysis	0.60	
10/7/2020	Andrew J. Bekker	Lien Challenge	Analyze Debtors' lien testing model	1.70	
10/12/2020	Andrew J. Bekker	Lien Challenge	Weekly telephonic meeting between CM (A. Bekker, C. Hood, C. Winter), Cole Schotz and SSL to discuss the lien review process	0.20	
10/12/2020	Chase G. Hood	Lien Challenge	Weekly telephonic meeting between CM (A. Bekker, C. Hood, C. Winter), Cole Schotz and SSL to discuss the lien review process	0.20	
10/12/2020	Christopher A. Winter	Lien Challenge	Weekly telephonic meeting between CM (A. Bekker, C. Hood, C. Winter), Cole Schotz and SSL to discuss the lien review process	0.20	
10/19/2020	Paul F. Jansen	Lien Challenge	Continued review of lien analysis	1.00	
10/19/2020	Paul F. Jansen	Lien Challenge	Review of lien analysis process	1.40	
10/19/2020	Christopher A. Winter	Lien Challenge	Update workplan for the lien review process	0.10	
10/19/2020	Andrew J. Bekker	Lien Challenge	Weekly Telephonic meeting between CM (A. Bekker, C. Winter), Cole Schotz, and Stroock discussing the lien review process	0.10	
10/1/2020	Seth M. Barron	Meetings and Communications	Confer with A. Bekker regarding splitting up the weekly professionals call into subtopics to reduce the cost to the estate		
10/1/2020	Andrew J. Bekker	Meetings and Communications	Confer with S. Barron regarding splitting up the weekly professionals call into subtopics to reduce the cost to the estate		
10/1/2020	Andrew J. Bekker	Meetings and Communications	Prepare agenda for weekly call with Debtors' professionals	0.60	
10/2/2020	Seth M. Barron	Meetings and Communications	Internal telephonic meeting between S. Barron and A. Patel to discuss Apache related P&A obligations	0.50	
10/15/2020	Andrew J. Bekker	Meetings and Communications	External call (P. Jansen, A Bekker) with Stroock to discuss agenda for meeting with Debtors' management team	0.50	
10/15/2020	Paul F. Jansen	Meetings and Communications	External call (P. Jansen, A Bekker) with Stroock to discuss agenda for meeting with Debtors' management team	0.50	
10/19/2020	Andrew J. Bekker	Meetings and Communications	Develop question list in order to prepare for and guide discussion with management and Committee	0.70	
10/22/2020	Andrew J. Bekker	Meetings and Communications	Attend 341 Meeting of creditors	0.80	
10/26/2020	Brandon A. Thrasher	Meetings and Communications	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss the lender and company meetings	0.30	
10/26/2020	Chase G. Hood	Meetings and Communications	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss the lender and company meetings	0.30	
10/26/2020	Christopher A. Winter	Meetings and Communications	Weekly telephonic meeting of professionals including CM, HL, and Alix Partners to discuss the lender and company meetings		
10/6/2020	Andrew J. Bekker	Monthly Operating Reports	Review August Monthly Operating Report	0.50	
10/7/2020	Mary V. Ward	Monthly Operating Reports	Analyze MOR ending cash and summarize for presentation	1.40	
10/7/2020	Mary V. Ward	Monthly Operating Reports	Review August Monthly Operating Report		
10/7/2020	Mary V. Ward	Monthly Operating Reports	Review summarize current assets and liabilities per MOR report		
10/7/2020	Mary V. Ward	Monthly Operating Reports	Summarize August MOR income statement and related schedules	0.80	

Date	Professional	Task Code	Description	Hours
10/7/2020	Mary V. Ward	Monthly Operating Reports	Summarize bank reconciliation within August MOR	0.90
10/8/2020	Arjun N. Patel	Monthly Operating Reports	Review of monthly operation report and reconciliation of cash balance to book.	1.30
10/8/2020	Andrew J. Bekker	Monthly Operating Reports	Supervisory review of August Monthly Operating Report analysis	
10/8/2020	Mary V. Ward	Monthly Operating Reports	Updated for A. Bekker comments on MOR presentation	
10/9/2020	Andrew J. Bekker	Monthly Operating Reports	Review updated August MOR analysis for presentation to the Committee	0.50
10/19/2020	Chase G. Hood	Monthly Operating Reports	Research related to depreciation & amortization and exploration expenses for the Debtors' Deepwater assets	0.70
10/21/2020	Mary V. Ward	Monthly Operating Reports	Review August monthly operating report	1.30
10/21/2020	Mary V. Ward	Monthly Operating Reports	Summarize observations surrounding August operating report	1.50
10/26/2020	Paul F. Jansen	Monthly Operating Reports	Review of August monthly operating report	1.00
10/26/2020	Paul F. Jansen	Monthly Operating Reports	Review of CM committee presentation on August MOR	1.60
10/26/2020	Mary V. Ward	Monthly Operating Reports	Update August MOR presentation for A. Bekker comments	1.10
10/2/2020	Andrew J. Bekker	Plan and Disclosure Statement	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with Rothschild, Davis Polk and Stroock to discuss lenders' debt restructuring proposal	0.50
10/2/2020	Benjamin J. Slusarchuk	Plan and Disclosure Statement	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with Rothschild, Davis Polk and Stroock to discuss lenders' debt restructuring proposal	
10/2/2020	Paul F. Jansen	Plan and Disclosure Statement	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with Rothschild, Davis Polk and Stroock to discuss lenders' debt restructuring proposal	0.50
10/5/2020	Brandon A. Thrasher	Plan and Disclosure Statement		
10/5/2020	Chase G. Hood	Plan and Disclosure Statement	Internal CM call (B. Thrasher, C. Hood) regarding non-APA business plan analysis	0.40
10/5/2020	Andrew J. Bekker	Plan and Disclosure Statement	Internal telephonic meeting between E. Ippolitova, A. Bekker, and A. Patel to discuss Apache business plan presentation and reserve data	1.30
10/5/2020	Arjun N. Patel	Plan and Disclosure Statement	Internal telephonic meeting between E. Ippolitova, A. Bekker, and A. Patel to discuss Apache business plan presentation and reserve data	1.30
10/5/2020	Elena V. Ippolitova	Plan and Disclosure Statement	Internal telephonic meeting between E. Ippolitova, A. Bekker, and A. Patel to discuss Apache business plan presentation and reserve data	1.30
10/19/2020	Andrew J. Bekker	Plan and Disclosure Statement	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with HL to discuss sales process update, discussions with lenders, status of plan, committee composition and chain of title concerns	0.40
10/19/2020	Benjamin J. Slusarchuk	Plan and Disclosure Statement	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with HL to discuss sales process update, discussions with lenders, status of plan, committee composition and chain of title concerns	
10/19/2020	Paul F. Jansen	Plan and Disclosure Statement	External telephonic meeting (P. Jansen, A Bekker, B Slusarchuk) with HL to discuss sales process update, discussions with lenders, status of plan, committee composition and chain of title concerns	
10/21/2020	Chase G. Hood	Plan and Disclosure Statement	Internal telephonic meeting (P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter) to discuss upcoming workstreams in regard to the filing of the Debtors' plan	
10/21/2020	Andrew J. Bekker	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	0.30

Date	Professional	Task Code	Description	Hours
10/21/2020	Arjun N. Patel	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	
10/21/2020	Benjamin J. Slusarchuk	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	
10/21/2020	Brandon A. Thrasher	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	0.30
10/21/2020	Christopher A. Winter	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	0.30
10/21/2020	Mary V. Ward	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	0.30
10/21/2020	Paul F. Jansen	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	0.30
10/21/2020	Paul F. Jansen	Plan and Disclosure Statement	Internal telephonic meeting among P. Jansen, E. Ippolitova, C. Hood, A. Bekker, S. Barron, B. Slusarchuk, A. Patel, M. Ward, B. Thrasher, and C. Winter to discuss upcoming workstreams in regard to the filing of the Debtors' plan	0.30
10/22/2020	Paul F. Jansen	Plan and Disclosure Statement	Drafting of email with plan constructs to K Pasquale and S Millan (PH)	1.70
10/26/2020	Paul F. Jansen	Plan and Disclosure Statement	Call with D Crowley (HL) related to plan	0.30
10/30/2020	Christopher A. Winter	Plan and Disclosure Statement	Review and formatting revisions to the business plan deck	1.70
10/30/2020	Christopher A. Winter	Plan and Disclosure Statement	Revisions to the Business Plan deck with addition of estimated EBITDA compounded annual growth rates for benchmark comparisons	0.80
10/9/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Internal working session between A. Patel and M. Ward to discuss SOFA/SOAL analysis	0.50
10/9/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Internal working session between A. Patel and M. Ward to discuss SOFA/SOAL analysis	0.50
10/13/2020	Seth M. Barron	Schedules and Statement of Financial Affairs	Add SOFA & SOAL filings to team data site for review	0.30
10/13/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Review Fieldwood Energy LLC SOAL filing	1.20
10/13/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Review Fieldwood Energy SP LLC SOAL filing	0.60
10/13/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Review Fieldwood Energy SP LLC SOFA filing	0.50
10/13/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Review of SOAL fillings on docket for all entities	
10/13/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Review of SOFA fillings on docket for all entities	1.30

Date	Professional	Task Code	Description	Hours
10/16/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Analyze assets per SOAL	0.90
10/16/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Review intercompany matrix within SOAL	
10/16/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Review of debtors liabilities listed on SOAL data provided by debtors.	1.00
10/16/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Review of vendor payments and insider payments of SOFA data provided by debtors.	1.30
10/16/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Summarize revenues and key expenses in SOFA presentation	0.60
10/16/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Summarize vendor payments made 90 days pre-petition for SOFA/SOAL presentation	0.80
10/20/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Telephonic meeting between M. Ward and A. Patel to answer questions and discuss status of SOFA/SOAL presentation	0.50
10/20/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Telephonic meeting between M. Ward and A. Patel to answer questions and discuss status of SOFA/SOAL presentation	0.50
10/21/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Analyze unsecured claims as related to the UCC	1.80
10/21/2020	John T. Young, Jr.	Schedules and Statement of Financial Affairs	Prepare client responses to questions in connection with schedules and statements	2.30
10/21/2020	Andrew J. Bekker	Schedules and Statement of Financial Affairs	Review analysis of Debtors' Schedules and Statements	
10/21/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Review payments due to non-Debtor affiliate and summarize in SOFA/SOAL presentation	
10/21/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Supervisory review of SOFA/SOAL presentation and drafting of comments	2.30
10/21/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Update for A. Patel comments on SOFA/SOAL presentation	1.50
10/21/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Update SOFA/SOAL presentation for A. Bekker comments	
10/25/2020	Arjun N. Patel	Schedules and Statement of Financial Affairs	Update to schedules and statements presentation for Committee based of feedback from S. Barron.	2.00
10/26/2020	Mary V. Ward	Schedules and Statement of Financial Affairs	Update SOFA/SOAL presentation for A. Bekker comments	1.30
10/27/2020	Paul F. Jansen	Schedules and Statement of Financial Affairs	Continued review of statements and schedules	
10/27/2020	Andrew J. Bekker	Schedules and Statement of Financial Affairs	Prepare notes on Schedules and Statements for presentation to the UCC	
10/27/2020	Paul F. Jansen	Schedules and Statement of Financial Affairs	Review of statements and schedules	1.70

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 367] entered by the Court on September 17, 2020 (the "Interim Compensation Order"), Conway MacKenzie, LLC ("Conway MacKenzie"), submits the third monthly statement of services rendered and expenses incurred in this case for the period from October 1, 2020 through October 31, 2020 (the "Statement Period").

WHEREFORE, pursuant to the Interim Compensation Order, Conway MacKenzie respectfully requests payment of compensation for the Committee in the amount of (i) \$508,230.80 (which equals 80% of \$635,288.50) on account of actual, reasonable and necessary professional services Conway MacKenzie rendered to the Committee and (ii) reimbursement of the actual and necessary expenses in the amount of \$3,223.75 incurred on behalf of the Committee by Conway MacKenzie, for the total amount of \$511,454.55.

Dated: November 18, 2020 CONWAY MACKENZIE, LLC

/s/ John T. Young, Jr.
John T. Young, Jr.
909 Fannin Street, Suite 4000
Houston, TX. 77010
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Financial Advisor to the Official Committee of Unsecured Creditors

Exhibit D

Time and Fee Summaries for August 20, 2020 through October 31, 2020

Exhibit D

Time and Fee Summaries for August 20, 2020 through October 31, 2020

Professional	Title	Hourly Rate	Hours	Fees
John T. Young, Jr.	Senior Managing Director	\$1,285.00	157.2	\$202,002.00
Paul F. Jansen	Managing Director	\$1,025.00	231.7	\$237,492.50
Dan W. Johnson	Managing Director	\$845.00	37.6	\$31,772.00
Elena V. Ippolitova	Managing Director	\$745.00	47.2	\$35,164.00
Elizabeth B. Curry	Director	\$750.00	24.3	\$18,225.00
Seth M. Barron	Director	\$725.00	167.4	\$121,365.00
Benjamin J. Slusarchuk	Director	\$725.00	203.1	\$147,247.50
Andrew J. Bekker	Director	\$725.00	264.8	\$191,980.00
Campbell C. Hughes	Director	\$725.00	10.2	\$7,395.00
Brandon A. Thrasher	Director	\$725.00	124.3	\$90,117.50
Chase G. Hood	Senior Associate	\$570.00	143.4	\$81,738.00
Andrew B. Blanchard	Senior Associate	\$570.00	138.0	\$78,660.00
Arjun N. Patel	Senior Associate	\$570.00	215.5	\$122,835.00
Mary V. Ward	Senior Associate	\$520.00	385.5	\$200,460.00
Matthew A. Sonnier	Associate	\$420.00	44.0	\$18,480.00
Christopher A. Winter	Associate	\$390.00	332.5	\$129,675.00
Kaleb A. Robling	Associate	\$390.00	0.3	\$117.00
Natalie J. Klein	Administrative Assistant	\$225.00	4.8	\$1,080.00
Subtotal Hours & Fees				\$1,715,805.50
Total Hours and Fees			2,531.8	\$1,715,805.50
Blended Rate		\$677.70		

Task Code	Hours	Amount
Asset Analysis and Recovery	491.8	\$334,155.50
Asset Disposition	47.0	\$33,826.00
Business Analysis	984.4	\$665,771.50
Case Administration	47.2	\$30,026.00
Cash Flow Analysis/Reporting	639.4	\$441,480.00
Claims Analysis	27.2	\$19,097.50
Employee Matters	27.9	\$15,587.50
Fee/Employment Applications	119.3	\$65,930.00
Fee/Employment Objections	42.5	\$32,209.00
Hearing Attendance/Preparation	12.3	\$12,707.50
Lien Challenge	14.6	\$10,872.50
Meetings and Communications	15.2	\$12,483.00
Monthly Operating Reports	16.3	\$10,340.00
Plan and Disclosure Statement	14.6	\$10,305.00
Schedules and Statement of Financial Affairs	32.1	\$21,014.50
Total Fees	2,531.8	\$1,715,805.50

Exhibit E

Expense Summary and Detail from August 20, 2020 through October 31, 2020

Exhibit E

Expense Summary and Detail from August 20, 2020 through October 31, 2020

Expense Category	Amount
Research	\$5,891.25
Legal	\$1,435.00
Total Out-of-Pocket Expenses	\$7,326.25

Date	Expense Category	Description	Cost
8/30/2020	Research	Research Software Subscription	\$1,963.75
9/1/2020	Research	Research Software Subscription	\$1,963.75
9/22/2020	Legal	Services provided by Laura J. Eisele, PLC	\$175.00
10/27/2020	Legal	Services provided by Laura J. Eisele, PLC	\$1,260.00
10/31/2020	Research	Research Software Subscription	\$1,963.75
Total Expenses			\$7,326.25